Investor Information

As of February 28, 2013

Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan

Tel: +81-3-6238-3000 Fax: +81-3-3263-0232 URL: www.7andi.com/en/

Date of Establishment

September 1, 2005

Number of Employees

55,011 (Consolidated)418 (Non-consolidated)

Paid-in Capital

¥50,000 million

Number of Common Stock

Issued: 886,441,983 shares

Number of Shareholders

89.849

Stock Listing

Tokyo Stock Exchange

Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation Corporate Agency Division 10-11, Higashisuna 7-chome, Koto-ku, Tokyo 137-8081, Japan

Annual Shareholders' Meeting

The annual shareholders' meeting of the Company is normally held in May each year in Tokyo, Japan.

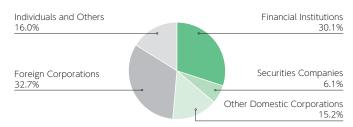
Auditors

KPMG AZSA LLC

PRINCIPAL SHAREHOLDERS

Investment by each major shareholder in the Company Number of shares held (Thousand shares) Percentage of shares held 68,901 7.8% Ito-Kogyo Co., Ltd. Japan Trustee Services Bank, Ltd. (Trust account) 41.481 4.7% The Master Trust Bank of Japan, Ltd. 38,966 4.4% (Trust account) Nippon Life Insurance Company 19,664 2.2% SSBT OD05 OMNIBUS ACCOUNT-TREATY CLIENTS 18,983 2.1% Masatoshi Ito 16,801 1.9% MITSUI & CO., LTD. 16,222 1.8% State Street Bank and Trust Company 505225 15.448 1.7% Nomura Securities Co., Ltd. 14,460 1.6% The Dai-ichi Life Insurance Company, Limited 13.777 1.6%

CLASSIFICATION OF SHAREHOLDERS BY NUMBER OF SHARES HELD



BOND RATINGS

(as of May 31, 2013)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	AA-	_	AA	-

Note: From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

STOCK PRICE CHART (MONTHLY)

