

Financial Summary of Principal Group Companies

Non-consolidated basis

SEVEN-ELEVEN JAPAN CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen			
	2009	2008	2007	2006
Total store sales	¥2,762,558	¥2,574,306	¥2,533,534	¥2,498,754
Revenues from operations	540,774	527,668	516,968	492,831
Operating income	178,061	168,172	172,738	177,351
Net income	107,190	101,717	98,403	118,779
Number of stores	12,298	12,034	11,735	11,310
Existing stores sales increase (%)	5.2	(1.5)	(1.9)	(1.6)
Merchandise gross profit margin (%).....	30.2	31.0	30.9	31.0
Average daily sales per store (thousands of yen)	629	597	610	627

7-ELEVEN, INC.

For the fiscal years ended December 31	Millions of yen			
	2008	2007	2006	2005
Revenues from operations	¥1,742,396	¥1,843,409	¥1,707,533	¥1,498,679
Net sales	1,725,911	1,822,737	1,690,614	1,485,409
Merchandise.....	967,412	1,068,454	1,008,819	916,066
Gasoline.....	758,499	754,283	681,795	569,343
Operating income	34,712	31,727	32,016	32,349
Net income	19,653	17,290	14,702	1,823
Number of stores	6,196	6,088	6,050	5,829
Existing stores sales increase (U.S. merchandise sales) (%).....	0.4	3.1	3.1	4.4
Merchandise gross profit margin (%).....	35.2	35.9	36.0	35.8

Notes: (A) Yen amounts were translated from U.S. dollars at the rate of US\$1=¥103.48, US\$1=¥117.85, US\$1=¥116.38, and US\$1=¥110.26 the rates of exchange for 2008, 2007, 2006 and 2005, respectively.

(B) The amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts.

ITO-YOKADO CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen			
	2009	2008	2007	2006
Revenues from operations	¥1,462,719	¥1,489,381	¥1,511,530	¥1,493,605
Net sales	1,436,542	1,464,094	1,487,481	1,470,523
Operating income	9,583	17,127	18,322	12,073
Net income (loss).....	(923)	11,088	13,356	51,322
Number of stores	175	176	174	178
Existing stores sales increase (%)	(2.9)	(2)	(1)	(2)
Merchandise gross profit margin (%).....	29.8	29.9	30.3	30.9

YORK-BENIMARU CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen			
	2009	2008	2007	2006
Revenues from operations	¥348,884	¥330,145	¥313,936	¥297,446
Net sales	338,089	319,932	304,855	289,394
Operating income	11,707	11,227	10,307	11,413
Net income	8,015	9,150	4,442	6,716
Number of stores	156	149	128	116
Existing stores sales increase (%)	(1.0)	(2.6)	(3.6)	(2.2)
Merchandise gross profit margin (%).....	27.0	27.1	26.9	26.8

SOGO CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen			
	2009	2008	2007	2006
Revenues from operations	¥482,144	¥502,001	¥500,715	¥474,732
Net sales	475,576	495,337	494,350	468,994
Operating income	12,010	16,243	16,754	17,248
Net income	3,740	6,152	7,417	21,219
Number of stores	12	12	12	12
Existing stores sales increase (%)	(4.1)	0.2	2.8	0.9
Merchandise gross profit margin (%).....	26.1	26.4	26.8	27.2

THE SEIBU DEPARTMENT STORES, LTD.

For the fiscal years ended February 28 or 29	Millions of yen			
	2009	2008	2007	2006
Revenues from operations	¥450,699	¥468,063	¥465,832	¥482,939
Net sales	444,058	461,079	459,075	476,144
Operating income	11,171	15,292	17,454	19,934
Net income (loss).....	(9,607)	18,487	2,547	4,475
Number of stores	16	16	16	18
Existing stores sales increase (%)	(4.2)	0.5	0.2	1.0
Merchandise gross profit margin (%).....	27.1	27.4	27.8	28.1

SEVEN & i FOOD SYSTEMS CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen	
	2009	2008
Revenues from operations	¥102,711	¥54,958
Net sales	102,109	54,702
Operating loss	(3,079)	(2,924)
Net loss	(7,939)	(4,898)
(Restaurant division)		
Number of stores	595	674
Existing stores sales increase (%)	(6.4)	—
Merchandise gross profit margin (%).....	66.5	—

Note: Seven & i Food Systems Co., Ltd., was established in January 2007, and merged with Denny's Japan Co., Ltd., Famil Co., Ltd., and York Bussan K.K., on September 1, 2007.

SEVEN BANK, LTD.

For the fiscal years ended March 31	Millions of yen			
	2009	2008	2007	2006
Ordinary income.....	89,815	¥83,664	¥75,428	¥64,613
Ordinary profit.....	28,751	24,651	25,022	19,410
Net income	16,988	13,830	12,668	10,591
Number of installed ATMs	13,803	13,032	12,088	11,484
Daily average transactions per ATM	114.3	109.0	97.8	88.2
Total annual transactions (millions)	555	498	418	342