
Brief Summary for the Second Quarter of FY2016

**October 8, 2015
Seven & i Holdings Co., Ltd.**

CONSOLIDATED RESULTS

1. Financial Results

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Group's total sales^{*1}	5,082,915	107.0	5,310,227	104.5	10,235,664	106.6	10,600,000	103.6
Revenues from operations	3,004,423	107.0	2,994,992	99.7	6,038,948	107.2	6,150,000	101.8
Convenience store operations	1,367,995	107.1	1,330,761	97.3	2,727,780	107.8	2,767,000	101.4
Superstore operations	1,002,063	100.5	1,024,073	102.2	2,012,176	100.1	2,060,000	102.4
Department store operations	423,144	100.3	425,781	100.6	875,027	100.4	900,000	102.9
Food services	41,322	101.5	43,125	104.4	80,980	103.1	84,700	104.6
Financial services	88,157	112.5	95,296	108.1	178,221	112.2	192,000	107.7
Mail order services	90,880	-	79,915	87.9	185,802	-	164,000	88.3
Others	27,611	111.6	31,597	114.4	53,897	106.7	70,000	129.9
Eliminations / corporate	(36,752)	-	(35,558)	-	(74,937)	-	(87,700)	-
Operating income (loss)	167,225	101.6	172,459	103.1	343,331	101.1	367,000	106.9
Convenience store operations	136,887	106.3	152,328	111.3	276,745	107.5	302,000	109.1
Superstore operations	9,183	77.8	1,158	12.6	19,340	65.2	20,600	106.5
Department store operations	(92)	-	(869)	-	7,059	107.1	7,600	107.7
Food services	25	3.0	1,110	-	44	7.3	1,600	-
Financial services	24,006	105.0	24,123	100.5	47,182	105.1	50,000	106.0
Mail order services	(3,044)	-	(4,703)	-	(7,521)	-	(6,900)	-
Others	1,809	134.5	1,944	107.4	3,669	169.4	4,500	122.6
Eliminations / corporate	(1,550)	-	(2,634)	-	(3,188)	-	(12,400)	-
Ordinary income	167,237	101.5	170,686	102.1	341,484	100.7	362,000	106.0
Special gains	952	40.4	1,614	169.6	4,835	145.1		
Special losses	17,597	108.5	19,445	110.5	36,124	115.8		
Income before income taxes and minority interests	150,592	99.8	152,855	101.5	310,195	99.7		
Net income	83,901	100.7	84,521	100.7	172,979	98.5	183,000	105.8
Net income per share	yen	%	yen	%	yen	%	yen	%
	94.90	100.6	95.60	100.7	195.66	98.4	206.98	105.8
Number of shares outstanding	(shares)							
Average ^{*2}	884,060,592		884,114,221		884,064,278			
End of period ^{*2}	884,069,511		884,150,623		884,066,302			

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

Convenience store's total sales including total store sales of Seven-Eleven Japan and 7-Eleven, Inc. for six months ended 2014 and 2015, fiscal year ended Feb. 28, 2015, and fiscal year ending Feb. 29, 2016 are 3,446,487 million yen, 3,645,996 million yen, 6,924,497 million yen and 7,217,000 million yen, respectively.

*2. Excluding treasury stock

Exchange rates

		Six Months Ended August 31, 2014	Six Months Ended August 31, 2015	Fiscal Year Ended Feb. 28, 2015	Fiscal Year Ending Feb. 29, 2016 (Forecast)
Income statements	U.S.\$1=	102.46 yen	120.30 yen	105.79 yen	120.00 yen
	1yuan=	16.64 yen	19.33 yen	17.18 yen	19.00 yen
Balance sheets	U.S.\$1=	101.36 yen	122.45 yen	120.55 yen	-
	1yuan=	16.32 yen	19.73 yen	19.35 yen	-

(Reference) Operating income before amortization of goodwill

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income (loss)	176,676	101.8	182,781	103.5	362,226	101.1	388,000	107.1
Convenience store operations	141,255	106.3	157,327	111.4	285,454	107.4		
Superstore operations	10,753	80.4	2,728	25.4	22,480	68.6		
Department store operations	2,552	121.9	1,773	69.5	12,342	103.9		
Food services	25	3.0	1,110	-	44	7.3		
Financial services	24,771	105.0	24,967	100.8	48,742	104.5		
Mail order services	(3,039)	-	(4,698)	-	(7,512)	-		
Others	1,906	138.1	2,205	115.7	3,862	172.7		
Eliminations / corporate	(1,550)	-	(2,634)	-	(3,188)	-		

Notes: 1. Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

2. The results of Nissen Holdings and its subsidiaries and affiliates in the fiscal year ended Feb. 2014 are consolidated only in the balance sheets

2. Major Factors for Changes in Financial Results for the Second Quarter of FY2016

***For results of principal operating companies, please refer to page 5 to 6.**

(Millions of yen)

	Six Months ended August 31, 2015	Change	Major Factors
Group's total sales ^{*1}	5,310,227	+227,312	<u>(1) Mainly growth in total store sales at Seven-Eleven Japan</u> ▪ Higher total store sales due to increased stores and strong growth in existing store sales. <u>(2) Upward pressure from the effect of a weaker yen</u>
Revenues from operations	2,994,992	(9,430)	<u>(1) Mainly decrease of gasoline sales at 7-Eleven, Inc.</u> ▪ Decrease gasoline sales mainly due to lower crude oil prices (Decrease in amount excluding foreign exchange effects: 200.1 billion yen) <u>(2) Upward pressure from the effect of a weaker yen: 145.7 billion yen</u>
Operating income	172,459	+5,233	
Convenience stores	152,328	+15,441	<u>(1) Seven-Eleven Japan</u> ▪ Higher income due to growth in existing store sales and merchandise gross profit margin led by standard products such as rice balls. <u>(2) 7-Eleven, Inc.</u> ▪ Higher income due to growth in merchandise sales and gross profit margin led by fast food products and beverages. The effect of a weaker yen .
Superstores	1,158	(8,024)	<u>(1) Ito-Yokado</u> ▪ Lower income mainly due to a decrease in existing store sales and deterioration of the gross profit margin in apparel. <u>(2) York-Benimaru (Including Life Foods^{*2})</u> ▪ Higher income due to growth in existing store sales and improvement of gross profit margin. <u>(3) Higher income at Akachan Honpo</u>
Department stores	(869)	(777)	<u>Sogo & Seibu</u> ▪ Lower income reflected a decrease in existing store sales and deterioration of the gross profit margin.
Food services	1,110	+1,085	<u>Higher income at Seven & i Food Systems</u>
Financial services	24,123	+116	
Mail order services	(4,703)	(1,659)	<u>Lower income at Nissen Holdings</u>
Others	1,944	+134	
Eliminations/corporate ^{*3}	(2,634)	(1,083)	<u>Mainly an increase in expenses related to the Omni-Channel Strategy</u>
Ordinary income	170,686	+3,448	▪ Factors increasing operating income.
Net income	84,521	+620	

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

*2. Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

*3. Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

3. Segment Information

(1) Business Segment Information

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015			Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
Capital expenditures									
Convenience store operations	107,215	99.4	98,216	91.6	49.7	193,235	97.7	295,000	152.7
Superstore operations	26,085	59.7	54,585	209.3	27.6	65,490	98.2	87,000	132.8
								[65,000]	[99.3]
Department store operations	8,001	81.4	9,062	113.3	4.6	15,380	98.6	15,800	102.7
Food services	1,968	234.0	784	39.8	0.4	3,506	154.0	2,800	79.8
Financial services	22,830	115.0	19,389	84.9	9.8	39,110	99.5	42,000	107.4
Mail order services	2,170	-	1,869	86.1	0.9	3,815	-	4,700	123.2
Others	3,882	90.8	1,700	43.8	0.9	5,381	71.1	2,300	42.7
Corporate	3,215	806.0	11,964	372.1	6.1	15,152	199.7	12,400	81.8
Total	175,369	93.9	197,573	112.7	100.0	341,075	101.3	462,000	135.5
								[440,000]	[129.0]
Depreciation and amortization									
Convenience store operations	50,257	114.3	56,226	111.9	59.9	103,247	113.1	126,000	122.0
Superstore operations	9,905	112.2	11,354	114.6	12.1	20,696	112.0	23,000	111.1
Department store operations	6,696	98.7	6,772	101.1	7.2	13,399	99.5	13,400	100.0
Food services	326	161.3	401	123.1	0.4	709	162.0	800	112.7
Financial services	12,115	118.7	14,288	117.9	15.2	25,233	124.9	29,000	114.9
Mail order services	1,890	-	1,854	98.1	2.0	3,842	-	4,000	104.1
Others	1,350	110.7	1,514	112.1	1.6	2,689	106.5	2,800	104.1
Corporate	1,151	259.0	1,460	126.9	1.6	2,419	235.0	4,000	165.3
Total	83,694	116.8	93,872	112.2	100.0	172,237	116.9	203,000	117.9
Amortization of goodwill									
Convenience store operations	4,368	107.4	4,998	114.4	48.4	8,709	103.8		
Superstore operations	1,570	100.3	1,570	100.0	15.2	3,140	100.3		
Department store operations	2,645	100.0	2,643	99.9	25.6	5,282	99.9		
Food services	-	-	-	-	-	-	-		
Financial services	765	104.0	844	110.3	8.2	1,560	89.3		
Mail order services	4	-	4	99.9	0.0	9	-		
Others	96	277.3	261	271.3	2.5	192	277.3		
Total	9,450	104.4	10,322	109.2	100.0	18,894	101.5		
Impairment loss									
Convenience store operations	2,908	113.7	5,264	181.0	51.7	5,739	132.8		
Superstore operations	3,199	275.0	4,038	126.2	39.7	7,111	104.4		
Department store operations	332	25.7	645	193.7	6.3	1,763	56.3		
Food services	181	110.1	203	112.3	2.0	471	77.8		
Financial services	-	-	-	-	-	-	-		
Mail order services	-	-	-	-	-	90	-		
Others	31	-	30	97.3	0.3	44	23.1		
Total	6,653	127.7	10,182	153.0	100.0	15,220	100.8		

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction. An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

Figures for actual results don't include goodwill and others related to the acquisition of stores, etc.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.

Corporate in capital expenditures mainly reflect the Company's capital expenditures relating to the Group strategy

3. In capital expenditures, figures in square brackets [] show the figures reflecting the securitization of assets in superstore operations planned for the second half of the fiscal year.

4. Depreciation and amortization include amortization on intangible assets. Corporate in depreciation and amortization mainly reflect the Company's depreciation and amortization relating to the Group strategy.

5. Amortization of goodwill include only the amount record on selling, general and administrative expenses.

6. The results of Nissen Holdings and its subsidiaries and affiliates in the fiscal year ended Feb. 2014 are consolidated only in the balance sheets.

(2) Geographic Area Segment Information

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015			Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
Revenues from operations							
Japan	1,955,877	107.3	2,008,722	102.7	67.0	3,941,337	107.0
North America	986,193	106.3	917,300	93.0	30.6	1,968,854	107.5
Others	63,458	111.3	70,007	110.3	2.3	131,058	109.9
Eliminations	(1,107)	-	(1,038)	-	-	(2,301)	-
Total	3,004,423	107.0	2,994,992	99.7	-	6,038,948	107.2
Operating income							
Japan	148,906	99.8	145,176	97.5	84.2	295,666	98.7
North America	19,324	118.6	27,507	142.3	16.0	49,825	120.0
Others	(1,001)	-	(230)	-	(0.1)	(2,161)	-
Eliminations	(3)	-	5	-	-	1	-
Total	167,225	101.6	172,459	103.1	-	343,331	101.1

Note: "Others" consists of the business results in China, etc.

4. Interest-Bearing Debt

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	120,710	97.2	134,636	111.5	130,780	112.6
Current portion of long-term loans	56,353	33.4	82,835	147.0	70,013	69.5
Current portion of bonds	59,998	136.4	40,000	66.7	59,999	300.0
Commercial paper	-	-	-	-	-	-
Sub-total	237,062	67.0	257,471	108.6	260,792	110.1
Bonds	304,990	83.6	399,993	131.1	319,992	87.7
Long-term loans	368,508	135.1	374,335	101.6	367,467	110.5
Commercial paper	-	-	-	-	-	-
Sub-total	673,499	105.6	774,328	115.0	687,459	98.6
Total	910,561	91.8	1,031,800	113.3	948,252	101.5
Ratio to total assets (%)	18.1	(2.8)	18.9	+0.8	18.1	(1.3)
Ratio to owners' equity (%)	42.7	(6.9)	43.6	+0.9	41.2	(3.4)

Interest-Bearing Debt by Business Segment

Convenience store operations	111,520	69.7	134,695	120.8	132,632	114.4
Superstore operations	16,343	84.3	13,575	83.1	16,131	83.8
Department store operations	180,640	97.9	173,041	95.8	174,395	96.7
Food services	-	-	-	-	-	-
Mail order services	17,580	-	27,887	158.6	24,158	141.3
Others	-	-	6,400	-	4,810	-
Corporate	269,989	100.0	329,993	122.2	269,991	100.0
Sub-total (excluding financial services)	596,074	94.0	685,592	115.0	622,119	103.2
Financial services	314,487	88.0	346,208	110.1	326,132	98.3
Total	910,561	91.8	1,031,800	113.3	948,252	101.5

Bond Information

(As of August 31, 2015)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
5th unsecured domestic straight bonds	20 billion yen	June 29, 2010	0.852%	June 20, 2017
6th unsecured domestic straight bonds	60 billion yen	June 29, 2010	1.399%	June 19, 2020
7th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.258%	June 20, 2016
8th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.383%	June 20, 2019
9th unsecured domestic straight bonds	20 billion yen	Apr. 26, 2013	0.671%	Mar. 20, 2023
10th unsecured domestic straight bonds	30 billion yen	June 17, 2015	0.150%	June 20, 2018
11th unsecured domestic straight bonds	60 billion yen	June 17, 2015	0.514%	June 20, 2022
12th unsecured domestic straight bonds	30 billion yen	June 17, 2015	0.781%	June 20, 2025
Issued by Seven Bank				
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	June 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	June 20, 2019
8rd unsecured domestic straight bonds	15 billion yen	Mar. 7, 2013	0.243%	Mar. 20, 2018
9th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.460%	Mar. 19, 2020
10th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.803%	Mar. 20, 2023
11th unsecured domestic straight bonds	15 billion yen	Dec. 17, 2014	0.536%	Dec. 20, 2024

Ratings

(As of September 30, 2015)

	S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	A1	AA+
Seven-Eleven Japan	Long-term	AA-	-	AA+
	Short-term *	A-1+	P-1	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-
Seven Bank	Long-term	A+	-	AA

* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

RESULTS OF GROUP PRINCIPAL COMPANIES

Seven-Eleven Japan

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	371,604	109.0	400,456	107.8	736,343	108.4	782,500	106.3
Operating income	115,839	104.0	122,817	106.0	223,356	105.0	235,000	105.2
Total store sales	2,022,479	106.4	2,166,334	107.1	4,008,261	106.0	4,256,000	106.2
Net sales of franchised stores	1,970,752	106.4	2,111,922	107.2	3,905,369	106.0		
Existing store sales increase (%)	+2.6		+3.2		+2.4		+2.5	
Merchandise GP Margin (%)	31.4	+0.8	31.6	+0.2	31.4	+0.7	31.9	+0.5
Average daily sales per store (thousand yen)	666	(8)	668	+2	655	(9)		
Number of domestic stores	17,013	+694	18,092	+601	17,491	+1,172	18,591	+1,100

7-Eleven, Inc.

(Millions of yen)

	Six Months Ended June 30, 2014		Six Months Ended June 30, 2015		Fiscal Year Ended Dec. 31, 2014		Fiscal Year Ending Dec. 31, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	969,533	106.1	899,969	92.8	1,935,274	107.5	1,909,000	98.6
Other operating revenues	100,972	111.7	128,832	127.6	219,307	113.8		
Operating income	23,994	115.5	33,313	138.8	59,651	116.5	76,400	128.1
Operating income (thousands of dollar)	234,181	107.9	276,920	118.3	563,868	107.6	636,667	112.9
Total store sales	1,385,766	107.7	1,435,975	103.6	2,834,464	107.3	3,000,000	105.8
Merchandise sales	666,051	110.2	825,968	124.0	1,431,429	112.6		
Gasoline sales	719,714	105.5	610,007	84.8	1,403,035	102.4		
Existing store sales increase (%) ^{*1, 2} (U.S. Merchandise sales)	+1.6		+6.4		+3.1		+5.4	
Merchandise GP Margin (%) ^{*1}	34.6	(0.1)	34.9	+0.3	34.5	(0.3)	34.7	+0.2
Average daily merchandise sales per store (U.S. dollar) ^{*1}	4,329	+59	4,587	+258	4,472	+132		
Number of stores	8,309	+17	8,255	(42)	8,297	+5	8,497	+200
Exchange rates U.S.\$1=	102.46 yen		120.30 yen		105.79 yen		120.00 yen	

Note: Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts. Operating income in U.S. dollar amounts are translated from yen amounts, which reflect adjustments to the necessary for the consolidation of Seven & i Holdings' consolidated accounts.

*1. Exclude gasoline sales.

*2. Existing store sales increase are calculated in U.S. dollars.

Ito-Yokado

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	640,526	98.2	638,328	99.7	1,285,942	98.0	1,296,000	100.8
Net sales	624,427	98.0	621,264	99.5	1,253,296	97.9	1,261,000	100.6
Operating income	656	25.2	(9,062)	-	1,859	16.6	1,000	53.8
Existing store sales increase (%)	(4.1)		(1.3)		(4.5)		(0.2)	
Merchandise GP Margin (%)	29.9	+0.1	28.8	(1.1)	29.9	(0.3)	29.7	(0.2)
Number of domestic stores	180	+1	181	±0	181	+2	180	(1)

York-Benimaru

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
	YOY(%)		YOY(%)		YOY(%)		YOY(%)	
Revenues from operations	198,049	105.6	204,731	103.4	396,930	104.2	417,000	105.1
Net sales	194,859	105.6	201,388	103.4	390,492	104.2	410,000	105.0
Operating income	6,135	94.3	6,178	100.7	12,820	100.8	13,300	103.7
Existing store sales increase (%)	+0.8		+0.3		+0.2		+1.8	
Merchandise GP Margin (%)	25.3	(0.1)	25.5	+0.2	25.6	±0.0	26.0	+0.4
Number of domestic stores	194	+1	202	+2	200	+7	209	+9

(Reference) Results including Life Foods*

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
	YOY(%)		YOY(%)		YOY(%)		YOY(%)	
Operating income	8,584	100.0	8,631	100.5	17,025	102.9	17,600	103.4

Note: Results including Life Foods represent internal management reporting figures.

* Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

Sogo & Seibu

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
	YOY(%)		YOY(%)		YOY(%)		YOY(%)	
Revenues from operations	389,019	100.5	388,121	99.8	802,996	100.2	825,600	102.8
Net sales	382,889	100.5	381,892	99.7	790,244	100.1	812,600	102.8
Operating income	1,740	111.3	1,114	64.0	10,226	100.8	12,000	117.3
Existing store sales increase (%)	+0.6		(0.4)		+0.1		+2.8	
Merchandise GP Margin (%)	24.7	(0.2)	24.6	(0.1)	24.6	(0.2)	24.8	+0.2
Number of domestic stores	24	±0	24	±0	24	±0	24	±0

Seven & i Food Systems

(Millions of yen)

	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)	
	YOY(%)		YOY(%)		YOY(%)		YOY(%)	
Revenues from operations	41,299	101.6	43,125	104.4	80,932	103.1	84,700	104.7
Net sales	41,178	101.8	43,046	104.5	80,685	103.3	84,300	104.5
Operating income (loss)	87	8.9	1,215	-	163	19.7	1,700	-

< Restaurant division >

Existing store sales increase (%)	+0.9		+0.3		+1.1		+1.1	
Merchandise GP Margin (%)	69.4	(0.2)	68.5	(0.9)	68.9	(0.5)	69.3	+0.4
Number of domestic stores	473	+3	469	(5)	474	+4.0	471	(3)

Note: Changes in number of stores represent the net change from the beginning of fiscal year.

STORE INFORMATION

1. Store Openings and Closures of Major Group Companies

	August 2014		August 2015		Feb. 2015		Feb. 2016 (forecast)	
		Change		Change		Change		Change
Convenience store operations								
Seven-Eleven Japan	17,013	+694	18,092	+601	17,491	+1,172	18,591	+1,100
Openings	894		856		1,602		1,700	
Closures	200		255		430		600	
Relocations, etc.	167		199		347			
Terminations of contract	33		56		83			
7-Eleven, Inc.* ¹	8,309	+17	8,255	(42)	8,297	+5	8,497	+200
Openings	98		53		238		345	
Closures	81		95		233		145	
SEVEN-ELEVEN (BEIJING)* ¹	160	+10	180	+5	175	+25	205	+30
Openings	14		8		32		40	
Closures	4		3		7		10	
SEVEN-ELEVEN (TIANJIN)* ¹	54	(2)	59	(1)	60	+4	75	+15
Openings	3		4		10		20	
Closures	5		5		6		5	
SEVEN-ELEVEN (CHENGDU)* ¹	80	+1	58	(8)	66	(13)	61	(5)
Openings	6		1		10		5	
Closures	5		9		23		10	
Superstore operations								
Ito-Yokado	180	+1	181	±0	181	+2	180	(1)
Openings	1		2		3		3	
Closures	0		2		1		4	
York-Benimaru	194	+1	202	+2	200	+7	209	+9
Openings	2		2		8		9	
Closures	1		0		1		0	
York Mart	75	+1	76	±0	76	+2	77	+1
Openings	1		3		2		4	
Closures	0		3		0		3	
Hua Tang Yokado Commercial* ¹	8	(1)	5	(1)	6	(3)	5	(1)
Openings	0		0		0		0	
Closures	1		1		3		1	
Chengdu Ito-Yokado* ¹	6	+1	6	±0	6	+1	6	±0
Openings	1		0		1		0	
Closures	0		0		0		0	
Akachan Honpo	96	+3	101	+2	99	+6	103	+4
Openings	4		3		7		7	
Closures	1		1		1		3	
Department store operations								
Sogo & Seibu	24	±0	24	±0	24	±0	24	±0
Openings	0		0		0		0	
Closures	0		0		0		0	
LOFT* ²	92	+3	99	+5	94	+5	102	+8
Openings	3		5		6		9	
Closures	0		0		1		1	
Food services								
Seven & i Food Systems	841	+1	850	+4	846	+6	857	+11
Restaurant division	473	+3	469	(5)	474	+4	471	(3)
Openings	6		2		11		6	
Closures	3		7		7		9	
Meal provision service division	256	+2	274	+9	265	+11	280	+15
Fast food division	112	(4)	107	±0	107	(9)	106	(1)

Note: Changes in number of stores represent the net change from the beginning of the fiscal year.

*1. Figures are as of the end of June, or as of the end of December.

*2. The number of LOFT stores includes 11 franchised stores for August 2014, 13 franchised stores for August 2015 and 11 franchised stores for FY2015.

2. Convenience Store Operations Network

(1) Domestic Store Network

	Aug. 2014	Feb. 2015	Aug. 2015	Change
Hokkaido	914	922	933	+11
Aomori	-	-	16	+16
Iwate	103	113	118	+5
Miyagi	366	368	374	+6
Akita	48	60	70	+10
Yamagata	165	170	172	+2
Fukushima	401	406	410	+4
Ibaraki	613	618	623	+5
Tochigi	394	397	404	+7
Gunma	438	446	457	+11
Saitama	1,048	1,068	1,100	+32
Chiba	924	951	983	+32
Tokyo	2,226	2,281	2,344	+63
Kanagawa	1,219	1,244	1,296	+52
Niigata	394	402	406	+4
Toyama	112	115	122	+7
Ishikawa	91	104	114	+10
Fukui	55	58	61	+3
Yamanashi	178	180	188	+8
Nagano	429	431	434	+3
Gifu	150	158	159	+1
Shizuoka	621	640	657	+17
Aichi	921	947	978	+31
Mie	87	96	106	+10
Shiga	198	215	217	+2
Kyoto	256	268	284	+16
Osaka	869	902	959	+57
Hyogo	519	547	580	+33
Nara	108	114	121	+7
Wakayama	57	59	65	+6
Shimane	12	12	13	+1
Okayama	274	277	281	+4
Hiroshima	497	512	531	+19
Yamaguchi	272	277	284	+7
Tokushima	79	85	88	+3
Kagawa	83	91	98	+7
Ehime	32	50	64	+14
Kochi	-	-	16	+16
Fukuoka	817	835	863	+28
Saga	171	172	173	+1
Nagasaki	135	145	152	+7
Kumamoto	264	271	281	+10
Oita	138	143	149	+6
Miyazaki	170	171	173	+2
Kagoshima	165	170	175	+5
Total	17,013	17,491	18,092	+601

(2) Global Seven-Eleven Store Network

(Consolidated subsidiaries)

	Aug. 2014	Feb. 2015	Aug. 2015	Change
Japan	17,013	17,491	18,092	+601
North America *	8,309	8,297	8,255	(42)
U.S.A.	7,820	7,803	7,760	(43)
Canada	489	494	495	+1
Hawaii	61	60	60	±0
China (Beijing)	160	175	180	+5
China (Tianjin)	54	60	59	(1)
China (Chengdu)	80	66	58	(8)
Sub-total	25,677	26,149	26,704	+555

* Figures for "North America" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

(Area licensees)

	June 2014	Dec. 2014	June 2015	Change
South Korea	7,055	7,231	7,484	+253
China (Hong Kong and others)*	1,627	1,652	1,689	+37
China (Shanghai)	74	76	76	±0
China (Shandong)	23	25	27	+2
China (Chongqing)	4	10	12	+2
Taiwan	5,001	5,040	5,022	(18)
Thailand	7,816	8,127	8,469	+342
Philippines	1,121	1,282	1,405	+123
Malaysia	1,623	1,745	1,854	+109
Singapore	512	493	477	(16)
Indonesia	168	187	194	+7
Australia	599	611	618	+7
U.S.A.	289	289	289	±0
Mexico	1,730	1,826	1,878	+52
Norway	158	156	156	±0
Sweden	193	192	189	(3)
Denmark	195	190	189	(1)
Sub-total	28,188	29,132	30,028	+896

* Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

	Aug. 2014	Feb. 2015	Aug. 2015	Change
Total Worldwide	53,865	55,281	56,732	+1,451

Notes: 1. Figures for overseas stores are as of the end of June, or as of the end of December.

2. Seven-Eleven Japan operates in 45 prefectures out of 47 prefectures in Japan, as of August 31, 2015.

The number of 7-Eleven stores around the world including area licensees are 57,219 stores as of August 31, 2015.

3. Store Information of Superstore Operations

(1) Superstore (Ito-Yokado)

Store openings and closures for the fiscal year ending February 29, 2016

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	<i>Net Supermarket</i> Nishinippori ^{*1}	Tokyo	Mar. 8, 2015	-	-
	Omiya (S&B)	Saitama	Apr. 24, 2015	-	4,225
	<i>Shokuhinkan</i> Shinjuku-Tomihisa (food specialty store)	Tokyo	Sep. 25, 2015	-	1,956
Closures ^{*2}	Omiya (S&B)	Saitama	Mar. 1, 2015	-	12,107
	Minowa (S&B)	Tokyo	Apr. 5, 2015	-	3,336

*1 Sales floor space is not displayed for the dedicated *Net Supermarket* store.

*2 2 stores will be closed in the 2nd half of fiscal year ending February 29, 2016.

(2) Supermarkets (York-Benimaru)

Store openings for the fiscal year ending February 29, 2016

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings*	Sendai-Rokuchonome	Miyagi	June 11, 2015	3,190	2,279
	Tochigi-Hirayanagi	Tochigi	July 17, 2015	2,000	1,785

* 7 stores will be opened in the 2nd half of fiscal year ending February 29, 2016.

(3) China (Superstores)

Store closure for the fiscal year ending February 29, 2016

(Square meters)

	Store name	Location	Date	Sales floor space
Closure	Youanmen	Beijing	Mar. 31, 2015	11,800

Note: S&B stands for Scrap & Build.

4. Capital Expenditures, Depreciation and Amortization of Major Group Companies (Millions of yen)

Capital Expenditures, Depreciation and Amortization of Major Group Companies								(Millions of yen)		
	Six Months Ended August 31, 2014		Six Months Ended August 31, 2015		Fiscal Year Ended Feb. 28, 2015		Fiscal Year Ending Feb. 29, 2016 (Forecast)			
		YOY(%)		YOY(%)		YOY(%)		YOY(%)		
Convenience store operations										
Seven-Eleven Japan										
Investment to new stores	46,674	93.2	41,046	87.9	84,020	97.6				
Investment to existing stores and other	28,882	143.3	19,646	68.0	43,862	119.9				
Software development	733	78.0	2,932	400.0	1,555	93.9				
Total capital expenditures	76,290	107.2	63,626	83.4	129,438	104.1			160,000	123.6
Depreciation and amortization	22,927	124.4	24,789	108.1	47,698	122.3			57,000	119.5
7-Eleven, Inc.										
Investment to new stores and other	13,433	46.3	14,629	108.9	27,017	52.4				
Investment to existing stores and other	14,269	178.2	20,925	146.6	30,068	158.3				
Software development	2,666	50.3	3,367	126.3	6,139	63.5				
Total capital expenditures	30,369	71.7	38,922	128.2	63,226	78.8			131,000	207.2
Depreciation and amortization	27,854	105.4	31,803	114.2	56,482	105.8			68,000	120.4
Superstore operations										
Ito-Yokado										
Investment to new stores	4,019	15.0	30,176	750.8	21,959	59.2				
Investment to existing stores and other	11,998	157.0	8,970	74.8	18,377	171.1				
Software development	314	170.7	3,487	-	731	731.0				
Total capital expenditures	16,331	47.2	42,633	261.1	41,067	85.7			61,100	148.8
Including securitization of assets*	16,331	47.2	42,633	261.1	41,067	85.7			39,300	95.7
Depreciation and amortization	5,323	112.5	6,282	118.0	11,137	111.2	12,900	115.8		
York-Benimaru										
Investment to new stores	3,048	74.4	3,414	112.0	10,843	116.5				
Investment to existing stores and other	1,863	223.3	1,644	88.3	2,838	224.4				
Software development	413	-	53	12.9	438	336.9				
Total capital expenditures	5,324	107.2	5,111	96.0	14,120	132.0			12,400	87.8
Depreciation and amortization	1,712	112.0	1,906	111.3	3,569	112.7			3,900	109.3
Department store operations										
Sogo & Seibu										
Investment to new stores	-	-	-	-	-	-				
Investment to existing stores and other	5,402	72.7	5,817	107.7	9,389	88.9				
Software development	1,374	334.3	796	57.9	3,373	211.7				
Total capital expenditures	6,776	86.5	6,637	97.9	12,762	105.0			12,800	100.3
Depreciation and amortization	5,965	101.8	6,031	101.1	11,996	101.7			12,000	100.0

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction.

An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond, and goodwill and others due to the acquisition of stores, etc.

3. Depreciation and amortization include amortization on intangible assets.

* Capital expenditures for Ito-Yokado include securitization of assets planned for the second half of the fiscal year.

Business Performance of Group Principal Companies

1. Convenience Store Operations

■ Seven-Eleven Japan

Sales by product category (total store sales)

(Millions of yen)

	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	529,889	105.6	26.2	567,579	107.1	26.2	1,034,131	105.6	25.8
Fast food	602,698	112.4	29.8	649,900	107.8	30.0	1,186,445	110.1	29.6
Daily food	254,832	106.4	12.6	285,956	112.2	13.2	517,065	106.0	12.9
Non food	635,058	101.8	31.4	662,898	104.4	30.6	1,270,618	102.8	31.7
Total store sales	2,022,479	106.4	100.0	2,166,334	107.1	100.0	4,008,261	106.0	100.0

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
Net sales increase at existing stores	+2.6	+3.2	+2.4
Number of customers	+1.0	+1.5	+0.7
Average spending per customer	+1.6	+1.7	+1.7

Average daily sales per store

(Thousands of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
All stores	666	(8)	668	+2	655	(9)
Newly opened stores	541	(11)	556	+15	513	(9)

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
Processed food	38.9	+0.1	39.1	+0.2	38.8	+0.1
Fast food	35.4	+0.8	35.3	(0.1)	35.7	+0.6
Daily food	33.1	(0.1)	33.1	±0.0	33.1	(0.1)
Non food	20.6	+1.1	20.9	+0.3	20.7	+1.1
Total	31.4	+0.8	31.6	+0.2	31.4	+0.7

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Advertising expenses	31,728	116.4	35,288	111.2	58,170	110.8
Salaries and wages	30,454	108.3	33,658	110.5	60,856	102.0
Land and building rent	61,677	112.6	68,605	111.2	126,663	112.3
Depreciation and amortization	22,927	124.4	24,789	108.1	47,698	122.3
Utility expenses	23,925	112.8	24,553	102.6	48,343	111.1
Others	48,228	107.8	52,073	108.0	98,053	108.5
Total	218,941	112.6	238,968	109.1	439,785	110.6

Number of stores by type

(Stores)

	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015		
		Change*	Composition (%)		Change*	Composition (%)		Change	Composition (%)
Number of stores	17,013	+694	100.0	18,092	+601	100.0	17,491	+1,172	100.0
Franchised stores	16,543	+664	97.2	17,605	+584	97.3	17,021	+1,142	97.3
Type A	4,350	+17	25.6	4,405	+52	24.3	4,353	+20	24.9
Type C	12,193	+647	71.7	13,200	+532	73.0	12,668	+1,122	72.4
Provisional management contract stores	0	±0	0.0	0	±0	0.0	0	±0	0.0
Directly operated stores	470	+30	2.8	487	+17	2.7	470	+30	2.7
Open 24 hours	16,690	+650	98.1	17,623	+518	97.4	17,105	+1,065	97.8
With liquor license	16,822	+663	98.9	17,866	+559	98.8	17,307	+1,148	98.9
With cigarette license	16,175	+697	95.1	17,264	+556	95.4	16,708	+1,230	95.5

* Changes in number of stores represent the net change from the beginning of fiscal year.

Sales by product category (total store sales)

(Millions of yen)

	Six Months Ended June 30, 2014				Six Months Ended June 30, 2015				Fiscal Year Ended Dec. 31, 2014			
		YOY(%)	Composition (%)	Merchandise Composition (%)		YOY(%)	Composition (%)	Merchandise Composition (%)		YOY(%)	Composition (%)	Merchandise Composition (%)
Processed food	264,037	109.3	19.1	39.6	330,330	125.1	23.0	40.0	567,290	113.3	20.0	39.6
Fast food	100,897	115.5	7.3	15.1	123,946	122.8	8.6	15.0	216,881	115.6	7.7	15.2
Daily food	43,665	112.0	3.2	6.6	54,012	123.7	3.8	6.5	93,544	115.4	3.3	6.5
Non food	257,451	108.8	18.5	38.7	317,679	123.4	22.1	38.5	553,712	110.4	19.5	38.7
Merchandise sales	666,051	110.2	48.1	100.0	825,968	124.0	57.5	100.0	1,431,429	112.6	50.5	100.0
Gasoline sales	719,714	105.5	51.9	-	610,007	84.8	42.5	-	1,403,035	102.4	49.5	-
Total store sales	1,385,766	107.7	100.0	-	1,435,975	103.6	100.0	-	2,834,464	107.3	100.0	-

Net sales increase at existing stores

(%)

	Six Months Ended June 30, 2014	Six Months Ended June 30, 2015	Fiscal Year Ended Dec. 31, 2014
U.S. Merchandise sales increase (dollar basis)	+1.6	+6.4	+3.1

Average daily sales per store

	Six Months Ended June 30, 2014		Six Months Ended June 30, 2015		Fiscal Year Ended Dec. 31, 2014	
		Change		Change		Change
Total stores (dollar)	4,329	+59	4,587	+258	4,472	+132
Total stores (thousands of yen)	444	+35	552	+108	473	+49

Gross profit margin

(%)

	Six Months Ended June 30, 2014		Six Months Ended June 30, 2015		Fiscal Year Ended Dec. 31, 2014	
		Change		Change		Change
Gross profit margin	34.6	(0.1)	34.9	+0.3	34.5	(0.3)

Selling, general & administrative expenses

(Millions of yen)

	Six Months Ended June 30, 2014		Six Months Ended June 30, 2015		Fiscal Year Ended Dec. 31, 2014	
		YOY(%)		YOY(%)		YOY(%)
Total (millions of yen)	162,292	107.4	191,338	117.9	341,225	110.8
Total (thousands of dollar)	1,583,955	100.3	1,590,508	100.4	3,225,503	102.4

Number of stores

(Stores)

	Six Months Ended June 30, 2014			Six Months Ended June 30, 2015			Fiscal Year Ended Dec. 31, 2014		
		Change*1	Composition (%)		Change*1	Composition (%)		Change	Composition (%)
Number of stores	8,309	+17	100.0	8,255	(42)	100.0	8,297	+5	100.0
Franchised stores	6,257	+38	75.3	6,455	+65	78.2	6,390	+171	77.0
BCP stores (Type A)*2	418	+8	5.0	440	+8	5.3	432	+22	5.2
Type C	5,839	+30	70.3	6,015	+57	72.9	5,958	+149	71.8
Directly operated stores	2,052	(21)	24.7	1,800	(107)	21.8	1,907	(166)	23.0
With Gasoline station	3,228	(72)	38.8	3,141	(24)	38.0	3,165	(135)	38.1

*1. Changes in number of stores represent the net change from the beginning of fiscal year.

*2. BCP stores stands for Business Conversion Program.

Gasoline

	Six Months Ended June 30, 2014		Six Months Ended June 30, 2015		Fiscal Year Ended Dec. 31, 2014	
		YOY(%) / Change		YOY(%) / Change		YOY(%) / Change
Sales (thousands of dollar)	7,024,347	98.5	5,070,721	72.2	13,262,457	94.6
Gallons sold (thousands of gallon)	2,008,587	99.6	2,079,937	103.6	4,001,566	99.1
Margin (cents per gallon)	19.67	+0.22	18.58	(1.09)	20.81	+0.52
Average retail price (dollars per gallon)	3.56	(0.05)	2.51	(1.05)	3.39	(0.15)

2. Superstore Operations

■ Ito-Yokado

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	100,024	96.0	16.0	94,648	94.6	15.2	193,354	94.8	15.4
Household goods	76,486	93.6	12.2	69,356	90.7	11.2	153,506	92.9	12.2
Food	293,256	97.4	47.0	294,827	100.5	47.5	592,913	97.5	47.3
Merchandise sales	469,767	96.5	75.2	458,831	97.7	73.9	939,774	96.1	75.0
Tenants	148,579	104.4	23.8	157,359	105.9	25.3	301,376	104.7	24.0
Others	6,080	80.3	1.0	5,073	83.4	0.8	12,145	80.7	1.0
Net sales	624,427	98.0	100.0	621,264	99.5	100.0	1,253,296	97.9	100.0

Note: For FY2016, 36 of drug and cosmetic sales areas operated by Ito-Yokado were transferred into Seven Bi no Garden Co., Ltd.

(92 stores in all at the end of August, 2015)

Under the previous categories that were used in the previous term, year-on-year figures for six months ended August 31, 2015 would be 98.1% for "Household goods", and 99.0% for "Merchandise sales", respectively.

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
Net sales increase at existing stores	(4.1)	(1.3)	(4.5)
Number of customers	(6.8)	(1.5)	(5.7)
Average spending per customer	+3.0	+0.2	+1.3

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
Apparel	37.4	(2.4)	33.5	(3.9)	37.2	(2.4)
Household goods	30.6	+0.3	30.0	(0.6)	30.3	+0.1
Food	27.2	+0.9	27.0	(0.2)	27.5	+0.5
Total	29.9	+0.1	28.8	(1.1)	29.9	(0.3)

Note: For FY2016, 36 of drug and cosmetic sales areas operated by Ito-Yokado were transferred into Seven Bi no Garden Co., Ltd.

(92 stores in all at the end of August, 2015)

Under the previous categories that were used in the previous term, changes for six months ended August 31, 2015 would be (0.7)% for "Household goods" with only minimal effect on the "Total".

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Advertising expenses	14,756	99.0	16,761	113.6	29,951	98.3
Salaries and wages	66,441	97.2	65,894	99.2	132,941	97.5
Land and building rent	32,098	98.2	30,673	95.6	63,580	97.8
Depreciation and amortization	5,323	112.5	6,282	118.0	11,137	111.2
Utility expenses	11,654	104.9	10,741	92.2	22,029	102.7
Others	35,775	99.2	37,913	106.0	73,476	101.3
Total	166,050	98.9	168,267	101.3	333,118	99.2

Sales floor space

(Square meters)

	August 31, 2014		August 31, 2015		February 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	2,813,471	100.7	2,805,844	99.7	2,832,235	100.5
Directly managed floor space	1,639,344	99.2	1,590,755	97.0	1,630,246	99.4
Weighted average floor space	1,639,212	99.3	1,591,005	97.1	1,643,647	100.4

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Fresh food	65,455	109.6	33.6	69,012	105.4	34.3	132,110	107.4	33.8
Processed food	46,132	103.3	23.7	47,600	103.2	23.6	92,181	102.7	23.6
Daily food	36,966	104.5	19.0	38,345	103.7	19.0	73,843	103.3	18.9
Food	148,554	106.3	76.3	154,958	104.3	76.9	298,136	104.9	76.3
Apparel	8,052	95.5	4.1	7,633	94.8	3.8	16,614	94.4	4.3
Household goods	10,374	106.4	5.3	10,065	97.0	5.0	20,694	101.7	5.3
Merchandise sales	166,981	105.7	85.7	172,657	103.4	85.7	335,445	104.1	85.9
Life Foods*	22,929	106.3	11.8	23,788	103.7	11.8	45,578	106.0	11.7
Others	4,948	99.9	2.5	4,942	99.9	2.5	9,469	99.0	2.4
Tenants	27,877	105.1	14.3	28,730	103.1	14.3	55,047	104.8	14.1
Net sales	194,859	105.6	100.0	201,388	103.4	100.0	390,492	104.2	100.0

* Represents sales amount for delicatessen items in York-Benimaru stores.

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
Net sales increase at existing stores	+0.8	+0.3	+0.2
Number of customers	(0.2)	+1.1	(0.1)
Average spending per customer	+1.0	(0.8)	+0.2

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
Food	24.9	±0.0	25.1	+0.2	25.2	+0.1
Apparel	31.2	(1.1)	31.6	+0.4	31.2	(0.9)
Household goods	26.6	(0.6)	27.1	+0.5	26.2	±0.0
Total	25.3	(0.1)	25.5	+0.2	25.6	±0.0

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Advertising and decoration expenses	2,945	112.3	3,202	108.7	6,105	109.0
Salaries and wages	21,985	103.7	22,896	104.1	44,171	103.4
Land and building rent	4,465	103.1	4,540	101.7	8,956	102.5
Depreciation and amortization	1,712	112.0	1,906	111.3	3,569	112.7
Utility expenses	3,290	122.0	3,238	98.4	6,516	112.6
Others	7,604	110.2	8,202	107.9	15,477	103.5
Total	42,003	106.9	43,986	104.7	84,796	104.7

Sales floor space

(Square meters)

	August 31, 2014		August 31, 2015		February 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	612,338	104.0	633,829	103.5	628,639	103.6
Directly managed floor space	472,024	104.3	489,187	103.6	485,123	103.4
Weighted average floor space*	461,240	104.8	476,850	103.4	464,772	104.1

* Excluding floor space of the stores which has been closed.

3. Department Store Operations

■ Sogo & Seibu

Sales results of major stores

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Ikebukuro	90,039	101.4	91,707	101.9	187,330	101.6
Yokohama	54,441	104.0	55,061	101.1	112,986	102.8
Chiba	37,488	97.9	36,693	97.9	76,908	97.4
Kobe	22,474	100.8	22,781	101.4	46,045	100.6
Hiroshima	20,807	100.6	20,679	99.4	43,049	100.2
Shibuya	18,880	100.2	20,099	106.5	40,211	101.8
Omiya	16,892	103.1	16,508	97.7	34,572	100.9

Note: Store sales include corporate sales.

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	160,283	99.3	41.9	154,502	96.4	40.5	328,008	97.8	41.5
Household goods	40,247	100.7	10.5	39,706	98.7	10.4	80,217	98.4	10.2
Food	76,212	102.3	19.9	76,536	100.4	20.0	161,491	102.3	20.4
Merchandise sales	276,743	100.3	72.3	270,744	97.8	70.9	569,717	99.1	72.1
Tenants	86,942	101.9	22.7	91,310	105.0	23.9	180,085	103.2	22.8
Corporate sales	19,204	98.4	5.0	19,838	103.3	5.2	40,440	100.7	5.1
Net sales	382,889	100.5	100.0	381,892	99.7	100.0	790,244	100.1	100.0

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
Net sales increase at existing stores	+0.6	(0.4)	+0.1

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
Apparel	29.0	±0.0	29.0	±0.0	28.9	±0.0
Household goods	24.0	(0.3)	23.7	(0.3)	23.9	(0.3)
Food	16.1	(0.2)	16.1	±0.0	16.2	(0.1)
Total	24.7	(0.2)	24.6	(0.1)	24.6	(0.2)

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		YOY(%)		YOY(%)		YOY(%)
Advertising and decoration expenses	12,881	106.3	13,442	104.4	26,053	106.5
Salaries and wages	22,928	95.7	22,363	97.5	43,626	94.1
Land and building rent	20,671	98.7	20,631	99.8	41,252	98.7
Depreciation and amortization	5,965	101.8	6,031	101.1	11,996	101.7
Utility expenses	5,667	107.8	5,548	97.9	10,836	105.2
Others	18,303	99.2	17,788	97.2	36,935	100.0
Total	86,417	99.8	85,806	99.3	170,700	99.5

4. Food Services

■Seven & i Food Systems

Sales results by division

(Millions of yen)

Sales Results by division										(millions of yen)	
	Six Months Ended Aug. 31, 2014			Six Months Ended Aug. 31, 2015			Fiscal Year Ended Feb. 28, 2015				
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)		
Restaurant division	32,291	100.7	78.4	32,699	101.3	76.0	62,496	101.6	77.5		
Meal provision service division	5,850	113.8	14.2	7,465	127.6	17.3	12,231	117.8	15.2		
Fast food division	3,036	93.5	7.4	2,881	94.9	6.7	5,957	96.3	7.4		
Total	41,178	101.8	100.0	43,046	104.5	100.0	80,685	103.3	100.0		

[Restaurant division] Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
Net sales increase at existing stores	+0.9	+0.3	+1.1
Number of customers	(1.7)	(4.8)	(1.3)
Average spending per customer	+2.6	+5.3	+2.5

[Restaurant division] Gross profit margin

(%)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Fiscal Year Ended Feb. 28, 2015
	Change	Change	Change
Gross profit margin	69.4	68.5	68.9
	(0.2)	(0.9)	(0.5)

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
	YOY(%)		YOY(%)		YOY(%)	
Advertising and decoration expenses	506	81.7	494	97.8	919	90.6
Salaries and wages	16,120	105.0	15,654	97.1	31,414	102.6
Land and building rent	3,775	99.1	3,789	100.4	7,565	100.2
Depreciation and amortization	322	167.7	399	124.0	701	166.1
Utility expenses	2,284	95.7	2,097	91.8	4,430	95.6
Others	4,246	107.1	4,139	97.5	7,812	105.3
Total	27,255	103.5	26,574	97.5	52,844	102.3

5. Financial Services

Number of Seven Bank ATMs

(1) Domestic installation

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
	Change		Change		Change	
Seven-Eleven Japan	18,244	+1,187	19,312	+1,068	18,710	+1,151
Ito-Yokado	312	+3	319	+7	316	+4
York-Benimaru	73	+5	92	+19	83	+12
York Mart	63	+12	68	+5	66	+11
Others	83	+3	91	+8	82	(2)
Net ATMs in the Group	18,775	+1,210	19,882	+1,107	19,257	+1,176
Net ATMs outside the Group	1,499	+271	1,838	+339	1,682	+369
Total	20,274	+1,481	21,720	+1,446	20,939	+1,545

(2) Overseas installation

	Six Months Ended June 30, 2014	Six Months Ended June 30, 2015	Fiscal Year Ended Dec. 31, 2014
	Change	Change	Change
U.S.A.	6,643	+3,611	6,329
		(295)	(847)

Average number of transaction per day per ATM during the period

	Mar. 2014 - Aug. 2014	Mar. 2015 - Aug. 2015	Mar. 2014 - Feb. 2015
	Change	Change	Change
Average number of transactions	102.9	100.8	101.2
	(8.6)	(2.1)	(7.2)

International money transfer service

(10 thousands)

	Six Months Ended Aug. 31, 2014	Six Months Ended Aug. 31, 2015	Mar. 2014 - Feb. 2015
	Change	Change	Change
Number of contract accounts(thousands)	78	122	97
	+32	+44	+38
Cumulative number of transfers(thousands)	281	376	614
	+123	+95	+242

Number of credit cards, point cards and cash cards

(10 thousands)

	Six Months Ended Aug. 31, 2014		Six Months Ended Aug. 31, 2015		Fiscal Year Ended Feb. 28, 2015	
		Change		Change		Change
Credit Cards						
SEVEN CARD / SEVEN CARD plus	349	+6	357	+8	359	+9
CLUB ON/Millennium CARD SAISON	317	(5)	318	+1	320	(8)
Electronic money (<i>nanaco</i>)	3,345	+867	4,198	+853	3,717	+878

Notes: 1. SEVEN CARD / SEVEN CARD plus and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.

2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.

3. The number of *nanaco* includes the number of mobile *nanaco* holders.

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