



Brief Summary
for the Second Quarter of FY2015

October 2, 2014
Seven & i Holdings Co., Ltd.

CONSOLIDATED RESULTS

1. Financial Results

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Group's total sales ^{*1}	4,752,416	113.1	5,082,915	107.0	9,597,882	112.8	10,200,000	106.3
Revenues from operations	2,807,664	114.6	3,004,423	107.0	5,631,820	112.8	6,130,000	108.8
Convenience store operations	1,277,201	137.9	1,367,995	107.1	2,529,694	133.2	2,770,000	109.5
Superstore operations	996,830	100.7	1,002,063	100.5	2,009,409	100.7	2,050,000	102.0
Department store operations	421,681	98.9	423,144	100.3	871,132	98.5	886,000	101.7
Food services	40,718	101.2	41,322	101.5	78,566	100.3	81,500	103.7
Financial services	78,352	110.4	88,157	112.5	158,826	110.0	177,000	111.4
Mail order services	-	-	90,880	-	-	-	196,800	-
Others	24,738	97.0	27,611	111.6	50,492	100.6	57,100	113.1
Eliminations / corporate	(31,858)	-	(36,752)	-	(66,301)	-	(88,400)	-
Operating income (loss)	164,583	111.8	167,225	101.6	339,659	114.9	356,000	104.8
Convenience store operations	128,775	110.5	136,887	106.3	257,515	116.1	270,000	104.8
Superstore operations	11,810	127.5	9,183	77.8	29,664	116.4	32,800	110.6
Department store operations	(550)	-	(92)	-	6,590	82.1	8,200	124.4
Food services	865	191.8	25	3.0	604	83.7	1,300	215.2
Financial services	22,856	122.9	24,006	105.0	44,902	120.0	47,500	105.8
Mail order services	-	-	(3,044)	-	-	-	(4,700)	-
Others	1,345	66.6	1,809	134.5	2,166	55.7	3,700	170.8
Eliminations / corporate	(517)	-	(1,550)	-	(1,784)	-	(2,800)	-
Ordinary income	164,813	112.0	167,237	101.5	339,083	114.6	354,000	104.4
Special gains	2,358	239.8	952	40.4	3,333	155.2		
Special losses	16,219	94.9	17,597	108.5	31,186	88.4		
Income before income taxes and minority interests	150,953	115.2	150,592	99.8	311,230	118.5		
Net income	83,352	124.6	83,901	100.7	175,691	127.3	184,000	104.7
Net income per share	yen:	%	yen:	%	yen:	%	yen:	%
	94.34	124.6	94.90	100.6	198.84	127.2	208.13	104.7
Number of shares outstanding	(shares)							
Average ^{*2}	883,560,720		884,060,592		883,564,722			
End of period ^{*2}	883,571,906		884,069,511		883,565,634			

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

Convenience store's total sales including total store sales of Seven-Eleven Japan and 7-Eleven, Inc. for six months ended 2013 and 2014, fiscal year ended Feb. 28, 2014, and fiscal year ending Feb. 28, 2015 are 3,221,953 million yen, 3,446,487 million yen, 6,495,756 million yen and 6,840,000 million yen, respectively.

*2. Excluding treasury stock

Exchange rates

	Six Months Ended August 31, 2013	Six Months Ended August 31, 2014	Fiscal Year Ended Feb. 28, 2014	Fiscal Year Ending Feb. 28, 2015 (Forecast)
Income statements U.S.\$1=	95.73 yen	102.46 yen	97.73 yen	102.00 yen
1yuan=	15.49 yen	16.64 yen	15.92 yen	16.50 yen
Balance sheets U.S.\$1=	98.59 yen	101.36 yen	105.39 yen	-
1yuan=	16.05 yen	16.32 yen	17.36 yen	-

(Reference) Operating income before amortization of goodwill

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income (loss)	173,632	112.6	176,676	101.8	358,283	115.5	376,000	104.9
Convenience store operations	132,843	111.8	141,255	106.3	265,902	117.3		
Superstore operations	13,375	122.2	10,753	80.4	32,794	113.6		
Department store operations	2,094	53.2	2,552	121.9	11,880	89.2		
Food services	865	191.8	25	3.0	604	83.7		
Financial services	23,591	124.8	24,771	105.0	46,649	122.0		
Mail order services	-	-	(3,039)	-	-	-		
Others	1,379	67.4	1,906	138.1	2,236	56.6		
Eliminations / corporate	(517)	-	(1,550)	-	(1,784)	-		

Notes: 1. From the fiscal year ended Feb. 2014, the Company and its domestic consolidated subsidiaries (except for certain operating companies) has changed the depreciation method for property and equipment from the declining-balance method to the straight-line method.

2. The results of Nissen Holdings and its subsidiaries and affiliates in the fiscal year ended Feb. 2014 are consolidated only in the balance sheets.

2. Major Factors for Changes in Financial Results for the Second Quarter of FY2015

***For results of principal operating companies, please refer to page 5 to 6.**

(Millions of yen)

	Six Months ended August 31, 2014		Major Factors
		Change	
Group's total sales*	5,082,915	+330,499	(1) <u>Increase in revenues from operations</u> (2) <u>Growth in total store sales in convenience store operations</u> ▪ Higher total store sales due to increased stores at Seven-Eleven Japan and strong growth in existing store sales ▪ Higher merchandise sales at 7-Eleven, Inc. and the effect of yen depreciation.
Revenues from operations	3,004,423	+196,758	(1) <u>Higher revenues in convenience store operations</u> (2) <u>New consolidation of mail order services</u>
Operating income	167,225	+2,641	
Convenience stores	136,887	+8,112	(1) <u>Seven-Eleven Japan</u> ▪ Growth led by original daily food products, <i>Seven Premium</i> , and <i>SEVEN CAFÉ</i> . Existing store sales and merchandise gross profit margin both increased. (2) <u>7-Eleven, Inc.</u> ▪ Income increased due to higher merchandise sales centered on fast foods and private-brand products, as well as the effect of yen depreciation.
Superstores	9,183	(2,627)	(1) <u>Ito-Yokado</u> ▪ Income decreased due to a fall back from a surge in demand ahead of the consumption tax increase and the impact of inclement weather. (2) <u>Lower income at China operations</u> ▪ Income decreased due to expenses for a new store in Chengdu Ito-Yokado (3) <u>Higher income at Akachan Honpo</u>
Department stores	(92)	+458	(1) <u>Sogo & Seibu</u> ▪ Income increased due to rush demand before consumption tax hike and effect of promotion (2) <u>Higher income at LOFT</u>
Food services	25	(839)	<u>Lower income at Seven & i Food Systems</u>
Financial services	24,006	+1,150	(1) <u>Higher income at Seven Bank</u> (2) <u>Higher income in non-bank operations</u>
Mail order services	(3,044)	-	<u>New consolidation</u>
Others	1,809	+464	
Ordinary income	167,237	+2,424	▪ Factors increasing operating income
Net income	83,901	+548	

* Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

CONSOLIDATED RESULTS

(1) Business Segment Information

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014			Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
Capital expenditures									
Convenience store operations	107,882	115.7	107,215	99.4	61.1	197,715	92.3	238,000	120.4
Superstore operations	43,706	214.7	26,085	59.7	14.9	66,686	122.9	73,000	109.5
Department store operations	9,830	94.6	8,001	81.4	4.6	15,596	85.4	16,200	103.9
Food services	841	113.7	1,968	234.0	1.1	2,277	161.8	2,800	123.0
Financial services	19,850	107.0	22,830	115.0	13.0	39,326	96.0	46,000	117.0
Mail order services	-	-	2,170	-	1.2	-	-	3,000	-
Others	4,276	214.8	3,882	90.8	2.2	7,567	174.7	6,000	79.3
Corporate	398	87.9	3,215	806.0	1.8	7,588	982.1	10,000	131.8
Total	186,786	128.2	175,369	93.9	100.0	336,758	100.8	395,000	117.3
Depreciation and amortization									
Convenience store operations	43,952	111.6	50,257	114.3	60.0	91,256	108.7	105,000	115.1
Superstore operations	8,825	63.4	9,905	112.2	11.8	18,472	63.4	20,500	111.0
Department store operations	6,783	93.5	6,696	98.7	8.0	13,460	91.8	13,500	100.3
Food services	202	65.2	326	161.3	0.4	438	68.5	500	114.1
Financial services	10,211	90.8	12,115	118.7	14.5	20,198	85.3	26,700	132.2
Mail order services	-	-	1,890	-	2.3	-	-	3,800	-
Others	1,220	97.8	1,350	110.7	1.6	2,524	101.6	3,000	118.9
Corporate	444	82.7	1,151	259.0	1.4	1,029	94.0	2,000	194.2
Total	71,640	97.0	83,694	116.8	100.0	147,379	94.7	175,000	118.7
Amortization of goodwill									
Convenience store operations	4,068	176.7	4,368	107.4	46.2	8,387	171.3		
Superstore operations	1,564	92.8	1,570	100.3	16.6	3,129	92.8		
Department store operations	2,645	99.8	2,645	100.0	28.0	5,290	99.9		
Food services	-	-	-	-	-	-	-		
Financial services	735	235.0	765	104.0	8.1	1,747	216.9		
Mail order services	-	-	4	-	0.1	-	-		
Others	34	118.1	96	277.3	1.0	69	113.0		
Total	9,048	129.6	9,450	104.4	100.0	18,624	129.1		
Impairment loss									
Convenience store operations	2,557	69.3	2,908	113.7	43.7	4,322	72.7		
Superstore operations	1,163	72.4	3,199	275.0	48.1	6,814	179.8		
Department store operations	1,293	33.2	332	25.7	5.0	3,128	40.2		
Food services	164	78.1	181	110.1	2.7	606	147.6		
Financial services	29	17.0	-	-	-	29	8.0		
Mail order services	-	-	-	-	-	-	-		
Others	-	-	31	-	-	192	668.5		
Total	5,209	54.2	6,653	127.7	100.0	15,094	82.3		

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction. An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

Figures for actual results don't include goodwill related to the acquisition of stores and others.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.

3. Amortization of goodwill include only the amount record on selling, general and administrative expenses.

(2) Geographic Area Segment Information

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014			Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
Revenues from operations							
Japan	1,823,298	101.8	1,955,877	107.3	65.1	3,682,143	101.5
North America	927,818	152.3	986,193	106.3	32.8	1,831,482	144.3
Others	56,999	111.6	63,458	111.3	2.1	119,207	122.6
Eliminations	(452)	-	(1,107)	-	-	(1,012)	-
Total	2,807,664	114.6	3,004,423	107.0	-	5,631,820	112.8
Operating income							
Japan	149,273	113.7	148,906	99.8	89.0	299,653	113.7
North America	16,289	105.0	19,324	118.6	11.6	41,519	125.3
Others	(995)	-	(1,001)	-	(0.6)	(1,545)	-
Eliminations	16	-	(3)	-	-	32	-
Total	164,583	111.8	167,225	101.6	-	339,659	114.9

Note: "Others" consists of the business results in China, etc.

4. Interest-Bearing Debt

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	124,250	90.2	120,710	97.2	116,147	79.7
Current portion of long-term loans	168,519	178.5	56,353	33.4	100,775	80.7
Current portion of bonds	44,000	110.0	59,998	136.4	20,000	31.3
Commercial paper	17,054	-	-	-	-	-
Sub-total	353,824	130.0	237,062	67.0	236,923	70.8
Bonds	364,985	143.7	304,990	83.6	364,987	158.7
Long-term loans	272,832	108.7	368,508	135.1	332,485	117.9
Commercial paper	-	-	-	-	-	-
Sub-total	637,817	126.3	673,499	105.6	697,473	134.5
Total	991,642	127.6	910,561	91.8	934,396	109.5
Ratio to total assets (%)	20.9	+1.8	18.1	(2.8)	19.4	(0.6)
Ratio to owners' equity (%)	49.6	+6.7	42.7	(6.9)	44.6	(0.5)

Interest-Bearing Debt by Business Segment

Convenience store operations	160,036	268.9	111,520	69.7	115,955	87.7
Superstore operations	19,383	82.2	16,343	84.3	19,245	87.3
Department store operations	184,500	96.8	180,640	97.9	180,345	97.5
Food services	-	-	-	-	-	-
Mail order services	-	-	17,580	-	17,093	-
Others	375	33.3	-	-	-	-
Corporate	269,985	128.6	269,989	100.0	269,987	128.6
Sub-total (excluding financial services)	634,280	130.8	596,074	94.0	602,627	109.6
Financial services	357,361	122.3	314,487	88.0	331,768	109.4
Total	991,642	127.6	910,561	91.8	934,396	109.5

Bond Information

(As of August 31, 2014)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
4th unsecured domestic straight bonds	30 billion yen	June 29, 2010	0.541%	June 19, 2015
5th unsecured domestic straight bonds	20 billion yen	June 29, 2010	0.852%	June 20, 2017
6th unsecured domestic straight bonds	60 billion yen	June 29, 2010	1.399%	June 19, 2020
7th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.258%	June 20, 2016
8th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.383%	June 20, 2019
9th unsecured domestic straight bonds	20 billion yen	Apr. 26, 2013	0.671%	Mar. 20, 2023
Issued by Seven Bank				
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	June 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	June 20, 2019
8rd unsecured domestic straight bonds	15 billion yen	Mar. 7, 2013	0.243%	Mar. 20, 2018
9th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.460%	Mar. 19, 2020
10th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.803%	Mar. 20, 2023

Bond ratings

(As of September 30, 2014)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term*	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	AA-	-	AA	-

* Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

RESULTS OF GROUP PRINCIPAL COMPANIES

Seven-Eleven Japan

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	340,976	109.5	371,604	109.0	679,561	110.0	721,000	106.1
Operating income	111,334	111.3	115,839	104.0	212,785	113.9	219,000	102.9
Total store sales	1,901,579	107.5	2,022,479	106.4	3,781,267	107.8	4,000,000	105.8
Net sales of franchised stores	1,852,478	107.5	1,970,752	106.4	3,685,095	107.8		
Existing store sales increase (%)	+1.7		+2.6		+2.3		+1.0	
Merchandise GP Margin (%)	30.6	+0.6	31.4	+0.8	30.7	+0.7	31.0	+0.3
Average daily sales per store (thousand yen)	674	(8)	666	(8)	664	(4)		
Number of domestic stores	15,831	+759	17,013	+694	16,319	+1,247	17,519	+1,200

7-Eleven, Inc.

(Millions of yen)

	Six Months Ended June 30, 2013		Six Months Ended June 30, 2014		Fiscal Year Ended Dec. 31, 2013		Fiscal Year Ending Dec. 31, 2014 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	913,411	152.6	969,533	106.1	1,801,077	144.4	1,987,000	110.3
Operating income	20,778	117.0	23,994	115.5	51,207	134.1	58,700	114.6
Operating income (thousands of dollar)	217,048	97.5	234,181	107.9	523,971	109.5	575,490	109.8
Total store sales	1,286,926	145.8	1,385,766	107.7	2,641,180	142.6	2,843,000	107.6
Merchandise sales	604,501	132.3	666,051	110.2	1,271,126	133.2		
Gasoline sales	682,424	160.4	719,714	105.5	1,370,054	152.6		
Existing store sales increase (%)^{*1,2} (U.S. Merchandise sales)	+1.6		+1.6		+1.0		+2.3	
Merchandise GP Margin (%)^{*1}	34.7	(0.6)	34.6	(0.1)	34.8	(0.4)	35.0	+0.2
Average daily merchandise sales per store (U.S. dollar)^{*1}	4,270	(63)	4,329	+59	4,340	(43)		
Number of stores	8,202	+84	8,309	+17	8,292	+174	8,372	+80
Exchange rates	U.S.\$1=	95.73 yen	102.46 yen		97.73 yen		102.00 yen	

Note: Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts. Operating income in U.S. dollar amounts are translated from yen amounts, which reflect adjustments to the necessary for the consolidation of Seven & i Holdings' consolidated accounts.

*1. Exclude gasoline sales.

*2. Existing store sales increase are calculated in U.S. dollars.

Itō-Yokado

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	652,470	99.3	640,526	98.2	1,311,989	98.5	1,297,200	98.9
Net sales	636,939	99.1	624,427	98.0	1,280,615	98.3	1,265,300	98.8
Operating income	2,603	357.5	656	25.2	11,236	124.7	13,000	115.7
Existing store sales increase (%)	(3.6)		(4.1)		(4.6)		(3.0)	
Merchandise GP Margin (%)	29.8	+0.3	29.9	+0.1	30.2	+0.3	30.5	+0.3
Number of domestic stores	177	+3	180	+1	179	+5	181	+2

York-Benimaru

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	187,501	103.8	198,049	105.6	380,869	104.7	398,000	104.5
Net sales	184,484	103.8	194,859	105.6	374,781	104.7	392,000	104.6
Operating income	6,503	111.4	6,135	94.3	12,714	107.3	12,800	100.7
Existing store sales increase (%)	(0.6)		+0.8		+0.1		+0.2	
Merchandise GP Margin (%)	25.4	(0.2)	25.3	(0.1)	25.6	(0.4)	25.8	+0.2
Number of domestic stores	185	+1	194	+1	193	+9	199	+6

(Reference) Results including Life Foods*

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income	8,581	106.5	8,584	100.0	16,539	106.3	16,700	101.0

Note: Above results are provided for convenience only, which represent internal management reporting figures.

* Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

Sogo & Seibu

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	387,043	98.8	389,019	100.5	801,535	98.8	815,600	101.8
Net sales	380,864	98.8	382,889	100.5	789,203	98.8	803,000	101.7
Operating income	1,563	70.4	1,740	111.3	10,141	101.0	12,000	118.3
Existing store sales increase (%)	+1.1		+0.6		+1.2		+1.7	
Merchandise GP Margin (%)	24.9	(0.2)	24.7	(0.2)	24.8	(0.1)	25.0	+0.2
Number of domestic stores	24	±0	24	±0	24	±0	24	±0

Seven & i Food Systems

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	40,660	101.2	41,299	101.6	78,484	100.3	81,400	103.7
Net sales	40,468	101.4	41,178	101.8	78,112	100.5	81,200	104.0
Operating income (loss)	983	187.6	87	8.9	829	95.5	1,500	180.8

< Restaurant division >

Existing store sales increase (%)	+3.2		+0.9		+1.6		+0.8	
Merchandise GP Margin (%)	69.6	+0.6	69.4	(0.2)	69.4	+0.4	69.3	(0.1)
Number of domestic stores	475	(1)	473	+3	470	(6)	471	+1

Notes: 1. Change in number of stores represent the net change from the beginning of fiscal year.

2. From the fiscal year ended February 28, 2014, Seven-Eleven Japan, Ito-Yokado, York-Benimaru, and Seven & i Food Systems have changed the depreciation method for property and equipment from the declining-balance method to the straight-line method.

STORE INFORMATION

1. Store Openings and Closures of Major Group Companies

	August 2013		August 2014		Feb. 2014		Feb. 2015 (forecast)	
		Change		Change		Change		Change
Convenience store operations								
Seven-Eleven Japan	15,831	+759	17,013	+694	16,319	+1,247	17,519	+1,200
Openings	950		894		1,579		1,600	
Closures	191		200		332		400	
Relocations, etc.	152		167		255			
Terminations of contract	39		33		77			
7-Eleven, Inc.* ¹	8,202	+84	8,309	+17	8,292	+174	8,372	+80
Openings	200		98		462		330	
Closures	116		81		288		250	
SEVEN-ELEVEN (BEIJING)* ¹	139	-	160	+10	150	-	200	+50
Openings	9		14		21		60	
Closures	8		4		9		10	
SEVEN-ELEVEN (TIANJIN)* ¹	56	-	54	(2)	56	-	62	+6
Openings	1		3		4		11	
Closures	7		5		10		5	
SEVEN-ELEVEN (CHENGDU)* ¹	78	(9)	80	+1	79	(8)	93	+14
Openings	7		6		9		21	
Closures	16		5		17		7	
Superstore operations								
Ito-Yokado	177	+3	180	+1	179	+5	181	+2
Openings	5		1		9		3	
Closures	2		0		4		1	
York-Benimaru* ²	185	+1	194	+1	193	+9	199	+6
Openings	3		2		11		8	
Closures	1		1		1		2	
York Mart	73	+2	75	+1	74	+3	76	+2
Openings	2		1		3		3	
Closure	0		0		0		1	
Hua Tang Yokado Commercial* ¹	9	+1	8	(1)	9	+1	7	(2)
Openings	1		0		1		0	
Closures	0		1		0		2	
Chengdu Ito-Yokado* ¹	5	±0	6	+1	5	±0	6	+1
Opening	0		1		0		1	
Closure	0		0		0		0	
Akachan Honpo	89	(3)	96	+3	93	+1	99	+6
Openings	2		4		8		7	
Closures	5		1		7		1	
Department store operations								
Sogo & Seibu	24	±0	24	±0	24	±0	24	±0
Opening	0		0		0		0	
Closure	0		0		0		0	
LOFT* ³	85	+3	92	+3	89	+7	95	+6
Openings	6		3		10		6	
Closures	3		0		3		0	
Food services								
Seven & i Food Systems	846	+2	841	+1	840	(4)	871	+31
Restaurant division	475	(1)	473	+3	470	(6)	471	+1
Openings	6		6		9		10	
Closures	7		3		15		9	
Meal provision service division	253	+6	256	+2	254	+7	284	+30
Fast food division	118	(3)	112	(4)	116	(5)	116	±0
Seven & i Restaurant Management (Beijing)* ¹	2	(1)	1	±0	1	(2)	1	±0
Opening	0		0		0		0	
Closures	1		0		2		0	

Note: Change refers to net change from the beginning of the fiscal year.

*1. Figures are as of the end of June, or as of the end of December.

*2. York-Benimaru's store openings for FY2014 include the reopening of 1 remodeled store that had been closed as a result of the earthquake disaster.

*3. The number of LOFT stores includes 10 franchised stores for August 2013, 11 franchised stores for August 2014 and FY2014.

2. Convenience Store Operations Network

(1) Domestic Store Network

	Aug. 2013	Feb. 2014	Aug. 2014	Change
Hokkaido	892	900	914	+14
Iwate	92	95	103	+8
Miyagi	351	359	366	+7
Akita	28	38	48	+10
Yamagata	158	159	165	+6
Fukushima	391	397	401	+4
Ibaraki	590	599	613	+14
Tochigi	379	388	394	+6
Gunma	423	431	438	+7
Saitama	1,008	1,017	1,048	+31
Chiba	874	889	924	+35
Tokyo	2,075	2,142	2,226	+84
Kanagawa	1,120	1,157	1,219	+62
Niigata	382	390	394	+4
Toyama	100	105	112	+7
Ishikawa	79	85	91	+6
Fukui	45	50	55	+5
Yamanashi	174	174	178	+4
Nagano	415	420	429	+9
Gifu	119	134	150	+16
Shizuoka	584	596	621	+25
Aichi	835	872	921	+49
Mie	70	75	87	+12
Shiga	188	190	198	+8
Kyoto	238	247	256	+9
Osaka	779	815	869	+54
Hyogo	479	496	519	+23
Nara	95	101	108	+7
Wakayama	50	53	57	+4
Shimane	10	12	12	±0
Okayama	255	260	274	+14
Hiroshima	464	479	497	+18
Yamaguchi	263	266	272	+6
Tokushima	62	73	79	+6
Kagawa	50	67	83	+16
Ehime	-	-	32	+32
Fukuoka	771	796	817	+21
Saga	160	165	171	+6
Nagasaki	113	123	135	+12
Kumamoto	253	255	264	+9
Oita	125	132	138	+6
Miyazaki	158	166	170	+4
Kagoshima	134	151	165	+14
Total	15,831	16,319	17,013	+694

(2) Global Seven-Eleven Store Network

	Aug. 2013	Feb. 2014	Aug. 2014	Change
Japan	15,831	16,319	17,013	+694
U.S.A. and Canada	8,202	8,292	8,309	+17
Hawaii	59	59	61	+2
China (Beijing)	139	150	160	+10
China (Tianjin)	56	56	54	(2)
China (Chengdu)	78	79	80	+1
Sub-total	24,365	24,955	25,677	+722

Note: Stores presented above shows number of stores managed by consolidated subsidiaries.

(Area licensee)

	June 2013	Dec. 2013	June 2014	Change
South Korea	7,064	7,085	7,055	(30)
China (Hong Kong and others)	1,557	1,607	1,627	+20
China (Shanghai)	77	75	74	(1)
China (Shandong)	18	32	23	(9)
China (Chongqing)	-	2	4	+2
Taiwan	4,867	4,919	5,001	+82
Thailand	7,210	7,429	7,816	+387
Philippines	893	1,009	1,121	+112
Malaysia	1,472	1,557	1,623	+66
Singapore	560	537	512	(25)
Indonesia	128	149	168	+19
Australia	598	595	599	+4
U.S.A.	367	290	289	(1)
Mexico	1,552	1,649	1,730	+81
Norway	158	157	158	+1
Sweden	189	190	193	+3
Denmark	196	196	195	(1)
Sub-total	26,906	27,478	28,188	+710

Notes: 1. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

2. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

	Aug. 2013	Feb. 2014	Aug. 2014	Change
Total Worldwide	51,271	52,433	53,865	+1,432

Note: Figures for overseas stores are as of the end of June, or as of the end of December.

※ As of August 31, 2014, Seven-Eleven Japan operates in 43 prefectures out of 47 prefectures in Japan.
The number of 7-Eleven stores around the world including area licensees are 54,030 stores.

3. Store Information of Superstore Operations

(1) Superstore (Ito-Yokado)

Store openings for the fiscal year ending February 28, 2015

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings *	<i>Shokuhinkan</i> Kotesashi (food specialty store)	Saitama	May 9, 2014	1,471	1,001
	<i>Shokuhinkan</i> Nakano (food specialty store)	Tokyo	Oct. 3, 2014	-	1,520
	GRAND TREE MUSASHIKOSUGI	Kanagawa	Late Nov. 2014	37,000	-

* In addition to the above, plans call for one store closure in the fiscal year ending February 28, 2015.

(2) Supermarkets (York-Benimaru)

Store openings and closure for the fiscal year ending February 28, 2015

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings *	Shinyagawase	Fukushima	Apr. 25, 2014	5,518	2,609
	Nankoudai	Miyagi	May 16, 2014	1,972	1,775
	Akashidai	Miyagi	Oct. 9, 2014	-	-
Closure	Kamiarakawa	Fukushima	Apr. 20, 2014	1,964	1,502

* In addition to the above, plans call for 5 store openings and 1 store closure in the fiscal year ending February 28, 2015.

(3) China (Superstores)

Store opening and closure for the fiscal year ending December 31, 2014

(Square meters)

	Store name	Location	Date	Sales floor space
Opening	Wenjiang	Chengdu	Jan. 18, 2014	23,000
Closures	Wangjing	Beijing	Apr. 27, 2014	16,900
	Beiyuan	Beijing	Aug. 31, 2014	19,143

4. Capital Expenditures, Depreciation and Amortization of Major Group Companies (Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014		Fiscal Year Ending Feb. 28, 2015 (Forecast)			
		YOY(%)		YOY(%)		YOY(%)		YOY(%)		
Convenience store operations										
Seven-Eleven Japan										
Investment to new stores	50,062	131.9	46,674	93.2	86,121	110.8				
Investment to existing stores and other	20,156	121.3	28,882	143.3	36,571	111.2				
Software development	940	166.4	733	78.0	1,656	86.3				
Total capital expenditures	71,158	129.1	76,290	107.2	124,350	110.5			145,000	116.6
Depreciation and amortization	18,424	87.3	22,927	124.4	39,002	84.3			48,000	123.1
7-Eleven, Inc.										
Investment to new stores	29,032	78.6	13,433	46.3	51,529	39.6				
Investment to existing stores and other	8,006	79.2	14,269	178.2	18,991	95.3				
Software development	5,301	337.6	2,666	50.3	9,674	176.6				
Total capital expenditures	42,340	87.1	30,369	71.7	80,195	51.6			90,500	112.8
Depreciation and amortization	26,419	136.6	27,854	105.4	53,404	134.2			55,700	104.3
Superstore operations										
Ito-Yokado										
Investment to new stores	26,760	-	4,019	15.0	37,103	317.7				
Investment to existing stores and other	7,641	119.6	11,998	157.0	10,740	57.3				
Software development	184	408.9	314	170.7	100	59.5				
Total capital expenditures	34,585	400.0	16,331	47.2	47,943	156.8			49,500	103.2
Depreciation and amortization	4,734	61.4	5,323	112.5	10,014	62.8			12,000	119.8
York-Benimaru										
Investment to new stores	4,099	106.1	3,048	74.4	9,305	100.4				
Investment to existing stores and other	834	208.0	1,863	223.3	1,265	356.3				
Software development	35	40.2	413	-	130	83.9				
Total capital expenditures	4,968	114.2	5,324	107.2	10,700	109.4			11,500	107.5
Depreciation and amortization	1,528	61.4	1,712	112.0	3,167	61.4			3,600	113.7
Department store operations										
Sogo & Seibu										
Investment to new stores	-	-	-	-	-	-				
Investment to existing stores and other	7,427	92.8	5,402	72.7	10,563	81.5				
Software development	411	31.2	1,374	334.3	1,593	63.8				
Total capital expenditures	7,838	84.1	6,776	86.5	12,156	78.6			14,000	115.2
Depreciation and amortization	5,858	92.7	5,965	101.8	11,793	93.5			12,000	101.8

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction. An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

Figures for actual results don't include goodwill related to the acquisition of stores and others.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond, and goodwill due to the acquisition of retail interests.

3. Depreciation and amortization include amortization on intangible assets.

4. From the fiscal year ended February 28, 2014, Seven-Eleven Japan, Ito-Yokado, and York-Benimaru have changed the depreciation method for property and equipment from the declining-balance method to the straight-line method.

Business Performance of Group Principal Companies

I. Convenience Store Operations

■ Seven-Eleven Japan

Sales by product category (total store sales)

(Millions of yen)

	Six Months Ended August 31, 2013			Six Months Ended August 31, 2014			Fiscal Year Ended Feb. 28, 2014		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	502,017	106.3	26.4	529,889	105.6	26.2	979,348	105.7	25.9
Fast food	536,245	113.6	28.2	602,698	112.4	29.8	1,077,661	114.6	28.5
Daily food	239,599	107.5	12.6	254,832	106.4	12.6	487,783	108.6	12.9
Non food	623,718	103.7	32.8	635,058	101.8	31.4	1,236,474	103.7	32.7
Total store sales	1,901,579	107.5	100.0	2,022,479	106.4	100.0	3,781,267	107.8	100.0

Net sales increase at existing stores

(%)

	Six Months Ended August 31, 2013	Six Months Ended August 31, 2014	Fiscal Year Ended Feb. 28, 2014
Net sales increase at existing stores	+1.7	+2.6	+2.3
Number of customers	+1.9	+1.0	+2.4
Average spending per customer	(0.2)	+1.6	(0.1)

Average daily sales per store

(Thousands of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
All stores	674	(8)	666	(8)	664	(4)
Newly opened stores	552	(31)	541	(11)	522	(5)

Gross profit margin

(%)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
Processed food	38.8	+0.5	38.9	+0.1	38.7	+0.5
Fast food	34.6	+0.5	35.4	+0.8	35.1	+0.8
Daily food	33.2	+0.1	33.1	(0.1)	33.2	+0.1
Non food	19.5	+0.4	20.6	+1.1	19.6	+0.5
Total	30.6	+0.6	31.4	+0.8	30.7	+0.7

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended August 31, 2013		Six Months Ended August 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Advertising expenses	27,248	119.8	31,728	116.4	52,497	116.5
Salaries and wages	28,108	108.9	30,454	108.3	59,659	114.9
Land and building rent	54,771	114.7	61,677	112.6	112,746	114.1
Depreciation and amortization*	18,424	87.3	22,927	124.4	39,002	84.3
Utility expenses	21,209	118.9	23,925	112.8	43,507	114.2
Others	44,736	103.8	48,228	107.8	90,354	106.7
Total	194,499	109.1	218,941	112.6	397,767	109.0

* Depreciation and amortization include amortization on intangible assets.

Number of stores by type

(Stores)

	Six Months Ended August 31, 2013			Six Months Ended August 31, 2014			Fiscal Year Ended Feb. 28, 2014		
		Change*	Composition (%)		Change*	Composition (%)		Change	Composition (%)
Number of stores	15,831	+759	100.0	17,013	+694	100.0	16,319	+1,247	100.0
Franchised stores	15,392	+754	97.2	16,543	+664	97.2	15,879	+1,241	97.3
Type A	4,326	+82	27.3	4,350	+17	25.6	4,333	+89	26.6
Type C	11,066	+672	69.9	12,193	+647	71.7	11,546	+1,152	70.8
Provisional management contract stores	1	±0	0.0	0	±0	0.0	0	(1)	0.0
Directly operated stores	438	+5	2.8	470	+30	2.8	440	+7	2.7
Open 24 hours	15,562	+729	98.3	16,690	+650	98.1	16,040	+1,207	98.3
With liquor license	15,665	+761	99.0	16,822	+663	98.9	16,159	+1,255	99.0
With cigarette license	14,957	+770	94.5	16,175	+697	95.1	15,478	+1,291	94.8

* Changes in number of stores represent the net change from the beginning of fiscal year.

Sales by product category (total store sales) (Millions of yen)

	Six Months Ended June 30, 2013			Six Months Ended June 30, 2014			Fiscal Year Ended Dec. 31, 2013					
	YOY(%)	Composition (%)	Merchandise Composition (%)	YOY(%)	Composition (%)	Merchandise Composition (%)	YOY(%)	Composition (%)	Merchandise Composition (%)			
Processed food	241,508	136.3	18.8	40.0	264,037	109.3	19.1	39.6	500,880	135.1	19.0	39.4
Fast food	87,388	123.2	6.8	14.5	100,897	115.5	7.3	15.1	187,673	127.8	7.1	14.8
Daily food	38,975	128.7	3.0	6.4	43,665	112.0	3.2	6.6	81,057	130.3	3.1	6.4
Non food	236,629	132.6	18.4	39.1	257,451	108.8	18.5	38.7	501,514	134.1	18.9	39.5
Merchandise sales	604,501	132.3	47.0	100.0	666,051	110.2	48.1	100.0	1,271,126	133.2	48.1	100.0
Gasoline sales	682,424	160.4	53.0	-	719,714	105.5	51.9	-	1,370,054	152.6	51.9	-
Total store sales	1,286,926	145.8	100.0	-	1,385,766	107.7	100.0	-	2,641,180	142.6	100.0	-

Net sales increase at existing stores (%)

	Six Months Ended June 30, 2013	Six Months Ended June 30, 2014	Fiscal Year Ended Dec. 31, 2013
U.S. Merchandise sales increase (dollar basis)	+1.6	+1.6	+1.0

Average daily sales per store

	Six Months Ended June 30, 2013		Six Months Ended June 30, 2014		Fiscal Year Ended Dec. 31, 2013	
		Change		Change		Change
Total stores (dollar)	4,270	(63)	4,329	+59	4,340	(43)
Total stores (thousands of yen)	409	+63	444	+35	424	+74

Gross profit margin (%)

	Six Months Ended June 30, 2013		Six Months Ended June 30, 2014		Fiscal Year Ended Dec. 31, 2013	
		Change		Change		Change
Gross profit margin	34.7	(0.6)	34.6	(0.1)	34.8	(0.4)

Selling, general & administrative expenses (Millions of yen)

	Six Months Ended June 30, 2013		Six Months Ended June 30, 2014		Fiscal Year Ended Dec. 31, 2013	
	YOY(%)		YOY(%)		YOY(%)	
Total (millions of yen)	151,152	138.8	162,292	107.4	307,975	136.0
Total (thousands of dollar)	1,578,941	115.7	1,583,955	100.3	3,151,285	111.1

Number of stores (Stores)

	Six Months Ended June 30, 2013			Six Months Ended June 30, 2014			Fiscal Year Ended Dec. 31, 2013		
	Change*1	Composition (%)		Change*1	Composition (%)		Change	Composition (%)	
Number of stores	8,202	+84	100.0	8,309	+17	100.0	8,292	+174	100.0
Franchised stores	5,994	+124	73.1	6,257	+38	75.3	6,219	+349	75.0
BCP stores (Type A)*2	388	+11	4.7	418	+8	5.0	410	+33	4.9
Type C	5,606	+113	68.3	5,839	+30	70.3	5,809	+316	70.1
Directly operated stores	2,208	(40)	26.9	2,052	(21)	24.7	2,073	(175)	25.0
With Gasoline station	3,346	+151	40.8	3,228	(72)	38.8	3,300	+105	39.8

*1. Changes in number of stores represent the net change from the beginning of fiscal year.

*2. BCP stores stands for Business Conversion Program.

2. Superstore Operations

Ito-Yokado

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2013			Six Months Ended Aug. 31, 2014			Fiscal Year Ended Feb. 28, 2014		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	104,164	97.2	16.4	100,024	96.0	16.0	204,051	95.3	15.9
Household goods	81,748	95.0	12.8	76,486	93.6	12.2	165,297	93.1	12.9
Food	301,127	97.7	47.3	293,256	97.4	47.0	608,343	97.6	47.5
Merchandise sales	487,040	97.1	76.5	469,767	96.5	75.2	977,692	96.3	76.3
Tenants	142,324	107.3	22.3	148,579	104.4	23.8	287,874	106.1	22.5
Others	7,574	87.7	1.2	6,080	80.3	1.0	15,048	91.9	1.2
Net sales	636,939	99.1	100.0	624,427	98.0	100.0	1,280,615	98.3	100.0

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Net sales increase at existing stores	(3.6)	(4.1)	(4.6)
Number of customers	(2.0)	(6.8)	(4.3)
Average spending per customer	(1.6)	+3.0	(0.4)

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
Apparel	39.8	+1.0	37.4	(2.4)	39.6	+0.4
Household goods	30.3	+0.7	30.6	+0.3	30.2	+0.5
Food	26.3	±0.0	27.2	+0.9	27.0	+0.2
Total	29.8	+0.3	29.9	+0.1	30.2	+0.3

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Advertising expenses	14,909	100.5	14,756	99.0	30,481	98.7
Salaries and wages	68,373	99.0	66,441	97.2	136,294	99.2
Land and building rent	32,684	97.2	32,098	98.2	65,006	97.1
Depreciation and amortization*	4,734	61.4	5,323	112.5	10,014	62.8
Utility expenses	11,111	107.7	11,654	104.9	21,459	108.1
Others	36,052	101.3	35,775	99.2	72,514	101.5
Total	167,866	98.1	166,050	98.9	335,771	98.0

* Depreciation and amortization include amortization on intangible assets.

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2013			Six Months Ended Aug. 31, 2014			Fiscal Year Ended Feb. 28, 2014		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Fresh food	59,745	105.2	32.4	65,455	109.6	33.6	123,054	107.1	32.8
Processed food	44,661	104.2	24.2	46,132	103.3	23.7	89,761	104.1	24.0
Daily food	35,380	103.1	19.2	36,966	104.5	19.0	71,510	104.2	19.1
Food	139,787	104.3	75.8	148,554	106.3	76.3	284,326	105.4	75.9
Apparel	8,433	101.8	4.5	8,052	95.5	4.1	17,597	99.7	4.7
Household goods	9,746	102.6	5.3	10,374	106.4	5.3	20,339	104.9	5.4
Merchandise sales	157,968	104.1	85.6	166,981	105.7	85.7	322,263	105.0	86.0
Tenants	26,516	102.0	14.4	27,877	105.1	14.3	52,518	102.5	14.0
Net sales	184,484	103.8	100.0	194,859	105.6	100.0	374,781	104.7	100.0

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Net sales increase at existing stores	(0.6)	+0.8	+0.1
Number of customers	+0.4	(0.2)	+0.7
Average spending per customer	(1.1)	+1.0	(0.6)

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
Food	24.9	(0.1)	24.9	±0.0	25.1	(0.3)
Apparel	32.3	(1.1)	31.2	(1.1)	32.1	(1.6)
Household goods	27.2	±0.0	26.6	(0.6)	26.2	(1.1)
Total	25.4	(0.2)	25.3	(0.1)	25.6	(0.4)

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Advertising and decoration expenses	2,623	117.5	2,945	112.3	5,599	116.0
Salaries and wages	21,210	103.2	21,985	103.7	42,728	103.2
Land and building rent	4,331	102.2	4,465	103.1	8,738	102.7
Depreciation and amortization*	1,528	61.4	1,712	112.0	3,167	61.4
Utility expenses	2,696	107.4	3,290	122.0	5,786	111.6
Others	6,902	106.8	7,604	110.2	14,950	110.3
Total	39,292	102.1	42,003	106.9	80,969	103.0

* Depreciation and amortization include amortization on intangible assets.

3. Department Store Operations

■ Sogo & Seibu

Sales results of major stores

(Millions of yen)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Ikebukuro	88,804	101.9	90,039	101.4	184,453	102.9
Yokohama	52,346	104.7	54,441	104.0	109,889	104.4
Chiba	38,280	100.9	37,488	97.9	78,924	100.2
Kobe	22,296	96.9	22,474	100.8	45,750	97.1
Hiroshima	20,685	103.6	20,807	100.6	42,967	104.1
Shibuya	18,838	99.9	18,880	100.2	39,490	100.5
Omiya	16,383	103.9	16,892	103.1	34,251	105.7

Note: Store sales include corporate sales.

Sales by product category

(Millions of yen)

	Six Months Ended Aug. 31, 2013			Six Months Ended Aug. 31, 2014			Fiscal Year Ended Feb. 28, 2014		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	161,472	96.3	42.4	160,283	99.3	41.9	335,252	95.8	42.5
Household goods	39,981	104.1	10.5	40,247	100.7	10.5	81,536	104.4	10.3
Food	74,535	96.3	19.6	76,212	102.3	19.9	157,832	97.4	20.0
Merchandise sales	275,988	97.3	72.5	276,743	100.3	72.3	574,621	97.4	72.8
Tenants	85,362	104.6	22.4	86,942	101.9	22.7	174,418	103.7	22.1
Corporate sales	19,513	96.8	5.1	19,204	98.4	5.0	40,163	99.8	5.1
Net sales	380,864	98.8	100.0	382,889	100.5	100.0	789,203	98.8	100.0

Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Net sales increase at existing stores	+1.1	+0.6	+1.2

Gross profit margin

(%)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
Apparel	29.0	(0.1)	29.0	±0.0	28.9	+0.1
Household goods	24.3	(0.5)	24.0	(0.3)	24.2	(0.5)
Food	16.3	(0.3)	16.1	(0.2)	16.3	(0.3)
Total	24.9	(0.2)	24.7	(0.2)	24.8	(0.1)

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		YOY(%)		YOY(%)		YOY(%)
Advertising and decoration expenses	12,118	94.1	12,881	106.3	24,459	94.7
Salaries and wages	23,966	100.5	22,928	95.7	46,346	98.6
Land and building rent	20,950	97.8	20,671	98.7	41,780	97.7
Depreciation and amortization*	5,858	92.7	5,965	101.8	11,793	93.5
Utility expenses	5,258	105.4	5,667	107.8	10,299	106.6
Others	18,448	98.4	18,303	99.2	36,928	97.3
Total	86,599	98.2	86,417	99.8	171,607	97.6

* Depreciation and amortization include amortization on intangible assets.

4. Food Services

■ Seven & i Food Systems

Sales results by division

(Millions of yen)

	Six Months Ended Aug. 31, 2013			Six Months Ended Aug. 31, 2014			Fiscal Year Ended Feb. 28, 2014		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Restaurant division	32,079	102.3	79.3	32,291	100.7	78.4	61,539	100.9	78.8
Meal provision service division	5,142	101.6	12.7	5,850	113.8	14.2	10,383	103.1	13.3
Fast food division	3,246	93.8	8.0	3,036	93.5	7.4	6,189	93.4	7.9
Total	40,468	101.4	100.0	41,178	101.8	100.0	78,112	100.5	100.0

[Restaurant division] Net sales increase at existing stores

(%)

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Net sales increase at existing stores	+3.2	+0.9	+1.6
Number of customers	±0.0	(1.7)	(1.6)
Average spending per customer	+3.2	+2.6	+3.3

[Restaurant division] Gross profit margin

(%)

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Gross profit margin	69.6	69.4	69.4
	Change +0.6	Change (0.2)	Change +0.4

Selling, general and administrative expenses

(Millions of yen)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
	YOY(%)		YOY(%)		YOY(%)	
Advertising and decoration expenses	620	133.2	506	81.7	1,015	120.4
Salaries and wages	15,352	100.5	16,120	105.0	30,628	102.2
Land and building rent	3,809	97.4	3,775	99.1	7,550	97.1
Depreciation and amortization*	192	68.7	322	167.7	422	72.2
Utility expenses	2,385	100.9	2,284	95.7	4,636	100.2
Others	3,964	99.1	4,246	107.1	7,416	98.4
Total	26,325	100.1	27,255	103.5	51,669	100.6

* Depreciation and amortization include amortization on intangible assets.

5. Financial Services

Number of Seven Bank ATMs

(1) Domestic installation

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Fiscal Year Ended Feb. 28, 2014	
		Change		Change		Change
Seven-Eleven Japan	17,057	+1,353	18,244	+1,187	17,559	+1,300
Ito-Yokado	309	+8	312	+3	312	+8
York-Benimaru	68	+5	73	+5	71	+2
York Mart	51	+6	63	+12	55	+8
Others	80	+6	83	+3	84	+6
Net ATMs in the Group	17,565	+1,378	18,775	+1,210	18,081	+1,324
Net ATMs outside the Group	1,228	+147	1,499	+271	1,313	+148
Total	18,793	+1,525	20,274	+1,481	19,394	+1,472

(2) Overseas installation

	Six Months Ended June 30, 2013	Six Months Ended June 30, 2014	Fiscal Year Ended Dec. 31, 2013
U.S.A.	3,032	6,643	7,176
	Change -	Change +3,611	Change +4,634

Average number of transaction per day per ATM during the period

	Mar. 2013 - Aug. 2013	Mar. 2014 - Aug. 2014	Mar. 2013 - Feb. 2014
Average number of transactions	111.5	102.9	108.4
	Change (1.0)	Change (8.6)	Change (2.8)

International money transfer service

	Six Months Ended Aug. 31, 2013	Six Months Ended Aug. 31, 2014	Fiscal Year Ended Feb. 28, 2014
Number of contract accounts(thousands)	46	78	59
Cumulative number of transfers(thousands)	158	281	372
	Change +26	Change +32	Change +26
	Change +94	Change +123	Change +172

Number of credit cards, point cards and cash cards

(10 thousands)

	Six Months Ended Aug. 31, 2013		Six Months Ended Aug. 31, 2014		Three Months Ended Feb. 28, 2014	
		Change		Change		Change
Credit Cards						
Seven Card	343	+14	349	+6	350	+13
CLUB ON/Millennium CARD SAISON	322	+10	317	(5)	328	+7
Electronic money (<i>nanaco</i>)	2,478	+553	3,345	+867	2,839	+694
Cash card (Seven Bank)	111	+10	129	+18	119	+14

Notes: 1. Seven Card and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.

2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.

3. The number of *nanaco* includes the number of mobile *nanaco* holders.

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