



---

---

## **Brief Summary of FY2010**

---

---

**April 8, 2010**  
**Seven & i Holdings Co., Ltd.**

## Notes

### Fiscal periods of consolidated subsidiaries and affiliates

	1Q	2Q	3Q	Fiscal year
Consolidated subsidiaries and affiliates except for below	May	August	November	February
Overseas subsidiaries Seven-Meal Service	March	June	September	December
Seven Bank	June	September	December	March

\* For consolidated subsidiaries ending fiscal year on December, financial statements on the same month have been adopted. For consolidated subsidiary ending fiscal year on March, financial statements which were applied correspondingly to regular financial statements on February have been adopted.

\* 7dream.com has changed its fiscal year end from end of December to end of February in the fiscal year ended February 28, 2010.

### Sogo & Seibu Co., Ltd.

Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd.

The financial and operating results for 10/2 are restated as if former three companies have merged at the beginning of the term, and also, 08/2 and 09/2 have been restated.

Furthermore, Sogo & Seibu merged with Robinson Department Store Co., Ltd. on September 1, 2009. As a result, financial results of Robinson Department Store was excluded from Superstore operations after the third quarter of FY2010.

This document contains certain statements based on the Company's current plans, estimates, strategies, and beliefs; all statements that are not historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.

# CONSOLIDATED RESULTS

## 1. Financial Results

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	<b>5,752,392</b>	<b>107.8</b>	<b>5,649,948</b>	<b>98.2</b>	<b>5,111,297</b>	<b>90.5</b>	<b>5,200,000</b>	<b>101.7</b>
Convenience store operations	2,395,701	106.5	2,308,690	96.4	1,968,555	85.3	2,040,000	103.6
Superstore operations	2,109,049	112.0	2,125,029	100.8	2,016,558	94.9	2,030,000	100.7
Department store operations	1,025,354	103.7	993,877	96.9	922,847	92.9	928,000	100.6
Food services	113,980	93.7	102,711	90.1	86,420	84.1	79,000	91.4
Financial services	117,955	117.6	124,866	105.9	110,444	88.4	107,000	96.9
Other	36,653	113.3	35,079	95.7	33,669	96.0	50,000	148.5
Eliminations / corporate	(46,302)	-	(40,305)	-	(27,198)	-	(34,000)	-
<b>Operating income (loss)</b>	<b>281,088</b>	<b>98.0</b>	<b>281,865</b>	<b>100.3</b>	<b>226,666</b>	<b>80.4</b>	<b>240,000</b>	<b>105.9</b>
Convenience store operations	201,032	97.5	213,367	106.1	183,837	86.2	185,500	100.9
Superstore operations	34,058	116.8	24,742	72.6	14,178	57.3	22,000	155.2
Department store operations	25,764	96.2	18,335	71.2	1,366	7.5	7,000	512.2
Food services	(4,231)	-	(2,948)	-	(2,741)	-	(500)	-
Financial services	21,071	85.8	25,485	120.9	30,152	118.3	26,500	87.9
Other	2,488	153.5	2,069	83.2	567	27.4	500	88.1
Eliminations / corporate	902	-	814	-	(694)	-	(1,000)	-
Non-operating income	13,371	128.2	13,102	98.0	11,190	85.4		
Non-operating expenses	16,196	106.2	15,661	96.7	10,905	69.6		
<b>Ordinary income</b>	<b>278,262</b>	<b>98.7</b>	<b>279,306</b>	<b>100.4</b>	<b>226,950</b>	<b>81.3</b>	<b>237,000</b>	<b>104.4</b>
Special gains	22,352	577.1	6,202	27.7	2,809	45.3		
Special losses	73,173	170.8	70,393	96.2	86,656	123.1		
<b>Income before income taxes and minority interests</b>	<b>227,441</b>	<b>93.6</b>	<b>215,115</b>	<b>94.6</b>	<b>143,104</b>	<b>66.5</b>		
<b>Net income</b>	<b>130,657</b>	<b>97.9</b>	<b>92,336</b>	<b>70.7</b>	<b>44,875</b>	<b>48.6</b>	<b>100,000</b>	<b>222.8</b>
<b>Net income per share</b>	yen: <b>137.03</b>	%: <b>95.9</b>	yen: <b>100.54</b>	%: <b>73.4</b>	yen: <b>49.67</b>	%: <b>49.4</b>	yen: <b>110.69</b>	%: <b>222.9</b>

### Number of shares outstanding

(shares)

Average	953,496,897	918,389,766	903,458,314
End of period	953,487,255	903,459,511	903,458,108

\* Excluding treasury stock

### Exchange rates

	08/2	09/2	10/2	11/2 (forecast)
Income statements \$1=	117.85 yen	103.48 yen	93.65 yen	90.00 yen
1yuan=	15.51 yen	14.85 yen	13.72 yen	13.00 yen
Balance sheets \$1=	114.15 yen	91.03 yen	92.10 yen	-
1yuan=	15.62 yen	13.31 yen	13.48 yen	-

### (Reference) Operating income before amortization of goodwill

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Operating income (loss)</b>	<b>292,733</b>	<b>99.0</b>	<b>293,504</b>	<b>100.3</b>	<b>245,536</b>	<b>83.7</b>	<b>256,300</b>	<b>104.4</b>
Convenience store operations	201,310	97.5	213,645	106.1	191,384	89.6		
Superstore operations	37,409	121.4	28,090	75.1	17,549	62.5		
Department store operations	33,456	99.7	26,022	77.8	9,055	34.8		
Food services	(4,231)	-	(2,948)	-	(2,741)	-		
Financial services	21,365	86.4	25,778	120.7	30,380	117.9		
Other	2,519	148.7	2,100	83.4	602	28.7		
Eliminations / corporate	902	-	814	-	(694)	-		

## 2. Segment Information

### (1) Business Segment Information

(Millions of yen)

	08/2		09/2		10/2			11/2(forecast)	
		YOY(%)		YOY(%)		YOY(%)	Composition (%)		YOY(%)
<b>Assets (end of period)</b>									
Convenience store operations	1,295,164	106.0	1,267,179	97.8	1,104,209	87.1	27.4		
Superstore operations	1,129,181	100.9	1,160,128	102.7	1,096,598	94.5	27.2		
Department store operations	781,267	96.3	704,695	90.2	612,326	86.9	15.2		
Food services	69,204	88.0	58,206	84.1	24,636	42.3	0.6		
Financial services	916,729	102.3	1,055,492	115.1	1,175,963	111.4	29.2		
Others	16,580	140.1	21,543	129.9	16,770	77.8	0.4		
Eliminations / Corporate	(321,448)	-	(540,184)	-	(356,900)	-	-		
<b>Total</b>	<b>3,886,680</b>	<b>102.0</b>	<b>3,727,060</b>	<b>95.9</b>	<b>3,673,605</b>	<b>98.6</b>	-		
<b>Amortization of goodwill</b>									
Convenience store operations	278	89.3	278	100.0	7,547	-	40.0		
Superstore operations	3,350	203.1	3,348	99.9	3,371	100.7	17.9		
Department store operations	7,691	113.5	7,687	99.9	7,688	100.0	40.7		
Food services	-	-	-	-	-	-	-		
Financial services	293	163.6	293	100.0	228	77.7	1.2		
Others	30	42.1	30	100.0	35	114.7	0.2		
<b>Total</b>	<b>11,644</b>	<b>129.5</b>	<b>11,638</b>	<b>99.9</b>	<b>18,870</b>	<b>162.1</b>	<b>100.0</b>		
<b>Impairment loss</b>									
Convenience store operations	9,621	175.5	7,851	81.6	8,816	112.3	31.4		
Superstore operations	3,943	68.2	15,665	397.3	11,382	72.7	40.6		
Department store operations	4,191	212.8	10,848	258.8	4,589	42.3	16.4		
Food services	2,274	236.3	3,993	175.6	2,819	70.6	10.1		
Financial services	-	-	1,014	-	445	43.9	1.6		
Others	-	-	-	-	-	-	-		
<b>Total</b>	<b>20,030</b>	<b>141.1</b>	<b>39,372</b>	<b>196.6</b>	<b>28,052</b>	<b>71.2</b>	<b>100.0</b>		
<b>Capital expenditures</b>									
Convenience store operations	108,585	110.2	104,233	96.0	104,936	100.7	49.7	125,000	119.1
Superstore operations	57,561	116.4	46,064	80.0	65,379	141.9	31.0	59,000	90.2
Department store operations	17,512	18.7	12,464	71.2	19,734	158.3	9.3	21,000	106.4
Food services	1,545	34.5	1,177	76.2	752	63.9	0.4	1,100	146.2
Financial services	31,990	100.4	23,932	74.8	15,543	65.0	7.4	10,000	64.3
Others	518	173.7	1,058	204.1	3,702	349.9	1.8	3,000	81.0
Corporate	24	19.9	12	49.4	1,140	-	0.5	900	78.9
<b>Total</b>	<b>217,738</b>	<b>78.2</b>	<b>188,943</b>	<b>86.8</b>	<b>211,189</b>	<b>111.8</b>	<b>100.0</b>	<b>220,000</b>	<b>104.2</b>
<b>Depreciation and amortization</b>									
Convenience store operations	74,065	103.2	67,299	90.9	66,158	98.3	50.0	64,200	97.0
Superstore operations	26,452	109.9	26,115	98.7	24,335	93.2	18.4	26,300	108.1
Department store operations	20,154	105.8	20,004	99.3	17,417	87.1	13.2	14,200	81.5
Food services	2,903	84.1	2,210	76.1	1,270	57.5	1.0	1,000	78.7
Financial services	19,773	139.5	24,532	124.1	22,246	90.7	16.8	19,000	85.4
Others	271	202.3	346	127.9	588	169.6	0.4	1,100	186.9
Corporate	21	114.1	20	92.8	214	1060.1	0.2	200	93.1
<b>Total</b>	<b>143,642</b>	<b>108.3</b>	<b>140,529</b>	<b>97.8</b>	<b>132,232</b>	<b>94.1</b>	<b>100.0</b>	<b>126,000</b>	<b>95.3</b>

\* Capital expenditures include long-term leasehold deposits.

### (2) Geographic Area Segment Information

(Millions of yen)

	08/2		09/2		10/2		
		YOY(%)		YOY(%)		YOY(%)	Composition(%)
<b>Revenues from operations</b>							
Japan	3,822,210	107.3	3,806,717	99.6	3,602,982	94.6	70.4
North America	1,867,067	108.0	1,766,169	94.6	1,431,042	81.0	28.0
Others	66,043	132.7	80,401	121.7	80,561	100.2	1.6
Eliminations	(2,928)	-	(3,339)	-	(3,289)	-	-
<b>Total</b>	<b>5,752,392</b>	<b>107.8</b>	<b>5,649,948</b>	<b>98.2</b>	<b>5,111,297</b>	<b>90.5</b>	-
<b>Operating income</b>							
Japan	247,272	97.4	245,248	99.2	197,618	80.6	87.2
North America	31,582	98.7	34,441	109.0	26,992	78.4	11.9
Others	2,228	253.3	2,328	104.5	2,021	86.8	0.9
Eliminations	3	-	(151)	-	32	-	-
<b>Total</b>	<b>281,088</b>	<b>98.0</b>	<b>281,865</b>	<b>100.3</b>	<b>226,666</b>	<b>80.4</b>	-
<b>Assets (end of period)</b>							
Japan	3,265,018	103.2	3,220,265	98.6	3,207,405	99.6	87.3
North America	616,626	93.1	487,289	79.0	431,747	88.6	11.8
Others	27,242	129.5	29,326	107.6	35,065	119.6	1.0
Eliminations	(22,207)	-	(9,820)	-	(612)	-	-
<b>Total</b>	<b>3,886,680</b>	<b>102.0</b>	<b>3,727,060</b>	<b>95.9</b>	<b>3,673,605</b>	<b>98.6</b>	-

\*"Others" consists of the business results in China.

### 3. Interest-Bearing Debt

(Millions of yen)

	08/2		09/2		10/2	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	149,861	84.7	191,100	127.5	151,200	79.1
Current portion of long-term loans	120,419	196.1	103,352	85.8	79,155	76.6
Current portion of bonds	16,217	54.1	50,592	312.0	20,385	40.3
Commercial paper	15,668	196.0	-	-	-	-
Sub-total	302,166	109.4	345,045	114.2	250,740	72.7
Bonds	131,077	90.4	180,448	137.7	190,068	105.3
Long-term loans	321,336	86.7	249,685	77.7	244,470	97.9
Commercial paper	11,777	38.8	18,688	158.7	16,208	86.7
Sub-total	464,191	85.0	448,822	96.7	450,746	100.4
<b>Total</b>	<b>766,358</b>	<b>93.2</b>	<b>793,867</b>	<b>103.6</b>	<b>701,487</b>	<b>88.4</b>
Ratio to total assets (%)	19.7	(1.9)	21.3	+1.6	19.1	(2.2)
Ratio to owners' equity (%)	38.6	(4.5)	44.5	+5.9	40.7	(3.8)

#### Interest-Bearing Debt by Business Segment

Convenience store operations	35,991	74.4	25,188	70.0	20,631	81.9
Superstore operations	99,211	90.2	96,509	97.3	50,876	52.7
Department store operations	378,243	90.8	336,939	89.1	304,498	90.4
Food services	-	-	-	-	-	-
Others	4,500	85.7	3,750	83.3	3,000	80.0
Corporate	-	-	99,963	-	99,968	100.0
Sub-total (excluding Financial services)	517,945	89.2	562,350	108.6	478,974	85.2
Financial services	248,413	102.8	231,517	93.2	222,512	96.1
<b>Total</b>	<b>766,358</b>	<b>93.2</b>	<b>793,867</b>	<b>103.6</b>	<b>701,487</b>	<b>88.4</b>

#### Bond Information

(As of February 28, 2010)

	Amount	Date of issue	Coupon	Redemption date
<b>Issued by Seven &amp; i Holdings</b>				
1st unsecured domestic straight bonds	40 billion yen	July 3, 2008	1.48%	June 20, 2013
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
<b>Issued by Ito-Yokado</b>				
4th unsecured domestic straight bonds	20 billion yen	Mar. 29, 2000	1.96%	Mar. 29, 2010
<b>Issued by Seven Bank</b>				
2nd unsecured domestic straight bonds	36 billion yen	Dec. 4, 2006	1.45%	Dec. 20, 2011
3rd unsecured domestic straight bonds	24 billion yen	Dec. 4, 2006	1.67%	Dec. 20, 2013
4th unsecured domestic straight bonds	10 billion yen	July 2, 2009	0.744%	June 20, 2012
5th unsecured domestic straight bonds	20 billion yen	July 2, 2009	1.038%	June 20, 2014

#### Bond ratings

(As of March 31, 2010)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	A	Baa3	-	-
Seven Bank	Long-term	AA-	-	AA	-

\*From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

Note: Due to the redemption on March 29, 2010, of bonds issued by Ito-Yokado, the bond rating has been withdrawn.

## RESULTS OF GROUP PRINCIPAL COMPANIES

### Seven-Eleven Japan

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Total store sales</b>	2,574,306	101.6	2,762,557	107.3	2,784,997	100.8	2,845,000	102.2
<b>Net sales of franchised stores</b>	2,421,352	101.7	2,621,567	108.3	2,657,774	101.4	-	-
<b>Revenues from operations</b>	527,667	102.1	540,773	102.5	535,018	98.9	532,800	99.6
<b>Operating income</b>	168,171	97.4	178,060	105.9	156,220	87.7	158,000	101.1
<b>Number of domestic stores</b>	12,034	+299	12,298	+264	12,753	+455	13,103	+350
<b>Existing stores sales increase (%)</b>	(1.5)		+5.2		(2.1)		±0.0	
<b>Merchandise GP Margin (%)</b>	31.0	+0.1	30.2	(0.8)	30.3	+0.1	30.6	+0.3
<b>Average daily sales per store (thousand yen)</b>	597	(13)	629	+32	616	(13)		

### 7-Eleven, Inc.

(Millions of yen)

	07/12		08/12		09/12		10/12 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	1,843,408	108.0	1,742,395	94.5	1,411,391	81.0	1,478,000	104.7
<b>Net sales</b>	1,822,737	107.8	1,725,910	94.7	1,394,694	80.8	1,460,000	104.7
<b>Merchandise</b>	1,068,453	105.9	967,411	90.5	883,229	91.3		
<b>Gasoline</b>	754,283	110.6	758,499	100.6	511,464	67.4		
<b>Operating income</b>	31,726	99.1	34,711	109.4	34,427	99.2	34,900	101.4
<b>Exchange rates</b>	\$1=	117.85 yen	103.48 yen		93.65 yen		90.00 yen	
<b>Number of stores</b>	6,088	+38	6,196	+108	6,389	+193	6,599	+210
<b>Number of stores operated by area licensees</b>	15,675	+1,729	17,115	+1,440	18,407	+1,292	-	-
<b>Existing stores sales increase (%) *2 (U.S. Merchandise sales)</b>	+3.1	[+2.7 *3]	+0.4	[+0.9 *3]	+0.6		+1.0	
<b>Merchandise GP Margin (%)</b>	35.9	(0.1)	35.2	(0.7)	35.2	±0.0	35.4	+0.2

\*1 Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts.

\*2 Existing stores sales increase are calculated in U.S. dollars.

\*3 [ ] refers to existing stores sales increase in U.S. merchandise sales excluding U.S. federal excise tax refund recorded in June 2007.

### Ito-Yokado

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	1,489,380	98.5	1,462,719	98.2	1,387,831	94.9	1,400,000	100.9
<b>Net sales</b>	1,464,094	98.4	1,436,541	98.1	1,364,765	95.0	1,376,000	100.8
<b>Operating income</b>	17,126	93.5	9,582	55.9	1,757	18.3	10,000	568.9
<b>Number of domestic stores</b>	176	+2	175	(1)	174	(1)	168	(6)
<b>Existing stores sales increase (%)</b>	(2)		(2.9)		(5.7)		(3.1)	
<b>Merchandise GP Margin (%)</b>	29.9	(0.4)	29.8	(0.1)	29.0	(0.8)	29.0	±0.0

**York-Benimaru**

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	330,145	105.2	348,883	105.7	348,735	100.0	351,800	100.9
<b>Net sales</b>	319,931	104.9	338,089	105.7	337,506	99.8	346,000	102.5
<b>Operating income</b>	11,227	108.9	11,706	104.3	9,402	80.3	10,300	109.5
<b>Number of domestic stores</b>	149	+21	156	+7	164	+8	170	+6
<b>Existing stores sales increase (%)</b>	(2.6)		(1.0)		(3.7)		(1.8)	
<b>Merchandise GP Margin (%)</b>	27.1	+0.2	27.0	(0.1)	26.7	(0.3)	26.8	+0.1

\* Net increase of stores for York-Benimaru for 08/2 included stores of Super Kadoya, which was merged with York-Benimaru.

**Sogo & Seibu**

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	970,827	99.6	933,571	96.2	859,265	92.0	864,500	100.6
<b>Net sales</b>	956,415	99.7	919,634	96.2	847,044	92.1	852,100	100.6
<b>Operating income</b>	31,815	108.5	23,294	73.2	5,613	24.1	10,000	178.1
<b>Number of domestic stores</b>	28	±0	28	±0	28	±0	27	(1)
<b>Existing stores sales increase (%)</b>	+0.4		(4.2)		(8.4)		+1.6	
<b>Merchandise GP Margin (%)</b>	26.9	(0.4)	26.6	(0.3)	25.8	(0.8)	25.8	±0.0

**Seven & i Food Systems**

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY		YOY		YOY(%)		YOY(%)
<b>Revenues from operations</b>	/		102,711	-	86,400	84.1	80,600	93.3
<b>Net sales</b>			102,109	-	85,885	84.1	80,100	93.3
<b>Operating income (loss)</b>			(3,079)	-	(2,714)	-	0	-

## &lt; Restaurant division &gt;

<b>Number of domestic stores</b>	674	(18)	595	(79)	525	(70)	500	(25)
<b>Existing stores sales increase (%)</b>	/		(6.4)		(7.2)		(3.4)	
<b>Merchandise GP Margin (%)</b>			66.5	-	67.3	+0.8	68.0	+0.7

Notes: 1. Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The financial and operating results for 10/2 are restated as if former three companies have merged at the beginning of the term, and also, 08/2 and 09/2 have been restated.

Furthermore, financial results of Robinson Department Store was included in Sogo & Seibu, after the third quarter of FY2010, following the merger of Robinson Department Store on September 1, 2009.

2. The number of Sogo & Seibu stores at 10/2 includes 2 stores added through the merger with Robinson Department Store.

3. Seven & i Food Systems was established in January 2007, and Denny's Japan, Famil and York Bussan were merged into Seven & i Food Systems in September 2007. Due to integration of the systems of the former three companies, the method of counting stores located within Ito-Yokado stores has been changed, and consequently, the number of stores has been restated.

As a results, the number of stores in the restaurant division has decreased by three for 08/2.

## STORE INFORMATION

### 1. Store Openings and Closures of Major Group Companies

	08/2		09/2		10/2		11/2 (forecast)	
		Change		Change		Change		Change
<b>Convenience store operations</b>								
Seven-Eleven Japan	12,034	+299	12,298	+264	12,753	+455	13,103	+350
Openings	816		874		966		1,000	
Closures	517		610		511		650	
Relocations	365		429		414			
Terminations of contract	152		181		97			
7-Eleven, Inc. <sup>*1</sup>	6,088	+38	6,196	+108	6,389	+193	6,599	+210
Openings	106		172		268		250	
Closures	68		64		75		40	
SEVEN-ELEVEN (BEIJING) <sup>*1</sup>	60	+10	72	+12	92	+20		
Openings	10		13		20			
Closures	0		1		0			
<b>Superstore operations</b>								
Ito-Yokado	176	+2	175	(1)	174	(1)	168	(6)
Openings	3		2		4		5	
Closures	1		3		5		11	
York-Benimaru <sup>*2</sup>	149	+21	156	+7	164	+8	170	+6
Openings	8		9		8		7	
Closures	3		2		0		1	
York Mart	60	+2	60	±0	62	+2	66	+4
Openings	2		2		3		5	
Closures	0		2		1		1	
Hua Tang Yokado Commercial <sup>*1</sup>	7	+1	8	+1	9	+1	9	±0
Openings	1		1		1		1	
Closures	0		0		0		1	
Chengdu Ito-Yokado <sup>*1</sup>	3	+1	3	±0	4	+1	4	±0
Openings	1		0		1		0	
Closures	0		0		0		0	
Beijing Wang fu jing Yokado Commercial <sup>*1</sup>	2	+1	1	(1)	1	±0	2	+1
Openings	1		0		0		1	
Closures	0		1		0		0	
Akachan Honpo	67	±0	72	+5	78	+6	82	+4
Openings	9		11		10		11	
Closures	9		6		4		7	
<b>Department store operations</b>								
Sogo & Seibu <sup>*3</sup>	28	±0	28	±0	28	±0	27	(1)
Openings	0		0		0		0	
Closures	0		0		2		1	
LOFT	44	+11	51	+7	55	+4	61	+6
Openings	11		8		5		7	
Closures	0		1		1		1	
<b>Food services</b>								
Seven & i Food Systems <sup>*4</sup>	1,045	(2)	959	(86)	892	(67)	876	(16)
Restaurant operations	674	(18)	595	(79)	525	(70)	500	(25)
Openings	21		9		14		25	
Closures	39		88		84		50	
Meal provision service business	225	+12	224	(1)	232	+8	243	+11
Fast food operations	146	+4	140	(6)	135	(5)	133	(2)
Seven & i Restaurant (Beijing) <sup>*1</sup>	-	-	-	-	1	+1		
Opening	-		-		1			
Closure	-		-		0			

\*1. Figures are as of the end of December.

\*2. Net increase of stores for 08/2 at York-Benimaru include stores, following the merger of Super Kadoya.

\*3. The number of Sogo & Seibu stores at 10/2 includes 2 stores added through the merger with Robinson Department Store.

\*4. Due to integration of the systems of the former three companies, the method of counting stores of Seven & i Food Systems located within Ito-Yokado stores has been changed, and consequently the number of stores has been restated. As a result, the number of stores in restaurant operations has decreased by 3, and fast food operations has increased by 1 for the 08/2.



## 2. Convenience Store Operations Network

### (1) Domestic Store Network

	08/2	09/2	10/2	Change
Hokkaido	819	821	815	(6)
Iwate	25	44	58	+14
Miyagi	324	317	322	+5
Yamagata	131	132	135	+3
Fukushima	380	379	380	+1
Ibaraki	504	515	523	+8
Tochigi	339	335	341	+6
Gunma	342	346	354	+8
Saitama	842	857	874	+17
Chiba	742	744	762	+18
Tokyo	1,577	1,619	1,676	+57
Kanagawa	838	846	886	+40
Niigata	339	339	347	+8
Toyama	-	11	33	+22
Ishikawa	-	-	10	+10
Fukui	-	9	21	+12
Yamanashi	156	159	163	+4
Nagano	351	357	365	+8
Gifu	63	70	77	+7
Shizuoka	453	454	469	+15
Aichi	493	533	575	+42
Mie	18	29	40	+11
Shiga	155	162	166	+4
Kyoto	174	178	185	+7
Osaka	508	523	557	+34
Hyogo	359	361	374	+13
Nara	55	59	61	+2
Wakayama	38	40	40	±0
Shimane	-	4	7	+3
Okayama	190	190	198	+8
Hiroshima	374	383	391	+8
Yamaguchi	220	228	236	+8
Fukuoka	658	654	671	+17
Saga	134	135	140	+5
Nagasaki	75	78	83	+5
Kumamoto	185	190	199	+9
Oita	43	64	80	+16
Miyazaki	130	133	139	+6
Total	12,034	12,298	12,753	+455

### (2) Number of Stores by Type of Contract (Domestic)

	08/2	09/2	10/2	Change
Type A	4,919	4,638	4,437	(201)
Type C	6,311	6,946	7,703	+757
Provisional management contract stores	136	53	12	(41)
Directly operated stores	668	661	601	(60)
Total	12,034	12,298	12,753	+455

### (3) Global Seven-Eleven Store Network

	08/2	09/2	10/2	Change
Japan	12,034	12,298	12,753	+455
U.S.A. and Canada	6,088	6,196	6,389	+193
Hawaii	56	57	55	(2)
China (Beijing and Tianjin)	60	72	92	+20
Sub-total	18,238	18,623	19,289	+666

(Area licensee)

	07/12	08/12	09/12	Change
South Korea	1,750	1,995	2,186	+191
China (Hong Kong and others)	1,298	1,440	1,565	+125
China (Shanghai)	-	-	13	+13
Taiwan	4,705	4,800	4,744	(56)
Thailand	4,279	4,778	5,270	+492
Philippines	311	368	446	+78
Malaysia	877	1,013	1,103	+90
Singapore	415	435	484	+49
Australia	364	378	393	+15
Indonesia	-	-	1	+1
U.S.A.	539	529	528	(1)
Mexico	810	969	1,177	+208
Puerto Rico	11	-	-	-
Norway	97	183	177	(6)
Sweden	76	96	191	+95
Denmark	69	131	129	(2)
Turkey	74	-	-	-
Sub-total	15,675	17,115	18,407	+1,292
Total Worldwide	33,913	35,738	37,696	+1,958

Notes: 1. Figures for overseas stores except Japan are as of the end of December.

2. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

3. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

### 3. Store Information of Superstore Operations

#### (1) Superstore (Ito-Yokado)

(Results for the fiscal year 2010)

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Musashi-Koganei	Tokyo	Mar. 19, 2009	18,760	12,741
	Susukino	Hokkaido	Mar. 26, 2009	4,514	1,778
	<i>Shokuhinkan</i> Shin-Misato	Saitama	Sep. 17, 2009	-	3,950
	THE PRICE Sengendai	Saitama	Nov. 20, 2009	4,930	2,770
Closures	Koshigaya	Saitama	May 10, 2009	-	8,392
	Fuji	Shizuoka	Jan. 11, 2010	-	6,912
	Tomakomai	Hokkaido	Jan. 11, 2010	-	9,165
	Ishinomaki-Nakazato	Miyagi	Jan. 17, 2010	-	2,693
	Shiojiri	Nagano	Feb. 21, 2010	-	7,343

(Plan for the fiscal year 2011)

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	ARIO Kitasuna	Tokyo	June 2010	-	-
	ARIO Hashimoto	Kanagawa	2nd half	-	-
	ARIO Fukaya	Saitama	2nd half	-	-
	Hikifune	Tokyo	2nd half	-	-
	<i>Shokuhinkan</i> Azusawa	Tokyo	2nd half	-	-
Closures	Ichihara	Chiba	1st half	-	11,334
	Maebashi	Gunma	1st half	-	9,852
	Akita	Akita	2nd half	-	10,839
	<i>Former</i> Hikifune (S&B)	Tokyo	2nd half	-	2,858
	Fukaya (format change)	Saitama	2nd half	-	10,251

\* In addition to the five store closures above, plans call for six stores to be closed in the fiscal year ending February 2011.

#### (2) Supermarkets (York-Benimaru)

(Results for the fiscal year 2010)

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Kibogaoka	Fukushima	May 29, 2009	1,660	1,572
	Taiheiji	Fukushima	July 17, 2009	2,044	1,929
	Yuki-yotsukyo	Ibaraki	July 31, 2009	2,260	2,152
	Yoshima	Fukushima	Sep. 18, 2009	1,710	1,611
	Yamagata-fukamachi	Yamagata	Oct. 16, 2009	1,987	1,884
	Tsutsumishita	Fukushima	Oct. 30, 2009	4,341	1,968
	Foreo Higashi-sendai	Miyagi	Nov. 13, 2009	1,888	1,796
	Asuto nagamachi	Miyagi	Nov. 27, 2009	5,919	1,856

(Plan for the fiscal year 2011)

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Megastage Tamura	Fukushima	Mar. 5, 2010	2,039	1,936
	Mito-hamada	Ibaraki	July 2010	2,011	1,911
	Izumi-nomura	Miyagi	July 2010	1,994	1,894
	Tochigi-iwaimachi	Tochigi	Sep. 2010	1,994	1,894
	Aramaki	Miyagi	Oct. 2010	2,053	1,953
	Hitachinaka-kaneage	Ibaraki	Nov. 2010	2,026	1,926
	Iwaki-mimayamachi	Fukushima	Feb. 2011	2,013	1,913
Closure	<i>Former</i> Aramaki (S&B)	Miyagi	Oct. 2010	1,471	1,471

#### (3) China (Superstores)

(Results for the fiscal year ended December 31, 2009)

(Square meters)

	Store name	Location	Date	Sales floor space
Openings	Bei Yuan	Beijing	Sep. 25, 2009	19,600
	Jian She Lu	Chengdu	Nov. 24, 2009	30,000

(Plan for the fiscal year ending December 31, 2010)

(Square meters)

	Store name	Location	Date	Sales floor space
Opening	Shi Li Pu	Beijing	Jan. 21, 2010	24,260
Closure	<i>Former</i> Shi Li Pu (S&B)	Beijing	Jan. 17, 2010	14,241

Note: S&B: scrap and build

### 4. Store Information of Department Store Operations

(Results for the fiscal year 2010)

(Square meters)

	Store name	Location	Date	Sales floor space
Closures	Sogo Shinsaibashi	Osaka	Aug. 31, 2009	40,780
	Seibu Sapporo	Hokkaido	Sep. 30, 2009	28,924

(Plan for the fiscal year 2011)

(Square meters)

	Store name	Location	Date	Sales floor space
Closure	Seibu Yurakucho	Tokyo	Dec. 25, 2010	15,700

**5.Capital Expenditures, Depreciation and Amortization of Major Group Companies**

(Millions of yen)

	08/2		09/2		10/2		11/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Convenience store operations</b>								
<b>Seven-Eleven Japan</b>								
Investment to new stores	44,152	112.1	50,300	113.9	56,056	111.4		
Investment to existing stores and other	6,915	86.9	7,561	109.3	8,346	110.4		
Software development	878	22.1	809	92.1	1,820	225.0		
Total capital expenditures	51,945	101.3	58,670	112.9	66,222	112.9	70,000	105.7
Depreciation and amortization	24,368	96.7	26,317	108.0	28,587	108.6	30,000	104.9
<b>7-Eleven, Inc.</b>								
Investment to new stores	13,900	143.3	15,726	113.1	12,225	77.7		
Investment to existing stores and other	36,125	124.4	23,868	66.1	17,230	72.2		
Software development	5,472	72.6	4,945	90.4	8,493	171.7		
Total capital expenditures	55,499	119.9	44,540	80.3	37,948	85.2	54,400	151.7
Depreciation and amortization	48,713	106.9	38,284	78.6	34,974	91.4	34,700	99.2
<b>Superstore operations</b>								
<b>Ito-Yokado</b>								
Investment to new stores	33,262	99.1	23,392	70.3	40,888	174.8		
Investment to existing stores and other	6,778	154.7	5,483	80.9	4,700	85.7		
Software development	1,160	-	357	30.8	312	87.4		
Total capital expenditures	41,200	108.4	29,232	71.0	45,900	157.0	42,000	91.5
Depreciation and amortization	16,694	91.8	15,696	94.0	13,890	88.5	14,600	105.1
<b>York-Benimaru</b>								
Investment to new stores	5,513	84.0	6,218	112.8	8,518	137.0		
Investment to existing stores and other	872	63.6	1,863	213.6	3,633	195.0		
Software development	379	43.3	128	33.8	408	318.8		
Total capital expenditures	6,765	76.8	8,210	121.4	12,560	153.0	10,500	83.6
Depreciation and amortization	4,327	103.4	4,515	104.3	4,886	108.2	5,600	114.6
<b>Department store operations</b>								
<b>Sogo &amp; Seibu</b>								
Investment to new stores	-	-	-	-	-	-		
Investment to existing stores and other	14,205	15.6	10,443	73.5	14,461	138.5		
Software development	1,022	49.4	457	44.7	1,019	223.0		
Total capital expenditures	15,228	16.3	10,901	71.6	15,481	142.0	19,300	124.7
Depreciation and amortization	16,762	103.8	17,480	104.3	15,741	90.1	12,800	81.3

Notes: 1. Capital expenditures include long-term leasehold deposits.

2. Depreciation and amortization include amortization on intangible assets.

3. Millennium Retailing, Sogo, and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The operating results for 10/2 are restated as if former three companies have merged at the beginning of the term, and also, 08/2 and 09/2 have been restated.

Furthermore, operating results of Robinson Department Store was included after the third quarter of FY2010, following the merger of Robinson Department Store on September 1, 2009.

## Business Performance of Group Principal Companies

### 1. Convenience Stores Operations

#### ■ Seven-Eleven Japan

##### Sales by product category (total store sales)

(Millions of yen)

	08/2		09/2		10/2				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Processed food	767,143	102.0	29.8	787,328	102.6	28.5	788,154	100.1	28.3
Fast food	736,251	100.2	28.6	759,703	103.2	27.5	751,949	99.0	27.0
Daily food	332,085	100.8	12.9	334,269	100.7	12.1	336,984	100.8	12.1
Non food	738,825	103.0	28.7	881,255	119.3	31.9	907,909	103.0	32.6
Total store sales	2,574,306	101.6	100.0	2,762,557	107.3	100.0	2,784,997	100.8	100.0

##### Average daily sales per store

(Thousands of yen)

	08/2		09/2		10/2	
		Change		Change		Change
Total stores	597	(13)	629	+32	616	(13)
Newly opened stores	517	+2	555	+38	525	(30)

##### Net sales increase at existing stores

(%)

	08/2	09/2	10/2
Net sales increase at existing stores	(1.5)	+5.2	(2.1)
Number of customers	+0.4	+4.7	+0.5
Average spending per customer	(1.9)	+0.4	(2.6)

##### Number of stores by hours of business, and stores with licenses

(Stores)

	08/2		09/2		10/2				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Open 24 hours	11,986	102.5	99.6	12,239	102.1	99.5	12,645	103.3	99.2
With liquor license	11,639	107.7	96.7	12,014	103.2	97.7	12,570	104.6	98.6
With tobacco license	10,225	105.5	85.0	10,680	104.4	86.8	11,415	106.9	89.5

##### Payment acceptance service

	08/2	09/2	10/2			
Number of transactions (thousands)	290,474	112.1	308,546	106.2	323,966	105.0
Total value of transactions (million yen)	2,734,184	114.7	2,950,068	107.9	3,072,749	104.2

##### Inventory turnover, Number of employees and Sales floor space

	08/2		09/2		10/2	
		Change or YOY(%)		Change or YOY(%)		Change or YOY(%)
Inventory turnover (days)	9.8	+0.1	9.6	(0.2)	9.4	(0.2)
Full-time employees (term-end)	5,294	+331	5,542	+248	5,763	+221
Total sales floor space (square meters)	1,446,872	104.1	1,499,163	103.6	1,571,247	104.8

\* Inventory turnover = Average inventory for the period ÷ Average daily sales

#### ■ 7-Eleven, Inc.

##### Sales by product category

(Millions of yen)

	07/12		08/12		09/12				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Merchandise	1,068,453	105.9	58.6	967,411	90.5	56.1	883,229	91.3	63.3
Gasoline	754,283	110.6	41.4	758,499	100.6	43.9	511,464	67.4	36.7
Total	1,822,737	107.8	100.0	1,725,910	94.7	100.0	1,394,694	80.8	100.0

##### Net sales increase at existing stores

(%)

	07/12	08/12	09/12
U.S. Merchandise sales increase (dollar basis)	+3.1	+0.4	+0.6

##### Number of stores

(Stores)

	07/12		08/12		09/12	
		Change		Change		Change
Number of stores	6,088	+38	6,196	+108	6,389	+193
Franchised stores	4,041	+213	4,220	+179	4,649	+429
Directly operated stores	2,047	(175)	1,976	(71)	1,740	(236)
With Gasoline station	2,440	+4	2,486	+46	2,495	+9

##### Sales floor space

(Square meters)

	07/12	08/12	09/12			
Total floor space	974,970	100.8	992,237	101.8	1,016,254	102.4

## 2. Superstore Operations

### ■ Ito-Yokado

#### Sales by product category

(Millions of yen)

	08/2		09/2		10/2				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Apparel	278,168	95.7	19.0	265,682	95.5	18.5	240,060	90.4	17.6
Household goods	253,609	96.1	17.3	236,025	93.1	16.4	220,620	93.5	16.2
Food	670,532	99.7	45.8	680,587	101.5	47.4	663,768	97.5	48.6
Merchandise sales	1,202,310	98.0	82.1	1,182,296	98.3	82.3	1,124,450	95.1	82.4
Tenants	225,619	101.2	15.4	231,913	102.8	16.1	222,422	95.9	16.3
Others	36,164	96.0	2.5	22,331	61.8	1.6	17,892	80.1	1.3
Net sales	1,464,094	98.4	100.0	1,436,541	98.1	100.0	1,364,765	95.0	100.0

#### Net sales increase at existing stores

(%)

	08/2	09/2	10/2
Net sales increase at existing stores	(2)	(2.9)	(5.7)
Number of customers	(2)	(1.4)	(1.7)
Average spending per customer	±0	(1.6)	(4.1)

#### Inventory turnover and Loss ratio

	08/2		09/2		10/2	
	Change	Change	Change	Change	Change	Change
Inventory turnover (days)	25.8	(2.2)	27.9	+2.1	25.0	(2.9)
Loss ratio (%)	9.1	(0.3)	8.5	(0.6)	8.9	+0.4

\* Inventory turnover = Inventories at the end of period (Cost basis) ÷ Cost of merchandise sales × Annual operating days

\* Loss ratio = (Markdown + Abandonment) ÷ Merchandise sales

#### Number of employees

	08/2		09/2		10/2	
	Change	Change	Change	Change	Change	Change
Full-time employees (term-end)	10,375	(332)	9,747	(628)	9,642	(105)
Full-time employees (average)	10,210	(605)	9,634	(576)	9,351	(283)
Part-time employees	32,762	(830)	32,181	(581)	30,721	(1,460)
Ratio to total (%)	76.2	+0.6	77.0	+0.7	76.7	(0.3)
Sales per employee (thousands of yen)	27,979	+352	28,274	+296	28,061	(214)

\* Part-time employees are counted by adjusting their working hours to an 8-hour working day.

\* Sales per employee = Merchandise sales ÷ Average number of employees (including part-time employees)

#### Sales floor space

(Square meters)

	08/2		09/2		10/2	
	YOY(%)	YOY(%)	YOY(%)	YOY(%)	YOY(%)	YOY(%)
Directly managed floor space	1,750,605	101.0	1,736,410	99.2	1,723,580	99.3
Weighted average floor space	1,747,466	99.0	1,755,431	100.5	1,745,451	99.4
Sales per square meters (thousands of yen)	688	99.0	674	97.9	644	95.7

\* Sales per square meters = Merchandise sales ÷ Weighted average floor space

Sales by product category

(Millions of yen)

	08/2			09/2			10/2		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Fresh food	97,168	107.2	30.4	105,649	108.7	31.2	105,558	99.9	31.3
Processed food	74,273	108.8	23.2	80,813	108.8	23.9	82,862	102.5	24.6
Daily food	59,484	105.3	18.6	62,535	105.1	18.5	63,017	100.8	18.7
Food Total	230,927	107.2	72.2	248,999	107.8	73.6	251,439	101.0	74.5
Apparel	19,331	96.0	6.0	18,437	95.4	5.5	17,230	93.5	5.1
Household goods	18,728	100.9	5.9	18,706	99.9	5.5	18,729	100.1	5.5
Merchandise sales	268,987	105.8	84.1	286,143	106.4	84.6	287,398	100.4	85.2
Tenants	50,944	100.4	15.9	51,946	102.0	15.4	50,107	96.5	14.8
Net sales	319,931	104.9	100.0	338,089	105.7	100.0	337,506	99.8	100.0

Net sales increase at existing stores

(%)

	08/2	09/2	10/2
Net sales increase at existing stores	(2.6)	(1.0)	(3.7)
Number of customers	(1.1)	(0.1)	(2.1)
Average spending per customer	(1.5)	(0.9)	(1.6)

Inventory turnover and Loss ratio

	08/2		09/2		10/2	
		Change		Change		Change
Inventory turnover (days)	13.8	(2.2)	13.8	±0.0	14.0	+0.2
Loss ratio (%)	3.8	(0.2)	3.6	(0.2)	4.9	+1.3

\* Inventory turnover = Inventories at the end of period (Cost basis) ÷ Cost of merchandise sales × Annual operating days

\* Loss ratio = (Markdown + Abandonment) ÷ Merchandise sales

Number of employees

	08/2		09/2		10/2	
		Change		Change		Change
Full-time employees (term-end)	2,284	+251	2,430	+146	2,496	+66
Full-time employees (average)	2,239	+189	2,387	+148	2,472	+85
Part-time employees	9,856	+561	10,354	+498	10,582	+228
Ratio to total (%)	81.5	(0.4)	81.3	(0.2)	81.1	(0.2)
Sales per employee (thousands of yen)	22,239	(160)	22,458	+219	22,016	(442)

\* Part-time employees are counted by adjusting their working hours to an 8-hour working day.

\* Sales per employee = Merchandise sales ÷ Average number of employees (including part-time employees)

Sales floor space

(Square meters)

	08/2		09/2		10/2	
		YOY(%)		YOY(%)		YOY(%)
Total floor space	496,784	110.8	524,361	105.6	547,920	104.5
Directly managed floor space	379,073	113.1	395,887	104.4	409,360	103.4
Weighted average floor space	360,257	109.4	387,863	107.7	402,682	103.8
Sales per square meters (thousands of yen)	746	96.8	737	98.8	713	96.7

\* Sales per square meters = Merchandise sales ÷ Weighted average floor space

(Reference) York-Benimaru including Life Foods

(Millions of yen)

	08/2		09/2		10/2	
		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	331,769	105.4	349,777	105.4	349,326	99.8
Operating income	13,541	105.9	14,066	103.8	11,654	82.8

\* Life Foods is an affiliate which produces and sells delicatessen in York-Benimaru stores.

### 3. Department Store Operations

#### ■ Sogo & Seibu

##### Sales results of major stores

(Millions of yen)

	08/2		09/2		10/2	
	YOY(%)		YOY(%)		YOY(%)	
Ikebukuro	145,717	99.5	138,955	95.4	126,933	91.3
Yokohama	115,051	101.6	111,654	97.0	101,788	91.2
Chiba	85,355	103.7	82,841	97.1	76,771	92.7
Kobe	56,103	99.5	53,392	95.2	49,572	92.8
Hiroshima	49,440	97.5	47,169	95.4	43,082	91.3

##### Sales by product category

(Millions of yen)

	08/2			09/2			10/2		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Apparel	481,864	98.8	50.4	455,374	94.5	49.5	401,850	88.2	47.4
Household goods	98,668	103.5	10.3	90,537	91.8	9.8	81,576	90.1	9.6
Food	165,879	101.4	17.3	167,470	101.0	18.2	165,458	98.8	19.5
Merchandise sales	746,413	100.0	78.0	713,382	95.6	77.6	648,885	91.0	76.6
Tenants	171,442	100.1	17.9	166,179	96.9	18.1	155,673	93.7	18.4
Corporate sales	38,559	109.0	4.0	40,072	103.9	4.4	42,485	106.0	5.0
Net sales	956,415	100.3	100.0	919,634	96.2	100.0	847,044	92.1	100.0

##### Number of employees

	08/2		09/2		10/2	
		Change		Change		Change
Full-time employees (term-end)	5,438	(35)	5,449	+11	5,416	(33)
Full-time employees (average)	5,518	(73)	5,547	+29	5,571	+24
Part-time employees	5,363	+211	5,163	(200)	5,587	+424
Ratio to total (%)	49.3	+1.3	48.2	(1.1)	50.1	+1.9

\* Part-time employees are counted by adjusting their working hours to an 8-hour working day.

##### Sales floor space

(Square meters)

	08/2		09/2		10/2	
	YOY(%)		YOY(%)		YOY(%)	
Total floor space	962,934	100.0	962,437	99.9	939,911	97.7
Weighted average floor space	962,934	100.0	962,437	99.9	953,584	99.1
Sales per square meters (thousands of yen)	993	100.3	955	96.2	888	93.0

\* Sales per square meters = Net sales ÷ Weighted average floor space

Notes: Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The operating results for 10/2 are restated as if former three companies have merged at the beginning of the term, and also, 08/2 and 09/2 have been restated.

Furthermore, operating results of Robinson Department Store was included after the third quarter of FY2010, following the merger of Robinson Department Store on September 1, 2009.

## 4. Food Services

### ■ Seven & i Food Systems

#### Sales results by operations (total store sales)

	08/2		09/2			10/2		
		YOY(%)	YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Restaurant operations	94,392	-	84,109	89.1	82.4	69,394	82.5	80.8
Meal provision service business	9,103	-	8,077	88.7	7.9	7,926	98.1	9.2
Fast food operations	9,977	-	9,922	99.5	9.7	8,564	86.3	10.0
Total	113,472	-	102,109	90.0	100.0	85,885	84.1	100.0

#### [Restaurant division] Net sales increase at existing stores

	08/2	09/2	10/2
Net sales increase at existing stores		(6.4)	(7.2)
Number of customers		(1.4)	(2.1)
Average spending per customer		(5.1)	(5.2)

Note: Denny's Japan, Famil and York Bussan have been merged into Seven & i Food Systems in September 2007.

The figures for 08/2 are calculated by adjusting the net sales of three companies in the interim period.

#### Number of employees

	08/2		09/2		10/2	
		Change		Change		Change
Full-time employees (term-end)	1,802	(65)	1,622	(180)	1,584	(38)
Full-time employees (average)	1,892	(77)	1,735	(157)	1,646	(89)
Part-time employees	15,091	(23)	13,004	(2,087)	11,073	(1,931)
Ratio to total (%)	88.9	+0.4	88.2	(0.7)	87.1	(1.2)

\* Part-time employees are counted by adjusting their working hours to an 8-hour working day.

## 5. Financial Services

### ■ Seven Bank

#### Number of Seven Bank ATMs

	08/2		09/2		10/2	
		% of stores of ATMs		% of stores of ATMs		% of stores of ATMs
Seven-Eleven Japan	12,322	99.9	12,917	99.9	13,590	99.9
Ito-Yokado	288	99.4	281	100.0	280	98.9
York-Benimaru	14	8.7	19	11.5	23	13.4
York Mart	22	36.7	24	40.0	30	48.4
Others	20	-	46	-	59	-
Net ATMs in the Group	12,666	-	13,287	-	13,982	-
Net ATMs outside the Group	351	-	468	-	588	-
Total	13,017	-	13,755	-	14,570	-

#### Average number of transaction per day per ATM during the period

	07/3 to 08/2		08/3 to 09/2		09/3 to 10/2	
		Change		Change		Change
Average number of transactions	108.3	+11.5	114.0	+5.7	114.4	+0.4

#### Number of credit cards, point cards and cash cards

(10 thousands)

	08/2		09/2		10/2	
		Change		Change		Change
IY Card (credit card and point card)	262	+13	281	+19	297	+16
Millennium Card (credit card and point card)	248	+1	263	+15	247	-
Club-on Card (credit card and point card)	243	(2)	252	+9	244	-
nanaco (electronic money)	551	-	750	+199	980	+230
IY Point Card (cash usage only)	608	+51	652	+44	687	+35
Seven Bank (cash card)	57	+11	67	+10	76	+9

Notes: 1. For IY Card, only the number of effective members is shown.

2. Accompanying a system change, the method of counting the number of cardholders for Millennium Card and Club-on Card was changed from 10/2.

3. The number of nanaco includes the number of mobile nanaco holders.