



**Brief Summary
for the Second Quarter of FY2010**

**October 1, 2009
Seven & i Holdings Co., Ltd.**

Notes

Fiscal periods of consolidated subsidiaries and affiliates

	1Q	2Q	3Q	Fiscal year
Consolidated subsidiaries and affiliates except for below	May	August	November	February
Overseas subsidiaries 7dream.com Seven-Meal Service	March	June	September	December
Seven Bank	June	September	December	March

* For consolidated subsidiaries ending fiscal year on December, financial statements on the same month have been adopted. For consolidated subsidiary ending fiscal year on March, financial statements which were applied correspondingly to regular financial statements on February have been adopted.

10/2 forecast

Consolidated financial results forecast for fiscal year ending February 28, 2010 has been revised from previous forecast announced on April 9, 2009. For details, please refer to "Notice of Revision of Consolidated Financial Results Forecast" released on September 1, 2009.

Sogo & Seibu Co., Ltd.

Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd.

The financial and operating results for 09/8 and 10/2 (forecast) are restated as if former three companies have merged at the beginning of the term, and also, 08/8 and 09/2 have been restated.

Furthermore, Sogo & Seibu merged with Robinson Department Store Co., Ltd. on September 1, 2009. As a result, financial results of Robinson Department Store will be excluded from Superstore operations after the third quarter of FY2010.

This document contains certain statements based on the Company's current plans, estimates, strategies, and beliefs; all statements that are not historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.

CONSOLIDATED RESULTS

1. Financial Results

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	2,861,034	101.6	2,546,405	89.0	5,649,948	98.2	5,180,000	91.7
Convenience store operations	1,187,789	99.9	968,201	81.5	2,308,690	96.4	1,967,000	85.2
Superstore operations	1,063,764	104.7	1,018,906	95.8	2,125,029	100.8	2,056,000	96.8
Department store operations	494,769	98.8	453,111	91.6	993,877	96.9	938,000	94.4
Food services	54,760	92.8	46,003	84.0	102,711	90.1	88,000	85.7
Financial services	63,590	109.2	56,215	88.4	124,866	105.9	114,000	91.3
Others	17,010	102.8	17,013	100.0	35,079	95.7	45,000	128.3
Eliminations / corporate	(20,651)	-	(13,046)	-	(40,305)	-	(28,000)	-
Operating income (losses)	148,009	102.8	118,138	79.8	281,865	100.3	250,000	88.7
Convenience store operations	110,131	102.2	98,991	89.9	213,367	106.1	200,000	93.7
Superstore operations	16,173	97.5	2,689	16.6	24,742	72.6	15,000	60.6
Department store operations	7,378	75.0	1,131	15.3	18,335	71.2	6,000	32.7
Food services	(671)	-	(689)	-	(2,948)	-	(2,500)	-
Financial services	13,697	143.1	15,610	114.0	25,485	120.9	30,000	117.7
Others	1,019	88.7	664	65.2	2,069	83.2	1,500	72.5
Eliminations / corporate	281	-	(259)	-	814	-	0	-
Non-operating income	6,285	74.7	5,910	94.0	13,102	98.0		
Non-operating expenses	6,313	90.4	5,584	88.4	15,661	96.7		
Ordinary income	147,981	101.8	118,464	80.1	279,306	100.4	248,000	88.8
Special gains	2,824	22.6	1,614	57.2	6,202	27.7		
Special losses	19,460	84.2	17,658	90.7	70,393	96.2		
Income before income taxes and minority interests	131,345	97.4	102,421	78.0	215,115	94.6		
Net income	67,503	97.6	43,687	64.7	92,336	70.7	109,000	118.0
Net income per share	yen: 72.34	% 99.8	yen: 48.36	% 66.9	yen: 100.54	% 73.4	yen: 120.65	% 120.0

Number of shares outstanding

(shares)

Average	933,078,430	903,456,943	918,389,766
End of period	903,475,511	903,454,667	903,459,511

* Excluding treasury stock

Exchange rates

	08/8	09/8	09/2	10/2 (forecast)
Income statements	\$1= 104.89 yen	95.59 yen	103.48 yen	95.00 yen
	1yuan= 14.91 yen	14.05 yen	14.85 yen	14.00 yen
Balance sheets	\$1= 106.42 yen	96.01 yen	91.03 yen	-
	1yuan= 15.51 yen	14.06 yen	13.31 yen	-

(Reference) Operating income (losses) before amortization of goodwill

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income (losses) before amortization of goodwill	153,829	102.7	127,678	83.0	293,504	100.3	269,000	91.7
Convenience store operations	110,270	102.2	102,871	93.3	213,645	106.1		
Superstore operations	17,847	97.7	4,374	24.5	28,090	75.1		
Department store operations	11,223	82.0	4,976	44.3	26,022	77.8		
Food services	(671)	-	(689)	-	(2,948)	-		
Financial services	13,844	142.5	15,724	113.6	25,778	120.7		
Others	1,034	88.9	679	65.7	2,100	83.4		
Eliminations / corporate	281	-	(259)	-	814	-		

Note: Figures for 10/2 (forecast) are the forecasts announced on September 1, 2009.

2. Segment Information

(1) Business Segment Information

(Millions of yen)

	08/8		09/8			09/2		10/2(forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
Amortization of goodwill									
Convenience store operations	139	100.0	3,880	2786.6	40.7	278	100.0		
Superstore operations	1,674	99.9	1,685	100.7	17.7	3,348	99.9		
Department store operations	3,844	100.0	3,844	100.0	40.3	7,687	99.9		
Food services	-	-	-	-	-	-	-		
Financial services	146	100.0	114	77.7	1.2	293	100.0		
Others	15	100.0	15	100.0	0.2	30	100.0		
Total	5,819	100.0	9,539	163.9	-	11,638	99.9		
Impairment loss									
Convenience store operations	4,673	112.0	2,381	51.0	26.2	7,851	81.6		
Superstore operations	2,262	217.4	5,284	233.6	58.1	15,665	397.3		
Department store operations	-	-	87	-	1.0	10,848	258.8		
Food services	1,601	131.7	1,345	84.0	14.8	3,993	175.6		
Financial services	-	-	-	-	-	1,014	-		
Others	-	-	-	-	-	-	-		
Total	8,536	132.8	9,099	106.6	-	39,372	196.6		
Capital expenditures									
Convenience store operations	47,328	96.2	46,281	97.8	44.4	104,233	96.0	115,000	110.3
Superstore operations	28,197	110.8	38,912	138.0	37.4	46,064	80.0	56,000	121.6
Department store operations	6,001	96.1	10,267	171.1	9.9	12,464	71.2	22,200	178.1
Food services	800	54.4	340	42.5	0.3	1,177	76.2	1,800	152.8
Financial services	14,376	79.3	6,525	45.4	6.3	23,932	74.8	22,000	91.9
Others	692	321.1	856	123.7	0.8	1,058	204.1	2,000	189.0
Corporate	8	69.1	967	-	0.9	12	49.4	0	-
Total	97,404	96.7	104,151	106.9	-	188,943	86.8	219,000	115.9
Depreciation and amortization									
Convenience store operations	33,506	93.0	32,456	96.9	50.0	67,299	90.9	68,000	101.0
Superstore operations	12,844	103.9	11,740	91.4	18.1	26,115	98.7	25,300	96.9
Department store operations	10,489	105.0	8,590	81.9	13.2	20,004	99.3	17,800	89.0
Food services	1,154	79.2	691	59.8	1.1	2,210	76.1	1,700	76.9
Financial services	11,682	133.0	11,127	95.2	17.1	24,532	124.1	21,600	88.0
Others	157	193.0	242	154.2	0.4	346	127.9	575	165.7
Corporate	10	99.8	96	958.9	0.1	20	92.8	25	123.3
Total	69,845	101.6	64,944	93.0	-	140,529	97.8	135,000	96.1

Note: Figures for 10/2 (forecast) are as of October 1, 2009.

(2) Geographic Area Segment Information

(Millions of yen)

	08/8		09/8			09/2	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
Revenues from operations							
Japan	1,911,311	102.2	1,817,547	95.1	71.3	3,806,717	99.6
North America	911,771	99.4	690,810	75.8	27.1	1,766,169	94.6
Others	39,635	127.8	39,641	100.0	1.6	80,401	121.7
Eliminations	(1,684)	-	(1,594)	-	-	(3,339)	-
Total	2,861,034	101.6	2,546,405	89.0	-	5,649,948	98.2
Operating income							
Japan	133,199	106.7	104,492	78.4	88.5	245,248	99.2
North America	13,224	73.9	11,994	90.7	10.2	34,441	109.0
Others	1,583	123.4	1,620	102.3	1.4	2,328	104.5
Eliminations	1	-	31	-	-	(151)	-
Total	148,009	102.8	118,138	79.8	-	281,865	100.3

* "Others" consists of the business results in China.

3. Interest-Bearing Debt

(Millions of yen)

	08/8		09/8		09/2	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	182,100	116.4	189,500	104.1	191,100	127.5
Current portion of long-term loans	147,087	224.7	103,825	70.6	103,352	85.8
Current portion of bonds	16,155	2071.2	70,550	436.7	50,592	312.0
Commercial paper	5,933	27.1	-	-	-	-
Sub-total	351,275	143.6	363,875	103.6	345,045	114.2
Bonds	230,710	157.0	190,165	82.4	180,448	137.7
Long-term loans	278,674	71.3	217,414	78.0	249,685	77.7
Commercial paper	20,202	186.7	15,119	74.8	18,688	158.7
Sub-total	529,587	96.5	422,699	79.8	448,822	96.7
Total	880,863	111.0	786,575	89.3	793,867	103.6
Ratio to total assets (%)	22.1	+1.9	21.1	(1.0)	21.3	+1.6
Ratio to owners' equity (%)	47.8	+7.3	44.7	(3.1)	44.5	+5.9

Interest-Bearing Debt by Business Segment

Convenience store operations	33,583	80.0	20,596	61.3	25,188	70.0
Superstore operations	99,173	97.4	101,282	102.1	96,509	97.3
Department store operations	352,225	89.1	326,873	92.8	336,939	89.1
Food services	-	-	-	-	-	-
Others	4,125	84.6	3,375	81.8	3,750	83.3
Corporate	134,960	-	99,965	74.1	99,963	-
Sub-total (excluding Financial services)	624,068	114.7	552,092	88.5	562,350	108.6
Financial services	256,795	103.0	234,482	91.3	231,517	93.2
Total	880,863	111.0	786,575	89.3	793,867	103.6

Bond Information

(As of August 31, 2009)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
1st unsecured domestic straight bonds	40 billion yen	July 3, 2008	1.48%	June 20, 2013
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
Issued by Ito-Yokado				
4th unsecured domestic straight bonds	20 billion yen	Mar. 29, 2000	1.96%	Mar. 29, 2010
5th unsecured domestic straight bonds	50 billion yen	Nov. 1, 2002	0.65%	Sep. 18, 2009
Issued by Seven Bank				
2nd unsecured domestic straight bonds	36 billion yen	Dec. 4, 2006	1.45%	Dec. 20, 2011
3rd unsecured domestic straight bonds	24 billion yen	Dec. 4, 2006	1.67%	Dec. 20, 2013
4th unsecured domestic straight bonds	10 billion yen	July 2, 2009	0.744%	June 20, 2012
5th unsecured domestic straight bonds	20 billion yen	July 2, 2009	1.038%	June 20, 2014

Bond ratings

(As of September 30, 2009)

	S&P	Moody's	R&I	JCR
Seven & i Holdings	AA-	Aa3	AA	AA+
Seven-Eleven Japan	AA-	-	-	AA+
	A-1+	P-1	-	-
7-Eleven, Inc.	A	Baa3	-	-
Ito-Yokado	-	Aa3	AA	AA+
Seven Bank	AA-	-	AA	-

* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc. commercial paper program.

RESULTS OF GROUP PRINCIPAL COMPANIES

Seven-Eleven Japan

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	1,386,913	106.2	1,424,759	102.7	2,762,557	107.3	2,825,400	102.3
Net sales of franchised stores	1,313,655	107.3	1,357,236	103.3	2,621,567	108.3		
Revenues from operations	275,310	101.3	276,141	100.3	540,773	102.5	543,700	100.5
Operating income	96,353	108.0	86,533	89.8	178,060	105.9	168,000	94.3
Number of domestic stores	12,099	+65	12,467	+169	12,298	+264	12,648	+350
Existing stores sales increase (%)	+3.7		±0.0		+5.2		(0.5)	
Merchandise GP Margin (%)	30.5	(0.6)	30.3	(0.2)	30.2	(0.8)	30.3	+0.1
Average daily sales per store (thousand yen)	629	+23	630	+1	629	+32		

7-Eleven, Inc.

(Millions of yen)

	08/6		09/6		08/12		09/12 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	899,591	99.3	681,451	75.8	1,742,395	94.5	1,400,000	80.3
Net sales	892,101	99.6	673,969	75.5	1,725,910	94.7	1,380,000	80.0
Merchandise	479,052	90.9	439,041	91.6	967,411	90.5		
Gasoline	413,049	111.9	234,928	56.9	758,499	100.6		
Operating income	13,396	74.6	15,808	118.0	34,711	109.4	38,200	110.1

Exchange rates	\$1=	104.89 yen	95.59 yen	103.48 yen	95.00 yen
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Number of stores	6,120	+32	6,215	+19	6,196	+108	6,346	+150
Number of stores operated by area licensees	16,270	+595	17,675	+560	17,115	+1,440		
Existing stores sales increase (%) (U.S. Merchandise sales)	(0.7)	[+0.2 *1]	+1.7		+0.4	[+0.9 *1]	+1.0	
Merchandise GP Margin (%)	35.4	(1.1)	35.6	+0.2	35.2	(0.7)	35.3	+0.1

* Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts.

* Existing stores sales increase are calculated in U.S. dollars.

*1 [] refers to existing stores sales increase in U.S. merchandise sales for excluding U.S. federal excise tax refund recorded in June 2007.

Ito-Yokado

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	731,383	99.1	695,015	95.0	1,462,719	98.2	1,403,400	95.9
Net sales	718,177	98.9	683,386	95.2	1,436,541	98.1	1,380,000	96.1
Operating income	8,008	100.4	(4,347)	-	9,582	55.9	1,000	10.4
Number of domestic stores	176	±0	176	+1	175	(1)	174	(1)
Existing stores sales increase (%)	(2.7)		(5.3)		(2.9)		(5.0)	
Merchandise GP Margin (%)	29.9	(0.2)	28.6	(1.3)	29.8	(0.1)	28.9	(0.9)

York-Benimaru

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	173,340	108.4	176,192	101.6	348,883	105.7	363,400	104.2
Net sales	167,997	108.5	170,578	101.5	338,089	105.7	352,000	104.1
Operating income	5,674	104.5	4,978	87.7	11,706	104.3	11,800	100.8
Number of domestic stores	152	+3	159	+3	156	+7	165	+9
Existing stores sales increase (%)	(1.7)		(1.6)		(1.0)		(0.7)	
Merchandise GP Margin (%)	26.7	(0.4)	26.6	(0.1)	27.0	(0.1)	27.0	±0.0

Sogo & Seibu

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	465,899	97.9	422,799	90.7	933,571	96.2	869,500	93.1
Net sales	458,824	97.9	416,692	90.8	919,634	96.2	857,300	93.2
Operating income	10,829	84.1	3,342	30.9	23,294	73.2	10,400	44.6
Number of domestic stores	28	±0	28	±0	28	±0	28	±0
Existing stores sales increase (%)	(2.3)		(10.1)		(4.2)		(6.8)	
Merchandise GP Margin (%)	26.8	(0.3)	26.0	(0.8)	26.6	(0.3)	26.1	(0.5)

Seven & i Food Systems

(Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	54,760	-	46,003	84.0	102,711	-	88,000	85.7
Net sales	54,495	-	45,724	83.9	102,109	-	87,450	85.6
Operating income (loss)	(761)	-	(734)	-	(3,079)	-	(2,500)	-

< Restaurant division >

Number of domestic stores	646	(28)	558	(37)	595	(79)	530	(65)
Existing stores sales increase (%)	(5.8)		(7.1)		(6.4)		(5.8)	
Merchandise GP Margin (%)	67.0	±0.0	67.4	+0.4	66.5	-	67.0	+0.5

Notes: 1. Figures for 10/2 (forecast) are as of October 1, 2009.

2. Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo Co., Ltd., as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The financial and operating results for 09/8 and 10/2 (forecast) are restated as if former three companies have merged at the beginning of the term, and also, 08/8 and 09/2 have been restated.

Furthermore, 10/2 (forecast) include forecast results of Robinson Department Store which was merged on September 1, 2009. As a results, financial results of Robinson Department Store will be excluded from Superstore operations after the third quarter of FY2010.

3. The number of domestic stores in the restaurant division has been restated due to integration of the systems of the former three companies, the method of counting stores located within Ito-Yokado stores has been changed. As a results, the number of stores at restaurant division has decreased by three for 08/8.

4. Change in number of stores represent the net change from the beginning of fiscal year.

STORE INFORMATION

1. Store Openings and Closures of Major Group Companies

	08/8		09/8		09/2		10/2 (forecast)	
		Change		Change		Change		Change
Convenience store operations								
Seven-Eleven Japan	12,099	+65	12,467	+169	12,298	+264	12,648	+350
Openings	366		435		874		1,000	
Closures	301		266		610		650	
Relocations	206		205		429			
Terminations of contract	95		61		181			
7-Eleven, Inc. *1	6,120	+32	6,215	+19	6,196	+108	6,346	+150
Openings	57		49		172		200	
Closures	25		30		64		50	
SEVEN-ELEVEN (BEIJING) *1	66	+6	79	+7	72	+12		
Openings	7		7		13			
Closures	1		0		1			
Superstore operations								
Ito-Yokado	176	±0	176	+1	175	(1)	174	(1)
Openings	2		2		2		4	
Closures	2		1		3		5	
York-Benimaru	152	+3	159	+3	156	+7	165	+9
Openings	4		3		9		9	
Closures	1		0		2		0	
York Mart	60	±0	61	+1	60	±0	63	+3
Openings	0		1		2		4	
Closures	0		0		2		1	
Hua Tang Yokado Commercial *1	8	+1	8	±0	8	+1	9	+1
Openings	1		0		1		1	
Closures	0		0		0		0	
Chengdu Ito-Yokado *1	3	±0	3	±0	3	±0	4	+1
Openings	0		0		0		1	
Closures	0		0		0		0	
Beijing Wang fu jing Yokado Commercial *1	2	±0	1	±0	1	(1)	2	+1
Openings	0		0		0		1	
Closures	0		0		1		0	
Akachan Honpo	69	+2	75	+3	72	+5	78	+6
Openings	5		5		11		9	
Closures	3		2		6		3	
Department store operations								
Sogo & Seibu *2	28	±0	28	±0	28	±0	28	±0
Openings	0		0		0		0	
Closures	0		0		0		2	
LOFT	48	+4	54	+3	51	+7	55	+4
Openings	5		3		8		5	
Closures	1		0		1		1	
Food services								
Seven & i Food Systems *3	1,021	(25)	925	(34)	959	(86)	902	(57)
Restaurant operations	646	(28)	558	(37)	595	(79)	530	(65)
Openings	6		7		9		14	
Closures	34		44		88		79	
Meal provision service business	226	+1	228	+4	224	(1)	236	+12
Fast food operations	149	+2	139	(1)	140	(6)	136	(4)
Seven & i Restaurant (Beijing) *1	-	-	1	-	-	-	2	-

Notes 1. Change refers to net change from the beginning of the fiscal year.

2. Figures for 10/2 (forecast) are as of October 1, 2009.

*1. Figures are as of the end of June, or as of the end of December.

*2. Number of store for 10/2 (forecast) at Sogo & Seibu include 2 stores, following the merger of Robinson Department Store.

*3. Due to integration of the systems of the former three companies, the method of counting stores of Seven & i Food Systems located within Ito-Yokado stores has been changed, and consequently the number of domestic stores has been restated. As a result, the number of stores in restaurant operations has decreased by 3 and fast food operations has increased by 2 for the 08/8.

2. Convenience Store Operations Network

(1) Domestic Store Network

	08/8	09/2	09/8	Change
Hokkaido	818	821	815	(6)
Iwate	33	44	49	+5
Miyagi	317	317	320	+3
Yamagata	131	132	133	+1
Fukushima	376	379	379	±0
Ibaraki	504	515	517	+2
Tochigi	336	335	337	+2
Gunma	343	346	351	+5
Saitama	850	857	862	+5
Chiba	743	744	750	+6
Tokyo	1,590	1,619	1,646	+27
Kanagawa	839	846	858	+12
Niigata	335	339	340	+1
Toyama	-	11	21	+10
Fukui	-	9	16	+7
Yamanashi	158	159	161	+2
Nagano	354	357	361	+4
Gifu	67	70	75	+5
Shizuoka	453	454	464	+10
Aichi	513	533	556	+23
Mie	24	29	32	+3
Shiga	159	162	163	+1
Kyoto	176	178	182	+4
Osaka	511	523	535	+12
Hyogo	359	361	366	+5
Nara	55	59	58	(1)
Wakayama	38	40	39	(1)
Shimane	-	4	4	±0
Okayama	191	190	192	+2
Hiroshima	376	383	381	(2)
Yamaguchi	224	228	230	+2
Fukuoka	652	654	662	+8
Saga	132	135	135	±0
Nagasaki	76	78	80	+2
Kumamoto	185	190	191	+1
Oita	51	64	70	+6
Miyazaki	130	133	136	+3
Total	12,099	12,298	12,467	+169

(2) Number of Stores by Type of Contract (Domestic)

	08/8	09/2	09/8	Change
Type A	4,779	4,638	4,519	(119)
Type C	6,586	6,946	7,285	+339
Provisional management contract	80	53	21	(32)
Directly operated stores	654	661	642	(19)
Total	12,099	12,298	12,467	+169

(3) Global Seven-Eleven Store Network

	08/8	09/2	09/8	Change
Japan	12,099	12,298	12,467	+169
U.S.A. and Canada	6,120	6,196	6,215	+19
Hawaii	57	57	56	(1)
China (Beijing)	66	72	79	+7
Sub-total	18,342	18,623	18,817	+194
(Area licensee)				
	08/6	08/12	09/6	Change
South Korea	1,831	1,995	2,057	+62
China (Hong Kong and others)	1,345	1,440	1,505	+65
China (Shanghai)	-	-	4	+4
Taiwan	4,794	4,800	4,790	(10)
Thailand	4,573	4,778	5,016	+238
Philippines	329	368	389	+21
Malaysia	953	1,013	1,050	+37
Singapore	421	435	450	+15
Australia	369	378	388	+10
U.S.A.	534	529	524	(5)
Mexico	863	969	1,005	+36
Norway	99	183	182	(1)
Sweden	76	96	185	+89
Denmark	83	131	130	(1)
Sub-total	16,270	17,115	17,675	+560
Total Worldwide	34,612	35,738	36,492	+754

Notes 1. Change refers to net change from the beginning of the fiscal year.

2. Figures for overseas stores are as of the end of June, or as of the end of December.

3. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

4. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

3. Superstore Operations Openings and Closures

(1) Superstore (Ito-Yokado)

Results for first half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Musashi-Koganei	Tokyo	Mar. 19, 2009	18,760	11,600
	Susukino	Hokkaido	Mar. 26, 2009	4,514	1,600
Closure	Koshigaya	Saitama	May 10, 2009	-	8,392

Plans for second half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	<i>Shokuhinkan</i> Shin-Misato	Saitama	Sep. 17, 2009	59,400	3,950
	THE PRICE Sengendai	Saitama	2nd half	-	-
Closures	Fuji	Shizuoka	2nd half	-	6,912
	Tomakomai	Hokkaido	2nd half	-	9,165
	Ishinomaki-Nakazato	Miyagi	2nd half	-	2,693
	Shiojiri	Nagano	2nd half	-	7,343

*1. *Shokuhinkan* is a store format which is specialized in food sales managed by Ito-Yokado.

*2. THE PRICE is discount store chain offering reasonably priced items on food, apparel, and daily commodities, which was converted from existing Ito-Yokado GMS stores.

(2) Supermarkets (York-Benimaru)

Results for first half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Kibogaoka	Fukushima	May. 29, 2009	1,660	1,572
	Taiheiji	Fukushima	July 17, 2009	2,044	1,929
	Yuki-Yotsukyo	Ibaraki	July 31, 2009	2,260	2,152

Plans for second half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Yoshima	Fukushima	Sep. 18, 2009	1,710	1,610
	Yamagata-Fukamachi	Yamagata	Oct. 2009	1,987	1,887
	Tsutsumishita	Fukushima	Oct. 2009	4,341	1,991
	Sendai-Saiwai-cho	Miyagi	Nov. 2009	1,900	1,800
	Nagamachi-Fukutoshin	Miyagi	Nov. 2009	5,919	1,869
	Funehiki	Fukushima	Feb. 2010	1,900	1,800

(3) China (Superstore)

Plan for the second half of fiscal year ending December 2009

	Store name	Location	Date
Openings	Bei Yuen	Beijing	Sep. 25, 2009
	Jian She Lu	Chengdu	Nov. 2009

4. Department Store Operations Openings and Closures

Results for first half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space
Closure	Sogo Shinsaibashi	Osaka	Aug. 31, 2009	40,780

Plans for second half of fiscal year 2010

(square meters)

	Store name	Location	Date	Sales floor space
Closure	Seibu Sapporo	Hokkaido	Sep. 30, 2009	28,924

5. Capital Expenditures, Depreciation and Amortization of Major Group Companies (Millions of yen)

	08/8		09/8		09/2		10/2 (forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Convenience store operations								
Seven-Eleven Japan								
Investment to new stores	21,073	117.9	24,737	117.4	50,300	113.9		
Investment to existing stores and other	4,909	108.4	4,029	82.1	7,561	109.3		
Software development	737	90.1	522	70.8	809	92.1		
Total capital expenditures	26,719	115.0	29,288	109.6	58,670	112.9	68,000	115.9
Depreciation and amortization	12,419	107.3	13,350	107.5	26,317	108.0	27,000	102.6
7-Eleven, Inc.								
Investment to new stores	7,068	139.3	4,751	67.2	15,726	113.1		
Investment to existing stores and other	11,600	63.8	7,248	62.5	23,868	66.1		
Software development	1,478	66.7	4,464	302.0	4,945	90.4		
Total capital expenditures	20,146	79.0	16,464	81.7	44,540	80.3	46,700	104.8
Depreciation and amortization	20,623	86.0	18,863	91.5	38,284	78.6	38,500	100.6
Superstore operations								
Ito-Yokado								
Investment to new stores	17,807	107.4	28,216	158.5	23,392	70.3		
Investment to existing stores and other	2,383	152.4	2,303	96.6	5,483	80.9		
Software development	186	27.6	32	17.2	357	30.8		
Total capital expenditures	20,376	108.3	30,551	149.9	29,232	71.0	43,000	147.1
Depreciation and amortization	7,771	94.2	6,961	89.6	15,696	94.0	14,500	92.4
York-Benimaru								
Investment to new stores	2,944	150.4	4,284	145.5	6,218	112.8		
Investment to existing stores and other	1,124	342.6	1,369	121.8	1,863	213.6		
Software development	71	50.2	188	264.8	128	33.8		
Total capital expenditures	4,140	170.5	5,842	141.1	8,210	121.4	8,500	103.5
Depreciation and amortization	2,209	110.4	2,201	99.6	4,515	104.3	5,400	119.6
Department store operations								
Sogo & Seibu								
Investment to new stores	-	-	-	-	-	-		
Investment to existing stores and other	5,125	92.9	6,984	136.3	10,443	73.5		
Software development	92	44.2	633	688.0	457	44.7		
Total capital expenditures	5,217	91.2	7,617	146.0	10,901	71.6	21,000	192.6
Depreciation and amortization	8,742	105.0	7,818	89.4	17,480	104.3	16,000	91.5

Notes 1. Figures for 10/2 (forecast) are as of October 1, 2009.

2. Capital expenditures are on an accrual basis.

3. Depreciation and amortization include amortization on intangible assets.

4. Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The figures for 09/8 and 10/2 (forecast) are restated as if former three companies have merged at the beginning of the term, and also, 08/8 and 09/2 have been restated.

Furthermore, 10/2 (forecast) include forecast result of Robinson Department Store which was merged on September 1, 2009.

Business Performance of Group Principal Companies

1. Convenience Store Operations

■Seven-Eleven Japan

Sales by product category

(Millions of yen)

	08/8		09/8		09/2				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Processed food	403,591	102.4	29.1	407,481	101.0	28.6	787,328	102.6	28.5
Fast food	386,948	102.2	27.9	386,109	99.8	27.1	759,703	103.2	27.5
Daily food	169,203	101.2	12.2	170,971	101.0	12.0	334,269	100.7	12.1
Non food	427,169	116.8	30.8	460,197	107.7	32.3	881,255	119.3	31.9
Total store sales	1,386,913	106.2	100.0	1,424,759	102.7	100.0	2,762,557	107.3	100.0

Average daily sales per store

(Thousands of yen)

	08/8		09/8		09/2	
		Change		Change		Change
Total stores	629	+23	630	+1	629	+32
Newly opened stores	597	+53	572	(25)	555	+38

Net sales increase at existing stores

(%)

	08/8	09/8	09/2
Net sales increase at existing stores	+3.7	±0.0	+5.2
Number of customers	+3.1	+2.4	+4.7
Average spending per customer	+0.6	(2.3)	+0.4

■7-Eleven, Inc.

Sales by product category

(Millions of yen)

	08/6		09/6		08/12				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Merchandise	479,052	90.9	53.7	439,041	91.6	65.1	967,411	90.5	56.1
Gasoline	413,049	111.9	46.3	234,928	56.9	34.9	758,499	100.6	43.9
Total	892,101	99.6	100.0	673,969	75.5	100.0	1,725,910	94.7	100.0

Number of stores

(Stores)

	08/6		09/6		08/12				
	Change	Composition (%)	Change	Composition (%)	Change	Composition (%)			
Number of stores	6,120	+32	100.0	6,215	+19	100.0	6,196	+108	100.0
Franchised stores	4,141	+100	67.7	4,405	+185	70.9	4,220	+179	68.1
Directly operated stores	1,979	(68)	32.3	1,810	(166)	29.1	1,976	(71)	31.9

2. Superstore Operations

■Ito-Yokado

Sales by product category

(Millions of yen)

	08/8		09/8		09/2				
	YOY(%)	Composition (%)	YOY(%)	Composition (%)	YOY(%)	Composition (%)			
Apparel	134,980	96.5	18.8	122,171	90.5	17.9	265,682	95.5	18.5
Household goods	116,384	92.8	16.2	107,758	92.6	15.8	236,025	93.1	16.4
Food	335,983	101.7	46.8	331,324	98.6	48.5	680,587	101.5	47.4
Merchandise sales	587,348	98.6	81.8	561,253	95.6	82.1	1,182,296	98.3	82.3
Tenants	117,496	105.2	16.4	112,129	95.4	16.4	231,913	102.8	16.1
Others	13,331	71.3	1.9	10,002	75.0	1.5	22,331	61.8	1.6
Net sales	718,177	98.9	100.0	683,386	95.2	100.0	1,436,541	98.1	100.0

Net sales increase at existing stores

(%)

	08/8	09/8	09/2
Net sales increase at existing stores	(2.7)	(5.3)	(2.9)
Number of customers	(1.9)	(0.5)	(1.4)
Average spending per customer	(0.8)	(4.8)	(1.6)

Sales floor space

(Square meters)

	08/8		09/8		09/2	
		YOY(%)		YOY(%)		YOY(%)
Directly managed floor space	1,756,884	100.5	1,743,422	99.2	1,736,410	99.2
Weighted average floor space	1,760,104	100.7	1,742,999	99.0	1,755,431	100.5
Sales per square meters (thousands of yen)	334	97.9	322	96.5	674	97.9

* Sales per square meters = Merchandise sales ÷ Weighted average floor space

■ York-Benimaru

Sales by product category

(Millions of yen)

	08/8			09/8			09/2		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Food	123,249	111.3	73.4	127,133	103.2	74.6	248,999	107.8	73.6
Apparel	9,050	95.2	5.4	8,408	92.9	4.9	18,437	95.4	5.5
Household goods	9,279	100.9	5.5	9,396	101.3	5.5	18,706	99.9	5.5
Merchandise sales	141,579	109.4	84.3	144,938	102.4	85.0	286,143	106.4	84.6
Tenants	26,418	103.8	15.7	25,640	97.1	15.0	51,946	102.0	15.4
Net sales	167,997	108.5	100.0	170,578	101.5	100.0	338,089	105.7	100.0

Net sales increase at existing stores

(%)

	08/8	09/8	09/2
Net sales increase at existing stores	(1.7)	(1.6)	(1.0)
Number of customers	(0.5)	(0.1)	(0.1)
Average spending per customer	(1.3)	(1.6)	(0.9)

Sales floor space

(Square meters)

	08/8		09/8		09/2	
	YOY(%)		YOY(%)		YOY(%)	
Total floor space	502,660	110.0	520,357	103.5	524,361	105.6
Directly managed floor space	383,726	111.9	400,245	104.3	395,887	104.4
Weighted average floor space	382,378	111.7	397,864	104.0	387,863	107.7
Sales per square meters (thousands of yen)	370	98.0	364	98.4	737	98.8

* Sales per square meters = Merchandise sales ÷ Weighted average floor space

(Reference) York-Benimaru including Life Foods

(Millions of yen)

	08/8		09/8		09/2	
	YOY(%)		YOY(%)		YOY(%)	
Revenues from operations	173,456	100.5	176,157	101.6	349,777	105.4
Operating income	7,024	103.6	6,268	89.2	14,066	103.8

* Life Foods is a consolidated subsidiary which produces and sells delicatessen in York-Benimaru stores.

3. Department Store Operations

■ Sogo & Seibu

Sales results of major stores

(Millions of yen)

	08/8		09/8		09/2	
	YOY(%)		YOY(%)		YOY(%)	
Ikebukuro	69,369	97.1	61,750	89.0	138,955	95.4
Yokohama	55,630	99.4	49,770	89.5	111,654	97.0
Chiba	41,045	99.0	37,500	91.4	82,841	97.1
Kobe	26,792	97.5	23,559	87.9	53,392	95.2
Hiroshima	23,536	97.2	21,098	89.6	47,169	95.4

Sales by product category

(Millions of yen)

	08/8			09/8			09/2		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Apparel	228,420	96.6	49.8	198,692	87.0	47.7	455,374	94.5	49.5
Household goods	47,033	95.6	10.3	41,253	87.7	9.9	90,537	91.8	9.8
Food	80,090	101.1	17.5	77,689	97.0	18.6	167,470	101.0	18.2
Merchandise sales	355,546	97.4	77.5	317,635	89.3	76.2	713,382	95.6	77.6
Tenants	83,673	98.6	18.2	77,300	92.4	18.6	166,179	96.9	18.1
Corporate sales	19,604	104.7	4.3	21,756	111.0	5.2	40,072	103.9	4.4
Net sales	458,824	97.9	100.0	416,692	90.8	100.0	919,634	96.2	100.0

Sales floor space

(Square meters)

	08/8		09/8		09/2	
	YOY(%)		YOY(%)		YOY(%)	
Total floor space	962,437	99.9	962,437	100.0	962,437	99.9
Weighted average floor space	962,437	99.9	962,437	100.0	962,437	99.9
Sales per square meters (thousands of yen)	476	97.9	432	90.8	955	96.2

* Sales per square meters = Net sales ÷ Weighted average floor space

Note: Millennium Retailing, Sogo and The Seibu Department Stores were merged on August 1, 2009 and Sogo, as a surviving company, changed its name to Sogo & Seibu Co., Ltd. The financial and operating results for 09/8 and 10/2 (forecast) are restated as if former three companies have merged at the beginning of the term, and also, 08/8 and 09/2 have been restated.

4. Food Services

■ Seven & i Food Systems

Sales results by operations

(Millions of yen)

	08/8		09/8		09/2	
	YOY (%)	Composition (%)	YOY (%)	Composition (%)	YOY (%)	Composition (%)
Restaurant operations	45,194	82.9	37,365	81.7	84,109	82.4
Meal provision service business	4,178	7.7	3,909	8.5	8,077	7.9
Fast food operations	5,123	9.4	4,450	9.7	9,922	9.7
Total	54,495	100.0	45,724	100.0	102,109	100.0

[Restaurant operation] Net sales increase at existing stores

(%)

	08/8	09/8	09/2
Net sales increase at existing stores	(5.8)	(7.1)	(6.4)
Number of customers	(2.5)	(1.3)	(1.4)
Average spending per customer	(3.4)	(5.8)	(5.1)

5. Financial Services

■ Seven Bank

Number of Seven Bank ATMs

	08/8		09/8		09/2	
		% of stores of ATMs		% of stores of ATMs		% of stores of ATMs
Seven-Eleven Japan	12,503	99.9	13,225	99.9	12,917	99.9
Ito-Yokado	295	99.4	281	98.9	281	100.0
York-Benimaru	19	11.8	20	11.9	19	11.5
York Mart	22	36.7	25	41.0	24	40.0
Others	25	-	56	-	46	-
Net ATMs in the Group	12,864	-	13,607	-	13,287	-
Net ATMs outside the Group	413	-	530	-	468	-
Total	13,277	-	14,137	-	13,755	-

Average number of transaction per day per ATM during the period

	08/3 to 08/8		09/3 to 09/8		08/3 to 09/2	
		Change		Change		Change
Average number of transactions	113.7	+6.0	116.1	+2.4	114.0	+5.7

Number of credit cards, point cards and cash cards

(10 thousands)

	08/8		09/8		09/2	
		Change		Change		Change
IY Card (credit card and point card)	272	+16	290	+18	281	+19
Millennium Card (credit card and point card)	236	-	227	(9)	263	+15
Club-on Card (credit card and point card)	228	-	221	(7)	252	+9
nanaco (electronic money)	624	+167	890	+266	750	+199
IY Point Card (cash usage only)	630	+80	671	+41	652	+44
Seven Bank (cash card)	62	+11	72	+10	67	+10

* For IY Card, only the number of effective members is shown.

* Due to the system changes, the method of counting for the number of card-holders for Millennium Card and Club-on Card have been changed, consequently the number of card-holders for 08/8 and 09/2 have been restated.

* The number of nanaco includes the number of mobile nanaco holders.