

Sales Ranking

■ Sales Ranking by Retailers—Worldwide in FY2014

FY2014	FY2013	Company	Country	Sales		CAGR (%)	Net income	
				(U.S.\$ Million)	(¥ Billion)		(U.S.\$ Million)	(¥ Billion)
1	1	Wal-Mart Stores	U.S.	476,294	42,866.5	3.3	16,695	1,502.6
2	3	Costco Wholesale	U.S.	105,156	9,464.0	7.7	2,061	185.5
3	4	Carrefour	France	98,688	8,881.9	(3.0)	1,812	163.1
4	6	Schwarz	Germany	98,662	8,879.6	6.5	-	-
5	2	Tesco	U.K.	98,631	8,876.8	2.9	1,529	137.6
6	5	Kroger	U.S.	98,375	8,853.8	5.3	1,531	137.8
7	7	Metro	Germany	86,393	7,775.4	(0.9)	588	52.9
8	9	Aldi	Germany	81,090	7,298.1	5.5	-	-
9	8	Home Depot	U.S.	78,812	7,093.1	2.0	5,385	484.7
10	10	Target	U.S.	72,596	6,533.6	2.9	1,971	177.4
11	11	Walgreen	U.S.	72,217	6,499.5	4.1	2,450	220.5
12	12	CVS Health*1	U.S.	65,618	5,905.6	6.0	4,592	413.3
13	20	Casino	France	63,468	5,712.1	11.1	2,023	182.1
14	14	Auchan	France	62,444	5,620.0	4.0	1,109	99.8
15	16	Amazon.com	U.S.	60,903	5,481.3	26.7	274	24.7
16	18	Edeka	Germany	59,704	5,373.4	5.9	-	-
17	13	AEON	Japan	57,986	5,619.2	3.9	835	45.6
18	15	Woolworths	Australia	54,457	4,901.1	4.3	2,258	203.2
19	17	Seven & i Holdings	Japan	54,258 Group total sales*2 106,642	4,679.0 Group total sales*2 9,597.8	0.7	1,890	175.6
20	21	Lowe's	U.S.	53,417	4,807.5	2.1	2,286	205.7
21	22	Rewe	Germany	51,109	4,599.8	3.5	266	23.9
22	19	Wesfarmers	Australia	50,711	4,564.0	4.8	2,076	186.8
23	24	E. Leclerc	France	47,671	4,290.4	5.4	-	-
24	26	Ahold	Netherlands	43,321	3,898.9	4.9	3,370	303.3
25	23	Best Buy	U.S.	42,410	3,816.9	(1.2)	523	47.1
26	28	J. Sainsbury	U.K.	38,031	3,422.8	4.8	1,138	102.4
27	29	ITM (Intermarché)	France	37,351	3,361.6	2.0	-	-
28	30	IKEA	Netherlands	36,495	3,284.6	5.6	4,339	390.5
29	27	Sears Holdings	U.S.	36,188	3,256.9	(5.0)	(1,116)	(100.4)
30	25	Safeway	U.S.	35,011	3,151.0	(4.1)	3,522	317.0

Notes: 1. CAGR = Compound Annual Growth Rate over a five-year period.

2. CAGR is calculated on a local currency basis in each country.

3. Exchange rate: U.S.\$1=¥90, except for yen basis figures for Japanese companies which are based on public information.

*1 The company name changed from CVS Caremark in September 2014.

*2 Group net sales represent total store sales of franchised stores in the SEJ and 7-Eleven, Inc. chains.

Source: STORES Magazine, January 2015

Market Capitalization Ranking

■ Ranking by Market Capitalization of Retailers—Worldwide (As of April 30, 2015)

	Company	Country	Market capitalization		ROE (%)	EPS (U.S.\$)	PER (Times)	PBR (Times)
			(U.S.\$ Million)	(¥ Billion)				
1	Walt-Mart Stores	U.S.	251,751	30,127.0	20.8	5.07	15.39	3.09
2	Amazon.com	U.S.	196,415	23,505.0	(2.4)	(0.52)	-	18.29
3	Home Depot	U.S.	138,898	16,622.0	58.1	4.89	21.89	14.90
4	CVS Health	U.S.	112,721	13,489.3	12.2	4.08	24.36	2.97
5	Industria de Diseno Textil	Spain	100,144	11,984.2	25.4	0.90	35.74	8.57
6	Walgreen	U.S.	90,456	10,824.9	9.7	1.77	46.82	4.42
7	eBay	U.S.	70,776	8,469.7	0.2	0.04	1,538.60	3.56
8	Lowe's	U.S.	65,534	7,842.5	24.6	2.82	24.43	6.57
9	Costco Wholesale	U.S.	62,938	7,531.8	17.8	4.68	30.58	5.12
10	H&M Hennes & Mauritz	Sweden	58,127	6,956.1	41.3	1.64	24.30	9.41
11	McKesson	U.S.	52,018	6,224.9	16.2	5.42	41.19	6.10
12	Target	U.S.	50,382	6,029.2	(10.8)	(2.56)	-	3.60
13	TJX	U.S.	44,033	5,269.4	52.2	3.25	19.88	10.33
14	Fast Retailing	Japan	41,922	5,016.8	12.6	5.87	67.30	8.11
15	Wai-Mart de Mexico	Mexico	41,285	4,940.6	20.8	0.11	20.84	4.22
16	Westfarmers	Australia	38,743	4,636.4	6.7	1.23	28.07	1.89
17	Seven & i Holdings	Japan	38,333	4,587.3	7.9	1.63	26.52	1.99
18	Kroger	U.S.	33,842	4,049.9	31.7	3.48	19.78	6.25
19	Woolworths	Australia	29,452	3,524.5	25.4	1.53	15.23	3.64
20	Tesco	U.K.	27,587	3,301.4	(52.4)	(1.08)	-	2.54
21	Limited Brands	U.S.	26,132	3,127.2	(592.0)	3.56	25.08	1,451.75
22	Carrefour	France	25,356	3,034.3	14.7	1.90	18.12	2.46
23	Kering	France	23,353	2,794.6	5.4	5.08	36.40	1.96
24	Rakuten	Japan	23,301	2,788.5	19.6	0.44	39.49	6.61
25	Dollar General	U.S.	22,082	2,642.6	19.2	3.51	20.73	3.87
26	Macy's	U.S.	22,078	2,642.0	26.2	4.47	14.47	4.11
27	Sysco	U.S.	21,934	2,624.9	17.8	1.57	23.55	4.16
28	Auto Zone	U.S.	21,339	2,553.6	(64.7)	33.72	19.95	-
29	Loblaw	Canada	20,892	2,500.2	0.5	0.11	477.46	1.98
30	Magnit	Russia	20,676	2,474.3	34.2	9.82	22.26	6.96

Note: Exchange rates are as of April 30, 2015 (U.S.\$1=¥119.67)
Source: FactSet

Profile

Performance Overview

Global Retail Industry Data

Retail Environment in Japan

Group Business Strategy

Major Group Companies' Data

Corporate Data