

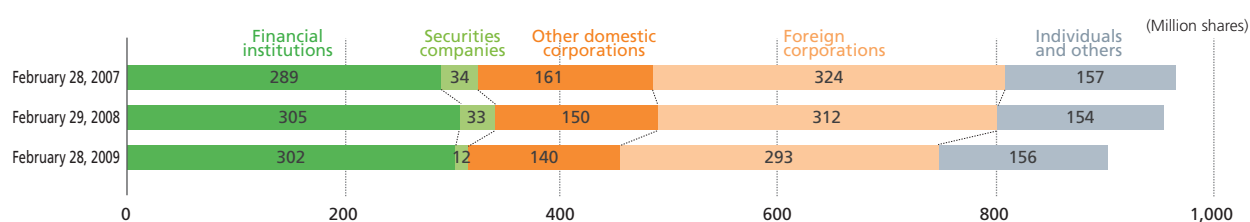
Stock Information

Major Shareholders

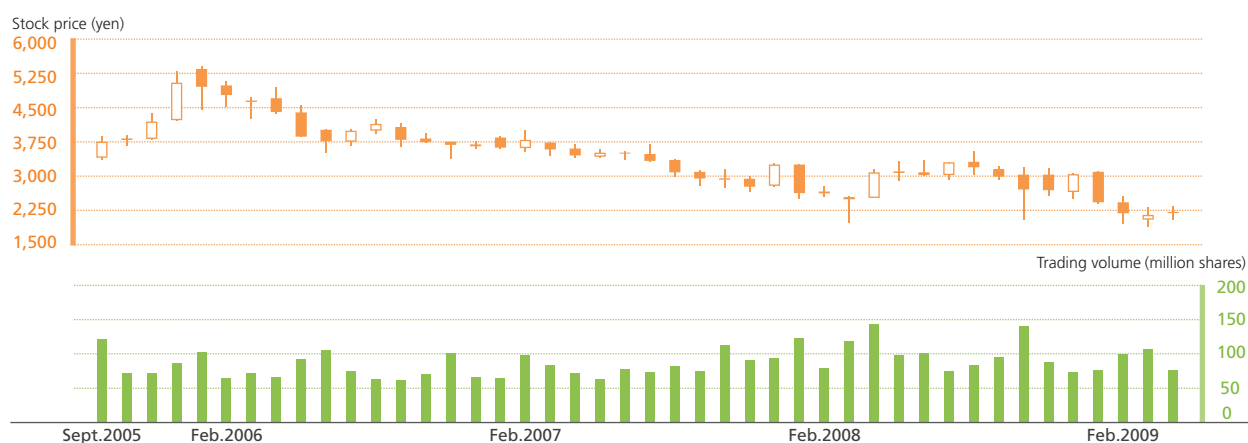
(As of February 28, 2009)

	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Co., Ltd.	68,754	7.6%
Japan Trustee Services Bank, Ltd. (Trust account)	50,059	5.5%
Japan Trustee Services Bank, Ltd. (Trust account 4G)	43,942	4.8%
The Master Trust Bank of Japan, Ltd. (Trust account)	40,055	4.4%
The Dai-ichi Mutual Life Insurance Company	27,577	3.0%
Nippon Life Insurance Company	20,664	2.3%
Masatoshi Ito	19,331	2.1%
MITSUI & CO., LTD.	16,222	1.8%
Mellon Bank, N.A. Treaty Clients Omnibus	12,552	1.4%
State Street Bank and Trust Company 505225	12,523	1.4%

Classification of Shareholders



Stock Price Chart (Monthly)



	FY2006	FY2007	FY2008	FY2009	March 2009	April 2009
Stock price						
Opening	¥3,410	¥4,630	¥3,740	¥2,550	¥2,055	¥2,200
High	¥5,420	¥4,950	¥3,760	¥3,550	¥2,320	¥2,355
Low	¥3,360	¥3,390	¥2,510	¥1,962	¥1,901	¥2,065
Closing	¥4,780	¥3,800	¥2,630	¥2,195	¥2,160	¥2,225
Trading volume (thousand shares)	518,891	937,170	1,029,289	1,194,651	106,696	76,030

Investment Indices (Consolidated)

	FY2006	FY2007	FY2008	FY2009
Number of shares outstanding (excluding treasury stock)				
Average	870,127,116	933,675,491	953,496,897	918,389,766
End of period	904,774,606	953,508,603	953,487,255	903,459,511
Net income per share	¥100.83	¥142.90	¥137.03	¥100.54
Cash flow per share	¥213.46	¥285.02	¥287.68	¥253.56
Net assets per share	¥1,772.25	¥1,999.77	¥2,081.85	¥1,975.95
Price earnings ratio (times)	47.4	26.6	19.2	21.8
Price cash flow ratio (times)	22.4	13.3	9.1	8.7
Price book value ratio (times)	2.7	1.9	1.3	1.1
Dividends per share	¥28.5	¥52.0	¥54.0	¥56.0
Dividends payout ratio	-	36.4%	39.4%	55.7%
Ratio of total amount of dividends to net assets	-	2.8%	2.6%	2.8%

Corporate Overview (As of February 28, 2009)

Company name:	Seven & i Holdings Co., Ltd.
Date of establishment:	September 1, 2005
Head office:	8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan
Chairman and CEO:	Toshifumi Suzuki
President and COO:	Noritoshi Murata
Paid-in capital:	50,000 million yen
Number of employees:	393 (nonconsolidated) 54,486 (consolidated)

■ History of the Group

Apr.	1958:	Yokado Co., Ltd. was incorporated
Mar.	1971:	Yokado changed its name to Ito-Yokado Co., Ltd.
Sept.	1972:	Ito-Yokado was listed on the second section of Tokyo Stock Exchange (TSE)
Mar.	1973:	Business tie-up with York-Benimaru Co., Ltd.
July	1973:	Ito-Yokado moved to the first section of TSE
Nov.	1973:	York-Seven Co., Ltd. was established under a license agreement with the largest U.S. convenience store chain operator, The Southland Corporation
Nov.	1973:	Denny's Japan Co., Ltd. was established under a license agreement with the US-based restaurant chain, Denny's, Inc.
July	1977:	Ito-Yokado registered American Depositary Receipts (ADRs) on NASDAQ
Jan.	1978:	York-Seven changed its name to Seven-Eleven Japan Co., Ltd.
Aug.	1981:	Seven-Eleven Japan was listed on the first section of TSE
Aug.	1984:	York-Benimaru was listed on the first section of TSE
July	1986:	Ito-Yokado's ADRs were transferred from NASDAQ small-cap listing to the National Market System
Aug.	1986:	Denny's Japan was listed on the first section of TSE
Mar.	1991:	Through IYG Holding Company, Seven-Eleven Japan and Ito-Yokado acquired major interest of The Southland Corporation
Dec.	1996:	Chengdu Ito-Yokado Co., Ltd. was established in Chengdu, Sichuan, China
Sept.	1997:	Hua Tang Yokado Commercial Co., Ltd. was established in Beijing, China
Apr.	1999:	The Southland Corporation changed its name to 7-Eleven, Inc.
July	2000:	7-Eleven, Inc. shares were transferred from NASDAQ to NYSE
Apr.	2001:	IYBank Co., Ltd. was established
Oct.	2001:	IY Card Service Co., Ltd. was established
May	2003:	Ito-Yokado abolished the registration of ADRs on NASDAQ
Jan.	2004:	SEVEN-ELEVEN (BEIJING) CO., LTD. was established in Beijing, China
Nov.	2004:	Beijing Wang fu jing Yokado Commercial Co., Ltd. was established in Beijing, China
Sept.	2005:	Seven & i Holdings Co., Ltd. was established and listed on the first section of TSE
Oct.	2005:	IYBank changed its name to Seven Bank, Ltd.
Nov.	2005:	7-Eleven, Inc. converted into a wholly owned subsidiary
June	2006:	Millennium Retailing, Inc. became a wholly owned subsidiary through a stock-for-stock exchange
July	2006:	Cancelled 427,509,908 shares of treasury stock
Sept.	2006:	York-Benimaru became a wholly owned subsidiary through a stock-for-stock exchange
Jan.	2007:	Seven & i Food Systems Co., Ltd. was established
Mar.	2007:	THE LOFT CO., LTD. became a subsidiary
June	2007:	Seven Cash Works Co., Ltd. was established
July	2007:	Akachan Honpo Co., Ltd. became a subsidiary
Sept.	2007:	Seven & i Food Systems merged Denny's Japan, Famil Co., Ltd. and York Bussan K. K.
Nov.	2007:	FUJIKOSHI CO., LTD. became a subsidiary
Jan.	2008:	SEVEN & i FINANCIAL GROUP CO., LTD. was established
Feb.	2008:	Cancelled 11,329,000 shares of treasury stock
Feb.	2008:	Seven Bank was listed on JASDAQ
Apr.	2008:	SEVEN-ELEVEN CHINA Co., Ltd. was established
July	2008:	Issued 1st, 2nd and 3rd unsecured domestic straight bonds in the total amount of 100 billion yen
July	2008:	Seven & i Netmedia Co., Ltd. was established
July	2008:	Cancelled 50,000,000 shares of treasury stock
Aug.	2008:	Buisiness and capital tie-up with AIN PHARMACIEZ INC.
Aug.	2008:	Seven Farm Tomisato Co., Ltd., the Group's agricultural production corporation, was established
Jan.	2009:	Seven Culture Network Co., Ltd. was established
Mar.	2009:	Seven Internet Lab. Co., Ltd. was established
June	2009:	Seven Health Care Co., Ltd. was established

Profile

Performance
Overview

Retailers
in the
World

Domestic
Retail
Environment

Group
Business
Strategy

Major
Group
Companies'
Data

Financial
Data of
Major
Retailers in
Japan

Corporate
Data