

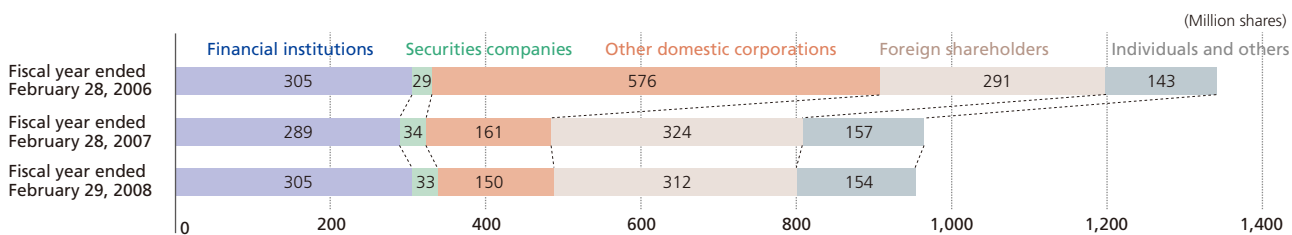
Stock Information

■ Major shareholders

(As of February 29, 2008)

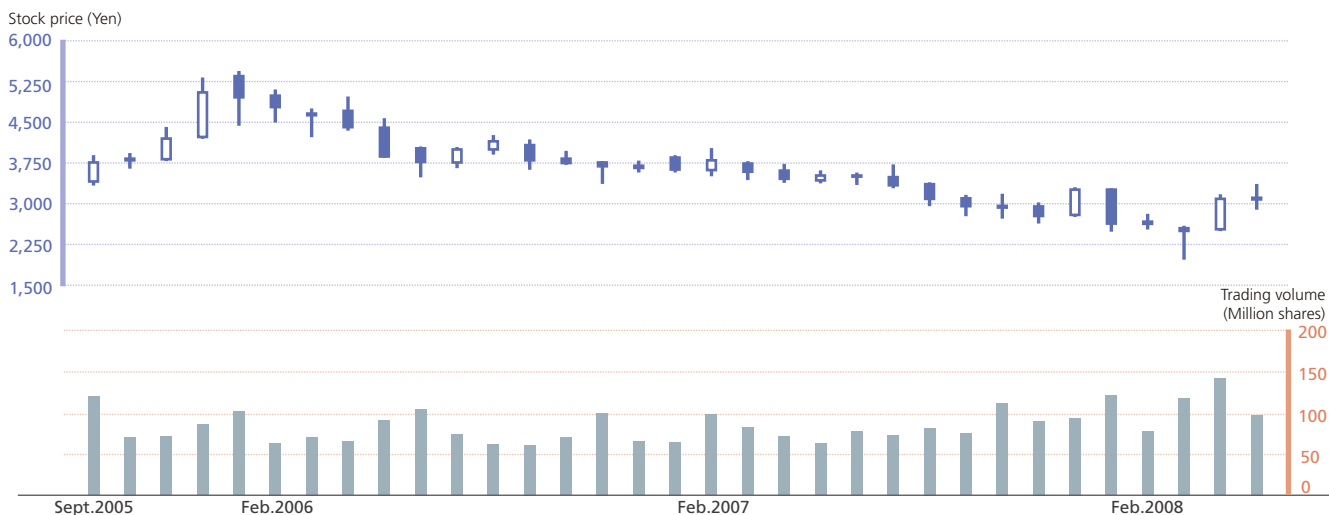
	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Yugen Kaisha	66,954	7.0%
The Master Trust Bank of Japan, Ltd. (Trust account)	48,768	5.1%
Japan Trustee Services Bank, Ltd. (Trust account)	41,734	4.4%
The Dai-ichi Mutual Life Insurance Company	27,577	2.9%
Nomura Securities Co., Ltd.	23,469	2.5%
Masatoshi Ito	21,568	2.3%
Nippon Life Insurance Company	20,664	2.2%
Japan Trustee Services Bank, Ltd. (Trust account 4)	17,465	1.8%
MITSUI & CO., LTD.	16,222	1.7%
Mellon Bank, N.A. Treaty Clients Omnibus	14,275	1.5%

■ Classification of shareholders



Note: The number of "Other domestic corporations" shares in the fiscal year ended February 28, 2006 includes 427 million shares which had previously been owned by former Ito-Yokado Co., Ltd. These shares were cancelled in July 2006.

■ Stock price chart (monthly)



	FY2006	FY2007	FY2008	March 2008	April 2008	May 2008
Stock price						
Opening	¥3,410	¥4,630	¥3,740	¥2,550	¥2,530	¥3,110
High	¥5,420	¥4,950	¥3,760	¥2,570	¥3,150	¥3,340
Low	¥3,360	¥3,390	¥2,510	¥1,994	¥2,520	¥2,915
Closing	¥4,780	¥3,800	¥2,630	¥2,500	¥3,090	¥3,080
Trading volume (thousand shares)	518,891	937,170	1,029,289	119,225	143,333	98,758

■ Investment index (consolidated)

	FY2006	FY2007	FY2008
Number of shares outstanding (excluding treasury stock)			
Average	870,127,116	933,675,491	953,496,897
End of period	904,774,606	953,508,603	953,487,255
Net income per share	¥100.83	¥142.90	¥137.03
Cash flow per share	¥213.46	¥285.02	¥287.68
Net assets per share	¥1,772.25	¥1,999.77	¥2,081.85
Price earnings ratio (times)	47.4	26.6	19.2
Price cash flow ratio (times)	22.4	13.3	9.1
Price book value ratio (times)	2.7	1.9	1.3
Dividends per share	¥28.5	¥52.0	¥54.0
Dividends payout ratio	–	36.4%	39.4%
Ratio of total amount of dividends to net assets	–	2.8%	2.6%

CORPORATE OVERVIEW

(As of February 29, 2008)

Company name: Seven & i Holdings Co., Ltd.
Date of establishment: September 1, 2005
Head office: 8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan
Chairman and CEO: Toshifumi Suzuki
President and COO: Noritoshi Murata
Paid-in capital: 50,000 million yen
Number of employees: 373
55,815 (On a consolidated basis)

■ Brief history of the Group

Apr. 1958: Yokado Co., Ltd. was incorporated
Mar. 1971: Yokado changed its name into Ito-Yokado Co., Ltd.
Sept. 1972: Ito-Yokado was listed on the second section of Tokyo Stock Exchange (TSE)
Mar. 1973: Business tie-up entered into with York-Benimaru Co., Ltd.
July 1973: Ito-Yokado moved to the first section of TSE
Nov. 1973: York-Seven Co., Ltd. was established under a license agreement with the largest U.S. convenience store chain operator, The Southland Corporation
Nov. 1973: Denny's Japan Co., Ltd. was established under a license agreement with the US-based restaurant chain, Denny's, Inc.
July 1977: Ito-Yokado registered American Depositary Receipts (ADRs) on NASDAQ
Jan. 1978: York-Seven changed its name into Seven-Eleven Japan Co., Ltd.
Aug. 1981: Seven-Eleven Japan was listed on the first section of TSE
Aug. 1984: York-Benimaru was listed on the first section of TSE
July 1986: Ito-Yokado's ADRs were transferred from NASDAQ small-cap listing to the National Market System
Aug. 1986: Denny's Japan was listed on the first section of TSE
Mar. 1991: Through IYG Holding Company, Seven-Eleven Japan and Ito-Yokado acquired major interest of The Southland Corporation
Dec. 1996: Chengdu Ito-Yokado Co., Ltd. was established in Chengdu, Sichuan, China
Sept. 1997: Hua Tang Yokado Commercial Co., Ltd. was established in Beijing, China
Apr. 1999: The Southland Corporation changed its name into 7-Eleven, Inc.
July 2000: 7-Eleven, Inc. shares were transferred from NASDAQ to NYSE
Apr. 2001: IYBank Co., Ltd. was established
Oct. 2001: IY Card Service Co., Ltd. was established
May 2003: Ito-Yokado abolished the registration of ADRs on NASDAQ
Jan. 2004: SEVEN-ELEVEN (BEIJING) CO., LTD. was established in Beijing, China
Nov. 2004: Beijing Wang fu jing Yokado Commercial Co., Ltd. was established in Beijing, China
Sept. 2005: Seven & i Holdings Co., Ltd. was established and listed on the first section of TSE
Oct. 2005: IYBank changed its name into Seven Bank, Ltd.
Nov. 2005: 7-Eleven, Inc. converted into a wholly owned subsidiary
June 2006: Millennium Retailing, Inc. became a wholly owned subsidiary through a stock-for-stock exchange
July 2006: Cancelled 427,509,908 shares of treasury stock
Sept. 2006: York-Benimaru became a wholly owned subsidiary through a stock-for-stock exchange
Jan. 2007: Seven & i Food Systems Co., Ltd. was established
Mar. 2007: THE LOFT CO., LTD. became a subsidiary
June 2007: Seven Cash Works Co., Ltd. was established
July 2007: Akachan Honpo Co., Ltd. became a subsidiary
Sept. 2007: Seven & i Food Systems merged Denny's Japan, Famil Co., Ltd. and York Bussan K. K.
Nov. 2007: FUJIKOSHI CO., LTD. became a subsidiary
Jan. 2008: SEVEN & i FINANCIAL GROUP CO., LTD. was established
Feb. 2008: Seven Bank was listed on JASDAQ
Feb. 2008: Cancelled 11,329,000 shares of treasury stock
Apr. 2008: SEVEN-ELEVEN CHINA Co., Ltd. was established