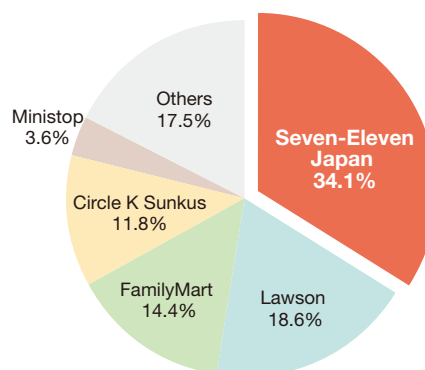


Major Group Companies' Market Share in Japan (Nonconsolidated)

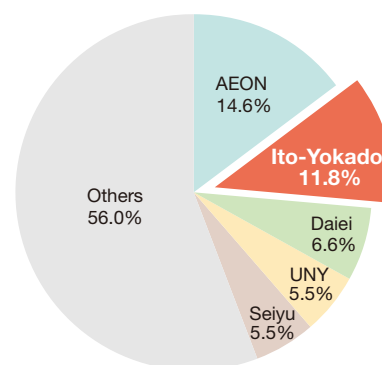
In the top 5 for total store sales at convenience stores

	FY2007 (Billions of yen)	Share (%)
Convenience stores total market	7,421.1	100.0
1 Seven-Eleven Japan	2,533.5	34.1
2 Lawson	1,377.8	18.6
3 FamilyMart	1,068.8	14.4
4 Circle K Sunkus	872.8	11.8
5 Ministop	268.1	3.6
Top 5 Combined	6,121.2	82.5



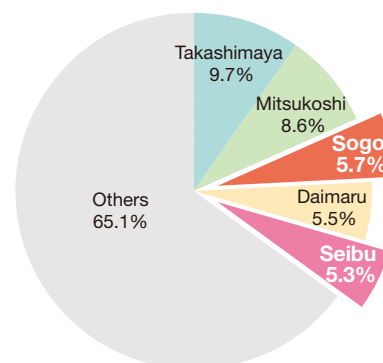
In the top 5 for net sales at superstores

	FY2007 (Billions of yen)	Share (%)
Superstores total market	12,559.2	100.0
1 AEON	1,836.2	14.6
2 Ito-Yokado	1,487.4	11.8
3 Daiei	826.9	6.6
4 UNY	694.8	5.5
5 Seiyu	685.2	5.5
Top 5 Combined	5,530.7	44.0



In the top 5 for net sales at department stores

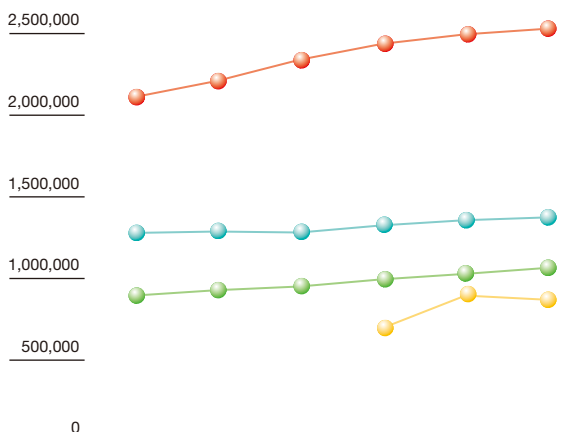
	FY2007 (Billions of yen)	Share (%)
Department stores total market	8,613.0	100.0
1 Takashimaya	838.3	9.7
2 Mitsukoshi	739.5	8.6
3 Sogo	494.3	5.7
4 Daimaru	470.7	5.5
5 Seibu	459.0	5.3
Top 5 Combined	3,002.1	34.9



Source: 1. The Current Survey of Commerce (Japan Ministry of Economy, Trade and Industry)  
2. Public information from each company

Total store sales

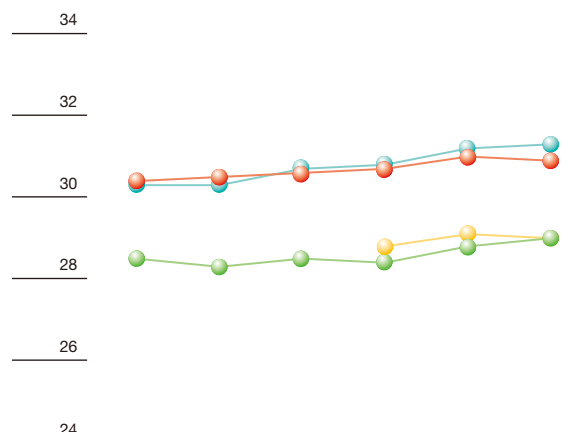
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Seven-Eleven Japan	2,114,013	2,213,298	2,343,177	2,440,853	2,498,754	2,533,534
Lawson	1,282,369	1,291,030	1,285,018	1,329,077	1,360,495	1,377,842
FamilyMart	898,651	931,808	954,445	998,491	1,031,736	1,068,821
Circle K Sunkus	-	-	-	700,094	898,741	872,844

Gross margin

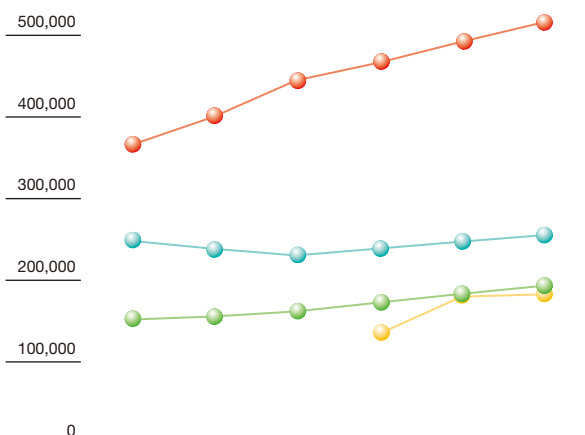
(%)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Seven-Eleven Japan	30.4	30.5	30.6	30.7	31.0	30.9
Lawson	30.3	30.3	30.7	30.8	31.2	31.3
FamilyMart	28.5	28.3	28.5	28.4	28.8	29.0
Circle K Sunkus	-	-	-	28.8	29.1	29.0

Revenues from operations

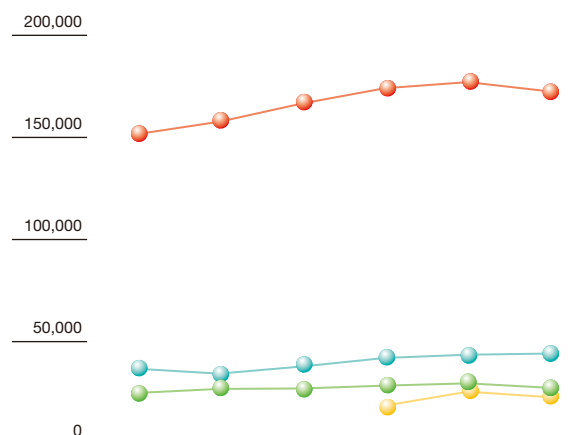
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Seven-Eleven Japan	365,943	400,664	445,413	467,233	492,831	516,967
Lawson	249,050	239,315	231,099	239,534	248,041	256,023
FamilyMart	152,520	156,299	162,506	173,370	184,065	194,080
Circle K Sunkus	-	-	-	134,843	180,613	183,521

Operating income

(Millions of yen)



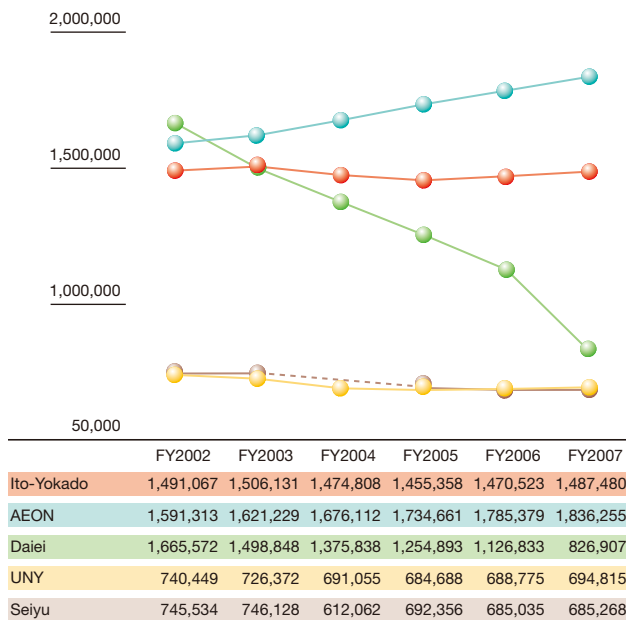
	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Seven-Eleven Japan	151,832	157,942	166,899	174,365	177,350	172,737
Lawson	36,934	34,531	38,039	42,220	43,804	44,373
FamilyMart	25,070	27,034	27,266	28,646	29,780	27,542
Circle K Sunkus	-	-	-	18,834	25,699	22,935

Note: Circle K Sunkus Co., Ltd. was formed on September 1, 2004 through the three-way merger of CIRCLE K JAPAN Co., Ltd., C&S Co., Ltd., and SUNKUS & ASSOCIATES INC. The FY 2005 figures of Circle K Sunkus exclude those of the first half of C&S and SUNKUS & ASSOCIATES.

Source: Public information from each company

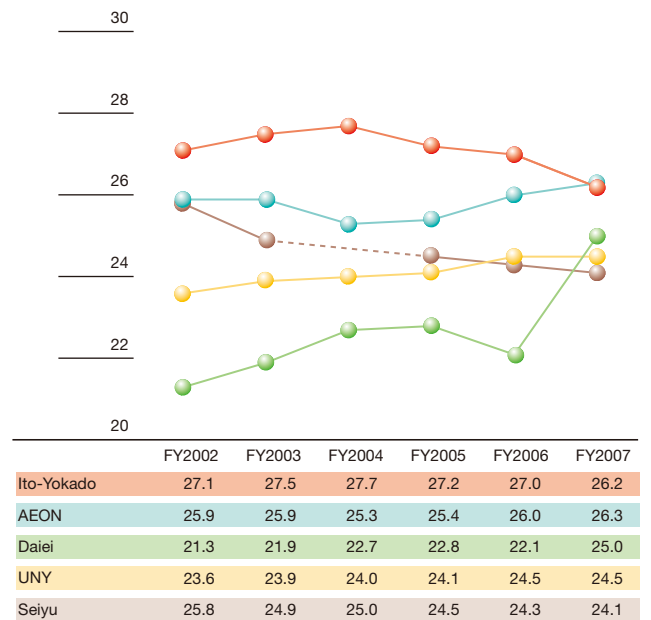
Net sales

(Millions of yen)



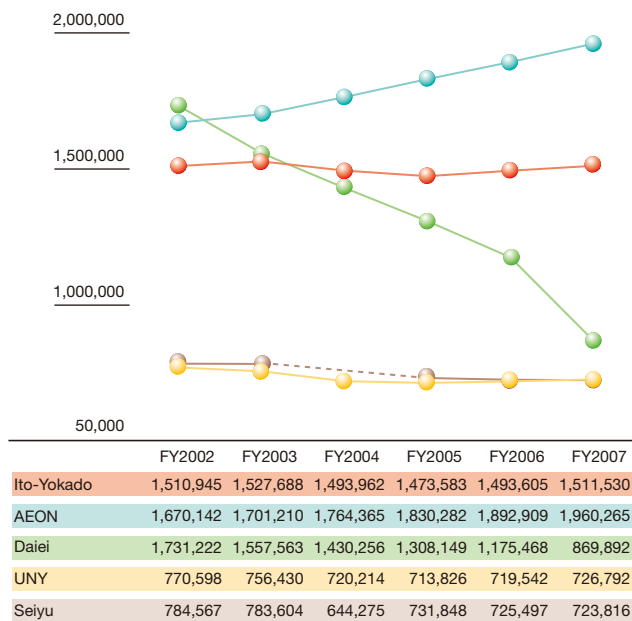
Ratio of gross profit to net sales

(%)



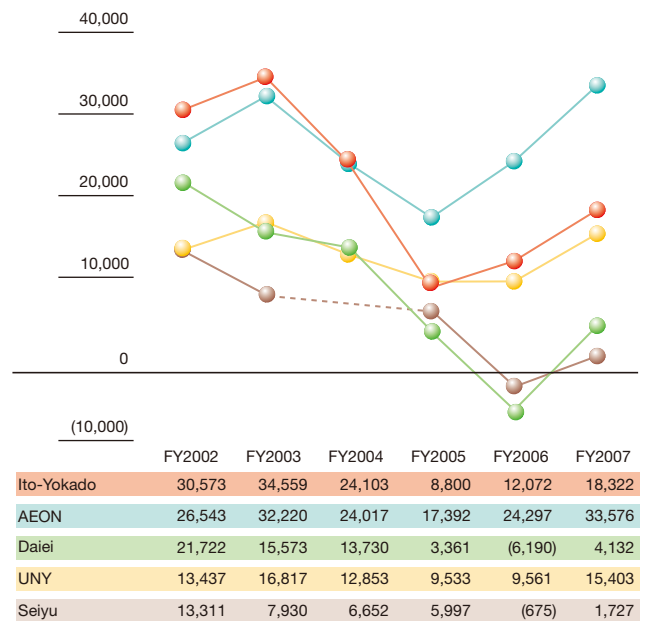
Revenues from operations

(Millions of yen)



Operating income

(Millions of yen)



Note: Figures of Seiyu for FY 2004 are for the ten-month period of March–December 2003.  
Source: Public information from each company

Net sales

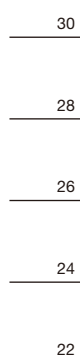
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Sogo	—	454,164	448,211	443,845	468,994	494,349
Seibu	—	607,007	522,918	472,968	476,144	459,074
Takashimaya	984,853	952,824	922,899	831,006	832,917	838,388
Mitsukoshi	680,258	665,800	—	827,463	779,612	739,588
Daimaru	423,912	430,195	469,057	461,166	469,642	470,756
Isetan	440,599	434,524	438,431	434,405	444,263	454,951

Ratio of gross profit to net sales

(%)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Sogo	—	25.0	25.3	25.3	24.9	24.5
Seibu	—	23.7	24.1	24.0	24.3	24.1
Takashimaya	27.3	27.4	27.5	27.4	27.5	27.3
Mitsukoshi	26.1	26.1	—	25.8	25.7	25.7
Daimaru	27.6	27.3	27.1	27.0	27.0	26.9
Isetan	27.3	27.1	27.1	27.3	27.9	27.8

Revenues from operations

(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Sogo	—	458,571	452,667	449,049	474,731	500,714
Seibu	—	613,132	529,956	480,182	482,938	465,831
Takashimaya	994,406	963,694	935,991	841,909	844,290	849,453
Mitsukoshi	686,517	671,249	867,598	833,870	787,774	747,982
Daimaru	426,249	432,245	470,514	462,743	471,111	472,450
Isetan	440,599	434,524	438,431	434,405	445,920	460,024

Operating income

(Millions of yen)



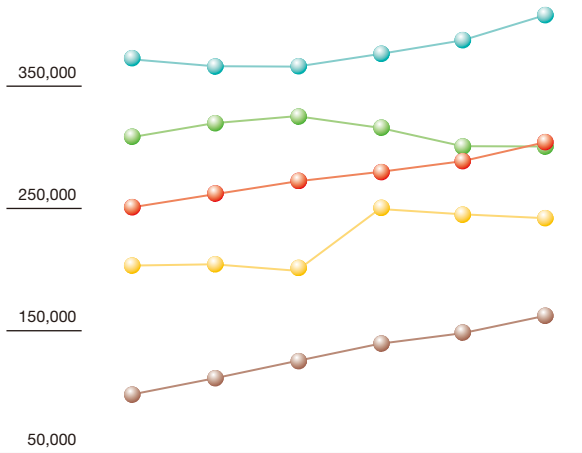
	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Sogo	—	6,654	13,265	16,951	17,247	16,754
Seibu	—	9,720	21,122	19,518	19,933	17,454
Takashimaya	8,347	8,181	18,014	18,872	21,330	20,051
Mitsukoshi	11,931	11,416	17,846	14,828	14,303	12,388
Daimaru	12,124	12,347	13,309	16,463	18,334	20,822
Isetan	13,247	10,041	10,112	15,070	20,019	21,823

Note: Amounts for operating revenues and operating income of Mitsukoshi, Ltd. for FY 2003 show the combined total of the pre-merger six-month results (March 2003–August 2003) for Mitsukoshi, Ltd., Nagoya Mitsukoshi, Ltd., Chiba Mitsukoshi, Ltd., Kagoshima Mitsukoshi, Ltd. and Fukuoka Mitsukoshi, Ltd., plus the six-month results (September 2003–February 2004) for Mitsukoshi, Ltd. following the merger of the aforementioned five companies.

Source: Public information from each company

Net sales

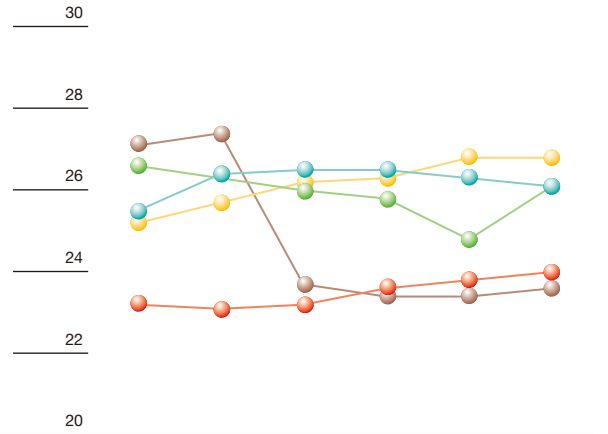
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
York-Benimaru	251,587	262,305	272,890	280,595	289,393	304,855
LIFE	372,617	366,929	366,601	376,893	388,062	408,074
Maruetsu	308,888	320,390	326,157	316,647	301,620	301,386
TOKYU STORE	204,121	205,186	199,890	250,356	245,994	242,827
YAOKO	98,744	111,982	126,223	140,293	148,919	163,143

Ratio of gross profit to net sales

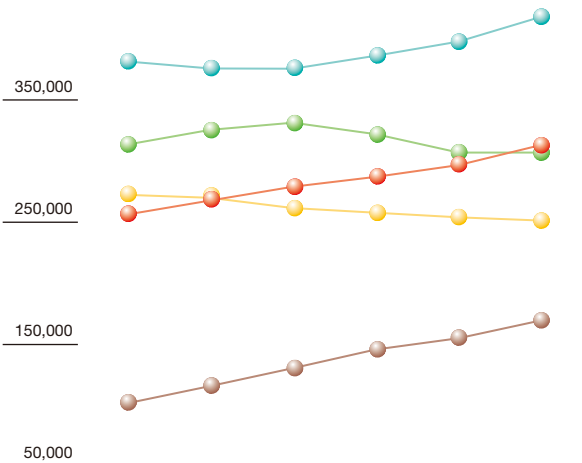
(%)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
York-Benimaru	23.2	23.1	23.2	23.6	23.8	24.0
LIFE	25.5	26.4	26.5	26.5	26.3	26.1
Maruetsu	26.6	26.3	26.0	25.8	24.8	26.1
TOKYU STORE	25.2	25.7	26.2	26.3	26.8	26.8
YAOKO	27.1	27.4	23.7	23.4	23.4	23.6

Revenues from operations

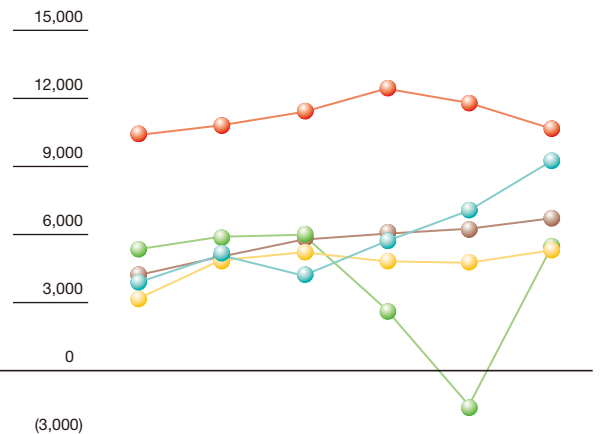
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
York-Benimaru	257,085	268,510	279,777	287,833	297,445	313,935
LIFE	382,050	376,341	376,138	386,732	398,319	418,615
Maruetsu	314,184	326,202	332,060	322,668	307,660	307,668
TOKYU STORE	273,134	270,725	262,339	258,536	254,774	252,127
YAOKO	102,937	116,980	131,611	146,866	156,065	170,694

Operating income

(Millions of yen)

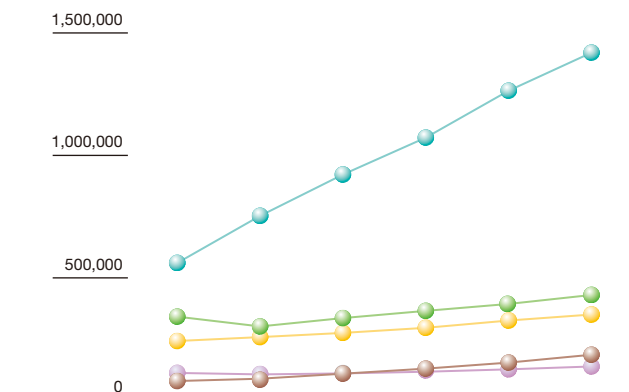


	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
York-Benimaru	10,032	10,448	11,024	12,024	11,412	10,306
LIFE	3,708	4,892	4,009	5,478	6,799	8,931
Maruetsu	5,136	5,675	5,761	2,564	(1,553)	5,262
TOKYU STORE	3,008	4,663	5,010	4,621	4,560	5,099
YAOKO	4,025	4,816	5,553	5,806	6,019	6,468

Source: Public information from each company

Net sales

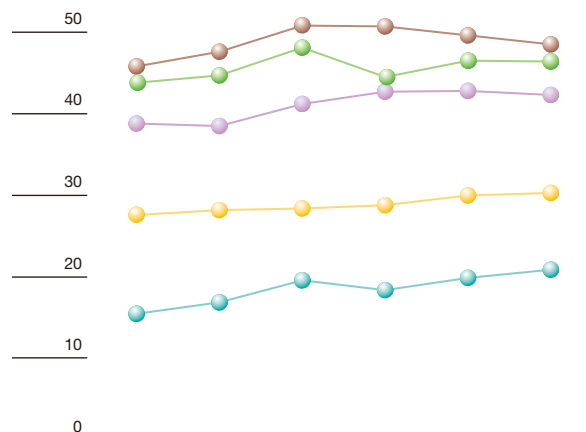
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Yamada Denki	560,881	753,208	921,997	1,072,677	1,264,235	1,419,629
FAST RETAILING	341,640	301,751	335,893	365,305	393,600	430,200
Shimamura	242,176	258,170	275,283	296,085	325,838	350,324
NITORI	78,752	88,259	108,777	129,446	154,038	186,176
Ryohin Keikaku	111,880	105,902	109,844	116,774	126,522	138,221

Ratio of gross profit to net sales

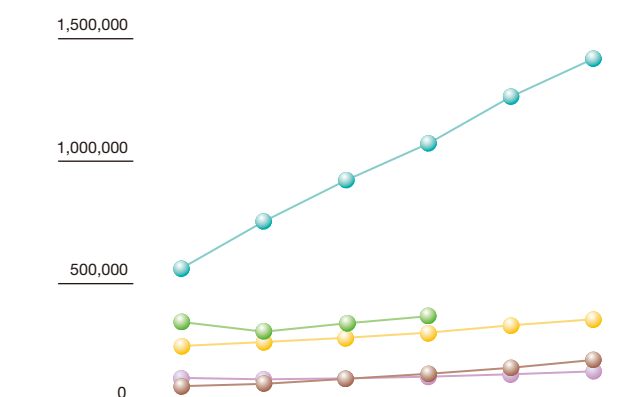
(%)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Yamada Denki	15.5	16.9	19.6	18.4	19.9	20.9
FAST RETAILING	43.8	44.7	48.1	44.5	46.5	46.4
Shimamura	27.6	28.2	28.4	28.8	30.0	30.3
NITORI	45.8	47.6	50.8	50.7	49.6	48.5
Ryohin Keikaku	38.8	38.5	41.2	42.7	42.8	42.3

Revenues from operations

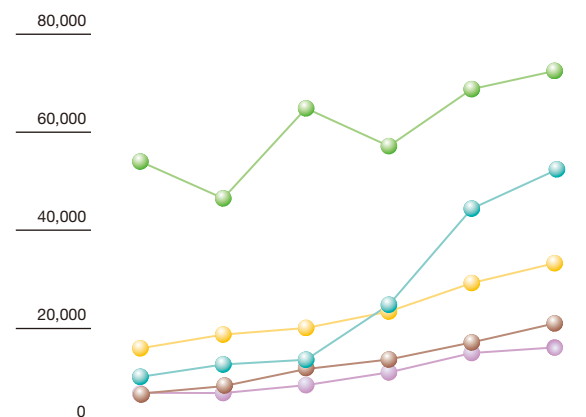
(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Yamada Denki	560,881	753,208	921,997	1,072,677	1,264,235	1,419,629
FAST RETAILING	341,640	301,751	335,893	365,305	-	-
Shimamura	243,236	259,402	276,878	297,952	327,939	352,684
NITORI	78,752	88,259	108,777	129,446	154,038	186,176
Ryohin Keikaku	112,513	106,805	110,702	117,663	127,495	139,350

Operating income

(Millions of yen)



	FY2002	FY2003	FY2004	FY2005	FY2006	FY2007
Yamada Denki	10,057	12,585	13,547	24,774	44,395	52,144
FAST RETAILING	54,011	46,493	64,874	57,153	68,800	72,500
Shimamura	15,876	18,686	20,033	23,388	29,213	33,249
NITORI	6,638	8,148	11,653	13,597	17,082	20,961
Ryohin Keikaku	6,807	6,745	8,361	10,963	14,923	16,057

Notes: Figures of FAST RETAILING Co., Ltd. for FY 2007 are forecasts announced in April 2007.  
Source: Public information from each company