

# INVESTOR INFORMATION

As of February 28, 2014

## Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan  
 Tel: +81-3-6238-3000  
 Fax: +81-3-3263-0232  
 URL: www.7andi.com/en/

## Date of Establishment

September 1, 2005

## Number of Employees

55,364 (Consolidated)  
 428 (Non-consolidated)

## Paid-in Capital

¥50,000 million

## Number of Common Stock

Issued: 886,441,983 shares

## Number of Shareholders

88,917

## Stock Listing

Tokyo Stock Exchange

## Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation  
 Corporate Agency Division  
 10-11, Higashisuna 7-chome,  
 Koto-ku, Tokyo 137-8081, Japan

## Annual Shareholders' Meeting

The annual shareholders' meeting of the Company is normally held in May each year in Tokyo, Japan.

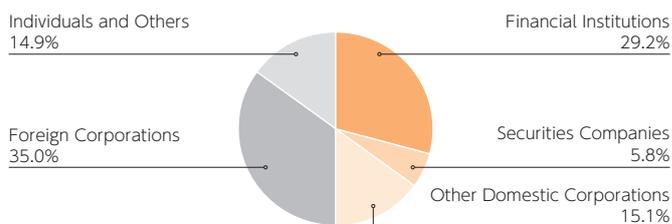
## Auditors

KPMG AZSA LLC

## PRINCIPAL SHAREHOLDERS

	Investment by each major shareholder in the Company	
	Number of shares held (Thousand shares)	Percentage of shares held
Ito-Kogyo Co., Ltd. ....	68,901	7.8%
Japan Trustee Services Bank, Ltd. (Trust account) .....	40,800	4.6%
The Master Trust Bank of Japan, Ltd. (Trust account) .....	38,510	4.3%
Nippon Life Insurance Company .....	19,664	2.2%
Masatoshi Ito .....	16,801	1.9%
MITSUI & CO., LTD. ....	16,222	1.8%
The Dai-ichi Life Insurance Company, Limited .....	13,777	1.6%
State Street Bank and Trust Company 505225 .....	12,292	1.4%
Mitsui Sumitomo Insurance Company, Limited .....	12,251	1.4%
Nomura Securities Co., Ltd. ....	11,731	1.3%

## CLASSIFICATION OF SHAREHOLDERS BY NUMBER OF SHARES HELD



## BOND RATINGS

(As of May 31, 2014)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	AA-	-	AA	-

Note: From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

## STOCK PRICE CHART (MONTHLY)

