

Financial Summary of Principal Group Companies

Non-consolidated basis

SEVEN-ELEVEN JAPAN CO., LTD.

FOR THE FISCAL YEARS ENDED FEBRUARY 28	Millions of yen		
	2011	2010	2009
Total store sales	¥2,947,606	¥2,784,997	¥2,762,557
Revenues from operations	549,111	535,018	540,773
Operating income	169,152	156,220	178,060
Net income	102,049	92,439	107,189
Number of stores	13,232	12,753	12,298
Existing stores sales increase (%)	2.2	(2.1)	5.2
Merchandise gross profit margin (%)	30.5	30.3	30.2
Average daily sales per store (thousands of yen)	629	616	629

7-ELEVEN, INC.

FOR THE FISCAL YEARS ENDED DECEMBER 31	Millions of yen		
	2010	2009	2008
Revenues from operations	¥1,463,796	¥1,411,391	¥1,742,395
Net sales	1,445,571	1,394,694	1,725,910
Merchandise	859,632	883,229	967,411
Gasoline	585,939	511,464	758,499
Operating income	33,328	34,427	34,711
Net income	18,918	17,975	19,652
Number of stores	6,610	6,389	6,196
Existing stores sales increase (U.S. merchandise sales) (%)	1.5	0.6	0.4
Merchandise gross profit margin (%)	35.1	35.2	35.2

Notes: (A) Yen amounts were translated from U.S. dollars at the rates of US\$1=¥87.79, US\$1=¥93.65, and US\$1=¥103.48, the rates of exchange for 2010, 2009, and 2008, respectively.

(B) The amounts of each fiscal year reflect the necessary adjustments for the consolidation to Seven & i Holdings' consolidated accounts.

ITO-YOKADO CO., LTD.

FOR THE FISCAL YEARS ENDED FEBRUARY 28	Millions of yen		
	2011	2010	2009
Revenues from operations	¥1,373,670	¥1,387,831	¥1,462,719
Net sales	1,349,345	1,364,765	1,436,541
Operating income	2,155	1,757	9,582
Net income (loss)	6,696	6,650	(922)
Number of stores	170	174	175
Existing stores sales increase (%)	(2.5)	(5.7)	(2.9)
Merchandise gross profit margin (%)	29.1	29.0	29.8

YORK-BENIMARU CO., LTD.

FOR THE FISCAL YEARS ENDED FEBRUARY 28	Millions of yen		
	2011	2010	2009
Revenues from operations	¥343,379	¥348,735	¥348,883
Net sales	337,734	337,506	338,089
Operating income	8,877	9,402	11,706
Net income	5,093	6,088	8,015
Number of stores	170	164	156
Existing stores sales increase (%)	(4.1)	(3.7)	(1.0)
Merchandise gross profit margin (%)	26.6	26.7	27.0

SOGO & SEIBU CO., LTD.

FOR THE FISCAL YEARS ENDED FEBRUARY 28	Millions of yen		
	2011	2010	2009
Revenues from operations	¥846,796	¥859,265	¥933,571
Net sales	834,723	847,044	919,634
Operating income	7,385	5,613	23,294
Net income (loss)	5,831	(4,313)	(5,986)
Number of stores	27	28	28
Existing stores sales increase (%)	0.0	(8.4)	(4.2)
Merchandise gross profit margin (%)	25.4	25.8	26.6

Note: Millennium Retailing, Inc., Sogo Co., Ltd., and THE SEIBU DEPARTMENT STORES, LTD., were merged on August 1, 2009, and Sogo, as the surviving company, changed its name to Sogo & Seibu Co., Ltd. The financial and operating results for the fiscal year ended February 28, 2010 are restated as if the former three companies merged at the beginning of the term, and also the figure for the previous fiscal year has been restated. Furthermore, the financial results of Robinson Department Store Co., Ltd., were included in Sogo & Seibu after the third quarter of the fiscal year ended February 28, 2010, following the merger with Robinson Department Store on September 1, 2009.

SEVEN & i FOOD SYSTEMS CO., LTD.

FOR THE FISCAL YEARS ENDED FEBRUARY 28	Millions of yen		
	2011	2010	2009
Revenues from operations	¥80,167	¥86,400	¥102,711
Net sales	79,609	85,885	102,109
Operating loss	(89)	(2,714)	(3,079)
Net loss	(2,009)	(5,564)	(7,939)
(Restaurant division)			
Number of stores	489	525	595
Existing stores sales increase (%)	0.5	(7.2)	(6.4)
Merchandise gross profit margin (%)	68.3	67.3	66.5

SEVEN BANK, LTD.

FOR THE FISCAL YEARS ENDED MARCH 31	Millions of yen		
	2011	2010	2009
Ordinary income	¥83,964	¥88,830	¥89,815
Ordinary profit	27,449	30,407	28,751
Net income	16,008	17,953	16,988
Number of installed ATMs	15,363	14,601	13,803
Daily average transactions per ATM	112.3	114.4	114.3
Total number of transactions (millions)	609	590	555