

# INVESTOR INFORMATION

(As of February 29, 2008)

## HEAD OFFICE

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan  
 Tel: +81-3-6238-3000  
 Fax: +81-3-3263-0232  
 URL: <http://www.7andi.com>

## DATE OF ESTABLISHMENT

September 1, 2005

## NUMBER OF EMPLOYEES

55,815 (Consolidated)  
 373 (Nonconsolidated)

## PAID-IN CAPITAL

¥50,000 million

## NUMBER OF COMMON STOCK

Issued: 956,441,983 shares

## NUMBER OF SHAREHOLDERS

95,902

## STOCK LISTING

Tokyo Stock Exchange

## TRANSFER AGENT AND REGISTRAR

Mitsubishi UFJ Trust and Banking Corporation  
 Corporate Agency Division  
 10-11, Higashisuna 7-chome,  
 Koto-ku, Tokyo 137-8081, Japan

## ANNUAL MEETING OF SHAREHOLDERS

The annual meeting of shareholders of the Company is normally held in May each year in Tokyo, Japan. In addition, the Company may hold a special meeting of shareholders whenever necessary by giving at least two weeks' advance notice to shareholders.

## AUDITORS

KPMG AZSA & Co.  
 a Japanese member firm of KPMG International,  
 a Swiss cooperative

## BOND RATINGS

(As of June 26, 2008)

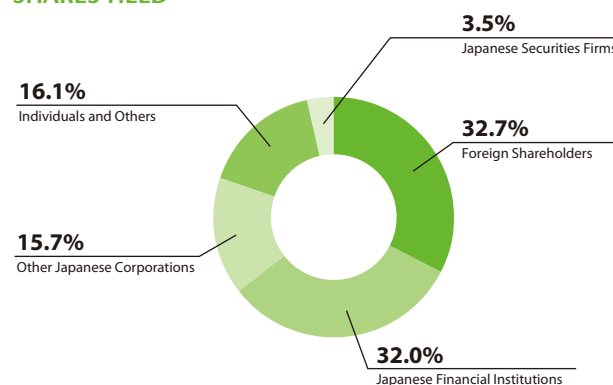
		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
Ito-Yokado	Long-term	AA-	Aa3	AA	AA+
7-Eleven, Inc.	Long-term	A	Baa3	-	-
Seven Bank	Long-term	A+	-	AA	-

Note: Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program (from January 2006).

## PRINCIPAL SHAREHOLDERS

	Investment by each major shareholder in the Company	
	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Yugen Kaisha.....	66,954	7.0%
The Master Trust Bank of Japan, Ltd. (Trust account).....	48,768	5.1%
Japan Trustee Services Bank, Ltd. (Trust account).....	41,734	4.4%
The Dai-ichi Mutual Life Insurance Company .....	27,577	2.9%
Nomura Securities Co., Ltd.....	23,469	2.5%
Masatoshi Ito .....	21,568	2.3%
Nippon Life Insurance Company .....	20,664	2.2%
Japan Trustee Services Bank, Ltd. (Trust account 4).....	17,465	1.8%
MITSUI & CO., LTD.....	16,222	1.7%
Mellon Bank, N.A. Treaty Clients Omnibus .....	14,275	1.5%

## CLASSIFICATION OF SHAREHOLDERS BY NUMBER OF SHARES HELD



## STOCK PRICE CHART

