

INVESTOR INFORMATION

(As of February 28, 2007)

Company Name

Seven & i Holdings Co., Ltd.

Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan

Tel: +81-3-6238-3000

Fax: +81-3-3263-0232

URL: <http://www.7andi.com/>

Date of Establishment

September 1, 2005

Paid-in Capital

¥50,000 million

Number of Employees

54,088 (Consolidated)

386 (Nonconsolidated)

Number of Common Stock

Authorized: 4,500,000,000 shares

Issued: 967,770,983 shares

Number of Shareholders

96,507

Stock Listing

Tokyo Stock Exchange

Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation

Corporate Agency Division

10-11, Higashisuna 7-chome,

Koto-ku, Tokyo 137-8081, Japan

Annual Meeting of Shareholders

The annual meeting of shareholders of the Company is normally held in May each year in Tokyo, Japan. In addition, the Company may hold a special meeting of shareholders whenever necessary by giving at least two weeks' advance notice to shareholders.

Auditors

MISUZU Audit Corporation

A network firm of PricewaterhouseCoopers LLP

KPMG AZSA & Co.

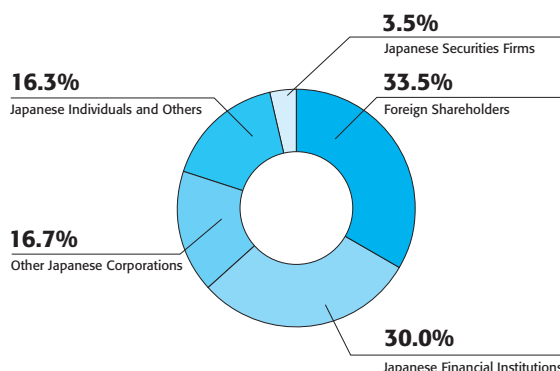
a Japanese member firm of KPMG International,

a Swiss cooperative

Principal Shareholders

	Investment by each major shareholder in the Company	
	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Yugen Kaisha	66,954	6.9%
Japan Trustee Services Bank, Ltd. (Trust account).....	43,112	4.5%
The Master Trust Bank of Japan, Ltd. (Trust account).....	40,969	4.2%
The Chase Manhattan Bank, N.A. London	35,093	3.6%
The Dai-ichi Mutual Life Insurance Company	27,577	2.8%
Nomura Securities Co., Ltd.	24,375	2.5%
Masatoshi Ito.....	21,592	2.2%
Nippon Life Insurance Company.....	20,664	2.1%
Mitsui & Co., Ltd.	16,222	1.7%
BNP PARIBAS Securities (Japan) Limited.....	15,999	1.7%

Classification of Shareholders by Number of Shares Held



Bond Ratings

(As of May 31, 2007)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	-	-	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	A	Baa3	-	-
Ito-Yokado	Long-term	AA-	Aa3	AA	AA+
Seven Bank	Long-term	A+	-	AA	-

Note: The short-term rating of Seven-Eleven Japan is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program from January 2006.