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Message from the President

Seven & i Holdings covers a globally unrivaled, diverse range of business categories, including convenience stores, superstores, department stores, specialty stores, and financial services, and we have a global network of stores that includes more than 67,000 stores in total, with approximately 64 million customer visiting our stores every day. By effectively using the Group synergies created by our wide range of business areas, we are able to serve as a social infrastructure that supports the daily lives of our customers, as well as contribute to the development of the retail services as an innovator.

Today, with the rapid evolution of digital technologies and the expansion of the information and communications systems that now underpin society, the face of retail services in Japan is changing dramatically. We are responding to these changes by working even harder than before to improve the services that we provide to our customers. By utilizing our store network and information systems that we have built up over the years, our business infrastructure in terms of logistics and more, our ability to offer products and services that meet the needs of customers at different life stages, and our human resources cultivation expertise, we are responding to these changes in Japan's retail services. In addition, we are actively working to foster collaboration with external experts and other companies, so as to further enrich the range of contact points with individual customers, as well as develop new markets.

We are also responding to changes in society's needs driven by the increase in the number of working women, the trend towards low birthrate and the aging of the population, as well as the emergence of global scale environmental issues. To do this, we are incorporating the environmental, social and corporate governance (ESG) perspective into our management and business activities, and by seeking to develop solutions for the problems affecting society. Furthermore, we are also making a concerted effort to build new business models and new store designs that will contribute towards the realization of the United Nations' Sustainable Development Goals (SDGs) and towards the achievement of sustainable growth for society.

Going forward, the Seven & i Group will continue working as one in accordance with our Group Creed-which emphasizes the values of trust and

sincerity—towards creating new value in response to the major changes taking place in society. We will also continue to demonstrate sincerity in our relationship with customers and other stakeholders, and strive to further strengthen the relation-

ship of trust that we have with them.



Ryuichi Isaka

President and Representative Director Seven & i Holdings Co., Ltd.

Group Creed

We aim to be a sincere company that our customers trust.

We aim to be a sincere company that our business partners, shareholders and local communities trust.

We aim to be a sincere company that our employees trust.

The Seven & i Group by the Numbers

The roles played by the retail sector have become more diversified in response to the changes taking place in the wider social environment.

The Seven & i Group strives to create both social value and corporate value through its core businesses by effectively using the Group's various functions.

Group's Total Sales

Inc. franchisees; fiscal year ended February 28, 2018.)

Employees (consolidated)

Number of employees as of the end of February 2018 Figure includes part-time workers (converted to the equivalent in full-time workers assuming average working hours of 163 hours per month for a full-time worker)

Global Network (18 countries and regions)

Number of stores as of the end of May 2018 (the end of March 2018 for overseas)

Consolidated Operating Income

(Fiscal year ended February 28, 2018)

Seven Premium (Annual sales)

Seven Premium (Total number of items)

(Fiscal year ended February 28, 2018)

Percentage of Female Managers (Section Manager or Higher)

Total for eight companies: Seven & i Holdings Seven-Eleven Japan Ito-Yokado York-Benimaru Sogo & Seibu Akachan Honpo Seven & i Food Systems Seven Bank (As of the end of February 2018) Percentage of People **Employed with Disabilities**

(As of June 2018)

The Group employment rate applies to five companies: Seven & i Holdings, Terube, Seven-Eleven Japan, Ito-Yokado and Seven & i Food Systems

Number of Comprehensive Alliance Agreements with Local Governments

(As of the end of May 2018)

Number of PET Bottles Collected

The equivalent of approx.

7-Eleven, Ito-Yokado, York-Benimaru and York Mart have installed a combined total of 701 automated PET bottle recovery machines (as of the end of February 2018)

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Over 67,000 Stores in 18 Countries and Regions Worldwide. Seven & i Group has Grown into a Global Brand.

Australia (7-Eleven)

We now operate convenience stores, superstores, department stores, specialty stores and more in 18 countries and regions including Japan.

We use our global network of stores to deliver new value and high-quality services to our customers

customers. China (7-Eleven, Chengdu Ito-Yokado, Hua Tang Yokado, Sogo) Norway (7-Eleven) South Korea (7-Eleven) Sweden (7-Eleven) Taiwan (7-Eleven, Sogo) Denmark (7-Eleven) Malaysia (7-Eleven, Sogo) Indonesia (Sogo, SEIBU) Philippines (7-Eleven) Singapore (7-Eleven) Thailand (7-Eleven) Vietnam (7-Eleven) Europe **North America Asia** Japan U.S. (7-Eleven) UAE Mexico (7-Eleven) Canada (7-Eleven) **Number of Stores Total Number of Customer Store Visits** Australia 7-Eleven, Ito-Yokado, York-Benimaru, Sogo,

SEIBU, Denny's, LOFT, etc.

Total Number of Group Stores

Number of stores as of the end of May 2018 (the end of March 2018 for overseas) Total number of customer store visits as of the end of February 2018

Total Number of Customer Store Visits

United Arab Emirates (7-Eleven)

Our Group's Progress Stems From Our History of Undertaking Challenges and Innovating

Our Group has continued our efforts to reform domestic retail systems.

We have implemented more than 100 world-first, Japan-first and industry-first projects. These introduction of Japanese-style convenience stores, systems for combined distribution, acting for payment of public utility charges, the introduction of information systems and the creation specializes in account settlement. This ability to undertake new challenges is inherent in our something we will continue to demonstrate in the future.



Establishment of Seven & i Holdings

Seven & i Holdings was established in September 2005, with the aim of sharing infrastructure and business expertise between Group operating companies in order to generate synergies.



Launch of 7-Eleven's Seven Easy Delivery

This service was started using COMS electric mini-cars to deliver practically all 7-Eleven products to customers' homes and workplaces.

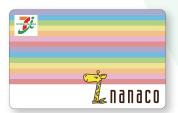


7-Eleven, Inc. Made a Wholly Owned Subsidiary

Since being made a wholly owned subsidiary in 2005, experience accumulated in Japan has been utilized when introducing operations to improve the accuracy of item-by-item management, product development and store development. New store openings in high-growth regions are moving forward through aggressive mergers and acquisitions and other efforts.

Start of SEVEN CAFÉ

SEVEN CAFÉ was launched, offering customers authentic flavored coffee, individually ground and brewed. SEVEN CAFÉ opened up a new concept and market for convenience store coffee.



Creation of "nanaco" **Electronic Money**

nanaco was introduced in April 2007 in approximately 1,500 7-Eleven stores. The card design is of a rainbow "bridge" that connects the customers with the store.

2015



Grand Opening of Omni7

In November 2015, we launched Omni7, an Omni-Channel uniting a wide variety of real stores and the Internet. This new type of shopping surpasses the boundaries of conventional Internet commerce, allowing customers to enjoy shopping anytime, anywhere.

include the as a receiving agent of Seven Bank, which Group, and is



Launch of Seven Premium

Our launch of Seven Premium in May 2007 consisted of 49 items. Seven Premium created new value through the adoption of an approach completely different from that of conventional private brands. This approach emphasizes the Japanese monozukuri tradition of careful attention to detail.



The Seven Mile Program was launched

The Seven Mile Program, which allows points to be saved across Group companies, was launched in June 2018. This Program delivers a new shopping experience for customers.

Expansion of Seven Bank ATMs

Seven Bank provides an ATM service that can be used anytime, anywhere, by anyone, safely and securely. Domestically, there are now more than 24,000 ATMs installed, used by approximately 2.2 million people daily.



2005	Sep.	Seven & i Holdings was established. 7-Eleven Inc. was made a wholly owned
	1404.	subsidiary by SEVEN-ELEVEN JAPAN CO., LTD.
	Dec.	Business collaboration with Millennium Retailing, Inc. (later Sogo & Seibu Co., Ltd.)
2006	Jun. Sep.	Millennium Retailing, Inc. was made a wholly owned subsidiary. York-Benimaru Co., Ltd. was made a wholly owned subsidiary.
2007	Jan.	Seven & i Food Systems Co., Ltd. was established.
	Mar.	Global number of 7-Eleven stores becomes the world's largest number of chain stores in the retail sector.
	Apr.	"nanaco," the first ever electronic money service created by a
	Mari	retailer, was started.
	May Jul.	Seven Premium , our Group-wide private brand, was launched. Akachan Honpo Co., Ltd. made a wholly owned subsidiary.
	Dec.	NitteleSeven Co., Ltd. was established.
2008	Jul.	Seven & i Net Media Co., Ltd. was established.
	Aug.	Business and capital alliance made with AIN PHARMACIEZ INC.
		Seven Farm Tomisato Co., Ltd. was established.
2009	Jan.	Seven Culture Network Co., Ltd. was established.
	Jun.	Seven Health Care Co., Ltd. was established. Sogo & Seibu Co., Ltd. was established.
	Aug. Dec.	Business and capital alliance made with PIA Corporation.
		Seven Net Shopping, a general Group online shopping site, was launched.
2010	Feb.	Administrative service for issuing copies of resident
	Mar.	certificates and certificates of registered seals started at 7-Eleven.
	Jul.	Began capital participation in Tower Records Japan Inc. Seven Farm Co., Ltd., the core company for our agricultural business,
	Sep.	was established. Seven Premium Gold products launched.
	Dec.	SEVEN-ELEVEN (CHENGDU) Co., Ltd. was established.
2011	Mar.	Seven Financial Service Co., Ltd. was established.
May		7-Eleven's Seven Safe Delivery Service mobile sales service was launched.
2012	Jan.	Total sales for all domestic 7-Eleven stores
	Jul.	exceeded three trillion yen for the first time for any domestic retail chain. 7-Eleven's Seven Easy Delivery was launched using
	oui.	COMS, electric mini-cars.
	Dec.	Grand opening of "7 Spot" free in-store Wi-Fi service.
2013	Jan.	SEVEN CAFÉ launched.
	Jul.	Business and capital alliance made with DAIICHI CO., LTD.
	Dec.	Business and capital alliance made with Nissen Holdings Co., Ltd. Capital alliance made with Tenmaya Store Co., Ltd., and business

	Dec.	Capital alliance made with Tenmaya Store Co., Ltd., and business alliance made with Tenmaya Co., Ltd. Business and capital alliance made with BALS CORPORATION (now Francfranc Corporation)		
14	Feb.	Operating income exceeded 300 billion yen for the first time for a Japanese retailer.		
	Mar	Monthly transactions of "nanaca" eveneded 100 million uses		

Partnership between 7-Eleven and JR West Group for operating stores in stations started. May Establishment of the first fuel stockpile base by a domestic

retail business in case of large-scale natural disasters. Jul. Number of installed Seven Bank ATMs exceeded 20,000. **Dec.** Started first duty free service in the convenience store industry.

Feb. Barneys Japan Co., Ltd. made a wholly owned subsidiary. Mar. Business alliance made with Kansai-based food supermarket MANDAI CO., LTD.

Nov. Grand opening of Omni7 shopping site.

Aug. Nissen Holdings Co., Ltd. made a wholly owned subsidiary. 2016 **Jul.** Business alliance made with ASKUL Corporation. 2017

Apr. Business alliance made with Izumi Co., Ltd.

Jun. Seven Mile Program launched.

Seven & i Data Labs launched. Seven Pay Co., Ltd. was established.

Business alliance made with Odakyu Electric Railway Co., Ltd. and with Odakyu Shoji Co., Ltd. Business alliance made with Zoshinkai Holdings Inc.

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Domestic Convenience Store Operations

Driving the evolution of the convenience store to always stay one step ahead of changing times.

[20,385 stores]

SEVEN-ELEVEN OKINAWA Co., Ltd. [244 stores] Seven-Meal Service Co., Ltd. Seven Net Shopping Co., Ltd.

7dream.com SEVEN-ELEVEN HAWAII, INC.

[65 stores]

SEVEN-ELEVEN JAPAN CO., LTD. SEVEN-ELEVEN (CHINA) INVESTMENT CO., LTD. SEVEN-ELEVEN (BEIJING) CO., LTD.

SEVEN-ELEVEN (CHENGDU) CO., LTD.

[82 stores]

SEVEN-ELEVEN (TIANJIN) CO., LTD.

[122 stores]

Overseas Convenience Store Operations

Striving to provide convenience that meets customers' needs. Continuing to enlarge the scale of our global expansion.

7-Eleven, Inc. [9,696 stores]

Department Store

Providing the services you expect from department stores with unmatched originality and excitement.

Sogo & Seibu Co., Ltd. IKEBUKURO SHOPPING PARK CO., LTD.

• Sogo [7 stores] GOTTSUOBIN CO., LTD.

• SEIBU [8 stores]

Financial Services

Providing financial services that are closely integrated with consumers' daily lives, including ATM operations, electronic money service, credit card services, insurance, and more.

Seven Bank, Ltd. [24,481 ATMs*] Seven Financial Service Co., Ltd. Seven Card Service Co., Ltd. Seven CS Card Service Co., Ltd.

Bank Business Factory Co., Ltd. Seven Payment Service, Ltd. Seven Pay Co., Ltd. FCTI. Inc. *Number of ATMs installed



By integrating a wide variety of different retail promoting retail services innovation that makes growth of society. In particular we are strengthening We are also contributing to the solution of social customers living in rural areas who find it resources more efficiently. By striving to create appeal to customers, and also contribute we are also making a contribution Nations' Sustainable Development

> *ESG: Environmental, Social and Corporate Governance.





business categories, Seven & i Group is a positive contribution towards the sustainable measures that embody an ESG* perspective. issues by providing shopping support for difficult to visit our stores and utilizing retail services which provide new value, towards society's growth and development, towards the realization of the United Goals (SDGs).

Superstore Operations

Using products, services and store development to create "community superstores" that meet local needs.

Ito-Yokado Co. Ltd.

[167 stores]

York-Benimaru Co., Ltd. [222 stores]

York Mart Co., Ltd. [80 stores]

SHELL GARDEN CO., LTD. [24 stores]

K.K. Sanei [1 store] Life Foods Co., Ltd. IY Foods K.K.

York-Keibi Corporation (including 3 stores operated by Marudai Co., Ltd.) Seven Farm Co., Ltd.

Ito-Yokado (China) Investment Co., Ltd. Chengdu Ito-Yokado Co., Ltd.

[7 stores]

Hua Tang Yokado Commercial Co., Ltd.

[1 store]

DAIICHI CO., LTD. [23 stores]

Tenmanya Store Co., Ltd. [47 stores]

Specialty Store Operations

A wide range of specialty stores. In each segment, we demonstrate the power of trusted brands.

Akachan Honpo Co., Ltd. [112 stores] THE LOFT CO., LTD. [113 stores] Seven & i Food Systems Co., Ltd.

• Restaurants (Denny's) [375 branches]

Meal provision service [207 branches]

• In-store, specialty stores, and others [162 stores]

Nissen Holdings Co., Ltd. Barneys Japan Co., Ltd. [12 stores]

Oshman's Japan Co., Ltd. [8 stores]

Francfranc Corporation

[140 stores] Tower Records Japan Inc.

[79 stores]

Other Operations

Collaborating with other Group companies to develop services that provide real value.

Seven & i Net Media Co., Ltd. Seven & i Publishing Co., Ltd. Seven Culture Network Co., Ltd.

Seven & i Create Link, Ltd.

Yatsugatake Kogen Lodge Co., Ltd. Terube Ltd.

PIA Corporation

Seven & i Asset Management Co., Ltd

Figures in parentheses denote the number of stores as of the end of May 2018 (the end of March 2018 for overseas stores)

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Providing a More Enjoyable, **More Stimulating Shopping Experience**

Our dedication to quality stores, sales floor through distinctive merchandising strategies in collaboration with leading vendors. These strengths, which the Seven & years, are used to provide customers with a brand-new



Making Our Relationship with Our Customers Even Stronger

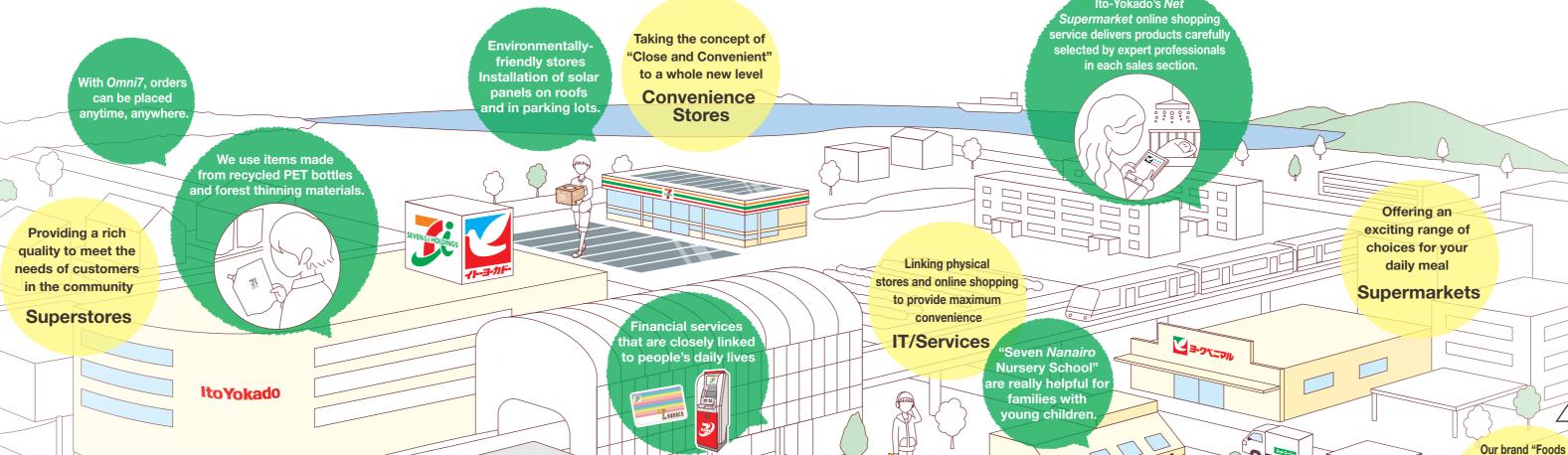
Implementing a CRM* Strategy That Makes Effective Use of Group Synergies

In 2018, the Seven & i Group launched the new Seven Mile Program, which extends across several companies in the Group. At the same time, both 7-Eleven and Ito-Yokado introduced new smartphone apps. With the issuing of a Group-wide ID, called "7iD", we are able to provide integrated, cross-industry services and deliver a whole new kind of shopping experience, by providing customers with information tailored to meet their individual lifestyles and shopping preferences. In this way, we are enhancing our role as a partner for our customers by being closely linked to their lives.

*CRM: Customer Relationship Management



Taking on the Challenge of Retail Innovation in Order to Open up a Path to a Sustainable Future



food and putting

a smile on

people's faces Restaurants

Meeting the needs of a

wide range of different

lifestyles with a

commitment to quality

Specialty **Stores**

Offering a completely new and exciting shopping experience

Department

COMS electric

elivery service

Making it easier for stomers to do the opping with Seve **Strengthening** Our ESG

We have incorporated an ESG (Environmental, Social and Governance) perspective into our business activities. By expanding the utilization of renewable energy, ensuring efficient utilization of resources, implementing sustainable procurement, launching shopping support services for customers who live in rural areas, promoting diversity, and other initiatives we are contributing towards the realization of the United Nations' Sustainable Development Goals (SDGs) through our core business

Utilizing New Technology to Revolutionize the Working Environme

We are working to develop human-centric retail services that strengthen our links with the customer. To this end, we have been product development, customer service provision and more. To take just a couple of examples, 7-Eleven was the first company in the convenience store industry to introduce RFID inspection technology (with RFID, products have electronic tags attached to them so that all necessary information can be read using automatic wireless recognition), and Ito-Yokado has been carrying out verification testing of a new ordering system that utilizes Al. These kinds of initiatives substantially reduce employ ees' workload, creating a new framework in which employees can focus on customer service

Contributing to the Solution of Society's Problems through the Creation of New Value

Strengthening Our Links with Other Companies

With Traceability" provides detailed information about the manufacturing process.

Manufacturing and Processing

Providing the

create attractive stores

Real Estate/

Security

support needed to

changes in society such as the trend towards smaller IY Fresh e-commerce service (focusing mainly on perishable foods) developed in collaboration with ASKUL Corporation, and "7-Eleven Ne developed in partnership with Seino

By using our existing business foundations to

work together with other companies in various

industries, the Seven & i Group is expanding o ability to provide infrastructure functions that ar closely related to customers' daily lives. Responding

effective use of the inventory of 7-Eleven stores, orders can be placed easily by smartphone, and delivered in as little as two hours.

Developing Stores That Provide Different Kinds of Value to Meet the Needs of Society and Our Customers

Convenience Stores



Seven-Eleven Japan

Convenience Stores That Always Stay One Step Ahead of Changing Times

Seven-Eleven Japan strives to maintain high quality standards in every aspect of its operations, including products, services, store design, branch opening, and more. The company is constantly promoting innovation that will enable the company to maintain its leading position in retail services. In 2018, the total number of 7-Eleven stores in Japan rose to over 20,000. It has also begun implementing of a new digital strategy that will attract more customers to its physical stores through the introduction of new apps that provide

heightened convenience for customers. 7-Eleven is also steadily expanding its range of new services that contribute towards the solution of local issues and social problems, including bicycle sharing services, installation of PET bottle recovery machines and more. It is also implementing more measures that embody the 7-Eleven philosophy of "Close and Convenient," further strengthening the role that the company plays by providing infrastructure that supports customers' daily lives.



SEVEN-ELEVEN JAPAN CO., LTD.

President **Total Store Sales**

Kazuki Furuya 4,678 billion yen

Established 1973

Paid-in Capital : 17.2 billion yen

Number of Stores : 20 260 (as of February 28, 2018) Number of Employees: 8 886 (as of February 28, 2018)

Convenience Store Operations (Overseas)



7-Eleven, Inc.

Opening Stores in New Regions and Strengthening the "7-Eleven" Brand on a Global Scale

7-Eleven continues to expand as a global brand, and now operates in 17 countries and regions around the world. As an area licensor responsible for overseeing store openings in North America, 7-Eleven Inc. is implementing a new growth strategy in response to changes in the consumer market. Besides expanding the variety of food and beverage products available in 7-Eleven stores, increasing the number of

private-brand products available, implementing 7-Eleven's digital strategy, and more. 7-Eleven Inc. is also strengthening its ability to respond to the needs of the local community. By effectively combining new store openings with M&A activity, 7-Eleven Inc. is actively establishing new stores in regions with high growth potential and is further strengthening the growth trajectory of the chain as a whole.



7-Eleven, Inc.

President & CEO Total Store Sales

: Joseph M. DePinto 3,134.4 billion yen

Established

Paid-in Capital : \$13,000 (as of December 31, 2017)

Number of Stores : 8 670 (as of December 31, 2017) Number of Employees: 17 877 (as of February 28, 2018)

Superstores



Ito-Yokado

Creating Superstores That Embody Fashionable Living and Serve as Hubs for the Local Community

Ito-Yokado is working actively to meet the needs of customers and local communities by overhauling its sales floor design. This entails a radical transformation of food sales floors that includes the expansion of Ito-Yokado's vibrant delicatessen corner and eat-in corner areas. Besides implementing product line-ups and sales floor designs that reflects regional characteristics and seasonal changes, Ito-Yokado is working to strengthen the integration of

Ito-Yokado's own sales floors with superstore tenants. Through this, Ito-Yokado is striving to ensure that each individual superstore has its own unique character. Ito-Yokado's goal is to create superstores that can serve as hubs for the local community and foster interaction between local residents. Ito-Yokado also ensures that every store embodies fashionable living in terms of its products, services, customer service, and store facilities.



Ito-Yokado Co., Ltd.

President Tomihiro Saegusa Revenues from Operations

: 1,244.2 billion yen

Established 1920 : 40 billion yen (as of February 28, 2018) Paid-in Capital

Number of Stores : 164 (as of February 28, 2018) Number of Employees: 35,413* (as of February 28, 2018) Seven & i Holdings' operating companies cover a wide range of business areas.

We recognize the need to maintain the trust and meet the expectations of our customers, while responding to both the changing social environment and needs of the local community. Therefore all of our operating companies are constantly striving to provide services that offer real value, by continuing to enhance their own unique strengths and appeal.

Food Supermarket



York-Benimaru

Products, Services and Store Design That Customers Really Appreciate

Emphasizing the concept of "making daily meal experiences more enjoyable, fulfilling and convenient for frequent customers living in the local area," York-Benimaru has expanded its store network with a focus on the Southern Tohoku and Northern Kanto regions. Thanks to store designs that have a positive

impact, friendly and considerate customer service, and a product selection tailored to meet local needs. York-Benimaru has proved very popular with customers in the communities where it operates. York-Benimaru is working to create a new store format, and is responding proactively to today's needs.



York-Benimaru Co., Ltd.

Chairman Zenko Ohtaka President Yukio Mafune

: 437.1 billion yen Revenues from Operations

1947 Established Paid-in Capital

9,927 million yen : 220 (as of February 28, 2018) Number of Employees : 14.600* (as of February 28, 2018)



Creating Sales Floors Tailored to Local Life

In line with the company's corporate philosophy of York Mart Co., Ltd. "making daily meal experiences more enjoyable, President : Masato Otake fulfilling and convenient for customers living in Revenues from: 144.8 billion yen the local area," York Mart is expanding its network Operations of supermarkets, focusing mainly in the Tokyo Paid-in Capital: 1.0 billion yen metropolitan area. By providing individual stores Number of with a high degree of managerial autonomy, York Stores Mart is promoting a store design that is closely linked to the needs of local customers.

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THE GARDEN **JIYUGAOKA**

High-End Specialty Food Supermarket in the Tokyo Metropolitan Area



THE GARDEN JIYUGAOKA's store network expansion plan has emphasized opening branches primarily on the food products floors of Sogo & Seibu department stores as well as in railway station building complexes in the Tokyo metropolitan area. THE GARDEN JIYUGAOKA focuses on providing carefully-selected product offerings that meet the needs of the local community as well as enrich customers' daily meal experiences.

SHELL GARDEN CO., LTD.

President Revenues from Operations Hitoshi Inatomi 27.5 billion yen (fiscal year ended February 28, 2018)

: 100 million yen Paid-in Capital

Number of Stores : 24

Department Store



Sogo & Seibu

Department Stores That Meet Customers' Needs by Providing New Discoveries and Unrivalled Service.

Sogo & Seibu aim to be department stores rooted in the local community that play a supporting role in customers' lives. Over the past few years, Sogo & Seibu have been working to strengthen the creation of thematic sales areas, focusing in particular on stores in the Tokyo metropolitan area such as Sogo Yokohama. Besides providing customers with fresh new discoveries, Sogo & Seibu also seek to meet the requirements of customers with different lifestyles and who are at different life stages.

In addition, with services such as Kirei Station and Pre-Mama Station, a service dedicated to expectant mothers, Sogo & Seibu are focused on providing customers with recommendations and services that embody the high level of specialist expertise that only department stores can provide. As an overseas licenser, Sogo & Seibu also operate 31 department stores in Hong Kong, Taiwan, Malaysia and Indonesia, all of which are luxury department stores that have become very popular with local consumers. *Figures include part-time employees counted by converting working hours at a rate of 163 hours/month.

Sogo & Seibu Co., Ltd. President : Takuji Hayashi : 685.8 billion yen (fiscal year ended February 28, 2018) Revenues from

: 1830 Established Paid-in Capital : 20 billion yen (as of February 28, 2018

Number of Stores : 15 (as of February 28, 2018) Number of Employees: 7,432* (as of February 28, 2018)

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Specialty Store



Specialty Store for Maternity, Baby and Toddler Items

Akachan Honpo

Aiming to Provide "Comprehensive Child-Raising Support"

Akachan Honpo has over two million members. With a corporate message that emphasizes "offering a child-raising environment full of smiles," Akachan Honpo aims to provide joy and emotional satisfaction. The Akachan Honpo brand has a more than 90% recognition rate among its target demographic of mothers and expectant mothers. Besides developing original products designed with the

safety and security of babies in mind, Akachan Honpo also provides support for parents by offering a range of events and services related to childbirth and child-rearing. Akachan Honpo aims to provide "comprehensive child-raising support" for joyful childbirth and child-raising for all of its customers. For example, Akachan Honpo provides child-rearing information via special apps.



Akachan Honpo Co., Ltd.

President : Yoshiyuki Sato Revenues from 104.6 billion yen Operations Established 1932 Paid-in Capital : 3.78 billion yen (as of February 28, 2018) Number of Stores : 110 (as of February 28, 2018) Number of Employees : 2.804* (as of February 28, 2018)



Lifestyle Merchandise Store LOFT

Enriching and Brightening Up Your Everyday Life

LOFT products are both functional and stylish, ranging from beauty and health-related goods to stationery and interior décor. LOFT is engaged in the development of original products, the design of which reflects customers' suggestions. LOFT is also engaged in the implementation of store designs that showcase new ideas and new products. The LOFT App, which seeks to make shopping fun, is a tool that helps LOFT communicate with smartphone-using customers. LOFT is focusing on using the LOFT App to disseminate information about the latest products as well as link with social media. A range of beneficial services is also available through the App, including stamps that customers can collect and exchange for coupons.



THE LOFT CO., LTD.

President

Koki Ando 103.6 billion yen (fiscal year ended February 28, 2018) Revenues from Operations 1996

Fstablished Paid-in Capital 750 million ven (as of February 28, 2018) Number of Stores : 110 (as of February 28, 2018) Number of Employees: 4 416* (as of February 28, 2018)



Restaurant, Fast Food, Meal Provision

Seven & i Food Systems

Offering Customers a Bright Tomorrow Through the Value That Our Food and Services Provide

Seven & i Food Systems operates family restaurants, including Denny's, the White Goat Coffee Shop chain, the Poppo fast food chain, and more and also provides catering for employee cafeterias. In all of our different business areas, Seven & i Food Systems aims to provide customers

with real hospitality, in the form of delicious food and first-rate service. With food offerings made from fresh and safe ingredients, Seven & i Food Systems will continue working to ensure that customers can enjoy a wide range of delicious meals.



Seven & i Food Systems Co., Ltd.

President Masami Komatsu Revenues from 80.3 billion yen (fiscal year ended February 28, 2018) Operations Established 2007 Paid-in Capital : 3.0 billion ven (as of February 28, 2018) : 749 (as of February 28, 2018) Number of Employees: 9 487* (as of February 28, 2018)





Online Sales of Fashionable Apparel

Providing Value That Exceeds Our Customers' Expectations



Nissen Holdings offers a wide range of product items, including clothing, lingerie, interior décor merchandise, beauty products, and more.

Nissen Holdings Co., Ltd.

President : Tamaki Wakita Established 1970 Paid-in Capital: 11,873 million yen



Specialty Store for Men's and Women's Clothing and Fashion Accessories

Barneys Japan

A Specialty Store With Premium Brand Power and **Outstanding Ability to Disseminate Product Information**



Barnevs New York Roppongi store

Barneys Japan offers high-quality. sophisticated fashion and luxury

Barneys Japan Co., Ltd.

President : Yukitomo Takahashi Established : 1989 Paid-in Capital : 4,990 million yen

Number of Stores : 12 (as of February 28, 2018)

Sports Store

OSHMAN'S **OSHMAN'S**

Encouraging a Sports-Filled Life



A select shop promoting a lifestyle that emphasizes enjoying life through sport.

Oshman's Japan Co., Ltd.

: Atsushi Matsumoto Established : 1984 Paid-in Capital : 2,500 million yen Number of Stores: 8 (as of February 28, 2018)

Francfranc

Furnishings and Accessories Specialty Store

Francfranc

Bringing Excitement and Wonder to Everyday Life



Francfranc is an interior furniture and accessory store that enables customers to experiment with a wide range of approaches to decorating interior spaces by using carefully-designed products and carefree styling.

Francfranc Co., Ltd.

President & CEO: Fumio Takashima Established : 1990 Paid-in Capital : 100 million yen Number of Stores: 134

(as of February 28, 2018)

Music Shop

TOWER RECORDS

Created by Music Fans for Music Fans



Our operations have extended beyond selling music and video software to include our own label and live performance business, as well as in-store cafés.

Tower Records Japan Inc.

President : Ikuo Minewaki Established : 1981 Paid-in Capital: 100 million ven (as of February 28, 2018)

Number of Stores: 79 (as of February 28, 2018)

ジェアン&アイ Net Media Seven & i Net Media

Web and IT Systems

Supporting the Seven & i Group's Digital Strategy



Seven & i Net Media provides system development and operations that support the Group's digital strategy. This includes the development of new apps and more to further enhance the services provided by Group companies.

Seven & i Net Media Co., Ltd.

President : Hiroto Taguchi Established : 2008 Paid-in Capital: 7,665 million yen

Magazines and Books

Seven & i Publishing

Providing Information That Helps People Stay Healthy and Enriches Their Lives



Seven & i Publishing publishes around 40 titles a year, including books, lifestyle-related mooks (magazine-style books), and magazines. We are also developing a web publishing business.

Seven & i Publishing Co., Ltd.

President : Masae Kanetake Established : 1995 Paid-in Capital: 242 million yen (as of February 28, 2018)



Culture, Sports and Travel Business

Seven Culture Network

Based on the Keywords "Learning" (Culture) and "Experience" (Travel)



Seven Culture Network challenges itself to create both services that meet the needs of customers today, as well as unprecedented new services that enrich our customers' lives.

Seven Culture Network Co., Ltd.

President : Hideyuki Hagiwara Established : 2009

Paid-in Capital: 1,650 million yen



Developer Business

Seven & i Create Link

The Seven & i Group's Comprehensive **Developer Company**



Seven & i Create Link uses the collective strengths of the Seven & i Group to develop and operate high-quality commercial facilities that meet local needs and win widespread popularity.

Seven & i Create Link., Ltd.

President : Yoshihiro Kondo Established : 2005 Paid-in Capital: 622 million ven

プラバ Terube

Special Subsidiary

Established to Expand Employment for the Elderly and People With Disabilities



This special subsidiary is located in Tomisato, Kitami City, Hokkaido. Its goal is to be a company where everyone can work at their own

Terube Ltd.

President : Keiko Fujimoto Established : 1994 Paid-in Capital: 400 million ven

*The figures include part-time employees counted by converting working hours at a rate of 163 hours/month

Financial Services



Seven Bank

Pursuing Convenience Based on a Nationwide Network of ATMs

At the more than 24,000 Seven Bank ATMs located throughout Japan, customers can make deposits and withdrawals using the bank cards of around 600 financial institutions. International cash or credit cards can also be used to withdraw cash in Japanese yen. Seven Bank ATMs are installed at Group stores, other commercial facilities, stations, airports,

and other locations. More than 2.2 million people use Seven Bank ATMs every day. Seven Bank also provides a smartphone ATM transaction service. By using a compatible smartphone app, customers can deposit or withdraw funds by scanning a QR code displayed at the ATM.



Seven Bank, Ltd.

Chairman President Ordinary Income

Kensuke Futagoishi Yasuaki Funatake 116.6 billion yen

Established 2001

Paid-in Capital 30,572 million yen : 24,392

Number of ATMS Installed Domestically

Number of Employees: 468 (as of March 31, 2018)



Financial Service Service

Providing Convenient Financial Services That are Closely Tied to Everyday Life

As the Seven & i Group's financial services company, Seven Financial Service provides financial services that are closely tied to people's everyday lives. We aim to deliver new value by developing and providing innovative products and services. Besides Nanaco electric money service, Seven CARD / Seven CARD plus and CLUB ON / Millennium CARD SAISON credit card services, Seven

Financial Service also provides insurance services through the Seven Insurance Shop. Focusing on customers who visit the Group's retail stores, we offer a wide range of financial services. In addition, Seven Financial Service supports the enhancement of the Group's retail services through leasing arrangements with individual Group member companies.



Seven Financial Service Co., Ltd.

President : Tatsuya Mizuochi Established : 1975

Paid-in Capital : 75 million yen (as of February 28, 2018)

Number of Credit Card : 6.65 million Number of Electronic: 59.83 million Money Cards Issued (as of February 28, 2018)

Number of Employees: 273 (as of February 28, 2018)

Affiliated Enterprises in Each Region

DAIICHI

A supermarket operating in Hokkaido

TENMAYA STORE



A supermarket operating in Okayama, Hiroshima and Tottori

IZUMI



A shopping center and supermarket, operating mainly in the Chugoku. Shikoku and Kyushu regions

Odakyu Shoji



store, with locations that are mainly situated near Odakvu Electric Railway

Corporate Communication Tools

- Seven & i Holdings
- Corporate Website http://www.7andi.com/ en/index.html

▶ Corporate Governance

Corporate Governance

Report



▶ IR Library

Outline

- Integrated Report Corporate



► CSR **CSR** Report



Seven-Eleven Japan

Corporate Profile of Seven-Eleven





Integrated Report https://www.sevenbank.co.jp/

english/ir/library/annual/



Seven & i Holdings Co., Ltd.

Established September 1, 2005 Paid-in Capital ... 50 billion ven Business The planning, management and operation of Group companies centering on a wide variety of business operations, including convenience stores, superstores, supermarkets, department stores, specialty stores, food services, financial

services and IT services (pure holding company).

Total Number of149.414*1

Employees (As of the end of February 2018) Headquarters Location 8-8 Nibancho, Chiyoda-ku, Tokyo

Net Income

Consolidated Results for ... Group Total Sales 11,048.2 billion yen*2 the Fiscal Year Ended Revenues from Operations 6.037.8 billion ven February 28, 2018 Operating Income 391.6 billion yen Ordinary Income 390.7 billion ven

*Indicates an outside director or Audit & Supervisory Board Member.

181.1 billion ven

(Exchange rate: U.S.\$1 = 112.16 yen)

List of Officers (as of May 24, 2018)

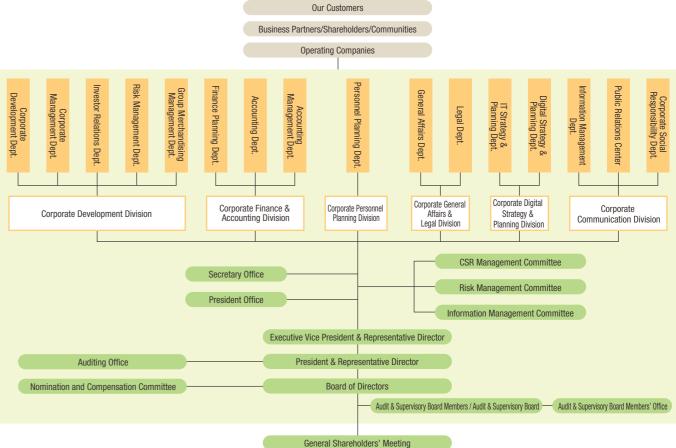
■ Directors and Auditors ------

President and Representative Director:	Ryuichi Isaka	Director:	Kazuki Furuya	Full-time Audit & Supervisory Board Member:	Noriyuki Habano
Vice President and Representative Director:	Katsuhiro Goto	Director:	Joseph Michael DePir	nto Full-time Audit & Supervisory Board Member:	Yoshitake Taniguc
Director and Managing Executive Officer:	Junro Ito	Director:	Yoshio Tsukio*	Audit & Supervisory Board Member:	Kazuko Rudy*
Director and Executive Officer:	Katsutane Aihara	Director:	Kunio Ito*	Audit & Supervisory Board Member:	Kazuhiro Hara*
Director and Executive Officer:	Kimiyoshi Yamaguchi	Director:	Toshiro Yonemura*	Audit & Supervisory Board Member:	Mitsuko Inamasu*
Director and Executive Officer:	Fumihiko Nagamatsu	Director:	Tetsuro Higashi*,	Undicates an autoida director or Audit 9	Cupanican, Paard Mamb

Executive Officers -----Managing Executive Officer: Tomihiro Saegusa Executive Officer: Minoru Matsumoto Executive Officer: Nobutomo Teshima Managing Executive Officer: Takuji Hayashi Executive Officer: Shinobu Matsumoto Executive Officer: Kazuyo Sohda Managing Executive Officer: Yukio Mafune Executive Officer: Shigeki Kimura Executive Officer: Ken Shimizu Executive Officer: Yoshimichi Maruyama Executive Officer: Shinya Ishii Executive Officer: Yuji Kaneko Executive Officer: Hisataka Noguchi Executive Officer: Hidekazu Nakamura

Organization Chart (as of May 24, 2018)





17 Corporate Profile 2018-2019

^{*1} Figure includes part-time workers (converted to the equivalent in full-time workers, assuming average working hours of 163 hours per month for a full-time worker).

^{*2} Group Total Sales includes the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees