



April 28, 2011

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata,  
President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

## **Notice Concerning the Acquisition of the Stock of WFI Group, Inc.**

7-Eleven, Inc. (headquarters: Texas, U.S.; President and Chief Executive Officer, Joseph M. DePinto), a subsidiary of Seven & i Holdings Co., Ltd., has signed an agreement to acquire all of the issued stocks of WFI Group, Inc., which is the parent company of Wilson Farms, Inc., a convenience store operator in New York State.

The details are provided below:

### **1. Purpose of an agreement**

This agreement will contribute to the expansion of store network and higher revenues and profits from convenience store operations in North America.

### **2. Overview of WFI Group, Inc.**

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|-------------------------------|--|
| (1) Name:                     | WFI Group, Inc.                                    |
| (2) Representative:           | Paul Nanula, Chief Executive Officer and President |
| (3) Location of headquarters: | New York, U.S.                                     |
| (4) Subsidiaries:             | Wilson Farms, Inc. (100% owned by WFI Group, Inc.) |

### **3. Overview of Wilson Farms, Inc.**

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|--------------------------------|--|
| (1) Name:                      | Wilson Farms, Inc.   |
| (2) Representative:            | Paul Nanula, Chief Executive Officer and President           |
| (3) Location of headquarters:  | New York, U.S.   |
| (4) Major business activities: | Operations of convenience stores located in New York State   |
| (5) Number of stores:          | 188 stores (include gasoline stations)                       |
| (6) Subsidiaries:              | Wilson Farms Assets, LLC. (100% owned by Wilson Farms, Inc.) |

### **4. Schedule of acquisition**

- |                                    |                            |
|------------------------------------|----------------------------|
| (1) Acquired from:                 | WFI Holdings, LLC.         |
| (2) Closed date of agreement:      | April 26, 2011 (U.S. time) |
| (3) Date of acquisition (planned): | June 2011                  |

### **5. Outlook**

The agreement will have only a minimal effect on the Company's consolidated results for the fiscal year ending February 2012, but this measure is expected to contribute to profits over the medium to long-term.