



April 8, 2010

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.

Representative: Noritoshi Murata, President & Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

### **Notice of Acquisition of Treasury Stock and Cancellation of Treasury Stock**

At a meeting held on April 8, 2010, the Board of Directors of Seven & i Holdings Co., Ltd., approved the acquisition of treasury stock, pursuant to Article 156 and Article 165-3 of Japan's Corporate Law, and the cancellation of the treasury stock thereby acquired, pursuant to Article 178 of the Corporate Law.

#### **1. Reasons for acquisition of treasury stock**

To further enhance returns to shareholders and to achieve greater capital efficiency in management.

#### **2. Details of acquisition**

- |                                      |   |
|--------------------------------------|---|
| (1) Type of shares to be acquired:   | Seven & i Holdings common stock   |
| (2) Number of shares to be acquired: | Up to 20,000,000 shares, representing 2.21% of issued shares (excluding treasury stock) |
| (3) Total amount of acquisition:     | Up to ¥50.0 billion   |
| (4) Period of acquisition:           | April 15, 2010 to May 20, 2010  |
| (5) Method of acquisition:           | Open market purchase  |

#### **3. Cancellation of treasury stock**

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|---|---|
| (1) Type of shares to be canceled:                                | Seven & i Holdings common stock   |
| (2) Number of shares to be canceled:                              | 20,000,000 shares (planned), representing 2.21% of issued shares prior to cancellation (excluding treasury stock).<br>All of the shares acquired, as described above in Note 2, will be canceled. |
| (3) Number of issued shares after cancellation of treasury stock: | 886,441,983 shares (planned)  |
| (4) Scheduled date of cancellation:                               | June 30, 2010   |

#### **(Reference)**

Holdings of treasury stock as of February 28, 2010

Number of issued shares (excluding treasury stock):	903,458,108 shares
Number of shares of treasury stock:	2,983,875 shares