



July 31, 2008

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata, President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

### **Notice of Cancellation of Treasury Stock**

Under a resolution adopted at a meeting of the Board of Directors of Seven & i Holdings Co., Ltd., held on April 10, 2008, pursuant to Article 156 and Article 165-3 of Japan's Corporate Law, the Company completed the acquisition of 50,000,000 shares of its own stock, as announced on July 30, 2008.

Today, the Company canceled those 50,000,000 shares of treasury stock, pursuant to Article 178 of Japan's Corporate Law.

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|--|-----------------------------|
| 1. Type of stock canceled  | Common stock of the Company |
| 2. Number of shares canceled                                       | 50,000,000 shares           |
| 3. Number of issued shares after<br>cancellation of treasury stock | 906,441,983 shares          |
| 4. Date of cancellation  | July 31, 2008               |