



April 10, 2008

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata, President & Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

### **Notice of Acquisition of Treasury Stock and Cancellation of Treasury Stock**

At a meeting held on April 10, 2008, the board of directors of Seven & i Holdings Co., Ltd., approved the acquisition of treasury stock, pursuant to Article 156 and Article 165-3 of Japan's Corporate Law, and the cancellation of the treasury stock thereby acquired, pursuant to Article 178 of the Corporate Law.

#### **1. Reasons for acquisition of treasury stock**

To further enhance returns to shareholders and to achieve greater capital efficiency in management.

#### **2. Details of acquisition**

- |                                      |   |
|--------------------------------------|---|
| (1) Type of shares to be acquired:   | Seven & i Holdings common stock   |
| (2) Number of shares to be acquired: | Up to 50,000,000 shares, representing 5.23% of issued shares (excluding treasury stock) |
| (3) Total amount of acquisition:     | Up to ¥170.0 billion  |
| (4) Period of acquisition:           | April 18, 2008 to June 30, 2008   |
| (5) Method of acquisition:           | Open market purchase  |

#### **3. Cancellation of treasury stock**

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|---|---|
| (1) Type of stock to be canceled:                                 | Seven & i Holdings common stock   |
| (2) Number of shares to be canceled:                              | 50,000,000 shares (planned), representing 5.23% of issued shares prior to cancellation (excluding treasury stock).<br>All of the shares acquired, as described above in Note 2, will be canceled. |
| (3) Number of issued shares after cancellation of treasury stock: | 906,441,983 shares (planned)  |
| (4) Scheduled date of cancellation:                               | July 31, 2008   |

#### **(Reference)**

Holdings of treasury stock as of February 29, 2008

Number of issued shares (excluding treasury stock):	956,362,432 shares
Number of shares of treasury stock:	79,551 shares