



June 30, 2008

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata, President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

### Results of Acquisition of Treasury Stock

At a meeting held on April 10, 2008, the Board of Directors of Seven & i Holdings Co., Ltd., approved the acquisition of treasury stock, pursuant to Article 156 and Article 165-3 of Japan's Corporate Law. That acquisition was made on the open market, and all of the acquired treasury stock will be cancelled pursuant to Article 178 of the Japanese Corporate Law as described below.

As a result, the acquisition of treasury stock that was authorized under the resolution adopted at the meeting of the Board of Directors held on April 10, 2008, has been completed.

1. Period of acquisition: April 18, 2008 to June 30, 2008 (execution basis)
2. Number of shares acquired: 50,000,000 shares
3. Amount of acquisition: ¥157,922,982,000
4. Method of acquisition: Open market purchase on the Tokyo Stock Exchange

(Reference)

#### **1. Details of resolution pursuant to Article 156 of the Corporate Law**

- (1) Type of shares to be acquired: Seven & i Holdings common stock
- (2) Number of shares to be acquired: up to 50,000,000 shares  
(representing 5.23% of issued shares [excluding treasury stock])
- (3) Total amount of acquisition: Up to ¥170.0 billion
- (4) Period of acquisition: April 18, 2008 to June 30, 2008

#### **2. Total number of shares acquired by June 30, 2008 under the resolution described above**

- (1) Number of shares acquired: 50,000,000 shares
- (2) Amount of acquisition: ¥157,922,982,000

#### **3. Details of resolution pursuant to Article 178 of the Corporate Law**

- (1) Type of stock to be canceled: Seven & i Holdings common stock
- (2) Number of shares to be canceled: 50,000,000 shares  
(representing 5.23% of issued shares prior to cancellation [excluding treasury stock])
- (3) Number of issued shares after cancellation of treasury stock: 906,441,983 shares
- (4) Scheduled date of cancellation: July 31, 2008

#### **4. Holdings of treasury stock as of February 29, 2008**

- (1) Number of issued shares (excluding treasury stock): 956,362,432 shares
- (2) Number of shares of treasury stock: 79,551 shares