

May 19, 2008

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.
Representative: Noritoshi Murata, President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Result of Acquisition of Treasury Stock

At a meeting held on April 10, 2008, the Board of Directors of Seven & i Holdings Co., Ltd., approved the acquisition of treasury stock, pursuant to Article 156 and Article 165-3 of Japan's Corporate Law. That acquisition was made on the open market as described below.

This notice is intended to announce the current situation regarding the acquisition of treasury stock, and should not be considered as the final result of acquisition authorized under the above mentioned meeting of Board of Directors.

1. Period of acquisition: April 18, 2008 to May 16, 2008 (execution basis)
2. Number of shares acquired: 21,700,000 shares
3. Amount of acquisition: ¥68,202,029,500
4. Method of acquisition: Open market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of resolution pursuant to Article 156 of the Corporate Law
 - (1) Type of shares to be acquired: Seven & i Holdings common stock
 - (2) Number of shares to be acquired: up to 50,000,000 shares
(representing 5.23% of issued shares [excluding treasury stock])
 - (3) Total amount of acquisition: Up to ¥170.0 billion
 - (4) Period of acquisition: April 18, 2008 to June 30, 2008
 - (5) Method of acquisition: Open market purchase