



January 10, 2008

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.
 Representative: Noritoshi Murata, President and Representative Director
 (Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice of Revision Consolidated Results Forecast for the Fiscal Year Ending February 29, 2008

As described below, Seven & i Holdings Co., Ltd., has revised its consolidated results forecast for the fiscal year ending February 29, 2008, which was released on October 11, 2007.

1. Revision of consolidated results forecast for the fiscal year ending February 29, 2008

(Millions of yen)

		Revenues from operations	Operating income	Ordinary income	Net income
Previous forecast (October 11, 2007) (A)		5,755,000	300,000	292,000	145,000
Segment breakdown	Convenience store operations	2,330,000	207,000		
	Superstore operations	2,100,000	40,000		
	Department store operations	1,084,000	29,000		
	Food service operations	123,000	2,000		
	Financial services	125,000	19,500		
	Others	35,000	2,000		
	Eliminations and corporate	(42,000)	500		
Current forecast (B)		5,744,000	280,000	277,000	127,000
Segment breakdown	Convenience store operations	2,396,000	203,000		
	Superstore operations	2,100,000	34,000		
	Department store operations	1,025,000	25,000		
	Food service operations	113,000	(4,500)		
	Financial services	116,000	19,500		
	Others	44,000	2,000		
	Eliminations and corporate	(50,000)	1,000		
Difference (B - A)		(11,000)	(20,000)	(15,000)	(18,000)
% change		(0.2)%	(6.7)%	(5.1)%	(12.4)%
Reference: Results in previous year (fiscal year ended February 2007)		5,337,806	286,838	282,016	133,419

2. Reason for revision of consolidated results forecast

For revenues from operations, operating income, and ordinary income, this revision is based on the consolidated results for the third quarter, which were announced today, and on recent sales trends. For net income, in addition to the factors influencing revenues from operations, operating income, and ordinary income, the revision also incorporates a special loss of ¥17.8 billion on the sale of shares of CREDIT SAISON CO., LTD.

3. Forecast of non-consolidated results

There is no revision of the non-consolidated results forecast.

Note: The results forecast is the judgment of the company based on the information available at this point in time, and actual results might differ from the forecast due to a variety of factors.