



January 10, 2008

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.
Representative: Noritoshi Murata, President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice of Acquisition of Treasury Stock Held by Subsidiary and Cancellation of Treasury Stock

At a meeting held on January 10, 2008, the board of directors of Seven & i Holdings Co., Ltd., approved the acquisition of treasury stock held by a subsidiary, pursuant to Article 156-1 and Article 163 of Japan's Corporate Law, and the cancellation of the treasury stock thereby acquired, pursuant to Article 178 of the Corporate Law.

1. Acquisition of treasury stock

(1) Name of subsidiary

Seven-Eleven Japan Co., Ltd.

(2) Details of acquisition

- Type of shares to be acquired
Seven & i Holdings common stock
- Number of shares to be acquired
11,329,000 shares, representing 1.17% of issued shares (excluding treasury stock)
- Total amount of acquisition
Up to ¥40.0 billion. The amount of the acquisition will be the closing price of the Company's common stock on the First Section of the Tokyo Stock Exchange on January 11, 2008 multiplied by 11,329,000 shares. (However, if there are no transactions on the January 11, then the most recent closing price prior to that date will be used.

- Date of acquisition January 11, 2008 (execution basis)
- Method of acquisition Direct deal

2. Cancellation of treasury stock

(1) Type of stock to be canceled

Seven & i Holdings common stock

(2) Number of shares to be canceled

11,329,000 shares, representing 1.17% of issued shares prior to cancellation (excluding treasury stock).

All of the shares acquired from the Company's subsidiary, as described above in Note 1, above will be cancelled.

(3) Number of issued shares after cancellation of treasury stock

956,441,983 shares

(4) Scheduled date of cancellation

February 29, 2008

(Reference)

Holdings of treasury stock as of November 30, 2007

Number of issued shares (excluding treasury stock)

967,694,933 shares

Number of shares of treasury stock

76,050 shares