



July 4, 2006

To whom it may concern,

Company Name: Seven & I Holdings Co., Ltd.
Name of Representative:
Noritoshi Murata, President & Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)
Contact : Director Tadahiko Ujiie (TEL : 03-6238-3000)

Notice on Cancellation of Treasury Stock

Seven & I Holding Co., Ltd. today canceled its treasury stock, pursuant to Article 178 of the Japanese Corporate Law.

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| 1. Type of stock to be canceled | Common stock of the Company |
| 2. Number of shares canceled | 427,509,908 shares
(Representing 31.33% of issued shares prior to cancellation) |
| 3. Number of issued shares after cancellation of treasury stock | 937,190,746 shares |