



February 20, 2006

To whom it may concern

Company Name: Seven & I Holdings Co., Ltd.  
Name of Representative: Noritoshi Murata, President and COO  
(Code No. 3382/First Section of the Tokyo Stock Exchange)  
Any inquiries relating to this announcement should be made to:  
Tadahiko Ujiie, Director (Tel: 03-6238-3000)

Company Name: Ito-Yokado Co., Ltd.  
Name of Representative: Sakae Isaka, President and COO

#### Information regarding accrual of extraordinary gain according to the sale of our shares by subsidiary

Ito-Yokado Co., Ltd. (“Ito-Yokado”), a wholly owned subsidiary of Seven & I Holdings Co., Ltd. (“Seven & I Holdings”), has sold our shares. Extraordinary gain will be reflected in consolidated financial results of Ito-Yokado followed by the disposal.

#### 1. Summary of the sale

- (1) Number of shares sold: 6,000,800 shares
- (2) Amount sold: 27,603 million yen
- (3) Profit on sale: 26,113 million yen
- (4) Date sold: February 20, 2006

#### 2. Reason for sale

In order to strengthen our balance sheets

#### 3. Impacts on the future financial results

- (1) Impacts on the future consolidated and non-consolidated financial results of Ito-Yokado

The above-mentioned profit from the sale will be posted as an extraordinary gain in consolidated and non-consolidated financial results of Ito-Yokado.

- (2) Impacts on the future consolidated financial results of Seven & I Holdings

The above-mentioned extraordinary gain will not be posted to our consolidated financial results.