



For Immediate Release

November 21, 2005

Company Name: Seven & I Holdings Co., Ltd.
Name of Representative: Noritoshi Murata, President and COO
(Code No. 3382/First Section of the Tokyo Stock Exchange)

ESTABLISHMENT OF SUBSIDIARIES OF SEVEN-ELEVEN JAPAN

In relation to the announcement dated November 10 regarding the establishment of “SEJ Service LLC” and “SEJ Finance LLC” in the United States by Seven-Eleven Japan Co., Ltd., our wholly owned subsidiary, we hereby announce the amounts of capital contribution to the subsidiaries, which were undetermined as of November 10.

Summary of subsidiaries

1. Name:	SEJ Service LLC	SEJ Finance LLC
2. Manager	Kazuo Otsuka	Shiro Ozeki
3. Registered Office	Delaware, the United States	Delaware, the United States
4. Established	November 7, 2005	November 7, 2005
5. Principal Business	Holding Company	Holding Company
6. Fiscal Year End	End of December	End of December
7. Number of Employees	None	None
8. Amount of Capital Contribution	US\$1,323 million	US\$882 million
9. Capital Participation	Seven-Eleven Japan Co., Ltd. 100%	Seven-Eleven Japan Co., Ltd. 100%