



SEVEN&i HLDGS. Co., Ltd.

April 14, 2025

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

(Correction and Numerical Data Correction)

Partial Correction of the 'Consolidated Financial Results for the Fiscal Year Ended February 28, 2025' and Others

Regarding the revenues from operations of the consolidated performance forecast for the fiscal year ending February 2026, which was announced on April 9, 2025, there was an issue requiring correction, and we will correct it as stated below. The corrected numerical data will also be submitted.

1. Reason for correction

After the announcement of the 'Consolidated Financial Results for the Fiscal Year Ended February 28, 2025', it was found that there were errors in the revenues from operations of the Domestic CVS operations in the consolidated performance forecast for the fiscal year ending February 2026, and we will correct it.

2. Disclosure materials to be corrected

- (1) Consolidated Financial Results for the Fiscal Year Ended February 28, 2025
- (2) Brief Summary FY2024
- (3) Financial Results Presentation FY2024

3. Content of the correction

(Before Correction)

Forecast of Business Results for the Fiscal year Ending February 28, 2026 (From March 1, 2025, to February 28, 2026)

(Millions of yen, %)	Interim Period	Change	Entire Year	Change
Revenues from Operations	5,805,000	(3.8)	10,761,000	(10.1)
Domestic CVS Operations	501,000	8.4	989,000	9.4

(After Correction)

Forecast of Business Results for the Fiscal year Ending February 28, 2026 (From March 1, 2025, to February 28, 2026)

(Millions of yen, %)	Interim Period	Change	Entire Year	Change
Revenues from Operations	5,785,000	(4.2)	10,722,000	(10.4)
Domestic CVS Operations	481,000	4.0	950,000	5.1

4. Corrections

Corrections are underlined.

(1) Consolidated Financial Results for the Fiscal Year Ended February 28, 2025

Summary Information

(Before Correction)

3. Forecast of Business Results for the Fiscal Year Ending February 28, 2026 (From March 1, 2025 to February 28, 2026)

(Millions of yen)

	Revenues from Operations	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share (EPS)
Interim Period	<u>5,805,000</u> <u>(3.8)%</u>	197,000 5.3%	172,000 2.9%	98,000 87.6%	38.00(yen)
Entire Year	<u>10,761,000</u> <u>(10.1)%</u>	424,000 0.7%	386,000 3.0%	255,000 47.3%	101.96(yen)

(After Correction)

3. Forecast of Business Results for the Fiscal Year Ending February 28, 2026 (From March 1, 2025 to February 28, 2026)

(Millions of yen)

	Revenues from Operations	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income per Share (EPS)
Interim Period	<u>5,785,000</u> <u>(4.2)%</u>	197,000 5.3%	172,000 2.9%	98,000 87.6%	38.00(yen)
Entire Year	<u>10,722,000</u> <u>(10.4)%</u>	424,000 0.7%	386,000 3.0%	255,000 47.3%	101.96(yen)

P8. 1. Results (1) Analysis of results III. Outlook for the year ending February 28, 2026

(Before Correction)

(Consolidated forecasts) (Millions of yen)

	Year ending February 28, 2026	
		YOY
Revenues from operations	<u>10,761,000</u>	<u>89.9%</u>
Operating income	424,000	100.7%
Ordinary income	386,000	103.0%
Net income attributable to owners of parent	255,000	147.3%

* Assumed exchange rates: U.S.\$1 = ¥148.00; 1 yuan = ¥21.00

* Total Group sales forecast (including sales of franchisees of SEVEN-ELEVEN JAPAN CO., LTD., SEVEN-ELEVEN OKINAWA Co., Ltd., 7-Eleven, Inc., and 7-Eleven Stores Pty Ltd): ¥17,338,000 million

(After Correction)

(Consolidated forecasts) (Millions of yen)

	Year ending February 28, 2026	
		YOY
Revenues from operations	<u>10,722,000</u>	<u>89.6%</u>
Operating income	424,000	100.7%
Ordinary income	386,000	103.0%
Net income attributable to owners of parent	255,000	147.3%

* Assumed exchange rates: U.S.\$1 = ¥148.00; 1 yuan = ¥21.00

* Total Group sales forecast (including sales of franchisees of SEVEN-ELEVEN JAPAN CO., LTD., SEVEN-ELEVEN OKINAWA Co., Ltd., 7-Eleven, Inc., and 7-Eleven Stores Pty Ltd): ¥17,338,000 million

P9. 1. Results (1) Analysis of results III. Outlook for the year ending February 28, 2026

(Before Correction)

(Revenues forecasts from operations and operating income by operating segment) (Millions of yen)				
	Year ending February 28, 2026			
	Revenues from operations		Operating income	
		YOY		YOY
Domestic convenience store operations	<u>989,000</u>	<u>109.4%</u>	244,700	104.8%
Overseas convenience store operations	8,848,000	96.5%	230,000	106.4%
Superstore operations	687,000	48.0%	15,400	147.9%
Financial services	119,000	56.1%	18,500	57.8%
Others	164,000	51.1%	1,900	32.9%
Total	<u>10,807,000</u>	<u>89.8%</u>	510,500	102.5%
Adjustments (Eliminations/corporate)	(46,000)	—	(86,500)	—
Consolidated Total	<u>10,761,000</u>	<u>89.9%</u>	424,000	100.7%

(After Correction)

(Revenues forecasts from operations and operating income by operating segment) (Millions of yen)

	Year ending February 28, 2026			
	Revenues from operations		Operating income	
		YOY		YOY
Domestic convenience store operations	<u>950,000</u>	<u>105.1%</u>	244,700	104.8%
Overseas convenience store operations	8,848,000	96.5%	230,000	106.4%
Superstore operations	687,000	48.0%	15,400	147.9%
Financial services	119,000	56.1%	18,500	57.8%
Others	164,000	51.1%	1,900	32.9%
Total	<u>10,768,000</u>	<u>89.4%</u>	510,500	102.5%
Adjustments (Eliminations/corporate)	(46,000)	—	(86,500)	—
Consolidated Total	<u>10,722,000</u>	<u>89.6%</u>	424,000	100.7%

(2) Brief Summary FY2024

P3. Consolidated Results • Results

(Before Correction)

■ 連結業績 Consolidated Results											
決算概要 Results											
	FY2023					FY2024					(百万円 / Millions of yen)
	Q1	Q2	Q3	Q4	通期 Full Year	Q1	Q2	Q3	Q4	通期 Full Year	(前期比 / YoY(%)) FY2025 通期予想 Full Year Forecasts
グループ売上 Group's total sales	4,162,053	4,531,786	4,650,789	4,445,298	17,789,927	4,288,588	4,998,419	4,671,503	4,484,371	18,442,884	17,338,000
	108.4	95.4	98.1	98.6	99.7	103.0	110.3	100.4	100.9	103.7	94.0
営業収益 Revenue from operations	2,650,666	2,896,347	3,033,194	2,891,546	11,471,753	2,734,750	3,300,783	3,034,056	2,903,171	11,972,762	10,761,000
	108.3	90.4	95.6	96.8	97.1	103.2	114.0	100.0	100.4	104.4	89.9
国内コンビニエンスストア事業 Domestic CVS operations	229,039	241,746	229,279	221,640	921,706	224,979	237,388	225,126	216,657	904,152	989,000
	106.4	104.4	102.0	101.3	103.5	98.2	98.2	98.2	97.8	98.1	109.4

(After Correction)

■ 連結業績 Consolidated Results											
決算概要 Results											
	FY2023					FY2024					(百万円 / Millions of yen)
	Q1	Q2	Q3	Q4	通期 Full Year	Q1	Q2	Q3	Q4	通期 Full Year	(前期比 / YoY(%)) FY2025 通期予想 Full Year Forecasts
グループ売上 Group's total sales	4,162,053	4,531,786	4,650,789	4,445,298	17,789,927	4,288,588	4,998,419	4,671,503	4,484,371	18,442,884	17,338,000
	108.4	95.4	98.1	98.6	99.7	103.0	110.3	100.4	100.9	103.7	94.0
営業収益 Revenue from operations	2,650,666	2,896,347	3,033,194	2,891,546	11,471,753	2,734,750	3,300,783	3,034,056	2,903,171	11,972,762	10,722,000
	108.3	90.4	95.6	96.8	97.1	103.2	114.0	100.0	100.4	104.4	89.6
国内コンビニエンスストア事業 Domestic CVS operations	229,039	241,746	229,279	221,640	921,706	224,979	237,388	225,126	216,657	904,152	950,000
	106.4	104.4	102.0	101.3	103.5	98.2	98.2	98.2	97.8	98.1	105.1

(3) FY2024 Financial Results Presentation

P30. FY2025 Consolidated Financial Forecasts

(Before Correction)

FY2025 Consolidated Financial Forecasts						
(Billions of yen, %)				(Ref.) Simulation of the same Group's structure as in FY2024		
	Amount	YOY	YOY change	Amount	YOY	YOY change
Group's total sales	17,338.0	94.0	(1,104.8)	18,281.0	99.1	(161.8)
Revenues from operations	10,761.0	89.9	(1,211.7)	11,704.0	97.8	(268.7)
Operating income	424.0	100.7	+3.0	461.0	109.5	+40.0

(After Correction)

FY2025 Consolidated Financial Forecasts						
(Billions of yen, %)				(Ref.) Simulation of the same Group's structure as in FY2024		
	Amount	YOY	YOY change	Amount	YOY	YOY change
Group's total sales	17,338.0	94.0	(1,104.8)	18,281.0	99.1	(161.8)
Revenues from operations	10,722.0	89.6	(1,250.7)	11,665.0	97.4	(307.7)
Operating income	424.0	100.7	+3.0	461.0	109.5	+40.0

P31. FY2025 Forecasts by Operating Segment

(Before Correction)

FY2025 Forecasts by Operating Segment						
(Billions of yen, %)						
	Revenues from operations		Operating income		EBITDA	
	Amount	YOY/Change	Amount	YOY/Change	Amount	YOY/Change
Consolidated	10,761.0	89.9 (1,211.7)	424.0	100.7 +3.0	963.0	96.7 (32.5)
Domestic CVS operations	989.0	109.4 +84.8	244.7	104.8 +11.1	342.5	105.4 +17.6

(After Correction)

FY2025 Forecasts by Operating Segment						
(Billions of yen, %)						
	Revenues from operations		Operating income		EBITDA	
	Amount	YOY/Change	Amount	YOY/Change	Amount	YOY/Change
Consolidated	10,722.0	89.6 (1,250.7)	424.0	100.7 +3.0	963.0	96.7 (32.5)
Domestic CVS operations	950.0	105.1 +45.8	244.7	104.8 +11.1	342.5	105.4 +17.6

P32.FY2025 Consolidated Financial Forecasts (1H and 2H)

(Before Correction)

FY2025 Consolidated Financial Forecasts (1H and 2H)						
(Billions of yen, %)						
		1H			2H	
		YOY	YOY change		YOY	YOY change
Group's total sales	9,110.0	98.1	(177.0)	8,228.0	89.9	(927.8)
Revenues from operations	5,805.0	96.2	(230.5)	4,956.0	83.5	(981.2)

(After Correction)

FY2025 Consolidated Financial Forecasts (1H and 2H)						
(Billions of yen, %)						
		1H			2H	
		YOY	YOY change		YOY	YOY change
Group's total sales	9,110.0	98.1	(177.0)	8,228.0	89.9	(927.8)
Revenues from operations	5,785.0	95.8	(250.5)	4,937.0	83.2	(1,000.2)

P63. FY2025 Revenues from Operations Forecasts by Operating Segment (1H and 2H)

(Before Correction)

FY2025 Revenues from Operations Forecasts by Operating Segment (1H and 2H)						
(Billions of yen, %)						
		1H			2H	
		YOY	YOY change		YOY	YOY change
Consolidated	5,805.0	96.2	(230.5)	4,956.0	83.5	(981.2)
Domestic CVS operations	501.0	108.4	+38.6	488.0	110.5	+46.2

(After Correction)

FY2025 Revenues from Operations Forecasts by Operating Segment (1H and 2H)						
(Billions of yen, %)						
		1H			2H	
		YOY	YOY change		YOY	YOY change
Consolidated	5,785.0	95.8	(250.5)	4,937.0	83.2	(1,000.2)
Domestic CVS operations	481.0	104.0	+18.6	469.0	106.2	+27.2