



SEVEN&i HLDGS. Co., Ltd.

April 9, 2025

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka
President & Representative Director
(Code No. 3382/Prime Market of the Tokyo Stock Exchange)

Notice of the Establishment of a Facility for the Repurchase of Own Shares
(Under the provision of its Articles of Incorporation in accordance with Article 165, paragraph 2 of
the Companies Act)

Seven & i Holdings Co., Ltd. (“the Company”) hereby announces that it has resolved, at the meeting of the Board of Directors held on April 9, 2025, to establish a facility for share repurchase under Article 156 which is applicable in accordance with Article 165, paragraph 3 of the Companies Act.

The Company plans to fully cancel the treasury shares acquired related to this release.

1. Reasons for Establishing the Facility for the Repurchase of Own Shares

As we announced in “Update on Management Initiatives” on March 6, 2025, the Company commits to repurchase JPY 2.0 trillion of capital in total to shareholders. Today, we have announced a repurchase of own shares up to a maximum of JPY 600 billion in FY2025 and Plan to repurchase incremental approximately JPY 1.4 trillion from FY2026 with a consistent cadence, totaling the repurchase to JPY 2.0 trillion by FY2030 in the presentation material “Financial Results Presentation FY2024” released on April 9th.

Based on the above, we have established a facility to enable flexible repurchase of own shares that takes into account growth opportunities including strategic investments, cash at hand, share price etc.

2. Facility for the Repurchase of Shares

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| (1) Class of shares to be repurchased: | Common stock of the Company |
| (2) Total number of shares to be repurchased: | 400,000,000 shares (maximum)
(The percentage compared to the total number of
shares outstanding (excluding treasury shares) : 15.4%) |
| (3) Total purchase amount for share repurchase: | JPY 600,000,000,000 (maximum) |
| (4) Method of repurchase: | Plan to purchase shares in the open market on the Tokyo Stock
Exchange |
| (5) Period of repurchase: | From April 10, 2025 to February28, 2026 |

Depending on investment opportunities, market environment and other factors, it is possible that no share repurchase, or a share repurchase of only a portion of the above, will be carried out.

(Reference)

The status of treasury shares as of February 28, 2025:

Total number of shares outstanding (excluding treasury shares):	2,599,036,186 shares
Number of treasury shares:	5,519,663 shares