



January 17, 2020

To whom it may concern:

Company Name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President & Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice Regarding Acquisition of the Stocks of Brown-Thompson General Partnership and 7-Eleven, L.L.C. by 7-Eleven, Inc.

7-Eleven, Inc. (headquarters: Texas, U.S.; President and Chief Executive Officer, Joseph M. DePinto), a subsidiary of Seven & i Holdings Co., Ltd., has signed a stock purchase agreement to acquire all of the issued stocks of Brown-Thompson General Partnership and 7-Eleven, L.L.C.

The details are provided below:

1. Purpose of an agreement

7-Eleven, Inc. has been increasing its merchandise capabilities and expanding its store network in North America for the purpose of expanding revenues and profits. Brown-Thompson General Partnership and 7-Eleven, L.L.C. are based in Oklahoma, U.S. next to Texas where 7-Eleven, Inc. has existing stores and the agreement will therefore realize synergies between them.

2. Overview of Brown-Thompson General Partnership

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| (1) Name: | Brown-Thompson General Partnership |
| (2) Representative: | Jim Brown, President & CEO |
| (3) Location of headquarters: | Oklahoma, U.S. |
| (4) Major business activities: | Operation of convenience store business (108 stores) |

3. Overview of 7-Eleven, L.L.C.

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| (1) Name: | 7-Eleven, L.L.C. |
| (2) Representative: | Jim Brown, President & CEO |
| (3) Location of headquarters: | Oklahoma, U.S. |
| (4) Major business activities: | Asset management |

4. Schedule of acquisition

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| (1) Executed date of agreement: | January 3, 2020 (U.S. time) |
| (2) Date of acquisition (planned): | Sixty to ninety days (First quarter of FY2021) |

5. Outlook

The agreement will have only a minimal effect on Seven & i Holdings' consolidated results for the fiscal year ending February 29, 2020, but this measure is expected to contribute to profits over the medium to long-term.