



December 6, 2017

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.  
Representative: Ryuichi Isaka,  
President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

## Notice Regarding the Timing of Acquisition of Part of the Business of U.S. Company Sunoco LP by a Consolidated Subsidiary

Seven & i Holdings Co., Ltd. ( "the Company" ) gives notice that its consolidated subsidiary 7-Eleven, Inc. (Headquarters: Texas, U.S.A.; President & CEO: Joseph M. DePinto) and U.S. company Sunoco LP are jointly committed to the U.S. Federal Trade Commission to closing the transaction. The companies believe the transaction to be in the latter stages of the regulatory approval process with the Federal Trade Commission. Subject to completion of the regulatory process and customary closing conditions, 7-Eleven, Inc. and Sunoco LP expect closing to occur in January 2018.

The Company announced on October 12, 2017 that 7-Eleven, Inc. planned to acquire part of the convenience store business and gasoline retail business from Sunoco LP and confirmation procedures by the Federal Trade Commission were still ongoing.

Once the procedures are finished and the transaction has been completed, the Company will promptly report an overview of the transaction and provide notice of its impact on consolidated financial results for the fiscal year ending February 28, 2018.