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**Brief Summary**  
**for the Second Quarter of FY2013**

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**October 4, 2012**  
**Seven & i Holdings Co., Ltd.**

# CONSOLIDATED RESULTS

## 1. Financial Results

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Total Group sales*1</b>	<b>3,977,384</b>	<b>105.7</b>	<b>4,201,170</b>	<b>105.6</b>	<b>8,048,156</b>	<b>106.6</b>	<b>8,530,000</b>	<b>106.0</b>
<b>Revenues from operations</b>	<b>2,357,241</b>	<b>92.1</b>	<b>2,450,662</b>	<b>104.0</b>	<b>4,786,344</b>	<b>93.5</b>	<b>5,030,000</b>	<b>105.1</b>
Convenience store operations	835,919	81.0	926,410	110.8	1,690,924	83.0	1,900,000	112.4
Superstore operations	988,331	100.1	989,851	100.2	1,992,298	100.5	2,020,000	101.4
Department store operations	431,897	97.4	426,558	98.8	900,222	98.4	887,000	98.5
Food services	39,076	93.8	40,229	103.0	78,026	97.3	79,000	101.2
Financial services	63,572	116.2	70,949	111.6	129,601	121.2	143,000	110.3
Other	23,085	142.5	25,506	110.5	47,464	133.3	56,000	118.0
Eliminations / corporate	(24,642)	-	(28,842)	-	(52,193)	-	(55,000)	-
<b>Operating income (loss)</b>	<b>150,186</b>	<b>125.9</b>	<b>147,195</b>	<b>98.0</b>	<b>292,060</b>	<b>120.0</b>	<b>308,000</b>	<b>105.5</b>
Convenience store operations	109,839	107.2	116,505	106.1	214,637	109.8	231,600	107.9
Superstore operations	21,047	609.4	9,264	44.0	32,432	206.5	25,800	79.6
Department store operations	2,213	-	1,286	58.1	9,948	176.9	11,800	118.6
Food services	310	103.4	451	145.2	(95)	-	1,100	-
Financial services	16,292	107.9	18,595	114.1	33,778	119.2	35,600	105.4
Other	1,131	-	2,018	178.4	2,304	-	3,600	156.2
Eliminations / corporate	(648)	-	(926)	-	(945)	-	(1,500)	-
Non-operating income	5,441	92.2	5,573	102.4	10,150	97.7		
Non-operating expenses	4,750	81.6	5,642	118.8	9,039	83.5		
<b>Ordinary income</b>	<b>150,878</b>	<b>126.4</b>	<b>147,126</b>	<b>97.5</b>	<b>293,171</b>	<b>120.7</b>	<b>308,000</b>	<b>105.1</b>
Special gains	6,649	77.9	983	14.8	10,428	46.0		
Special losses	54,380	428.5	17,097	31.4	72,782	172.2		
<b>Income before income taxes and minority interests</b>	<b>103,148</b>	<b>89.5</b>	<b>131,012</b>	<b>127.0</b>	<b>230,817</b>	<b>103.4</b>		
<b>Net income</b>	<b>52,790</b>	<b>84.6</b>	<b>66,912</b>	<b>126.8</b>	<b>129,837</b>	<b>116.0</b>	<b>143,000</b>	<b>110.1</b>
<b>Net income per share</b>	yen;	%	yen;	%	yen;	%	yen;	%
	<b>59.75</b>	<b>85.3</b>	<b>75.73</b>	<b>126.7</b>	<b>146.96</b>	<b>116.4</b>	<b>161.85</b>	<b>110.1</b>
<b>Number of shares outstanding</b>	(shares)							
Average*2	883,491,942		883,528,633		883,499,397			
End of period*2	883,510,262		883,532,460		883,506,457			

\*1. Total Group sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

Convenience store's total sales including total store sales of Seven-Eleven Japan and 7-Eleven, Inc. for six months ended 2011 and 2012, fiscal year ended Feb. 29, 2012, and fiscal year ending Feb. 28, 2013 are 2,456,062 million yen, 2,676,917 million yen, 4,952,736 million yen and 5,400,000 million yen, respectively.

\*2. Excluding treasury stock

### Exchange rates

		Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
			yen		yen		yen		yen
Income statements	U.S.\$1=	82.01	yen	79.77	yen	79.80	yen	80.00	yen
	1yuan=	12.52	yen	12.64	yen	12.32	yen	12.50	yen
Balance sheets	U.S.\$1=	80.73	yen	79.31	yen	77.74	yen	-	
	1yuan=	12.47	yen	12.46	yen	12.31	yen	-	

### (Reference) Operating income before amortization of goodwill

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Operating income (loss)</b>	<b>156,805</b>	<b>122.9</b>	<b>154,176</b>	<b>98.3</b>	<b>304,975</b>	<b>117.5</b>	<b>322,000</b>	<b>105.6</b>
Convenience store operations	111,823	105.3	118,807	106.2	218,257	107.7		
Superstore operations	22,733	442.4	10,950	48.2	35,804	187.7		
Department store operations	4,840	307.3	3,937	81.3	15,201	139.8		
Food services	310	103.4	451	145.2	(95)	-		
Financial services	16,585	108.7	18,908	114.0	34,388	120.2		
Other	1,160	-	2,047	176.5	2,363	-		
Eliminations / corporate	(648)	-	(926)	-	(945)	-		

Notes: 1. Figures for the fiscal year ending Feb. 28, 2013 (forecast) are the forecasts announced on Oct. 4, 2012.

2. From the fiscal year ended December 2011, 7-Eleven, Inc., categorized under convenience store operations changed its accounting method for revenues from operations.

## 2. Major Factors for Changes in Financial Results for the Second Quarter of FY2013

**\*For results of principal operating companies, please refer to page 5 to 6.**

(Millions of yen)

	Six Months ended Aug. 31, 2012		Major Factors
		Change	
<b>Total Group sales*</b>	<b>4,201,170</b>	<b>+223,785</b>	(1) <u>Increase in revenues from operations</u> (2) <u>Growth in total store sales in convenience store operations</u> <ul style="list-style-type: none"> <li>▪ Higher sales due to increase in number of SEJ stores and the effects of investment in existing stores.</li> <li>▪ Higher sales due to increase in number of SEI stores accompanying acquisition of stores, etc., and to higher sales of gasoline.</li> </ul>
<b>Revenues from operations</b>	<b>2,450,662</b>	<b>+93,421</b>	(1) <u>Higher revenues in convenience store operations</u> (2) <u>Higher revenues in financial services</u> (3) <u>Lower revenues in department store operations</u> <ul style="list-style-type: none"> <li>▪ Closure of Sogo Hachioji.</li> </ul>
<b>Operating income</b>	<b>147,195</b>	<b>(2,991)</b>	
<b>Convenience stores</b>	<b>116,505</b>	<b>+6,665</b>	(1) <u>Higher income at SEJ</u> <ul style="list-style-type: none"> <li>▪ Growth led by original daily food products and the Group's <i>Seven Premium</i> private-brand products. Existing store sales and merchandise gross profit margin both increased.</li> </ul> (2) <u>Higher income at SEI</u> <ul style="list-style-type: none"> <li>▪ Growth led by beverages, fresh food and hot food products, and <i>7-Select</i> private-brand products. Merchandise sales and its gross profit margin increased substantially.</li> </ul>
<b>Superstores</b>	<b>9,264</b>	<b>(11,783)</b>	(1) <u>Lower income at Ito-Yokado</u> <ul style="list-style-type: none"> <li>▪ Effect of a downward rebound from the earthquake in 1Q and weather conditions in 2Q.</li> </ul> (2) <u>Lower income at York-Benimaru</u> <ul style="list-style-type: none"> <li>▪ Effect of declined merchandise gross profit margin due to a downward rebound from the increased demand that followed the earthquake in the previous fiscal year.</li> </ul>
<b>Department stores</b>	<b>1,286</b>	<b>(926)</b>	<u>Lower income at Sogo &amp; Seibu</u> <ul style="list-style-type: none"> <li>▪ Effect of weather conditions in the summer.</li> </ul>
<b>Food services</b>	<b>451</b>	<b>+140</b>	<u>Higher income at Seven &amp; i Food Systems</u>
<b>Financial services</b>	<b>18,595</b>	<b>+2,302</b>	(1) <u>Higher income at Seven Bank</u> (2) <u>Higher income in card operations</u> <ul style="list-style-type: none"> <li>▪ Favorable results in both credit card operations and electronic money operations.</li> </ul>
<b>Others</b>	<b>2,018</b>	<b>+887</b>	
<b>Ordinary income</b>	<b>147,126</b>	<b>(3,752)</b>	<ul style="list-style-type: none"> <li>▪ Principal factor was lower operating income.</li> </ul>
<b>Income before income taxes and minority interests</b>	<b>131,012</b>	<b>+27,864</b>	(1) <u>Decrease in special losses</u> <ul style="list-style-type: none"> <li>▪ In the previous year, asset retirement obligations and losses on disaster were recorded.</li> <li>▪ In the current year, special losses were recorded accompanying the closures of Seibu Numazu and Sogo Kure.</li> </ul> (2) <u>Decline in special gains</u> <ul style="list-style-type: none"> <li>▪ In the previous year, gain on changes in accounting policies applied to foreign subsidiary was recorded.</li> </ul>
<b>Minority interests in income</b>	<b>6,282</b>	<b>+948</b>	<ul style="list-style-type: none"> <li>▪ Higher minority interests in income due primarily to increased income at Seven Bank.</li> </ul>
<b>Net income</b>	<b>66,912</b>	<b>+14,121</b>	

\* Total Group sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

### 3. Segment Information

#### (1) Business Segment Information

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
<b>Capital expenditures</b>									
Convenience store operations	88,529	187.2	93,238	105.3	64.0	164,973	155.1	216,000	130.9
Superstore operations	16,076	65.4	20,359	126.6	14.0	40,284	74.4	55,000	136.5
Department store operations	9,708	79.1	10,388	107.0	7.1	16,068	57.8	15,500	96.5
Food services	442	92.0	740	167.4	0.5	831	157.6	3,000	360.8
Financial services	11,054	117.1	18,549	167.8	12.7	26,783	136.5	32,200	120.2
Others	3,464	180.5	1,990	57.5	1.4	3,114	2.4	4,000	128.4
Corporate	1,196	43.8	453	37.9	0.3	3,371	121.5	300	8.9
<b>Total</b>	<b>130,472</b>	<b>132.1</b>	<b>145,721</b>	<b>111.7</b>	<b>-</b>	<b>255,426</b>	<b>75.4</b>	<b>326,000</b>	<b>127.6</b>
<b>Depreciation and amortization</b>									
Convenience store operations	35,045	103.2	39,370	112.3	53.3	73,291	106.6	87,700	119.7
Superstore operations	13,480	117.8	13,924	103.3	18.8	28,626	110.6	29,300	102.4
Department store operations	6,820	95.0	7,255	106.4	9.8	14,010	97.6	13,300	94.9
Food services	320	78.1	310	96.9	0.4	667	82.2	700	104.9
Financial services	9,511	94.0	11,240	118.2	15.2	20,331	98.3	24,200	119.0
Others	1,252	336.5	1,247	99.6	1.7	2,588	161.9	3,300	127.5
Corporate	215	144.0	537	249.4	0.7	480	149.1	500	104.2
<b>Total</b>	<b>66,646</b>	<b>104.7</b>	<b>73,885</b>	<b>110.9</b>	<b>100.0</b>	<b>139,994</b>	<b>105.7</b>	<b>159,000</b>	<b>113.6</b>
<b>Amortization of goodwill</b>									
Convenience store operations	1,983	53.2	2,302	116.1	33.0	3,620	50.2		
Superstore operations	1,686	100.0	1,686	100.0	24.2	3,372	100.0		
Department store operations	2,626	100.0	2,650	100.9	38.0	5,253	100.0		
Food services	-	-	-	-	-	-	-		
Financial services	292	193.4	313	107.1	4.5	610	235.6		
Others	29	163.5	29	100.0	0.4	58	134.8		
<b>Total</b>	<b>6,618</b>	<b>80.6</b>	<b>6,981</b>	<b>105.5</b>	<b>100.0</b>	<b>12,915</b>	<b>80.0</b>		
<b>Impairment loss</b>									
Convenience store operations	2,340	90.7	3,688	157.6	38.4	4,301	72.4		
Superstore operations	615	40.9	1,606	260.9	16.7	7,238	174.9		
Department store operations	542	353.6	3,896	717.7	40.6	2,059	20.0		
Food services	243	250.2	211	86.8	2.2	428	113.1		
Financial services	-	-	175	-	1.8	97	15.4		
Others	-	-	28	-	0.3	334	559.6		
<b>Total</b>	<b>3,742</b>	<b>86.3</b>	<b>9,607</b>	<b>256.7</b>	<b>100.0</b>	<b>14,460</b>	<b>67.4</b>		

Notes: 1. Capital expenditures include long-term leasehold deposits.

An increase of the future amortization of asset, resulting from the adoption of the "Accounting Standard for Asset Retirement Obligations" is not included.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.

#### (2) Geographic Area Segment Information

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
<b>Revenues from operations</b>							
Japan	1,770,143	100.4	1,790,816	101.2	73.1	3,590,917	101.1
North America	542,165	72.1	609,053	112.3	24.8	1,106,449	74.5
Others	45,227	101.1	51,097	113.0	2.1	89,524	104.1
Eliminations	(294)	-	(304)	-	-	(546)	-
<b>Total</b>	<b>2,357,241</b>	<b>92.1</b>	<b>2,450,662</b>	<b>104.0</b>	<b>100.0</b>	<b>4,786,344</b>	<b>93.5</b>
<b>Operating income</b>							
Japan	137,632	130.2	131,237	95.4	89.2	261,531	121.5
North America	11,137	89.7	15,510	139.3	10.5	29,181	111.3
Others	1,405	119.4	443	31.5	0.3	1,324	71.3
Eliminations	11	-	3	-	-	22	-
<b>Total</b>	<b>150,186</b>	<b>125.9</b>	<b>147,195</b>	<b>98.0</b>	<b>100.0</b>	<b>292,060</b>	<b>120.0</b>

Note: "Others" consists of the business results in China.

#### 4. Interest-Bearing Debt

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	149,900	105.0	137,700	91.9	139,690	128.9
Current portion of long-term loans	91,611	83.7	94,410	103.1	88,786	69.8
Current portion of bonds	46,000	-	39,999	87.0	10,000	27.7
Commercial paper	8,675	-	-	-	21,455	335.7
Sub-total	296,187	117.2	272,109	91.9	259,931	93.5
Bonds	253,975	84.7	253,981	100.0	253,978	96.2
Long-term loans	238,060	121.9	250,943	105.4	198,167	111.8
Commercial paper	769	5.7	-	-	-	-
Sub-total	492,805	96.9	504,924	102.5	452,145	100.6
<b>Total</b>	<b>788,992</b>	<b>103.6</b>	<b>777,033</b>	<b>98.5</b>	<b>712,077</b>	<b>97.9</b>
Ratio to total assets (%)	19.9	(0.8)	19.1	(0.8)	18.3	(1.2)
Ratio to owners' equity (%)	45.7	+0.9	42.9	(2.8)	40.3	(2.4)

#### Interest-Bearing Debt by Business Segment

Convenience store operations	17,543	101.9	59,504	339.2	29,252	173.4
Superstore operations	26,399	94.8	23,567	89.3	26,219	93.4
Department store operations	250,618	86.7	190,609	76.1	200,154	73.5
Food services	-	-	-	-	-	-
Others	1,875	71.4	1,125	60.0	1,500	66.7
Corporate	209,975	100.0	209,980	100.0	209,978	100.0
Sub-total (excluding financial services)	506,412	92.7	484,787	95.7	467,103	88.2
Financial services	282,580	131.5	292,246	103.4	244,973	123.8
<b>Total</b>	<b>788,992</b>	<b>103.6</b>	<b>777,033</b>	<b>98.5</b>	<b>712,077</b>	<b>97.9</b>

#### Bond Information

(As of August 31, 2012)

	Amount	Date of issue	Coupon	Redemption date
<b>Issued by Seven &amp; i Holdings</b>				
1st unsecured domestic straight bonds	40 billion yen	July 3, 2008	1.48%	June 20, 2013
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
4th unsecured domestic straight bonds	30 billion yen	June 29, 2010	0.541%	June 19, 2015
5th unsecured domestic straight bonds	20 billion yen	June 29, 2010	0.852%	June 20, 2017
6th unsecured domestic straight bonds	60 billion yen	June 29, 2010	1.399%	June 19, 2020
<b>Issued by Seven Bank</b>				
3rd unsecured domestic straight bonds	24 billion yen	Dec. 4, 2006	1.67%	Dec. 20, 2013
5th unsecured domestic straight bonds	20 billion yen	July 2, 2009	1.038%	June 20, 2014
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	June 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	June 20, 2019

#### Bond ratings

(As of September 30, 2012)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	AA-	-	AA	-

\* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

## RESULTS OF GROUP PRINCIPAL COMPANIES

### Seven-Eleven Japan

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	290,252	104.4	311,413	107.3	576,186	104.9	619,000	107.4
<b>Operating income</b>	97,432	108.2	100,048	102.7	183,160	108.3	195,000	106.5
<b>Total store sales</b>	1,639,640	111.7	1,768,240	107.8	3,280,512	111.3	3,522,000	107.4
<b>Net sales of franchised stores</b>	1,592,187	112.9	1,722,926	108.2	3,189,317	112.3		
<b>Existing stores sales increase (%)</b>	+8.0		+2.0		+6.7		+1.7	
<b>Merchandise GP Margin (%)</b>	29.8	(1.0)	30.0	+0.2	29.7	(0.8)	30.0	+0.3
<b>Average daily sales per store (thousand yen)</b>	675	+49	682	+7	669	+40		
<b>Number of domestic stores</b>	13,589	+357	14,562	+557	14,005	+773	14,855	+850

### 7-Eleven, Inc.

(Millions of yen)

	Six Months ended June 30, 2011		Six Months ended June 30, 2012		Fiscal Year ended Dec. 31, 2011		Fiscal Year ending Dec. 31, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	532,105	-	598,418	112.5	1,086,522	-	1,246,500	114.7
<b>Operating income</b>	13,077	81.5	17,766	135.9	32,737	98.2	40,000	122.2
<b>Operating income (thousands of dollar)</b>	159,463	90.8	222,722	139.7	410,241	108.1	500,000	121.9
<b>Total store sales</b>	793,659	106.6	882,432	111.2	1,624,095	110.4	1,840,000	113.3
<b>Merchandise sales</b>	426,194	95.9	456,859	107.2	876,672	99.2		
<b>Gasoline sales</b>	367,464	122.6	425,573	115.8	747,423	127.4		
<b>Existing stores sales increase (%)<sup>*1, 2</sup> (U.S. Merchandise sales)</b>	+2.2		+3.7		+2.8		+2.7	
<b>Merchandise GP Margin (%)<sup>*1</sup></b>	34.6	(0.7)	35.3	+0.7	34.7	(0.4)	35.3	+0.6
<b>Average daily merchandise sales per store (U.S. dollar)<sup>*1</sup></b>	4,279	+17	4,333	+54	4,372	+37		
<b>Number of stores</b>	6,998	+388	7,403	+254	7,149	+539	8,019	+870
<b>Exchange rates</b>	<b>U.S.\$1=</b>	82.01 yen	79.77 yen		79.80 yen		80.00 yen	

Notes: 1. Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts. Operating income in U.S. dollar amounts are translated from yen amounts, which reflect adjustments to the necessary for the consolidation of Seven & i Holdings' consolidated accounts.

2. From the fiscal year ended December 31, 2011, 7-Eleven, Inc., changed its accounting method for revenues from operations related to franchise agreements, from "gross amount" to "net amount."

\*1. Exclude gasoline sales.

\*2. Existing stores sales increase are calculated in U.S. dollars.

### Ito-Yokado

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	672,884	99.1	657,206	97.7	1,361,060	99.1	1,347,000	99.0
<b>Net sales</b>	659,685	98.9	642,786	97.4	1,334,297	98.9	1,318,000	98.8
<b>Operating income</b>	6,071	-	728	12.0	10,554	489.6	7,000	66.3
<b>Existing stores sales increase (%)</b>	(3.3)		(4.3)		(2.6)		(3.1)	
<b>Merchandise GP Margin (%)</b>	29.9	+1.4	29.5	(0.4)	29.7	+0.6	29.7	±0.0
<b>Number of domestic stores</b>	171	+1	174	+1	173	+3	175	+2

## York-Benimaru

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	172,650	100.3	180,672	104.6	348,600	101.5	369,000	105.9
<b>Net sales</b>	169,812	100.3	177,799	104.7	342,944	101.5	363,000	105.8
<b>Operating income</b>	9,579	237.2	5,836	60.9	14,955	168.5	12,000	80.2
<b>Existing stores sales increase (%)</b>	±0.0		+0.8		+1.5		+2.0	
<b>Merchandise GP Margin (%)</b>	27.3	+1.2	25.6	(1.7)	27.0	+0.4	26.6	(0.4)
<b>Number of domestic stores</b>	173	+3	178	+2	176	+6	184	+8

## (Reference) Results including Life Foods\*

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Operating income</b>	11,573	205.5	8,054	69.6	18,407	159.6	15,300	83.1

Note: Above results are provided for convenience only, which represent internal management reporting figures.

\* Life Foods is an affiliate which produces and sells delicatessen in York-Benimaru stores.

## Sogo & Seibu

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	397,348	96.7	391,558	98.5	830,340	98.1	826,600	99.5
<b>Net sales</b>	391,301	96.6	385,364	98.5	817,927	98.0	813,900	99.5
<b>Operating income</b>	3,069	-	2,219	72.3	11,159	151.1	12,500	112.0
<b>Existing stores sales increase (%)</b>	(2.2)		+1.3		(0.5)		+2.6	
<b>Merchandise GP Margin (%)</b>	25.2	(0.5)	25.1	(0.1)	25.1	(0.3)	25.2	+0.1
<b>Number of domestic stores</b>	27	±0	26	±0	26	(1)	24	(2)

## Seven & i Food Systems

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012		Fiscal Year ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	39,036	93.7	40,167	102.9	77,940	97.2	79,500	102.0
<b>Net sales</b>	38,767	93.7	39,897	102.9	77,400	97.2	79,000	102.1
<b>Operating income</b>	363	109.6	524	144.3	22	-	1,300	-

< Restaurant division >

<b>Existing stores sales increase (%)</b>	(3.9)		+3.2		(1.0)		+1.7	
<b>Merchandise GP Margin (%)</b>	68.5	±0.0	69.0	+0.5	68.3	±0.0	68.9	+0.6
<b>Number of domestic stores</b>	488	(1)	482	(4)	486	(3)	488	+2

Notes: 1. Figures for Group principal companies for FY2013 (forecast) are the forecasts announced on Oct. 4, 2012.

2. Change in number of stores represent the net change from the beginning of fiscal year.

## STORE INFORMATION

### 1. Store Openings and Closures of Major Group Companies

	Aug. 2011		Aug. 2012		Feb. 2012		Feb. 2013 (forecast)	
		Change		Change		Change		Change
<b>Convenience store operations</b>								
Seven-Eleven Japan	13,589	+357	14,562	+557	14,005	+773	14,855	+850
Openings	607		728		1,201		1,350	
Closures	250		171		428		500	
Relocations, etc.	201		147		346			
Terminations of contract	49		24		82			
7-Eleven, Inc. <sup>*1</sup>	6,998	+388	7,403	+254	7,149	+539	8,019	+870
Openings	428		294		643		970	
Closures	40		40		104		100	
SEVEN-ELEVEN (BEIJING) <sup>*1,2</sup>	115	+15	160	+13	147	+47	215	+68
Openings	16		13		48		70	
Closures	1		0		1		2	
SEVEN-ELEVEN (CHENGDU) <sup>*1</sup>	15	+15	62	+21	41	+41	100	+59
Openings	15		22		41		60	
Closure	0		1		0		1	
<b>Superstore operations</b>								
Ito-Yokado	171	+1	174	+1	173	+3	175	+2
Openings	2		2		5		4	
Closures	1		1		2		2	
York-Benimaru <sup>*3</sup>	173	+3	178	+2	176	+6	184	+8
Openings	3		4		8		12	
Closures	0		1		2		3	
York Mart	67	+2	71	+3	68	+3	71	+3
Openings	3		4		5		5	
Closures	1		1		2		2	
Hua Tang Yokado Commercial <sup>*1</sup>	8	±0	8	±0	8	±0	8	±0
Opening	0		0		0		0	
Closure	0		0		0		0	
Chengdu Ito-Yokado <sup>*1</sup>	4	±0	5	±0	5	+1	5	±0
Opening	0		0		1		0	
Closure	0		0		0		0	
Beijing Wang fu jing Yokado Commercial <sup>*1</sup>	1	±0	2	±0	2	+1	2	±0
Opening	0		0		1		0	
Closure	0		0		0		0	
Akachan Honpo <sup>*4</sup>	84	(1)	88	+1	87	+2	94	+7
Openings	3		4		11		10	
Closures	4		3		9		3	
<b>Department store operations</b>								
Sogo & Seibu	27	±0	26	±0	26	(1)	24	(2)
Opening	0		0		0		0	
Closures	0		0		1		2	
LOFT <sup>*5</sup>	69	+6	78	+5	73	+10	82	+9
Openings	7		5		12		9	
Closures	1		0		2		0	
<b>Food services</b>								
Seven & i Food Systems	857	+11	849	(9)	858	+12	848	(10)
Restaurant operations	488	(1)	482	(4)	486	(3)	488	+2
Openings	5		6		12		6	
Closures	6		10		15		4	
Meal provision service business	240	+12	245	+1	244	+16	247	+3
Fast food operations	129	±0	122	(6)	128	(1)	113	(15)
Seven & i Restaurant (Beijing) <sup>*1</sup>	2	±0	3	±0	3	+1	4	+1
Opening	0		0		1		1	
Closure	0		0		0		0	

Note: Change refers to net change from the beginning of the fiscal year.

\*1. Figures are as of the end of June, or as of the end of December.

\*2. The number of stores in Tianjin, China which is included in SEVEN-ELEVEN (BEIJING) for Aug. 2011, Aug. 2012 and FY2012 are 10, 33 and 28 stores, respectively.

\*3. York-Benimaru's store openings for Aug. 2012 results and FY2013 forecast include the reopening of 1 remodeled store that had been closed as a result of the earthquake disaster.

\*4. The number of Akachan Honpo stores includes 3 stores of franchised stores in each period.

\*5. The number of franchised stores of LOFT for Aug. 2011, Aug. 2012 and FY2012 are 8, 10 and 9 franchised stores, respectively.



## 2. Convenience Store Operations Network

### (1) Domestic Store Network

	Aug. 2011	Feb. 2012	Aug. 2012	Change
Hokkaido	838	844	867	+23
Iwate	72	78	82	+4
Akita	-	-	8	+8
Miyagi	337	339	339	±0
Yamagata	143	150	154	+4
Fukushima	375	382	375	(7)
Ibaraki	543	555	568	+13
Tochigi	357	363	366	+3
Gunma	369	379	389	+10
Saitama	902	929	951	+22
Chiba	792	813	835	+22
Tokyo	1,799	1,848	1,930	+82
Kanagawa	963	986	1,036	+50
Niigata	353	360	370	+10
Toyama	58	71	82	+11
Ishikawa	39	46	58	+12
Fukui	29	31	35	+4
Yamanashi	166	170	170	±0
Nagano	383	386	396	+10
Gifu	83	88	97	+9
Shizuoka	505	522	542	+20
Aichi	628	657	713	+56
Mie	49	50	53	+3
Shiga	174	179	180	+1
Kyoto	203	209	218	+9
Osaka	612	646	689	+43
Hyogo	410	425	447	+22
Nara	74	78	80	+2
Wakayama	43	45	48	+3
Shimane	8	8	9	+1
Okayama	219	225	232	+7
Hiroshima	414	429	441	+12
Yamaguchi	243	245	253	+8
Fukuoka	695	706	729	+23
Saga	143	148	152	+4
Nagasaki	95	99	101	+2
Kumamoto	219	227	234	+7
Oita	88	92	103	+11
Miyazaki	141	142	147	+5
Kagoshima	25	55	83	+28
Total	13,589	14,005	14,562	+557

### (2) Global Seven-Eleven Store Network

	Aug. 2011	Feb. 2012	Aug. 2012	Change
Japan	13,589	14,005	14,562	+557
U.S.A. and Canada	6,998	7,149	7,403	+254
Hawaii	56	58	58	±0
China (Beijing and Tianjin)	115	147	160	+13
China (Chengdu)	15	41	62	+21
Sub-total	20,773	21,400	22,245	+845
(Area licensee)				
	June 2011	Dec. 2011	June 2012	Change
South Korea	4,249	5,249	6,442	+1,193
China (Hong Kong and others)	1,521	1,510	1,527	+17
China (Shanghai)	68	94	99	+5
Taiwan	4,761	4,801	4,852	+51
Thailand	6,086	6,276	6,660	+384
Philippines	600	689	746	+57
Malaysia	1,274	1,328	1,364	+36
Singapore	549	561	570	+9
Indonesia	37	57	76	+19
Australia	485	579	588	+9
U.S.A.	523	545	519	(26)
Mexico	1,260	1,351	1,395	+44
Norway	170	164	162	(2)
Sweden	185	185	186	+1
Denmark	184	196	198	+2
Sub-total	21,952	23,585	25,384	+1,799
Total Worldwide	42,725	44,985	47,629	+2,644

- Notes: 1. Change refers to net change from the beginning of the fiscal year.
2. Figures for overseas stores are as of the end of June, or as of the end of December.
3. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.
4. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

※ As of August 31, 2012, Seven-Eleven Japan operates in 40 prefectures out of 47 prefectures in Japan.

### 3. Store Information of Superstore Operations

#### (1) Superstore (Ito-Yokado)

Store openings and closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	<i>Shokuhinkan</i> Nerima-Takanodai (food specialty store)	Tokyo	June 28, 2012	-	846
	<i>Shokuhinkan</i> Waseda (food specialty store)	Tokyo	Aug. 17, 2012	965	695
	Ario Washinomiya	Saitama	Second half	-	-
	THE PRICE Shounandai *	Kanagawa	Second half	-	-
Closures	THE PRICE Kamagaya	Chiba	Apr. 19, 2012	-	1,825
	Tsuchiura	Ibaraki	Second half	-	10,159

\* The above store name is provisional name as of Oct. 4, 2012.

#### (2) Supermarkets (York-Benimaru)

Store openings and closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings <sup>*1</sup>	Sendai-Ayashi	Miyagi	Mar. 23, 2012	1,990	1,849
	Yanome	Fukushima	Apr. 27, 2012	1,982	1,876
	Minato-Kazuma <sup>*2</sup>	Miyagi	July 20, 2012	3,601	3,315
	Sano-Iseyamacho	Tochigi	July 27, 2012	2,061	1,929
	Higashi-Oshima	Ibaraki	Sept. 14, 2012	2,000	1,900
	Natori-Bypass	Miyagi	Oct. 11, 2012	2,100	2,000
	Kaminoyama	Yamagata	Oct. 26, 2012	3,300	3,200
	Aizumachi-Kitamachi <sup>*3</sup>	Fukushima	Nov. 2012	2,000	1,900
	Oyama-Amagaya <sup>*3</sup>	Tochigi	Nov. 2012	2,400	2,300
	Iwaki-Sanuka <sup>*3</sup>	Fukushima	Second half	3,300	3,200
	Shin-Sasaya <sup>*3</sup>	Fukushima	Second half	1,650	1,550
Closures <sup>*1</sup>	Sasaya (S&B)	Fukushima	Apr. 23, 2012	1,516	1,431
	Tabiko (S&B)	Ibaraki	Sept. 9, 2012	1,763	1,673

Note: S&B stands for scrap and build.

\*1. In addition to the above, plans call for one store opening and one store closure in the fiscal year ending February 2013.

\*2. The Minato-Kazuma store, which had been closed as a result of the earthquake disaster, is planned to be reopened after remodeling.

\*3. The above store names are provisional names as of Oct. 4, 2012.

### 4. Store Information of Department Store Operations

Store Closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space
Closures	Seibu Numazu <sup>*3</sup>	Shizuoka	Jan. 31, 2013	9,732
	Sogo Kure	Hiroshima	Jan. 31, 2013	21,395

## 5. Capital Expenditures, Depreciation and Amortization of Group Principal Companies (Millions of yen)

	Six Months Ended Aug. 31, 2011		Six Months Ended Aug. 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013(Forecast)			
		YOY(%)		YOY(%)		YOY(%)		YOY(%)		
<b>Convenience store operations</b>										
Seven-Eleven Japan										
Investment to new stores	29,449	138.1	37,951	128.9	61,523	127.3				
Investment to existing stores and other	15,540	347.1	16,612	106.9	31,441	470.0				
Software development	388	63.2	565	145.6	680	34.6				
Total capital expenditures	45,377	171.8	55,128	121.5	93,644	164.3			110,000	117.5
Depreciation and amortization	17,503	119.9	21,097	120.5	38,368	124.4			47,000	122.5
7-Eleven, Inc.										
Investment to new stores	46,542	555.8	36,913	79.3	74,720	380.4				
Investment to existing stores and other	12,738	125.0	10,104	79.3	25,333	100.1				
Software development	1,898	85.3	1,570	82.7	3,421	84.5				
Total capital expenditures *	61,180	294.3	48,587	79.4	103,475	211.2			104,000	100.5
Depreciation and amortization	18,686	97.7	19,345	103.5	37,180	99.3			40,000	107.6
<b>Superstore operations</b>										
Ito-Yokado										
Investment to new stores	7,161	50.8	2,213	30.9	10,507	32.0				
Investment to existing stores and other	2,311	90.0	6,389	276.5	7,326	168.0				
Software development	164	118.8	45	27.4	241	86.1				
Total capital expenditures	9,636	57.4	8,647	89.7	18,074	48.2			32,400	179.3
Depreciation and amortization	8,145	132.9	7,710	94.7	16,822	115.4			16,000	95.1
York-Benimaru										
Investment to new stores	1,422	53.0	3,862	271.6	5,079	108.5				
Investment to existing stores and other	626	47.7	401	64.1	1,899	90.6				
Software development	56	7.5	87	155.4	96	11.3				
Total capital expenditures	2,105	44.4	4,350	206.7	7,075	92.7			9,000	127.2
Depreciation and amortization	2,437	90.8	2,488	102.1	5,122	91.9			5,500	107.4
<b>Department store operations</b>										
Sogo & Seibu										
Investment to new stores	-	-	-	-	-	-				
Investment to existing stores and other	7,390	71.1	8,000	108.3	11,908	51.6				
Software development	747	945.6	1,316	176.2	1,466	67.8				
Total capital expenditures	8,137	77.7	9,316	114.5	13,374	53.0			12,700	95.0
Depreciation and amortization	5,983	93.7	6,320	105.6	12,181	95.3			11,700	96.1

Notes: 1. Capital expenditures include long-term leasehold deposits. An increase of the future amortization of asset, resulting from the adoption of "Asset Retirement Obligation" is not included.

2. Depreciation and amortization include amortization on intangible assets.

\* Capital expenditures of 7-Eleven, Inc. include goodwill and others due to the acquisition of retail interests.

## Business Performance of Group Principal Companies

### I. Convenience Stores Operations

#### ■ Seven-Eleven Japan

##### Sales by product category (total store sales)

(Millions of yen)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	445,982	104.4	27.2	472,120	105.9	26.7	872,616	105.4	26.6
Fast food	423,027	105.6	25.8	472,120	111.6	26.7	852,933	107.6	26.0
Daily food	198,396	110.8	12.1	222,798	112.3	12.6	403,503	112.2	12.3
Non food	572,234	124.2	34.9	601,201	105.1	34.0	1,151,459	119.1	35.1
Total store sales	1,639,640	111.7	100.0	1,768,240	107.8	100.0	3,280,512	111.3	100.0

##### Net sales increase at existing stores

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
Net sales increase at existing stores	+8.0	+2.0	+6.7
Number of customers	+2.2	+0.8	+2.6
Average spending per customer	+5.7	+1.2	+4.0

##### Average daily sales per store

(Thousands of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
All stores	675	+49	682	+7	669	+40
Newly opened stores	614	+44	583	(31)	570	+16

##### Gross profit margin

(%)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
Processed food	38.5	+0.1	38.3	(0.2)	38.3	±0.0
Fast food	34.3	+0.3	34.1	(0.2)	34.3	+0.2
Daily food	33.2	±0.0	33.1	(0.1)	33.2	(0.1)
Non food	18.6	(1.4)	19.1	+0.5	18.6	(1.2)
Total	29.8	(1.0)	30.0	+0.2	29.7	(0.8)

##### Number of stores by type

(Stores)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Number of stores	13,589	+357	100.0	14,562	+557	100.0	14,005	+773	100.0
Type A	4,293	(47)	31.6	4,255	(8)	29.2	4,263	(77)	30.4
Type C	8,892	+443	65.4	9,897	+553	68.0	9,344	+895	66.7
Provisional management contract stores	1	±0	0.0	1	±0	0.0	1	±0	0.0
Directly operated stores	403	(39)	3.0	409	+12	2.8	397	(45)	2.8
Open 24 hours	13,414	+335	98.7	14,343	+530	98.5	13,813	+734	98.6
With liquor license	13,436	+364	98.9	14,392	+545	98.8	13,847	+775	98.9
With cigarette license	12,504	+373	92.0	13,632	+635	93.6	12,997	+866	92.8

**Sales by product category (total store sales)**

(Millions of yen)

	Six Months ended June 30, 2011			Six Months ended June 30, 2012			Fiscal Year ended Dec. 31, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	159,998	97.0	20.2	177,208	110.8	20.1	330,041	100.5	20.3
Fast food	65,463	94.3	8.2	70,951	108.4	8.1	136,335	99.0	8.4
Daily food	28,255	95.2	3.6	30,275	107.1	3.4	58,393	99.9	3.6
Non food	172,476	95.5	21.7	178,423	103.4	20.2	351,902	98.0	21.7
Merchandise	426,194	95.9	53.7	456,859	107.2	51.8	876,672	99.2	54.0
Gasoline	367,464	122.6	46.3	425,573	115.8	48.2	747,423	127.4	46.0
<b>Total</b>	<b>793,659</b>	<b>106.6</b>	<b>100.0</b>	<b>882,432</b>	<b>111.2</b>	<b>100.0</b>	<b>1,624,095</b>	<b>110.4</b>	<b>100.0</b>

**Net sales increase at existing stores**

(%)

	Six Months ended June 30, 2011	Six Months ended June 30, 2012	Fiscal Year ended Dec. 31, 2011
U.S. Merchandise sales increase (dollar basis)	+2.2	+3.7	+2.8

**Average daily merchandise sales per store (all stores)**

(%)

	Six Months ended June 30, 2011		Six Months ended June 30, 2012		Fiscal Year ended Dec. 31, 2011	
		Change		Change		Change
U.S. Dollar	4,279	+17	4,333	+54	4,372	+37
Thousands of yen	351	(38)	346	(5)	349	(32)

**Gross profit margin**

(%)

	Six Months ended June 30, 2011		Six Months ended June 30, 2012		Fiscal Year ended Dec. 31, 2011	
		Change		Change		Change
Gross profit margin	34.6	(0.7)	35.3	+0.7	34.7	(0.4)

**Number of stores**

(Stores)

	Six Months ended June 30, 2011			Six Months ended June 30, 2012			Fiscal Year ended Dec. 31, 2011		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	6,998	+388	100.0	7,403	+254	100.0	7,149	+539	100.0
Franchised stores	5,174	+110	73.9	5,625	+188	76.0	5,437	+373	76.1
BCP stores (Type A)*	266	+13	3.8	320	+21	4.3	299	+46	4.2
Type C	4,908	+97	70.1	5,305	+167	71.7	5,138	+327	71.9
Directly operated stores	1,824	+278	26.1	1,778	+66	24.0	1,712	+166	23.9
With Gasoline station	2,689	+208	38.4	2,853	+134	38.5	2,719	+238	38.0

\* BCP stores stands for Business Conversion Program.

## 2. Superstore Operations

### Ito-Yokado

#### Sales by product category

(Millions of yen)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Apparel	117,650	91.5	17.8	114,056	96.9	17.7	240,068	94.1	18.0
Household goods	85,774	91.5	13.0	79,119	92.2	12.3	173,049	91.3	13.0
Food	321,415	98.3	48.7	308,279	95.9	48.0	648,506	98.8	48.6
Merchandise sales	524,840	95.6	79.6	501,455	95.5	78.0	1,061,624	96.4	79.6
Tenants	123,006	110.4	18.6	132,694	107.9	20.6	252,709	108.4	18.9
Others	11,838	186.0	1.8	8,636	72.9	1.3	19,964	130.8	1.5
Net sales	659,685	98.9	100.0	642,786	97.4	100.0	1,334,297	98.9	100.0

Note: From FY2012, *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Bi no Garden Co., LTD. Under the previous categories that were used in the previous term, year-on-year figures for August 2011, August 2012, and February 2012 would be 97.4%, 96.0%, and 98.2% for "household goods" and 96.7%, 96.2%, and 97.6% for "merchandise sales", respectively.

#### Net sales increase at existing stores

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
Net sales increase at existing stores	(3.3)	(4.3)	(2.6)
Number of customers	(4.9)	(5.9)	(4.6)
Average spending per customer	+1.7	+1.7	+2.0

#### Gross profit margin

(%)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
Apparel	37.0	+2.2	37.2	+0.2	36.4	+1.4
Household goods	31.8	+0.8	31.2	(0.6)	31.8	+0.4
Food	26.7	+1.3	26.3	(0.4)	26.7	+0.6
Total	29.9	+1.4	29.5	(0.4)	29.7	+0.6

Note: From FY2012, *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Bi no Garden Co., LTD. Under the previous categories that were used in the previous term, changes for August 2011, August 2012, and February 2012 would be +1.0%, (0.8)%, and +0.5% for "household goods" and +1.4%, (0.4)%, and +0.7% for "merchandise sales", respectively.

### York-Benimaru

#### Sales by product category

(Millions of yen)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Fresh food	53,023	100.2	31.2	56,817	107.2	32.0	108,226	102.0	31.5
Processed food	41,688	99.8	24.6	42,879	102.9	24.1	83,542	100.8	24.4
Daily food	32,485	99.9	19.1	34,330	105.7	19.3	65,222	101.8	19.0
Food	127,197	100.0	74.9	134,027	105.4	75.4	256,991	101.6	74.9
Apparel	8,160	102.1	4.8	8,283	101.5	4.7	17,358	104.7	5.1
Household goods	10,060	109.4	5.9	9,502	94.5	5.3	19,474	103.0	5.7
Merchandise sales	145,418	100.7	85.6	151,813	104.4	85.4	293,824	101.8	85.7
Tenants	24,393	97.7	14.4	25,985	106.5	14.6	49,120	99.8	14.3
Net sales	169,812	100.3	100.0	177,799	104.7	100.0	342,944	101.5	100.0

#### Net sales increase at existing stores

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
Net sales increase at existing stores	±0.0	+0.8	+1.5
Number of customers	(6.2)	+3.1	(3.3)
Average spending per customer	+6.5	(2.2)	+4.9

#### Gross profit margin

(%)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
Food	26.7	+1.2	25.0	(1.7)	26.3	+0.3
Apparel	35.6	+2.3	33.4	(2.2)	34.6	+1.0
Household goods	28.8	+0.9	27.2	(1.6)	28.2	+0.8
Total	27.3	+1.2	25.6	(1.7)	27.0	+0.4

### 3. Department Store Operations

#### ■ Sogo & Seibu

##### Sales results of major stores

(Millions of yen)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		YOY(%)		YOY(%)		YOY(%)
Ikebukuro	84,042	105.8	87,165	103.7	176,475	105.5
Yokohama	47,899	96.7	49,989	104.4	100,996	99.3
Chiba	37,245	100.1	37,927	101.8	78,632	100.9
Kobe	23,807	96.6	22,999	96.6	48,279	96.3
Hiroshima	20,149	98.7	19,971	99.1	41,446	98.7
Shibuya	18,715	91.7	18,854	100.7	39,802	94.0
Omiya	15,481	95.8	15,764	101.8	32,418	98.5

Note: Store sales include corporate sales.

##### Sales by product category

(Millions of yen)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	171,069	91.4	43.7	167,737	98.1	43.5	361,550	94.1	44.2
Household goods	38,737	96.3	9.9	38,404	99.1	10.0	79,476	98.5	9.7
Food	80,902	100.3	20.7	77,415	95.7	20.1	170,707	100.4	20.9
Merchandise sales	290,710	94.4	74.3	283,557	97.5	73.6	611,735	96.3	74.8
Tenants	79,664	103.9	20.4	81,645	102.5	21.2	164,297	103.2	20.1
Corporate sales	20,926	101.8	5.3	20,161	96.3	5.2	41,895	104.0	5.1
Net sales	391,301	96.6	100.0	385,364	98.5	100.0	817,927	98.0	100.0

##### Net sales increase at existing stores

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
Net sales increase at existing stores	(2.2)	+1.3	(0.5)

##### Gross profit margin

(%)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
Apparel	29.1	(0.3)	29.1	±0.0	29.0	(0.1)
Household goods	25.2	(0.4)	24.8	(0.4)	25.0	(0.4)
Food	16.8	(0.2)	16.6	(0.2)	16.8	(0.2)
Total	25.2	(0.5)	25.1	(0.1)	25.1	(0.3)

#### 4. Food Services

##### ■ Seven & i Food Systems

#### Sales results by division

(Millions of yen)

	Six Months ended Aug. 31, 2011			Six Months ended Aug. 31, 2012			Fiscal Year ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Restaurant division	30,476	91.4	78.6	31,373	102.9	78.6	60,821	95.5	78.6
Meal provision service division	4,542	113.0	11.7	5,062	111.4	12.7	9,346	114.1	12.1
Fast food division	3,748	93.8	9.7	3,461	92.3	8.7	7,231	93.3	9.3
Total	38,767	93.7	100.0	39,897	102.9	100.0	77,400	97.2	100.0

#### [Restaurant division] Net sales increase at existing stores

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
Net sales increase at existing stores	(3.9)	+3.2	(1.0)
Number of customers	(5.4)	+1.5	(2.6)
Average spending per customer	+1.5	+1.6	+1.6

#### [Restaurant division] Gross profit margin

(%)

	Six Months ended Aug. 31, 2011	Six Months ended Aug. 31, 2012	Fiscal Year ended Feb. 29, 2012
		Change	Change
Gross profit margin	68.5	±0.0	68.3 ±0.0

#### 5. Financial Services

#### Number of Seven Bank ATMs

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		% of stores of ATMs		% of stores of ATMs		% of stores of ATMs
Seven-Eleven Japan	14,593	99.8	15,704	99.9	15,077	99.8
Ito-Yokado	298	98.8	301	98.3	299	98.3
York-Benimaru	48	27.2	63	34.8	60	33.5
York Mart	38	56.7	45	63.4	40	58.8
Others	70	-	74	-	74	-
Net ATMs in the Group	15,047	-	16,187	-	15,550	-
Net ATMs outside the Group	920	-	1,081	-	990	-
Total	15,967	-	17,268	-	16,540	-

#### Average number of transaction per day per ATM during the period

	Mar. 2011 - Aug. 2011	Mar. 2012 - Aug. 2012	Mar. 2011 - Feb. 2012
	Change	Change	Change
Average number of transactions	113.9 (1.5)	112.5 (1.4)	112.2 (0.9)

#### Number of credit cards, point cards and cash cards

(10 thousands)

	Six Months ended Aug. 31, 2011		Six Months ended Aug. 31, 2012		Fiscal Year ended Feb. 29, 2012	
		Change		Change		Change
Credit Cards						
Seven Card	315	+10	329	+14	322	+11
CLUB ON/Millennium CARD SAISON	307	-	312	+5	312	-
Electronic money ( <i>nanaco</i> )	1,518	+322	1,925	+407	1,636	+351
Cash card (Seven Bank)	92	+10	101	+9	96	+9

Notes: 1. Seven Card and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.

2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.

3. The number of *nanaco* includes the number of mobile *nanaco* holders.



## Notes

### **Fiscal periods of consolidated subsidiaries and affiliates**

	1Q	2Q	3Q	Fiscal year
Consolidated subsidiaries and affiliates except for below	May	August	November	February
Overseas subsidiaries	March	June	September	December
Seven Bank	June	September	December	March

\* For consolidated subsidiaries ending fiscal year on December, financial statements for the 2Q YTD ended June have been adopted. For consolidated subsidiary ending fiscal year on September, financial statements which were applied correspondingly to regular financial statements on August have been adopted.

### **Forecast for the fiscal year ending February 28, 2013**

Consolidated financial results forecast and Group principal companies' forecasts for fiscal year ending February 28, 2013 are the forecasts announced on Oct. 4, 2012.

### **7 Eleven, Inc.**

From the fiscal year ended December 2011, 7-Eleven, Inc., changed its accounting method for revenues from operations, related to franchise agreements, from "gross amount" to "net amount."

This document contains certain statements based on the Company's current plans, estimates, strategies, and beliefs; all statements that are not historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.