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**Brief Summary**  
**for the First Quarter of FY2013**

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**July 5, 2012**  
**Seven & i Holdings Co., Ltd.**

## Major Factors for Changes in Financial Results for the First Quarter of FY2013

### (1) Consolidated Results

(Billions of yen)

	1Q FY2013	YOY	Comparison with 1Q FY2011	Major Factors
Total Group sales*	2,039.9	108.7%	112.5%	Contributions from higher sales of SEJ and SEI total store sales
Revenues from operations	1,207.0	107.5%	96.9%	<ul style="list-style-type: none"> <li>Revenues from operations growth in all business segments centered on convenience store operations</li> <li>Revenues from operations down compared to 1Q FY2011 due to change in accounting method related to 7-Eleven, Inc.</li> </ul>
Operating income	67.2	98.6%	128.3%	Convenience store operations were favorable, but superstore operations were down by rebound from the earthquake
Net income	32.5	248.7%	134.2%	Special losses decreased drastically compared to 1Q FY2012, when loss on disaster of 18.1 billion yen and loss on adjustment for changes of accounting standard for asset retirement obligations of 22.5 billion yen were recorded

\*Total Group sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

### (2) Geographic Area Segment Information (excluding Japan)

	1Q FY2013	YOY	Comparison with 1Q FY2011	Major Factors
North America	4.5	803.1%	300.9%	Contributions of 7-Eleven, Inc.
Others (China)	0.3	38.8%	58.2%	Impacted by difference in Chinese New Year period and increase of expenses related to new store opening by Chengdu Ito-Yokado

### (3) Operating Income of Group Principal Companies

	1Q FY2013	YOY	Comparison with 1Q FY2011	Major Factors
Seven-Eleven Japan	45.4	103.9%	116.3%	<ul style="list-style-type: none"> <li>Strong sales centered on original daily products including fast food and private-brand products regardless of higher expenses associated with investment in existing stores</li> <li>Achieved record highs of 260 store openings, net increase in stores of 191 in 1Q FY2013</li> </ul>
7-Eleven, Inc.	5.6	336.8%	169.4%	<ul style="list-style-type: none"> <li>Merchandise sales and gross profit margins improved greatly due to strong sales of core products such as beverages and fresh food</li> <li>Gasoline sales and gross profits improved</li> </ul>
Ito-Yokado	2.3	42.7%	199.6%	<ul style="list-style-type: none"> <li>Gross profit margins down due to post-earthquake price reduction limiting and food sales weak due to rebound from the earthquake</li> <li>Gross profit margin improved +1.3 percentage points compared to 1Q FY2011 by expanding private-brand products and reducing markdown losses</li> </ul>
York-Benimaru	2.9	54.6%	171.6%	<ul style="list-style-type: none"> <li>Sales up substantially due to rebound from the earthquake, but gross profit margin declined due to post-earthquake price reduction limiting</li> <li>Existing stores sales increase and merchandise gross profit margin were relatively unchanged from 1Q FY2011</li> </ul>
Sogo & Seibu	1.2	109.8%	589.9%	Sales up centered on SEIBU Ikebukuro flagship store

# CONSOLIDATED RESULTS

## 1. Financial Results

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Total Group sales*1</b>	<b>1,877,345</b>	<b>103.5</b>	<b>2,039,986</b>	<b>108.7</b>	<b>8,048,156</b>	<b>106.6</b>	<b>8,550,000</b>	<b>106.2</b>
<b>Revenues from operations</b>	<b>1,122,350</b>	<b>90.1</b>	<b>1,207,028</b>	<b>107.5</b>	<b>4,786,344</b>	<b>93.5</b>	<b>5,060,000</b>	<b>105.7</b>
Convenience store operations	375,121	77.9	443,292	118.2	1,690,924	83.0	1,870,000	110.6
Superstore operations	489,903	99.1	497,947	101.6	1,992,298	100.5	2,060,000	103.4
Department store operations	209,568	94.5	212,892	101.6	900,222	98.4	906,000	100.6
Food services	18,275	89.1	19,689	107.7	78,026	97.3	80,000	102.5
Financial services	30,159	108.7	34,606	114.7	129,601	121.2	140,000	108.0
Other	11,511	145.3	12,570	109.2	47,464	133.3	65,000	136.9
Eliminations / corporate	(12,189)	-	(13,970)	-	(52,193)	-	(61,000)	-
<b>Operating income (loss)</b>	<b>68,228</b>	<b>130.1</b>	<b>67,291</b>	<b>98.6</b>	<b>292,060</b>	<b>120.0</b>	<b>315,000</b>	<b>107.9</b>
Convenience store operations	44,875	110.6	50,407	112.3	214,637	109.8	228,900	106.6
Superstore operations	14,490	318.8	6,851	47.3	32,432	206.5	35,000	107.9
Department store operations	1,231	880.9	1,149	93.4	9,948	176.9	12,900	129.7
Food services	(5)	-	(97)	-	(95)	-	1,300	-
Financial services	7,421	97.8	8,639	116.4	33,778	119.2	35,600	105.4
Other	621	-	836	134.7	2,304	-	2,800	121.5
Eliminations / corporate	(404)	-	(494)	-	(945)	-	(1,500)	-
Non-operating income	2,428	85.8	2,580	106.3	10,150	97.7		
Non-operating expenses	2,444	93.8	2,954	120.9	9,039	83.5		
<b>Ordinary income</b>	<b>68,213</b>	<b>129.5</b>	<b>66,917</b>	<b>98.1</b>	<b>293,171</b>	<b>120.7</b>	<b>312,000</b>	<b>106.4</b>
Special gains	6,115	663.1	427	7.0	10,428	46.0		
Special losses	44,912	968.9	6,012	13.4	72,782	172.2		
<b>Income before income taxes and minority interests</b>	<b>29,417</b>	<b>60.1</b>	<b>61,333</b>	<b>208.5</b>	<b>230,817</b>	<b>103.4</b>		
<b>Net income</b>	<b>13,105</b>	<b>53.9</b>	<b>32,591</b>	<b>248.7</b>	<b>129,837</b>	<b>116.0</b>	<b>155,000</b>	<b>119.4</b>
<b>Net income per share</b>	yen;	%	yen;	%	yen;	%	yen;	%
	<b>14.83</b>	<b>54.8</b>	<b>36.89</b>	<b>248.8</b>	<b>146.96</b>	<b>116.4</b>	<b>175.43</b>	<b>119.4</b>
<b>Number of shares outstanding</b>	(shares)							
Average*2	883,473,467		883,523,995		883,499,397			
End of period*2	883,506,296		883,534,037		883,506,457			

\*1. Total Group sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

Convenience store's total sales including total store sales of Seven-Eleven Japan and 7-Eleven, Inc. for three months ended 2011 and 2012, fiscal year ended Feb. 29, 2012, and fiscal year ending Feb. 28, 2013 are 1,130,116 million yen, 1,276,250 million yen, 4,952,736 million yen and 5,360,000 million yen, respectively.

\*2. Excluding treasury stock

### Exchange rates

		Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
			yen		yen		yen		yen
Income statements	U.S.\$1=	82.31	yen	79.35	yen	79.80	yen	80.00	yen
	1yuan=	12.52	yen	12.66	yen	12.32	yen	12.50	yen
Balance sheets	U.S.\$1=	83.15	yen	82.19	yen	77.74	yen	-	
	1yuan=	12.68	yen	13.05	yen	12.31	yen	-	

### (Reference) Operating income before amortization of goodwill

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Operating income (loss)</b>	<b>71,670</b>	<b>126.8</b>	<b>70,745</b>	<b>98.7</b>	<b>304,975</b>	<b>117.5</b>	<b>329,000</b>	<b>107.9</b>
Convenience store operations	46,014	108.4	51,525	112.0	218,257	107.7		
Superstore operations	15,333	284.6	7,694	50.2	35,804	187.7		
Department store operations	2,544	175.1	2,471	97.1	15,201	139.8		
Food services	(5)	-	(97)	-	(95)	-		
Financial services	7,552	98.8	8,795	116.5	34,388	120.2		
Other	635	-	851	133.9	2,363	-		
Eliminations / corporate	(404)	-	(494)	-	(945)	-		

Note: From the fiscal year ended December 2011, 7-Eleven, Inc., categorized under convenience store operations changed its accounting method for revenues from operations.

## 2. Segment Information

### (1) Business Segment Information

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
<b>Capital expenditures</b>									
Convenience store operations	24,231	116.1	38,008	156.9	60.3	164,973	155.1	216,000	130.9
Superstore operations	11,113	164.8	8,817	79.3	14.0	40,284	74.4	55,000	136.5
Department store operations	6,632	99.4	5,297	79.9	8.4	16,068	57.8	15,500	96.5
Food services	77	37.0	386	499.2	0.6	831	157.6	3,000	360.8
Financial services	6,400	127.0	8,960	140.0	14.2	26,783	136.5	32,200	120.2
Others	1,525	641.7	1,168	76.6	1.9	3,114	2.4	4,000	128.4
Corporate	557	18.6	391	70.3	0.6	3,371	121.5	300	8.9
<b>Total</b>	<b>50,538</b>	<b>118.1</b>	<b>63,030</b>	<b>124.7</b>	<b>-</b>	<b>255,426</b>	<b>75.4</b>	<b>326,000</b>	<b>127.6</b>
<b>Depreciation and amortization</b>									
Convenience store operations	17,089	102.9	19,142	112.0	52.6	73,291	106.6	87,700	119.7
Superstore operations	6,492	119.0	6,836	105.3	18.8	28,626	110.6	29,300	102.4
Department store operations	3,342	92.4	3,630	108.6	10.0	14,010	97.6	13,300	94.9
Food services	154	75.6	151	98.0	0.4	667	82.2	700	104.9
Financial services	4,671	91.4	5,728	122.6	15.7	20,331	98.3	24,200	119.0
Others	619	353.3	619	100.0	1.7	2,588	161.9	3,300	127.5
Corporate	99	138.0	266	266.4	0.7	480	149.1	500	104.2
<b>Total</b>	<b>32,470</b>	<b>103.9</b>	<b>36,375</b>	<b>112.0</b>	<b>-</b>	<b>139,994</b>	<b>105.7</b>	<b>159,000</b>	<b>113.6</b>
<b>Amortization of goodwill</b>									
Convenience store operations	1,139	61.6	1,117	98.1	32.4	3,620	50.2		
Superstore operations	843	100.0	843	100.0	24.4	3,372	100.0		
Department store operations	1,313	100.0	1,321	100.7	38.3	5,253	100.0		
Food services	-	-	-	-	-	-	-		
Financial services	131	208.7	156	119.4	4.5	610	235.6		
Others	14	163.5	14	100.0	0.4	58	134.8		
<b>Total</b>	<b>3,441</b>	<b>84.4</b>	<b>3,454</b>	<b>100.4</b>	<b>-</b>	<b>12,915</b>	<b>80.0</b>		
<b>Impairment loss</b>									
Convenience store operations	1,499	109.4	2,071	138.2	61.1	4,301	72.4		
Superstore operations	202	145.4	454	224.1	13.4	7,238	174.9		
Department store operations	299	-	667	222.8	19.7	2,059	20.0		
Food services	123	225.4	129	104.9	3.8	428	113.1		
Financial services	-	-	67	-	2.0	97	15.4		
Others	-	-	-	-	-	334	559.6		
<b>Total</b>	<b>2,125</b>	<b>133.9</b>	<b>3,390</b>	<b>159.5</b>	<b>-</b>	<b>14,460</b>	<b>67.4</b>		

Notes: 1. Capital expenditures include long-term leasehold deposits.

An increase of the future amortization of asset, resulting from the adoption of the "Accounting Standard for Asset Retirement Obligations" is not included.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.

### (2) Geographic Area Segment Information

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
<b>Revenues from operations</b>							
Japan	859,807	98.5	886,016	103.0	73.4	3,590,917	101.1
North America	237,769	68.1	293,340	123.4	24.3	1,106,449	74.5
Others	24,964	102.1	27,827	111.5	2.3	89,524	104.1
Eliminations	(190)	-	(156)	-	-	(546)	-
<b>Total</b>	<b>1,122,350</b>	<b>90.1</b>	<b>1,207,028</b>	<b>107.5</b>	<b>-</b>	<b>4,786,344</b>	<b>93.5</b>
<b>Operating income</b>							
Japan	66,652	132.7	62,332	93.5	92.6	261,531	121.5
North America	568	37.5	4,568	803.1	6.8	29,181	111.3
Others	1,002	150.0	388	38.8	0.6	1,324	71.3
Eliminations	5	-	1	-	-	22	-
<b>Total</b>	<b>68,228</b>	<b>130.1</b>	<b>67,291</b>	<b>98.6</b>	<b>-</b>	<b>292,060</b>	<b>120.0</b>

Note: "Others" consists of the business results in China.

### 3. Interest-Bearing Debt

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	194,100	147.6	139,900	72.1	139,690	128.9
Current portion of long-term loans	120,908	149.8	99,914	82.6	88,786	69.8
Current portion of bonds	36,000	-	10,000	27.8	10,000	27.7
Commercial paper	-	-	-	-	21,455	335.7
Sub-total	351,008	164.5	249,814	71.2	259,931	93.5
Bonds	263,974	139.0	293,979	111.4	253,978	96.2
Long-term loans	174,834	71.6	257,457	147.3	198,167	111.8
Commercial paper	18,458	80.0	-	-	-	-
Sub-total	457,266	100.0	551,437	120.6	452,145	100.6
<b>Total</b>	<b>808,275</b>	<b>120.5</b>	<b>801,251</b>	<b>99.1</b>	<b>712,077</b>	<b>97.9</b>
Ratio to total assets (%)	20.6	+2.0	19.6	(1.0)	18.3	(1.2)
Ratio to owners' equity (%)	47.7	+7.8	44.8	(2.9)	40.3	(2.4)

#### Interest-Bearing Debt by Business Segment

Convenience store operations	18,485	65.0	61,642	333.5	29,252	173.4
Superstore operations	26,326	92.9	23,573	89.5	26,219	93.4
Department store operations	270,393	89.3	200,684	74.2	200,154	73.5
Food services	-	-	-	-	-	-
Others	1,875	71.4	1,125	60.0	1,500	66.7
Corporate	209,974	210.0	209,979	100.0	209,978	100.0
Sub-total (excluding financial services)	527,054	114.0	497,004	94.3	467,103	88.2
Financial services	281,220	134.9	304,247	108.2	244,973	123.8
<b>Total</b>	<b>808,275</b>	<b>120.5</b>	<b>801,251</b>	<b>99.1</b>	<b>712,077</b>	<b>97.9</b>

#### Bond Information

(As of May 31, 2012)

	Amount	Date of issue	Coupon	Redemption date
<b>Issued by Seven &amp; i Holdings</b>				
1st unsecured domestic straight bonds	40 billion yen	July 3, 2008	1.48%	June 20, 2013
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
4th unsecured domestic straight bonds	30 billion yen	June 29, 2010	0.541%	June 19, 2015
5th unsecured domestic straight bonds	20 billion yen	June 29, 2010	0.852%	June 20, 2017
6th unsecured domestic straight bonds	60 billion yen	June 29, 2010	1.399%	June 19, 2020
<b>Issued by Seven Bank</b>				
3rd unsecured domestic straight bonds	24 billion yen	Dec. 4, 2006	1.67%	Dec. 20, 2013
4th unsecured domestic straight bonds	10 billion yen	July 2, 2009	0.744%	June 20, 2012
5th unsecured domestic straight bonds	20 billion yen	July 2, 2009	1.038%	June 20, 2014
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	June 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	June 20, 2019

#### Bond ratings

(As of June 30, 2012)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term*	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	AA-	-	AA	-

\* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

## RESULTS OF GROUP PRINCIPAL COMPANIES

### Seven-Eleven Japan

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	135,888	103.3	147,326	108.4	576,186	104.9	616,000	106.9
<b>Operating income</b>	43,721	112.0	45,410	103.9	183,160	108.3	195,000	106.5
<b>Total store sales</b>	765,398	110.3	843,850	110.2	3,280,512	111.3	3,502,000	106.8
<b>Net sales of franchised stores</b>	742,432	111.5	822,041	110.7	3,189,317	112.3		
<b>Existing stores sales increase (%)</b>	+7.0		+4.3		+6.7		+1.0	
<b>Merchandise GP Margin (%)</b>	30.2	(0.6)	30.1	(0.1)	29.7	(0.8)	30.1	+0.4
<b>Average daily sales per store (thousand yen)</b>	634	+40	656	+22	669	+40		
<b>Number of domestic stores</b>	13,306	+74	14,196	+191	14,005	+773	14,755	+750

### 7-Eleven, Inc.

(Millions of yen)

	Three Months Ended Mar. 31, 2011		Three Months Ended Mar. 31, 2012		Fiscal Year Ended Dec. 31, 2011		Fiscal Year Ending Dec. 31, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	232,855	-	288,177	123.8	1,086,522	-	1,227,000	112.9
<b>Operating income</b>	1,679	50.3	5,658	336.8	32,737	98.2	36,300	110.9
<b>Operating income (thousands of dollar)</b>	20,409	55.4	71,307	349.4	410,241	108.1	453,750	110.6
<b>Total store sales</b>	353,846	102.7	420,313	118.8	1,624,095	110.4	1,815,000	111.8
<b>Merchandise sales</b>	195,758	96.2	213,151	108.9	876,672	99.2		
<b>Gasoline sales</b>	158,087	112.0	207,162	131.0	747,423	127.4		
<b>Existing stores sales increase (%)<sup>*1, 2</sup> (U.S. Merchandise sales)</b>	+2.9		+4.8		+2.8		+2.7	
<b>Merchandise GP Margin (%)<sup>*1</sup></b>	34.3	(0.4)	35.2	+0.9	34.7	(0.4)	34.8	+0.1
<b>Average daily merchandise sales per store (U.S. dollar)<sup>*1</sup></b>	3,997	+35	4,096	+99	4,372	+37		
<b>Number of stores</b>	6,636	+26	7,263	+114	7,149	+539	7,779	+630
<b>Exchange rates</b>	<b>U.S.\$1:</b>	82.31 yen	79.35 yen		79.80 yen		80.00 yen	

Notes: 1. Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts. Operating income in U.S. dollar amounts are translated from yen amounts, which reflect adjustments to the necessary for the consolidation of Seven & i Holdings' consolidated accounts.

2. From the fiscal year ended December 31, 2011, 7-Eleven, Inc., changed its accounting method for revenues from operations related to franchise agreements, from "gross amount" to "net amount."

\*1. Exclude gasoline sales.

\*2. Existing stores sales increase are calculated in U.S. dollars.

### Ito-Yokado

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	333,402	98.8	330,241	99.1	1,361,060	99.1	1,371,000	100.7
<b>Net sales</b>	326,883	98.6	322,986	98.8	1,334,297	98.9	1,343,000	100.7
<b>Operating income</b>	5,455	467.1	2,331	42.7	10,554	489.6	13,500	127.9
<b>Existing stores sales increase (%)</b>	(4.4)		(3.2)		(2.6)		(1.5)	
<b>Merchandise GP Margin (%)</b>	30.3	+1.6	30.0	(0.3)	29.7	+0.6	30.2	+0.5
<b>Number of domestic stores</b>	171	+1	172	(1)	173	+3	180	+7

**York-Benimaru**

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	82,091	95.9	88,870	108.3	348,600	101.5	369,000	105.9
<b>Net sales</b>	80,684	95.8	87,435	108.4	342,944	101.5	363,000	105.8
<b>Operating income</b>	5,423	314.1	2,963	54.6	14,955	168.5	12,400	82.9
<b>Existing stores sales increase (%)</b>	(4.6)		+4.4		+1.5		+2.0	
<b>Merchandise GP Margin (%)</b>	28.4	+2.7	25.6	(2.8)	27.0	+0.4	26.6	(0.4)
<b>Number of domestic stores</b>	171	+1	177	+1	176	+6	184	+8

**(Reference) Results including Life Foods\***

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		YOY(%)		YOY(%)		YOY(%)
<b>Operating income</b>	6,298	252.6	4,013	63.7	18,407	159.6

Note: Above results are provided for convenience only, which represent internal management reporting figures.

\* Life Foods is an affiliate which produces and sells delicatessen in York-Benimaru stores.

**Sogo & Seibu**

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
<b>Revenues from operations</b>	192,427	93.8	194,942	101.3	830,340	98.1	845,900	101.9
<b>Net sales</b>	189,431	93.7	191,857	101.3	817,927	98.0	832,800	101.8
<b>Operating income</b>	1,092	537.1	1,200	109.8	11,159	151.1	14,000	125.5
<b>Existing stores sales increase (%)</b>	(5.6)		+5.1		(0.5)		+4.8	
<b>Merchandise GP Margin (%)</b>	25.5	(0.6)	25.5	±0.0	25.1	(0.3)	25.2	+0.1
<b>Number of domestic stores</b>	27	±0	26	±0	26	(1)	24	(2)

**Seven & i Food Systems**

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013 (Forecast)	
		YOY		YOY		YOY(%)		YOY(%)
<b>Revenues from operations</b>	18,256	89.1	19,659	107.7	77,940	97.2	81,080	104.0
<b>Net sales</b>	18,128	89.0	19,529	107.7	77,400	97.2	80,550	104.1
<b>Operating income (loss)</b>	23	-	(59)	-	22	-	1,500	-

&lt; Restaurant division &gt;

<b>Existing stores sales increase (%)</b>	(8.4)		+8.8		(1.0)		+2.9	
<b>Merchandise GP Margin (%)</b>	68.2	(0.1)	68.5	+0.3	68.3	±0.0	68.7	+0.4
<b>Number of domestic stores</b>	486	(3)	485	(1)	486	(3)	488	+2

Note: Change in number of stores represent the net change from the beginning of fiscal year.

## STORE INFORMATION

### 1. Store Openings and Closures of Major Group Companies

	May 2011		May 2012		Feb. 2012		Feb. 2013(forecast)	
		Change		Change		Change		Change
<b>Convenience store operations</b>								
Seven-Eleven Japan	13,306	+74	14,196	+191	14,005	+773	14,755	+750
Openings	185		260		1,201		1,350	
Closures	111		69		428		600	
Relocations, etc.	83		59		346			
Terminations of contract	28		10		82			
7-Eleven, Inc.* <sup>1</sup>	6,636	+26	7,263	+114	7,149	+539	7,779	+630
Openings	40		129		643		680	
Closures	14		15		104		50	
SEVEN-ELEVEN (BEIJING)* <sup>1,2</sup>	103	+3	151	+4	147	+47	217	+70
Openings	4		4		48		70	
Closures	1		0		1		0	
SEVEN-ELEVEN (CHENGDU)* <sup>1</sup>	4	+4	53	+12	41	+41	120	+79
Openings	4		12		41		80	
Closures	0		0		0		1	
<b>Superstore operations</b>								
Ito-Yokado	171	+1	172	(1)	173	+3	179	+6
Openings	2		0		5		8	
Closures	1		1		2		2	
York-Benimaru* <sup>3</sup>	171	+1	177	+1	176	+6	184	+8
Openings	1		2		8		12	
Closures	0		1		2		3	
York Mart	66	+1	69	+1	68	+3	71	+3
Openings	1		2		5		5	
Closures	0		1		2		2	
Hua Tang Yokado Commercial* <sup>1</sup>	8	±0	8	±0	8	±0	8	±0
Openings	0		0		0		0	
Closures	0		0		0		0	
Chengdu Ito-Yokado* <sup>1</sup>	4	±0	5	±0	5	+1	5	±0
Openings	0		0		1		0	
Closures	0		0		0		0	
Beijing Wang fu jing Yokado Commercial* <sup>1</sup>	1	±0	2	±0	2	+1	2	±0
Openings	0		0		1		0	
Closures	0		0		0		0	
Akachan Honpo* <sup>4</sup>	87	+2	87	±0	87	+2	97	+10
Openings	3		2		11		15	
Closures	1		2		9		5	
<b>Department store operations</b>								
Sogo & Seibu	27	±0	26	±0	26	(1)	24	(2)
Openings	0		0		0		0	
Closures	0		0		1		2	
LOFT* <sup>5</sup>	69	+6	76	+3	73	+10	79	+6
Openings	6		3		12		6	
Closures	0		0		2		0	
<b>Food services</b>								
Seven & i Food Systems	848	+2	855	(3)	858	+12	848	(10)
Restaurant operations	486	(3)	485	(1)	486	(3)	488	+2
Openings	1		4		12		6	
Closures	4		5		15		4	
Meal provision service business	232	+4	245	+1	244	+16	247	+3
Fast food operations	130	+1	125	(3)	128	(1)	113	(15)
Seven & i Restaurant (Beijing)* <sup>1</sup>	2	±0	3	±0	3	+1	4	+1
Opening	0		0		1		1	
Closure	0		0		0		0	

Note: Change refers to net change from the beginning of the fiscal year.

\*1. Figures are as of the end of March, or as of the end of December.

\*2. The number of stores in Tianjin, China which is included in SEVEN-ELEVEN (BEIJING) for May 2011, May 2012 and FY2012 are 7, 29 and 28 stores, respectively.

\*3. York-Benimaru's store openings planned for FY2013 include the reopening of 1 remodeled store that had been closed as a result of the earthquake disaster.

\*4. The number of Akachan Honpo stores includes 3 stores of franchised stores in each period.

\*5. The number of LOFT stores includes 7 franchised stores for May 2011, 9 franchised stores for May 2012 and FY2012



## 2. Convenience Store Operations Network

### (1) Domestic Store Network

	May 2011	Feb. 2012	May 2012	Change
Hokkaido	830	844	851	+7
Iwate	68	78	78	±0
Akita	-	-	3	+3
Miyagi	335	339	336	(3)
Yamagata	141	150	151	+1
Fukushima	378	382	373	(9)
Ibaraki	534	555	560	+5
Tochigi	350	363	364	+1
Gunma	363	379	380	+1
Saitama	890	929	936	+7
Chiba	777	813	819	+6
Tokyo	1,761	1,848	1,884	+36
Kanagawa	942	986	1,016	+30
Niigata	350	360	364	+4
Toyama	54	71	76	+5
Ishikawa	31	46	47	+1
Fukui	27	31	32	+1
Yamanashi	166	170	170	±0
Nagano	378	386	394	+8
Gifu	82	88	91	+3
Shizuoka	496	522	529	+7
Aichi	607	657	680	+23
Mie	46	50	51	+1
Shiga	171	179	179	±0
Kyoto	198	209	211	+2
Osaka	596	646	658	+12
Hyogo	400	425	432	+7
Nara	71	78	78	±0
Wakayama	43	45	46	+1
Shimane	8	8	9	+1
Okayama	212	225	228	+3
Hiroshima	406	429	435	+6
Yamaguchi	241	245	246	+1
Fukuoka	683	706	713	+7
Saga	143	148	148	±0
Nagasaki	92	99	99	±0
Kumamoto	210	227	230	+3
Oita	83	92	95	+3
Miyazaki	139	142	145	+3
Kagoshima	4	55	59	+4
<b>Total</b>	<b>13,306</b>	<b>14,005</b>	<b>14,196</b>	<b>+191</b>

### (2) Global Seven-Eleven Store Network

	May 2011	Feb. 2012	May 2012	Change
Japan	13,306	14,005	14,196	+191
U.S.A. and Canada	6,636	7,149	7,263	+114
Hawaii	54	58	58	±0
China (Beijing and Tianjin)	103	147	151	+4
China (Chengdu)	4	41	53	+12
<b>Sub-total</b>	<b>20,103</b>	<b>21,400</b>	<b>21,721</b>	<b>+321</b>
(Area licensee)				
	Mar. 2011	Dec. 2011	Mar. 2012	Change
South Korea	3,404	5,249	5,831	+582
China (Hong Kong and others)	1,546	1,510	1,517	+7
China (Shanghai)	60	94	99	+5
Taiwan	4,753	4,801	4,815	+14
Thailand	5,962	6,276	6,479	+203
Philippines	577	689	715	+26
Malaysia	1,235	1,328	1,346	+18
Singapore	550	561	562	+1
Indonesia	27	57	67	+10
Australia	441	579	585	+6
U.S.A.	524	545	521	(24)
Mexico	1,240	1,351	1,366	+15
Norway	172	164	162	(2)
Sweden	186	185	186	+1
Denmark	163	196	197	+1
<b>Sub-total</b>	<b>20,840</b>	<b>23,585</b>	<b>24,448</b>	<b>+863</b>
<b>Total Worldwide</b>	<b>40,943</b>	<b>44,985</b>	<b>46,169</b>	<b>+1,184</b>

- Notes: 1. Change refers to net change from the beginning of the fiscal year.
2. Figures for overseas stores are as of the end of March, or as of the end of December.
3. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.
4. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

※ As of May 31, 2012, Seven-Eleven Japan operates in 40 prefectures out of 47 prefectures in Japan.

### 3. Store Information of Superstore Operations

#### (1) Superstore (Ito-Yokado)

Store openings and closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings*	Shokuhinkan Nerima-Takanodai	Tokyo	Jun. 28, 2012	-	846
	Shokuhinkan Waseda	Tokyo	First half	-	-
	Ario Washinomiya	Saitama	Second half	-	-
Closures	THE PRICE Kamagaya	Chiba	Apr. 19, 2012	-	1,825
	Tsuchiura	Ibaraki	Second half	-	10,159

\* In addition to the store openings above, plans call for five food specialty stores to be opened in the fiscal year ending February 2013.

#### (2) Supermarkets (York-Benimaru)

Store openings and closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings* <sup>1</sup>	Sendai-Ayashi	Miyagi	Mar. 23, 2012	1,990	1,849
	Yanome	Fukushima	Apr. 27, 2012	1,982	1,876
	Sano-Iseyamacho	Tochigi	July 2012	2,000	1,900
	Minato-Kazuma* <sup>2</sup>	Miyagi	July 2012	3,600	3,500
	Hitachinaka-Higashi-Oshima	Ibaraki	Second half	2,000	1,900
	Natori-Kamiyouden	Miyagi	Second half	2,100	2,000
	Yamagata-Kaminoyama	Yamagata	Second half	3,300	3,200
	Aizumachi-Kitamachi	Fukushima	Second half	2,000	1,900
	Oyama-Amagaya	Tochigi	Second half	2,400	2,300
	Iwaki-Sanuka	Fukushima	Second half	3,300	3,200
Shin-Sasaya	Fukushima	Second half	1,650	1,550	
Closures* <sup>1</sup>	Sasaya (S&B)	Fukushima	Apr. 23, 2012	1,516	1,431

Note: S&B stands for scrap and build.

\*1. In addition to the above, plans call for one store opening and two store closures in the fiscal year ending February 2013.

\*2. The Minato-Kazuma store, which had been closed as a result of the earthquake disaster, is planned to be reopened after remodeling.

### 4. Store Information of Department Store Operations

Store Closures for the fiscal year ending February 28, 2013

(Square meters)

	Store name	Location	Date	Sales floor space
Closures	Seibu Numazu	Shizuoka	Jan. 31, 2013	9,732
	Sogo Kure	Hiroshima	Jan. 31, 2013	21,395

**5. Capital Expenditures, Depreciation and Amortization of Major Group Companies** (Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012		Fiscal Year Ending Feb. 28, 2013(Forecast)			
		YOY(%)		YOY(%)		YOY(%)		YOY(%)		
<b>Convenience store operations</b>										
Seven-Eleven Japan										
Investment to new stores	8,881	122.5	12,699	143.0	61,523	127.3				
Investment to existing stores and other	2,094	105.8	6,880	328.6	31,441	470.0				
Software development	114	40.1	310	271.9	680	34.6				
Total capital expenditures	11,089	116.6	19,888	179.3	93,644	164.3			110,000	117.5
Depreciation and amortization	8,366	118.0	10,105	120.8	38,368	124.4			47,000	122.5
7-Eleven, Inc.										
Investment to new stores	6,070	129.8	21,454	353.4	74,720	380.4				
Investment to existing stores and other	5,534	126.8	4,297	77.6	25,333	100.1				
Software development	1,319	104.8	891	67.6	3,421	84.5				
Total capital expenditures *	12,923	125.5	26,644	206.2	103,475	211.2			104,000	100.5
Depreciation and amortization	9,299	106.2	9,577	103.0	37,180	99.3			40,000	107.6
<b>Superstore operations</b>										
Ito-Yokado										
Investment to new stores	7,013	-	116	1.7	10,507	32.0				
Investment to existing stores and other	1,069	79.1	2,948	275.8	7,326	168.0				
Software development	5	5.1	11	220.0	241	86.1				
Total capital expenditures	8,087	416.2	3,075	38.0	18,074	48.2			32,400	179.3
Depreciation and amortization	3,975	138.0	3,816	96.0	16,822	115.4			16,000	95.1
York-Benimaru										
Investment to new stores	847	87.5	1,817	214.5	5,079	108.5				
Investment to existing stores and other	158	21.9	87	55.1	1,899	90.6				
Software development	37	5.4	39	105.4	96	11.3				
Total capital expenditures	1,044	44.1	1,944	186.2	7,075	92.7			9,000	127.2
Depreciation and amortization	1,148	87.5	1,230	107.1	5,122	91.9			5,500	107.4
<b>Department store operations</b>										
Sogo & Seibu										
Investment to new stores	-	-	-	-	-	-				
Investment to existing stores and other	4,945	81.5	3,711	75.0	11,908	51.6				
Software development	564	-	1,106	196.1	1,466	67.8				
Total capital expenditures	5,510	90.1	4,817	87.4	13,374	53.0			12,700	95.0
Depreciation and amortization	2,933	92.2	3,163	107.8	12,181	95.3			11,700	96.1

Notes: 1. Capital expenditures include long-term leasehold deposits. An increase of the future amortization of asset, resulting from the adoption of "Asset Retirement Obligation" is not included.

2. Depreciation and amortization include amortization on intangible assets.

\* Capital expenditures of 7-Eleven, Inc. include goodwill due to the acquisition of retail interests.

## Business Performance of Group Principal Companies

### I. Convenience Stores Operations

#### ■ Seven-Eleven Japan

##### Sales by product category (total store sales)

(Millions of yen)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	210,484	106.8	27.5	221,088	105.0	26.2	872,616	105.4	26.6
Fast food	195,941	104.2	25.6	220,244	112.4	26.1	852,933	107.6	26.0
Daily food	94,143	108.5	12.3	108,856	115.6	12.9	403,503	112.2	12.3
Non food	264,827	119.3	34.6	293,659	110.9	34.8	1,151,459	119.1	35.1
Total store sales	765,398	110.3	100.0	843,850	110.2	100.0	3,280,512	111.3	100.0

##### Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2011	Three Months Ended May 31, 2012	Fiscal Year Ended Feb. 29, 2012
Net sales increase at existing stores	+7.0	+4.3	+6.7
Number of customers	+1.8	+2.5	+2.6
Average spending per customer	+5.1	+1.7	+4.0

##### Average daily sales per store

(Thousands of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
All stores	634	+40	656	+22	669	+40
Newly opened stores	586	+40	603	+17	570	+16

##### Gross profit margin

(%)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
Processed food	38.8	(0.1)	38.8	±0.0	38.3	±0.0
Fast food	34.5	+0.5	34.2	(0.3)	34.3	+0.2
Daily food	33.0	(0.1)	33.1	+0.1	33.2	(0.1)
Non food	19.2	(0.8)	19.4	+0.2	18.6	(1.2)
Total	30.2	(0.6)	30.1	(0.1)	29.7	(0.8)

##### Number of stores by type

(Stores)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Number of stores	13,306	+74	100.0	14,196	+191	100.0	14,005	+773	100.0
Type A	4,309	(31)	32.4	4,262	(1)	30.0	4,263	(77)	30.4
Type C	8,569	+120	64.4	9,531	+187	67.1	9,344	+895	66.7
Provisional management contract stores	0	(1)	0.0	1	±0	0.0	1	±0	0.0
Directly operated stores	428	(14)	3.2	402	+5	2.8	397	(45)	2.8
Open 24 hours	13,146	+67	98.8	13,988	+175	98.5	13,813	+734	98.6
With liquor license	13,167	+95	99.0	14,041	+194	98.9	13,847	+775	98.9
With cigarette license	12,262	+131	92.2	13,261	+264	93.4	12,997	+866	92.8

**Sales by product category (total store sales)**

(Millions of yen)

	Three Months Ended Mar. 31, 2011			Three Months Ended Mar. 31, 2012			Fiscal Year Ended Dec. 31, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	70,876	97.5	20.0	82,215	116.0	19.6	330,041	100.5	20.3
Fast food	29,563	94.8	8.4	31,219	105.6	7.4	136,335	99.0	8.4
Daily food	13,619	95.7	3.8	14,638	107.5	3.5	58,393	99.9	3.6
Non food	81,699	95.7	23.1	85,077	104.1	20.2	351,902	98.0	21.7
Merchandise	195,758	96.2	55.3	213,151	108.9	50.7	876,672	99.2	54.0
Gasoline	158,087	112.0	44.7	207,162	131.0	49.3	747,423	127.4	46.0
<b>Total</b>	<b>353,846</b>	<b>102.7</b>	<b>100.0</b>	<b>420,313</b>	<b>118.8</b>	<b>100.0</b>	<b>1,624,095</b>	<b>110.4</b>	<b>100.0</b>

**Net sales increase at existing stores**

(%)

	Three Months Ended Mar. 31, 2011	Three Months Ended Mar. 31, 2012	Fiscal Year Ended Dec. 31, 2011
U.S. Merchandise sales increase (dollar basis)	+2.9	+4.8	+2.8

**Average daily merchandise sales per store (all stores)**

(%)

	Three Months Ended Mar. 31, 2011		Three Months Ended Mar. 31, 2012		Fiscal Year Ended Dec. 31, 2011	
		Change		Change		Change
U.S. Dollar	3,997	+35	4,096	+99	4,372	+37
Thousands of yen	329	(30)	325	(4)	349	(32)

**Gross profit margin**

(%)

	Three Months Ended Mar. 31, 2011		Three Months Ended Mar. 31, 2012		Fiscal Year Ended Dec. 31, 2011	
		Change		Change		Change
Gross profit margin	34.3	(0.4)	35.2	+0.9	34.7	(0.4)

**Number of stores**

(Stores)

	Three Months Ended Mar. 31, 2011			Three Months Ended Mar. 31, 2012			Fiscal Year Ended Dec. 31, 2011		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	6,636	+26	100.0	7,263	+114	100.0	7,149	+539	100.0
Franchised stores	5,107	+43	77.0	5,506	+69	75.8	5,437	+373	76.1
BCP stores (Type A)*	257	+4	3.9	301	+2	4.1	299	+46	4.2
Type C	4,850	+39	73.1	5,205	+67	71.7	5,138	+327	71.9
Directly operated stores	1,529	(17)	23.0	1,757	+45	24.2	1,712	+166	23.9
With Gasoline station	2,492	+11	37.6	2,807	+88	38.6	2,719	+238	38.0

\* BCP stores stands for Business Conversion Program.

## 2. Superstore Operations

### Ito-Yokado

#### Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Apparel	57,321	88.5	17.5	57,796	100.8	17.9	240,068	94.1	18.0
Household goods	42,940	90.3	13.1	40,101	93.4	12.4	173,049	91.3	13.0
Food	160,052	98.7	49.0	153,722	96.0	47.6	648,506	98.8	48.6
Merchandise sales	260,314	94.9	79.6	251,620	96.7	77.9	1,061,624	96.4	79.6
Tenants	60,059	110.2	18.4	67,049	111.6	20.8	252,709	108.4	18.9
Others	6,509	247.3	2.0	4,316	66.3	1.3	19,964	130.8	1.5
Net sales	326,883	98.6	100.0	322,986	98.8	100.0	1,334,297	98.9	100.0

Note: From FY2012, *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Bi no Garden Co., LTD. Under the previous categories that were used in the previous term, year-on-year figures for May 2011, May 2012, and February 2012 would be 96.9%, 97.1%, and 98.2% for "household goods" and 96.0%, 97.3%, and 97.6% for "merchandise sales", respectively.

#### Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2011	Three Months Ended May 31, 2012	Fiscal Year Ended Feb. 29, 2012
Net sales increase at existing stores	(4.4)	(3.2)	(2.6)
Number of customers	(2.3)	(6.2)	(4.6)
Average spending per customer	(2.2)	+2.9	+2.0

#### Gross profit margin

(%)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
Apparel	37.3	+2.2	37.8	+0.5	36.4	+1.4
Household goods	31.8	+0.6	31.8	±0.0	31.8	+0.4
Food	27.3	+1.9	26.7	(0.6)	26.7	+0.6
Total	30.3	+1.6	30.0	(0.3)	29.7	+0.6

Note: From FY2012, *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Bi no Garden Co., LTD. Under the previous categories that were used in the previous term, changes for May 2011, May 2012, and February 2012 would be +0.6%, (0.2)%, and +0.5% for "household goods" and +1.7%, (0.3)%, and +0.7% for "merchandise sales", respectively.

### York-Benimaru

#### Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Fresh food	25,771	95.3	31.9	28,643	111.1	32.7	108,226	102.0	31.5
Processed food	19,751	96.8	24.5	20,687	104.7	23.7	83,542	100.8	24.4
Daily food	15,527	96.2	19.2	16,942	109.1	19.4	65,222	101.8	19.0
Food	61,050	96.0	75.6	66,274	108.6	75.8	256,991	101.6	74.9
Apparel	3,681	98.1	4.6	3,873	105.2	4.4	17,358	104.7	5.1
Household goods	4,517	102.9	5.6	4,404	97.5	5.1	19,474	103.0	5.7
Merchandise sales	69,249	96.6	85.8	74,551	107.7	85.3	293,824	101.8	85.7
Tenants	11,434	91.6	14.2	12,883	112.7	14.7	49,120	99.8	14.3
Net sales	80,684	95.8	100.0	87,435	108.4	100.0	342,944	101.5	100.0

#### Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2011	Three Months Ended May 31, 2012	Fiscal Year Ended Feb. 29, 2012
Net sales increase at existing stores	(4.6)	+4.4	+1.5
Number of customers	(11.4)	+7.7	(3.3)
Average spending per customer	+7.6	(3.1)	+4.9

#### Gross profit margin

(%)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
Food	27.7	+2.5	25.1	(2.6)	26.3	+0.3
Apparel	39.3	+7.1	33.8	(5.5)	34.6	+1.0
Household goods	28.9	+1.7	26.8	(2.1)	28.2	+0.8
Total	28.4	+2.7	25.6	(2.8)	27.0	+0.4

### 3. Department Store Operations

#### ■ Sogo & Seibu

##### Sales results of major stores

(Millions of yen)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		YOY(%)		YOY(%)		YOY(%)
Ikebukuro	40,802	102.8	42,991	105.4	176,475	105.5
Yokohama	22,627	90.8	24,774	109.5	100,996	99.3
Chiba	18,076	95.6	19,356	107.1	78,632	100.9
Kobe	11,780	97.2	11,353	96.4	48,279	96.3
Hiroshima	10,066	98.9	9,960	98.9	41,446	98.7
Shibuya	8,832	85.0	9,492	107.5	39,802	94.0
Omiya	7,403	92.0	7,848	106.0	32,418	98.5

Note: Store sales include corporate sales.

##### Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	85,195	88.3	45.0	86,929	102.0	45.3	361,550	94.1	44.2
Household goods	17,222	90.3	9.1	17,619	102.3	9.2	79,476	98.5	9.7
Food	36,733	99.1	19.4	36,275	98.8	18.9	170,707	100.4	20.9
Merchandise sales	139,150	91.2	73.5	140,824	101.2	73.4	611,735	96.3	74.8
Tenants	38,960	99.9	20.6	41,432	106.3	21.6	164,297	103.2	20.1
Corporate sales	11,320	108.2	6.0	9,601	84.8	5.0	41,895	104.0	5.1
Net sales	189,431	93.7	100.0	191,857	101.3	100.0	817,927	98.0	100.0

##### Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2011	Three Months Ended May 31, 2012	Fiscal Year Ended Feb. 29, 2012
Net sales increase at existing stores	(5.6)	+5.1	(0.5)

##### Gross profit margin

(%)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
Apparel	29.8	(0.3)	29.8	±0.0	29.0	(0.1)
Household goods	25.8	(0.2)	25.4	(0.4)	25.0	(0.4)
Food	15.5	(0.1)	15.4	(0.1)	16.8	(0.2)
Total	25.5	(0.6)	25.5	±0.0	25.1	(0.3)

#### 4. Food Services

##### ■ Seven & i Food Systems

#### Sales results by operations

(Millions of yen)

	Three Months Ended May 31, 2011			Three Months Ended May 31, 2012			Fiscal Year Ended Feb. 29, 2012		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Restaurant operations	14,085	86.0	77.7	15,272	108.4	78.2	60,821	95.5	78.6
Meal provision service business	2,195	108.9	12.1	2,528	115.2	12.9	9,346	114.1	12.1
Fast food operations	1,847	94.5	10.2	1,728	93.6	8.9	7,231	93.3	9.3
Total	18,128	89.0	100.0	19,529	107.7	100.0	77,400	97.2	100.0

#### [Restaurant division] Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2011	Three Months Ended May 31, 2012	Fiscal Year Ended Feb. 29, 2012
Net sales increase at existing stores	(8.4)	+8.8	(1.0)
Number of customers	(9.4)	+8.6	(2.6)
Average spending per customer	+1.1	+0.2	+1.6

#### [Restaurant division] Gross profit margin

(%)

	Three Months Ended May 31, 2011	Change	Three Months Ended May 31, 2012	Change	Fiscal Year Ended Feb. 29, 2012	Change
Gross profit margin	68.2	(0.1)	68.5	+0.3	68.3	±0.0

#### 5. Financial Services

#### Number of Seven Bank ATMs

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		% of stores of ATMs		% of stores of ATMs		% of stores of ATMs
Seven-Eleven Japan	14,279	99.7	15,308	99.9	15,077	99.8
Ito-Yokado	297	98.8	299	98.3	299	98.3
York-Benimaru	40	22.8	60	33.3	60	33.5
York Mart	36	54.5	43	62.3	40	58.8
Others	67	-	74	-	74	-
Net ATMs in the Group	14,719	-	15,784	-	15,550	-
Net ATMs outside the Group	834	-	1,044	-	990	-
Total	15,553	-	16,828	-	16,540	-

#### Average number of transaction per day per ATM during the period

	Mar. 2011 - May 2011	Change	Mar. 2012 - May 2012	Change	Mar. 2011 - Feb. 2012	Change
Average number of transactions	111.9	(2.9)	111.1	(0.8)	112.2	(0.9)

#### Number of credit cards, point cards and cash cards

(10 thousands)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2012		Fiscal Year Ended Feb. 29, 2012	
		Change		Change		Change
Credit Cards						
Seven Card	312	+12	326	+14	322	+11
CLUB ON/Millennium CARD SAISON	301	-	311	+10	312	-
Electronic money ( <i>nanaco</i> )	1,330	+180	1,695	+365	1,636	+351
Cash card (Seven Bank)	90	+11	99	+9	96	+9

Notes: 1. Seven Card and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.

2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.

3. The number of *nanaco* includes the number of mobile *nanaco* holders.



## Notes

### Fiscal periods of consolidated subsidiaries and affiliates

	1Q	2Q	3Q	Fiscal year
Consolidated subsidiaries and affiliates except for below	May	August	November	February
Overseas subsidiaries	March	June	September	December
Seven Bank	June	September	December	March

\* For consolidated subsidiaries ending fiscal year on December, financial statements on the same month have been adopted. For consolidated subsidiary ending fiscal year on March, financial statements which were applied correspondingly to regular financial statements on May have been adopted.

### 7 Eleven, Inc.

From the fiscal year ended December 2011, 7-Eleven, Inc., changed its accounting method for revenues from operations, related to franchise agreements, from "gross amount" to "net amount."

This document contains certain statements based on the Company's current plans, estimates, strategies, and beliefs; all statements that are not historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.