



**Brief Summary
for the First Quarter of FY2012**

**July 7, 2011
Seven & i Holdings Co., Ltd.**

CONSOLIDATED RESULTS

1. Financial Results

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	1,245,820	100.3	1,122,350	90.1	5,119,739	100.2	4,680,000	91.4
Convenience store operations	481,412	108.8	375,121	77.9	2,036,464	103.4	1,605,000	78.8
Superstore operations	494,198	94.6	489,903	99.1	1,981,604	98.3	1,983,000	100.1
Department store operations	221,705	99.2	209,568	94.5	915,105	99.2	880,000	96.2
Food services	20,508	88.5	18,275	89.1	80,225	92.8	78,000	97.2
Financial services	27,756	99.0	30,159	108.7	106,953	96.8	128,000	119.7
Other	7,923	96.9	11,511	145.3	35,610	105.8	50,000	140.4
Eliminations / corporate	(7,684)	-	(12,189)	-	(36,224)	-	(44,000)	-
Operating income (loss)	52,436	89.4	68,228	130.1	243,346	107.4	274,000	112.6
Convenience store operations	40,591	90.3	44,875	110.6	195,477	106.3	205,000	104.9
Superstore operations	4,545	84.8	14,490	318.8	15,708	110.8	30,000	191.0
Department store operations	139	17.1	1,231	880.9	5,622	411.4	6,000	106.7
Food services	(61)	-	(5)	-	(193)	-	800	-
Financial services	7,584	98.2	7,421	97.8	28,343	94.0	30,000	105.8
Other	(255)	-	621	-	(690)	-	2,500	-
Eliminations / corporate	(107)	-	(404)	-	(921)	-	(300)	-
Non-operating income	2,829	103.0	2,428	85.8	10,390	92.9		
Non-operating expenses	2,604	90.1	2,444	93.8	10,829	99.3		
Ordinary income	52,661	90.0	68,213	129.5	242,907	107.0	270,000	111.2
Special gains	922	232.0	6,115	663.1	22,655	806.3		
Special losses	4,635	68.0	44,912	968.9	42,271	48.8		
Income before income taxes and minority interests	48,948	94.0	29,417	60.1	223,291	156.0		
Net income	24,294	102.5	13,105	53.9	111,961	249.5	105,000	93.8
Net income per share	yen: 27.05	% 103.2	yen: 14.83	% 54.8	yen: 126.21	% 254.1	yen: 118.85	% 94.2

Number of shares outstanding

(shares)

Average	897,994,802	883,473,467	887,128,871
End of period	883,469,560	883,506,296	883,463,233

* Excluding treasury stock

Exchange rates

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011	Fiscal Year Ending Feb. 29, 2012 (Forecast)
Income statements \$1=	90.69 yen	82.31 yen	87.79 yen	81.00 yen
1yuan=	13.29 yen	12.52 yen	12.90 yen	12.50 yen
Balance sheets \$1=	93.04 yen	83.15 yen	81.49 yen	-
1yuan=	13.63 yen	12.68 yen	12.29 yen	-

(Reference) Operating income before amortization of goodwill

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income (loss)	56,512	89.1	71,670	126.8	259,492	105.7	287,200	110.7
Convenience store operations	42,439	90.5	46,014	108.4	202,696	105.9		
Superstore operations	5,387	86.9	15,333	284.6	19,079	108.7		
Department store operations	1,453	53.0	2,544	175.1	10,875	120.1		
Food services	(61)	-	(5)	-	(193)	-		
Financial services	7,647	98.3	7,552	98.8	28,602	94.1		
Other	(246)	-	635	-	(646)	-		
Eliminations / corporate	(107)	-	(404)	-	(921)	-		

Notes 1. Figures for FY2012 (forecast) are the forecasts announced on July 7, 2011.

- From the fiscal year ending Dec. 2011, 7-Eleven, Inc., categorized under convenience store operations changes its accounting method for revenues from operations.
- From the first quarter of the fiscal year ending February 29, 2012, the Company has applied the "Accounting Standard for Asset Retirement Obligations." As a result of this change, operating income and ordinary income declined 435 million yen and income before income taxes and minority interests decreased 22,936 million yen.

<Reference: Forecast of Financial Results for FY2012>

1. Forecast of Consolidated Financial Results

(Billions of yen)

Year ending February 29	2012 (Before earthquake)		Earthquake effects	2012 (As of Apr. 7)		Revised amount for FY2012 forecast	2012 (As of July 7)	
	YOY(%)			YOY(%)			YOY(%)	
(Reference) Revenues from operations before SEI's revision *1	5,289.0	103.3	(144.0)	5,145.0	100.5	+80.0	5,225.0	102.1
Revenues from operations	4,744.0	92.7	(144.0)	4,600.0	89.8	+80.0	4,680.0	91.4
Operating income	286.1	117.6	(38.1)	248.0	101.9	+26.0	274.0	112.6
Convenience store operations	206.8	105.8	(4.0)	202.8	103.7	+2.2	205.0	104.9
Superstore operations	33.3	212.0	(21.3)	12.0	76.4	+18.0	30.0	191.0
Department store operations	13.5	240.1	(9.3)	4.2	74.7	+1.8	6.0	106.7
Food services	0.5	-	(0.5)	0.0	-	+0.8	0.8	-
Financial services	30.0	105.8	(3.0)	27.0	95.3	+3.0	30.0	105.8
Other	2.5	-	-	2.5	-	+0.0	2.5	-
Eliminations / corporate	(0.5)	-	-	(0.5)	-	+0.2	(0.3)	-
Ordinary income	283.4	116.7	(38.1)	245.3	101.0	+24.7	270.0	111.2
(Reference) Net income before asset retirement obligation *2	143.9	128.5	-	128.5	114.8	+5.5	134.0	119.7
Net income *3	128.5	114.8	(41.0)	87.5	78.2	+17.5	105.0	93.8

*1. Excludes the effect of amendment to the accounting method to book revenues from operations for 7-Eleven, Inc.(SEI) by (545.0) billion yen.

*2. Excluding special loss, resulting from application of accounting standard for asset retirement obligations and loss on disaster.

*3. Loss on disaster associated with the earthquake in net income has been revised from the initial plan of 26.0 billion yen to 23.0 billion yen.

2. Forecast of major operating companies

(Billions of yen)

Year ending February 29	2012 (Before earthquake)		Earthquake effects	2012 (As of Apr. 7)		Revised amount for FY2012 forecast	2012 (As of July 7)	
	YOY(%)			YOY(%)			YOY(%)	
Consolidated operating income	286.1	117.6	(38.1)	248.0	101.9	+26.0	274.0	112.6
Seven-Eleven Japan	177.0	104.6	(4.0)	173.0	102.3	+5.0	178.0	105.2
Ito-Yokado	15.0	696.1	(9.0)	6.0	278.3	+6.0	12.0	556.6
York-Benimaru	9.5	107.0	(8.5)	1.0	11.3	+9.0	10.0	112.6
Sogo & Seibu	15.0	203.1	(8.8)	6.2	83.9	+1.8	8.0	108.3
Other companies	-	-	(7.8)	-	-	+4.2	-	-

Note: Figures for "Revised amount for FY2012 forecast" represent comparison between the forecast as of July 7, 2011 and the forecast as of April 7, 2011.

2. Segment Information

(1) Business Segment Information

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)		YOY(%)
Amortization of goodwill									
Convenience store operations	1,848	94.9	1,139	61.6	33.1	7,218	95.6		
Superstore operations	842	100.0	843	100.0	24.5	3,371	100.0		
Department store operations	1,313	68.3	1,313	100.0	38.2	5,253	68.3		
Food services	-	-	-	-	-	-	-		
Financial services	62	110.0	131	208.7	3.8	258	113.5		
Others	8	116.8	14	163.5	0.4	43	123.5		
Total	4,075	85.3	3,441	84.4	-	16,145	85.6		
Impairment loss									
Convenience store operations	1,370	114.7	1,499	109.4	70.5	5,939	67.4		
Superstore operations	139	111.3	202	145.4	9.5	4,139	36.4		
Department store operations	23	-	299	-	14.1	10,301	224.5		
Food services	54	56.8	123	225.4	5.8	378	13.4		
Financial services	-	-	-	-	-	635	142.8		
Others	-	-	-	-	-	59	-		
Total	1,587	112.1	2,125	133.9	-	21,454	76.5		
Capital expenditures									
Convenience store operations	20,876	112.1	24,231	116.1	47.9	106,368	101.4	162,000	152.3
Superstore operations	6,743	30.5	11,113	164.8	22.0	54,133	82.8	36,000	66.5
Department store operations	6,669	156.6	6,632	99.4	13.1	27,807	140.9	13,600	48.9
Food services	209	99.6	77	37.0	0.2	527	70.1	800	151.7
Financial services	5,038	175.0	6,400	127.0	12.7	19,616	126.2	20,000	102.0
Others	237	57.3	1,525	641.7	3.0	127,429	-	10,000	7.8
Corporate	3,005	322.9	557	18.6	1.1	2,774	243.3	4,000	144.2
Total	42,779	86.6	50,538	118.1	-	338,656	160.4	246,400	72.8
Depreciation and amortization									
Convenience store operations	16,608	104.0	17,089	102.9	52.6	68,743	103.9	71,500	104.0
Superstore operations	5,456	94.7	6,492	119.0	20.0	25,890	106.4	29,300	113.2
Department store operations	3,618	84.7	3,342	92.4	10.3	14,361	82.5	13,000	90.5
Food services	204	59.0	154	75.6	0.5	811	63.8	700	86.3
Financial services	5,114	92.6	4,671	91.4	14.4	20,693	93.0	22,000	106.3
Others	175	143.9	619	353.3	1.9	1,598	271.7	3,200	200.2
Corporate	72	162.4	99	138.0	0.3	321	149.8	300	93.2
Total	31,250	97.6	32,470	103.9	-	132,421	100.1	140,000	105.7

Notes 1. Capital expenditures include long-term leasehold deposits.

An increase of the future amortization of asset, resulting from the adoption of the "Accounting Standard for Asset Retirement Obligations" is not included.

2. In regard to capital expenditures for FY2011 of "Others", the land, buildings, and other facilities of Seibu Ikebukuro, valued at 123.0 billion yen, are included, which were acquired by Seven & i Asset Management Co., Ltd. on September 24, 2010.

(2) Geographic Area Segment Information

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011	
		YOY(%)		YOY(%)	Composition (%)		YOY(%)
Revenues from operations							
Japan	872,973	95.7	859,807	98.5	76.6	3,552,691	98.6
North America	349,177	113.1	237,769	68.1	21.2	1,484,394	103.7
Others	24,446	114.8	24,964	102.1	2.2	86,033	106.8
Eliminations	(776)	-	(190)	-	-	(3,380)	-
Total	1,245,820	100.3	1,122,350	90.1	-	5,119,739	100.2
Operating income							
Japan	50,234	91.1	66,652	132.7	97.7	215,231	108.9
North America	1,518	60.9	568	37.5	0.8	26,230	97.2
Others	668	65.7	1,002	150.0	1.5	1,857	91.9
Eliminations	15	-	5	-	-	27	-
Total	52,436	89.4	68,228	130.1	-	243,346	107.4

Note: "Others" consists of the business results in China.

3. Interest-Bearing Debt

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		YOY(%)		YOY(%)		YOY(%)
Short-term loans	131,500	68.3	194,100	147.6	108,330	71.6
Current portion of long-term loans	80,721	68.4	120,908	149.8	127,187	160.7
Current portion of bonds	200	0.3	36,000	-	36,100	177.1
Commercial paper	920	12.4	-	-	6,391	-
Sub-total	213,342	54.9	351,008	164.5	278,008	110.9
Bonds	189,969	118.6	263,974	139.0	263,973	138.9
Long-term loans	244,256	109.4	174,834	71.6	177,225	72.5
Commercial paper	23,080	108.8	18,458	80.0	8,177	50.5
Sub-total	457,307	113.0	457,266	100.0	449,376	99.7
Total	670,649	84.5	808,275	120.5	727,385	103.7
Ratio to total assets (%)	18.6	(2.1)	20.6	+2.0	19.5	+0.4
Ratio to owners' equity (%)	39.9	(5.7)	47.7	+7.8	42.7	+2.0

Interest-Bearing Debt by Business Segment

Convenience store operations	28,449	81.0	18,485	65.0	16,872	81.8
Superstore operations	28,350	28.1	26,326	92.9	28,072	55.2
Department store operations	302,785	90.0	270,393	89.3	272,303	89.4
Food services	-	-	-	-	-	-
Others	2,625	77.8	1,875	71.4	2,250	75.0
Corporate	99,969	100.0	209,974	210.0	209,973	210.0
Sub-total (excluding Financial services)	462,180	80.3	527,054	114.0	529,471	110.5
Financial services	208,469	95.8	281,220	134.9	197,913	88.9
Total	670,649	84.5	808,275	120.5	727,385	103.7

Bond Information

(As of May 31, 2011)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
1st unsecured domestic straight bonds	40 billion yen	July 3, 2008	1.48%	June 20, 2013
2nd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.68%	June 19, 2015
3rd unsecured domestic straight bonds	30 billion yen	July 3, 2008	1.94%	June 20, 2018
4th unsecured domestic straight bonds	30 billion yen	June 29, 2010	0.541%	June 19, 2015
5th unsecured domestic straight bonds	20 billion yen	June 29, 2010	0.852%	June 20, 2017
6th unsecured domestic straight bonds	60 billion yen	June 29, 2010	1.399%	June 19, 2020
Issued by Seven Bank				
2nd unsecured domestic straight bonds	36 billion yen	Dec. 4, 2006	1.45%	Dec. 20, 2011
3rd unsecured domestic straight bonds	24 billion yen	Dec. 4, 2006	1.67%	Dec. 20, 2013
4th unsecured domestic straight bonds	10 billion yen	July 2, 2009	0.744%	June 20, 2012
5th unsecured domestic straight bonds	20 billion yen	July 2, 2009	1.038%	June 20, 2014

Bond ratings

(As of June 30, 2011)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa3	-	-
Seven Bank	Long-term	AA-	-	AA	-

* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

RESULTS OF GROUP PRINCIPAL COMPANIES

Seven-Eleven Japan

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	693,980	100.8	765,398	110.3	2,947,606	105.8	3,210,000	108.9
Net sales of franchised stores	665,612	101.6	742,432	111.5	2,839,680	106.8	-	-
Revenues from operations	131,596	98.7	135,888	103.3	549,111	102.6	567,900	103.4
Operating income	39,043	92.4	43,721	112.0	169,152	108.3	178,000	105.2
Number of domestic stores	12,746	(7)	13,306	+74	13,232	+479	13,832	+600
Existing stores sales increase (%)	(2.5)		+7.0		+2.2		+4.4	
Merchandise GP Margin (%)	30.8	+0.4	30.2	(0.6)	30.5	+0.2	30.0	(0.5)
Average daily sales per store (thousand yen)	594	(16)	634	+40	629	+13		

7-Eleven, Inc.

(Millions of yen)

	Three Months Ended Mar. 31, 2010		Three Months Ended Mar. 31, 2011		Fiscal Year Ended Dec. 31, 2010		Fiscal Year Ending Dec. 31, 2011 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	344,614	113.5	353,846	102.7	1,470,632	104.1	1,550,000	105.4
Merchandise	203,479	100.2	195,758	96.2	883,905	98.3		
Gasoline	141,135	140.3	158,087	112.0	586,726	114.4		
Revenues from operations	-	-	232,855	-	-	-	999,000	-
Operating income	3,340	75.6	1,679	50.3	33,328	96.8	30,000	90.0
Exchange rates	\$1=	90.69 yen	82.31 yen		87.79 yen		81.00 yen	
Number of stores	6,420	+31	6,636	+26	6,610	+221	7,020	+410
Number of stores operated by area licensees	18,695	+288	20,840	+544	20,296	+1,889	-	-
Existing stores sales increase (%) *2 (U.S. Merchandise sales)	(0.3)		+2.9		+1.5		+1.2	
Merchandise GP Margin (%)	34.7	(1.1)	34.3	(0.4)	35.1	(0.1)	34.7	(0.4)

* Existing stores sales increase are calculated in U.S. dollars.

Notes 1. Figures for the amounts of each fiscal year reflect adjustments to the necessary for the consolidation to Seven & i Holdings' consolidated accounts.

2. From the fiscal year ending Dec. 31, 2011, 7-Eleven, Inc., has changed its accounting method for revenues from operations related to franchise agreements, from "gross amount" to "net amount."

Ito-Yokado

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	337,493	94.6	333,402	98.8	1,373,670	99.0	1,366,000	99.4
Net sales	331,554	94.5	326,883	98.6	1,349,345	98.9	1,340,000	99.3
Operating income	1,167	110.9	5,455	467.1	2,155	122.6	12,000	556.6
Number of domestic stores	173	(1)	171	+1	170	(4)	172	+2
Existing stores sales increase (%)	(5.3)		(4.4)		(2.5)		(2.9)	
Merchandise GP Margin (%)	28.7	(0.9)	30.3	+1.6	29.1	+0.1	29.7	+0.6

York-Benimaru

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	85,613	96.5	82,091	95.9	343,379	98.5	334,500	97.4
Net sales	84,201	98.0	80,684	95.8	337,734	100.1	329,000	97.4
Operating income	1,726	62.7	5,423	314.1	8,877	94.4	10,000	112.6
Number of domestic stores	165	+1	171	+1	170	+6	176	+6
Existing stores sales increase (%)	(6.7)		(4.6)		(4.1)		(3.1)	
Merchandise GP Margin (%)	25.7	(0.8)	28.4	+2.7	26.6	(0.1)	27.4	+0.8

Sogo & Seibu

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	205,044	98.8	192,427	93.8	846,796	98.5	824,000	97.3
Net sales	202,084	98.8	189,431	93.7	834,723	98.5	812,300	97.3
Operating income	203	14.0	1,092	537.1	7,385	131.6	8,000	108.3
Number of domestic stores	28	±0	27	±0	27	(1)	26	(1)
Existing stores sales increase (%)	(0.4)		(5.6)		±0.0		(1.3)	
Merchandise GP Margin (%)	26.1	(0.5)	25.5	(0.6)	25.4	(0.4)	25.0	(0.4)

Seven & i Food Systems

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY		YOY		YOY(%)		YOY(%)
Revenues from operations	20,499	88.5	18,256	89.1	80,167	92.8	78,250	97.6
Net sales	20,360	88.4	18,128	89.0	79,609	92.7	77,700	97.6
Operating income (loss)	(44)	-	23	-	(89)	-	1,000	-

< Restaurant division >

Number of domestic stores	511	(14)	486	(3)	489	(36)	487	(2)
Existing stores sales increase (%)	(3.2)		(8.4)		+0.5		(0.7)	
Merchandise GP Margin (%)	68.3	+1.7	68.2	(0.1)	68.3	+1.0	68.5	+0.2

Notes 1. Figures for Group principal companies for FY2012 (forecast) are the forecasts announced on July 7, 2011.

2. Change in number of stores represent the net change from the beginning of fiscal year.

STORE INFORMATION

1. Store Openings and Closures of Major Group Companies

	May 2010		May 2011		Feb. 2011		Feb. 2012 (forecast)	
		Change		Change		Change		Change
Convenience store operations								
Seven-Eleven Japan	12,746	(7)	13,306	+74	13,232	+479	13,832	+600
Openings	135		185		939		1,200	
Closures	142		111		460		600	
Relocations, etc.	121		83		393			
Terminations of contract	21		28		67			
7-Eleven, Inc. ^{*1}	6,420	+31	6,636	+26	6,610	+221	7,020	+410
Openings	45		40		303		500	
Closures	14		14		82		90	
SEVEN-ELEVEN (BEIJING) ^{*1}	93	+1	103	+3	100	+8		
Openings	1		4		10			
Closures	0		1		2			
SEVEN-ELEVEN (CHENGDU) ^{*1}	-	-	4	+4	-	-		
Openings	-		4		-			
Closures	-		0		-			
Superstore operations								
Ito-Yokado ^{*2}	173	(1)	171	+1	170	(4)	172	+2
Openings	0		2		6		4	
Closures	1		1		10		2	
York-Benimaru	165	+1	171	+1	170	+6	176	+6
Openings	1		1		7		8	
Closures	0		0		1		2	
York Mart	63	+1	66	+1	65	+3	69	+4
Openings	1		1		4		5	
Closures	0		0		1		1	
Hua Tang Yokado Commercial ^{*1}	9	±0	8	±0	8	(1)	8	±0
Openings	1		0		1		0	
Closures	1		0		2		0	
Chengdu Ito-Yokado ^{*1}	4	±0	4	±0	4	±0	5	+1
Openings	0		0		0		1	
Closures	0		0		0		0	
Beijing Wang fu jing Yokado Commercial ^{*1}	1	±0	1	±0	1	±0	2	+1
Openings	0		0		0		1	
Closures	0		0		0		0	
Akachan Honpo ^{*3}	78	±0	87	+2	85	+7	89	+4
Openings	0		3		13		13	
Closures	0		1		6		9	
Department store operations								
Sogo & Seibu	28	±0	27	±0	27	(1)	26	(1)
Openings	0		0		0		0	
Closures	0		0		1		1	
LOFT	59	+4	69	+6	63	+8	70	+7
Openings	4		6		10		8	
Closures	0		0		2		1	
Food services								
Seven & i Food Systems	876	(16)	848	+2	846	(46)	846	±0
Restaurant operations	511	(14)	486	(3)	489	(36)	487	(2)
Openings	2		1		14		13	
Closures	16		4		50		15	
Meal provision service business	231	(1)	232	+4	228	(4)	234	+6
Fast food operations	134	(1)	130	+1	129	(6)	125	(4)
Seven & i Restaurant (Beijing) ^{*1}	1	±0	2	±0	2	+1		
Opening	0		0		1			
Closure	0		0		0			

Note: Change refers to net change from the beginning of the fiscal year.

*1. Figures are as of the end of March, or as of the end of December.

*2. Ito-Yokado's store closure plans for FY2012 are currently under review.

*3. The number of Akachan Honpo stores includes 3 stores of franchised stores.

2. Convenience Store Operations Network

(1) Domestic Store Network

	May 2010	Feb. 2011	May 2011	Change
Hokkaido	814	831	830	(1)
Iwate	59	68	68	±0
Miyagi	323	331	335	+4
Yamagata	134	140	141	+1
Fukushima	378	380	378	(2)
Ibaraki	525	535	534	(1)
Tochigi	341	350	350	±0
Gunma	354	362	363	+1
Saitama	877	887	890	+3
Chiba	758	777	777	±0
Tokyo	1,677	1,737	1,761	+24
Kanagawa	892	933	942	+9
Niigata	343	350	350	±0
Toyama	38	54	54	±0
Ishikawa	12	28	31	+3
Fukui	21	27	27	±0
Yamanashi	161	164	166	+2
Nagano	368	376	378	+2
Gifu	74	79	82	+3
Shizuoka	472	495	496	+1
Aichi	564	594	607	+13
Mie	40	45	46	+1
Shiga	166	171	171	±0
Kyoto	184	196	198	+2
Osaka	557	594	596	+2
Hyogo	378	398	400	+2
Nara	61	71	71	±0
Wakayama	40	43	43	±0
Shimane	7	8	8	±0
Okayama	197	210	212	+2
Hiroshima	389	405	406	+1
Yamaguchi	237	240	241	+1
Fukuoka	669	685	683	(2)
Saga	139	143	143	±0
Nagasaki	83	92	92	±0
Kumamoto	199	209	210	+1
Oita	76	83	83	±0
Miyazaki	139	141	139	(2)
Kagoshima	-	-	4	+4
Total	12,746	13,232	13,306	+74

(2) Global Seven-Eleven Store Network

	May 2010	Feb. 2011	May 2011	Change
Japan	12,746	13,232	13,306	+74
U.S.A. and Canada	6,420	6,610	6,636	+26
Hawaii	55	55	54	(1)
China (Beijing and Tianjin)	93	100	103	+3
China (Chengdu)	-	-	4	+4
Sub-total	19,314	19,997	20,103	+106
(Area licensee)				
	Mar. 2010	Dec. 2010	Mar. 2011	Change
South Korea	2,282	3,145	3,404	+259
China (Hong Kong and others)	1,567	1,557	1,546	(11)
China (Shanghai)	20	54	60	+6
Taiwan	4,735	4,750	4,753	+3
Thailand	5,409	5,790	5,962	+172
Philippines	469	551	577	+26
Malaysia	1,115	1,212	1,235	+23
Singapore	493	549	550	+1
Australia	397	415	441	+26
Indonesia	5	21	27	+6
U.S.A.	529	523	524	+1
Mexico	1,180	1,223	1,240	+17
Norway	177	173	172	(1)
Sweden	191	189	186	(3)
Denmark	126	144	163	+19
Sub-total	18,695	20,296	20,840	+544
Total Worldwide	38,009	40,293	40,943	+650

- Notes: 1. Change refers to net change from the beginning of the fiscal year.
2. Figures for overseas stores are as of the end of March, or as of the end of December.
3. Figures for "U.S.A. and Canada" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.
4. Figures for China (Hong Kong and others) include Guang Dong Province and Macau.

3. Store Information of Superstore Operations

(1) Superstore (Ito-Yokado)

Store openings and closure for the fiscal year ending February 29, 2012

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	ARIO Ueda	Nagano	Apr. 21, 2011	20,800	9,600
	Abeno	Osaka	Apr. 26, 2011	12,880	10,390
	Ario Kurashiki	Okayama	2nd half	16,500	-
	Takaido (<i>Shokuhinkan</i> , food specialty store)	Tokyo	2nd half	-	-
Closure	Ueda (S&B)	Nagano	Apr. 10, 2011	-	7,605

Note: In addition to one store closure above, plans call for one store to be closed in the fiscal year ending February 29, 2012.

However, other store closure plans for FY2012 are currently under review.

(2) Supermarkets (York-Benimaru)

Store openings for the fiscal year ending February 29, 2012

(Square meters)

	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Hobara	Fukushima	May 27, 2011	1,730	1,629
	Shirakawa-Yokomachi	Fukushima	June 24, 2011	2,040	1,940
	Tomobe-Higashidaira	Ibaraki	July 8, 2011	1,988	1,888
	Ishinomaki-Nakazato	Miyagi	Nov. 2011	2,000	1,900
	Yonezawa-Montomachi	Yamagata	Nov. 2011	2,000	1,900
	Motomiya-Tatemachi	Fukushima	Dec. 2011	1,700	1,600
	Hiwada	Fukushima	Jan. 2012	2,000	1,900
	Miharu	Fukushima	Feb. 2012	1,700	1,600
Closures	Motomiya-Tatemachi (S&B)	Fukushima	Nov. 2011	1,657	1,453
	Miharu (S&B)	Fukushima	Feb. 2012	1,018	924

Note: S&B: scrap and build

(3) China (Superstores)

Store opening for the fiscal year ending December 31, 2011

(Square meters)

	Store name	Location	Date	Sales floor space
Opening	Gao Xin	Chengdu	2nd half	30,000

(4) China (Supermarkets)

Store opening for the fiscal year ending December 31, 2011

(Square meters)

	Store name	Location	Date	Sales floor space
Opening	San Li Tun	Beijing	2nd half	2,400

4. Store Information of Department Store Operations

Store closure for the fiscal year ending February 29, 2012

(Square meters)

	Store name	Location	Date	Sales floor space
Closure	Sogo Hachioji	Tokyo	Jan. 31, 2012	31,800

5. Capital Expenditures, Depreciation and Amortization of Major Group Companies (Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011		Fiscal Year Ending Feb. 29, 2012 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Convenience store operations								
Seven-Eleven Japan								
Investment to new stores	7,251	80.6	8,881	122.5	48,333	86.2		
Investment to existing stores and other	1,979	132.4	2,094	105.8	6,690	80.2		
Software development	284	110.5	114	40.1	1,966	108.0		
Total capital expenditures	9,514	88.5	11,089	116.6	56,989	86.1	80,000	140.4
Depreciation and amortization	7,091	109.7	8,366	118.0	30,831	107.8	37,000	120.0
7-Eleven, Inc.								
Investment to new stores	4,677	223.8	6,070	129.8	19,645	160.7		
Investment to existing stores and other	4,364	120.8	5,534	126.8	25,300	146.8		
Software development	1,259	64.7	1,319	104.8	4,049	47.7		
Total capital expenditures	10,301	134.7	12,923	125.5	48,996	129.1	80,900	165.1
Depreciation and amortization	8,758	102.1	9,299	106.2	37,444	107.1	35,600	95.1
Superstore operations								
Ito-Yokado								
Investment to new stores	492	3.1	7,013	-	32,852	80.3		
Investment to existing stores and other	1,352	101.9	1,069	79.1	4,360	92.8		
Software development	99	707.1	5	5.1	280	89.7		
Total capital expenditures	1,943	11.3	8,087	416.2	37,492	81.7	18,000	48.0
Depreciation and amortization	2,880	83.3	3,975	138.0	14,573	104.9	16,500	113.2
York-Benimaru								
Investment to new stores	968	45.9	847	87.5	4,683	55.0		
Investment to existing stores and other	723	491.8	158	21.9	2,097	57.7		
Software development	679	646.7	37	5.4	849	208.1		
Total capital expenditures	2,370	100.3	1,044	44.1	7,629	60.7	7,000	91.8
Depreciation and amortization	1,312	125.1	1,148	87.5	5,573	114.1	5,300	95.1
Department store operations								
Sogo & Seibu								
Investment to new stores	-	-	-	-	-	-		
Investment to existing stores and other	6,070	206.3	4,945	81.5	23,079	159.6		
Software development	47	27.2	564	-	2,161	212.1		
Total capital expenditures	6,118	196.3	5,510	90.1	25,240	163.0	11,000	43.6
Depreciation and amortization	3,182	81.7	2,933	92.2	12,779	81.2	11,600	90.8

Notes: 1. Capital expenditures include long-term leasehold deposits. An increase of the future amortization of asset, resulting from the adoption of "Asset Retirement Obligation" is not included.

2. Depreciation and amortization include amortization on intangible assets.

Business Performance of Group Principal Companies

I. Convenience Stores Operations

■ Seven-Eleven Japan

Sales by product category (total store sales)

(Millions of yen)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	197,090	100.5	28.4	210,484	106.8	27.5	828,277	105.1	28.1
Fast food	188,068	101.6	27.1	195,941	104.2	25.6	792,906	105.4	26.9
Daily food	86,747	104.2	12.5	94,143	108.5	12.3	359,607	106.7	12.2
Non food	222,073	99.3	32.0	264,827	119.3	34.6	966,814	106.5	32.8
Total store sales	693,980	100.8	100.0	765,398	110.3	100.0	2,947,606	105.8	100.0

Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011
Net sales increase at existing stores	(2.5)	+7.0	+2.2
Number of customers	(0.6)	+1.8	+1.1
Average spending per customer	(1.9)	+5.1	+1.1

Average daily sales per store

(Thousands of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		Change		Change		Change
Total stores	594	(16)	634	+40	629	+13
Newly opened stores	546	(35)	586	+40	554	+29

Gross profit margin

(%)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		Change		Change		Change
Processed food	38.9	+0.7	38.8	(0.1)	38.3	+0.4
Fast food	34.0	+0.2	34.5	+0.5	34.1	+0.3
Daily food	33.1	+0.4	33.0	(0.1)	33.3	+0.2
Non food	20.0	+0.1	19.2	(0.8)	19.8	±0.0
Total	30.8	+0.4	30.2	(0.6)	30.5	+0.2

Number of stores by type

(Stores)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Number of stores	12,746	(7)	100.0	13,306	+74	100.0	13,232	+479	100.0
Type A	4,410	(27)	34.6	4,309	(31)	32.4	4,340	(97)	32.8
Type C	7,799	+96	61.2	8,569	+120	64.4	8,449	+746	63.9
Provisional management contract stores	9	(3)	0.1	0	(1)	0.0	1	(11)	0.0
Directly operated stores	528	(73)	4.1	428	(14)	3.2	442	(159)	3.3

Sales by product category (total store sales)

(Millions of yen)

	Three Months Ended Mar. 31, 2010			Three Months Ended Mar. 31, 2011			Fiscal Year Ended Dec. 31, 2010		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Processed food	72,715	97.1	21.1	70,876	97.5	20.0	328,528	97.5	22.3
Fast food	31,181	100.5	9.0	29,563	94.8	8.4	137,693	99.2	9.4
Daily food	14,229	94.1	4.1	13,619	95.7	3.8	58,442	95.5	4.0
Non food	85,352	103.9	24.8	81,699	95.7	23.1	359,241	99.0	24.4
Merchandise	203,479	100.2	59.0	195,758	96.2	55.3	883,905	98.3	60.1
Gasoline	141,135	140.3	41.0	158,087	112.0	44.7	586,726	114.4	39.9
Total	344,614	113.5	100.0	353,846	102.7	100.0	1,470,632	104.1	100.0

Net sales increase at existing stores

(%)

	Three Months Ended Mar. 31, 2010	Three Months Ended Mar. 31, 2011	Fiscal Year Ended Dec. 31, 2010
U.S. Merchandise sales increase (dollar basis)	(0.3)	+2.9	+1.5

Gross profit margin

(%)

	Three Months Ended Mar. 31, 2010		Three Months Ended Mar. 31, 2011		Fiscal Year Ended Dec. 31, 2010	
		Change		Change		Change
Gross profit margin	34.7	(1.1)	34.3	(0.4)	35.1	(0.1)

Number of stores

(Stores)

	Three Months Ended Mar. 31, 2010			Three Months Ended Mar. 31, 2011			Fiscal Year Ended Dec. 31, 2010		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	6,420	+31	100.0	6,636	+26	100.0	6,610	+221	100.0
Franchised stores	4,694	+45	73.1	5,107	+43	77.0	5,064	+415	76.6
BCP stores (Type A) *	185	+11	2.9	257	+4	3.9	253	+79	3.8
Type C	4,509	+34	70.2	4,850	+39	73.1	4,811	+336	72.8
Directly operated stores	1,726	(14)	26.9	1,529	(17)	23.0	1,546	(194)	23.4

* BCP stores stands for Business Conversion Program.

2. Superstore Operations

■ Ito-Yokado

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Apparel	64,746	99.0	19.5	57,321	88.5	17.5	255,052	106.2	18.9
Household goods	47,532	83.5	14.3	42,940	90.3	13.1	189,481	85.9	14.0
Food	162,145	96.8	48.9	160,052	98.7	49.0	656,491	98.9	48.7
Merchandise sales	274,424	94.7	82.8	260,314	94.9	79.6	1,101,024	97.9	81.6
Tenants	54,497	94.5	16.4	60,059	110.2	18.4	233,056	104.8	17.3
Others	2,631	75.9	0.8	6,509	247.3	2.0	15,264	85.3	1.1
Net sales	331,554	94.5	100.0	326,883	98.6	100.0	1,349,345	98.9	100.0

Note: 1. Due to a change in product categories from FY2011, a portion of the sales of "apparel" and "household goods" have been reclassified. Under the previous categories that were used in the three months ended May 31, 2009, year-on-year figures for "apparel" and "household goods" for the three months ended May 31, 2010 would be 89.5% and 94.5%, for the FY2011 would be 95.6%, and 97.4%, respectively.

2. 30 *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Health Care Co., Ltd. Under the previous categories that were used in the previous term, year-on-year figures for "household goods" and "merchandise sales" for this term would be 96.9% and 96.0%, respectively.

Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011
Net sales increase at existing stores	(5.3)	(4.4)	(2.5)
Number of customers	(3.0)	(2.3)	(1.3)
Average spending per customer	(2.2)	(2.2)	(1.2)

Gross profit margin

(%)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
	Change		Change		Change	
Apparel	35.1	(1.7)	37.3	+2.2	35.0	+0.5
Household goods	31.2	(0.5)	31.8	+0.6	31.4	(0.2)
Food	25.4	(0.6)	27.3	+1.9	26.1	±0.0
Total	28.7	(0.9)	30.3	+1.6	29.1	+0.1

Notes: 1. Due to a change in product categories from FY2011, a portion of the gross profit margin of "apparel" and "household goods" have been reclassified. Changes for the three months ended May 31, 2010 and FY2011 represent the figures under the previous categories that were used in FY2010.

2. 30 *Seven Bi no Gardens*, drug and cosmetic stores in Ito-Yokado was transferred into Seven Health Care Co., Ltd. Under the previous categories that were used in the previous term, change for "merchandise sales" for this term would be +1.7%.

■ York-Benimaru

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
	YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)	
Food	63,570	99.1	75.5	61,050	96.0	75.6	253,011	100.6	74.9
Apparel	3,752	90.7	4.5	3,681	98.1	4.6	16,586	96.3	4.9
Household goods	4,390	96.3	5.2	4,517	102.9	5.6	18,908	101.0	5.6
Merchandise sales	71,713	98.4	85.2	69,249	96.6	85.8	288,506	100.4	85.4
Tenants	12,487	95.8	14.8	11,434	91.6	14.2	49,227	98.2	14.6
Net sales	84,201	98.0	100.0	80,684	95.8	100.0	337,734	100.1	100.0

Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011
Net sales increase at existing stores	(6.7)	(4.6)	(4.1)
Number of customers	(5.7)	(11.4)	(4.1)
Average spending per customer	(1.2)	+7.6	±0.0

Gross profit margin

(%)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
	Change		Change		Change	
Food	25.2	(0.8)	27.7	+2.5	26.0	(0.1)
Apparel	32.2	(0.9)	39.3	+7.1	33.6	+0.3
Household goods	27.2	+0.1	28.9	+1.7	27.4	(0.3)
Total	25.7	(0.8)	28.4	+2.7	26.6	(0.1)

3. Department Store Operations

■ Sogo & Seibu

Sales results of major stores

(Millions of yen)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		YOY(%)		YOY(%)		YOY(%)
Ikebukuro	39,684	101.6	40,802	102.8	167,268	104.2
Yokohama	24,914	100.0	22,627	90.8	101,710	99.9
Chiba	18,903	100.0	18,076	95.6	77,967	101.6
Kobe	12,123	105.9	11,780	97.2	50,158	101.2
Hiroshima	10,176	97.1	10,066	98.9	41,973	97.4
Shibuya	10,389	97.0	8,832	85.0	42,325	97.1
Omiya	8,045	100.0	7,403	92.0	32,928	99.6

*Store sales include corporate sales.

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Apparel	96,475	96.4	47.7	85,195	88.3	45.0	384,419	95.7	46.1
Household goods	19,063	103.4	9.4	17,222	90.3	9.1	80,679	98.9	9.7
Food	37,065	104.7	18.3	36,733	99.1	19.4	170,098	102.8	20.4
Merchandise sales	152,603	99.1	75.5	139,150	91.2	73.5	635,198	97.9	76.1
Tenants	39,018	99.4	19.3	38,960	99.9	20.6	159,243	102.3	19.1
Corporate sales	10,461	93.0	5.2	11,320	108.2	6.0	40,281	94.8	4.8
Net sales	202,084	98.8	100.0	189,431	93.7	100.0	834,723	98.5	100.0

Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011
Net sales increase at existing stores	(0.4)	(5.6)	±0.0

Gross profit margin

(%)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		Change		Change		Change
Apparel	30.1	(0.5)	29.8	(0.3)	29.1	(0.4)
Household goods	26.0	(0.1)	25.8	(0.2)	25.4	(0.1)
Food	15.6	+0.1	15.5	(0.1)	17.0	(0.1)
Total	26.1	(0.5)	25.5	(0.6)	25.4	(0.4)

4. Food Services

■ Seven & i Food Systems

Sales results by operations

(Millions of yen)

	Three Months Ended May 31, 2010			Three Months Ended May 31, 2011			Fiscal Year Ended Feb. 28, 2011		
		YOY(%)	Composition (%)		YOY(%)	Composition (%)		YOY(%)	Composition (%)
Restaurant operations	16,388	86.9	80.5	14,085	86.0	77.7	63,668	91.7	80.0
Meal provision service business	2,016	104.3	9.9	2,195	108.9	12.1	8,189	103.3	10.3
Fast food operations	1,955	87.3	9.6	1,847	94.5	10.2	7,751	90.5	9.7
Total	20,360	88.4	100.0	18,128	89.0	100.0	79,609	92.7	100.0

[Restaurant division] Net sales increase at existing stores

(%)

	Three Months Ended May 31, 2010	Three Months Ended May 31, 2011	Fiscal Year Ended Feb. 28, 2011
Net sales increase at existing stores	(3.2)	(8.4)	+0.5
Number of customers	(1.3)	(9.4)	+0.7
Average spending per customer	(1.9)	+1.1	(0.2)

[Restaurant division] Gross profit margin

(%)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		Change		Change		Change
Gross profit margin	68.3	+1.7	68.2	(0.1)	68.3	+1.0

5. Financial Services

■ Seven Bank

Number of Seven Bank ATMs

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		% of stores of ATMs		% of stores of ATMs		% of stores of ATMs
Seven-Eleven Japan	13,612	99.9	14,279	99.7	14,205	99.9
Ito-Yokado	282	98.8	297	98.8	279	98.8
York-Benimaru	31	18.2	40	22.8	40	22.9
York Mart	32	50.8	36	54.5	35	53.8
Others	57	-	67	-	80	-
Net ATMs in the Group	14,014	-	14,719	-	14,639	-
Net ATMs outside the Group	612	-	834	-	717	-
Total	14,626	-	15,553	-	15,356	-

Average number of transaction per day per ATM during the period

	Mar. 2010 - May 2010		Mar. 2011 - May 2011		Mar. 2010 - Feb. 2011	
		Change		Change		Change
Average number of transactions	114.8	(0.2)	111.9	(2.9)	113.1	(1.3)

Number of credit cards, point cards and cash cards

(10 thousands)

	Three Months Ended May 31, 2010		Three Months Ended May 31, 2011		Fiscal Year Ended Feb. 28, 2011	
		Change		Change		Change
Seven Card (credit card and point card)	300	+19	312	+12	311	+14
Millennium Card (credit card and point card)	184	(10)	178	(6)	243	(4)
CLUB ON Card (credit card and point card)	179	(8)	187	+8	241	(3)
nanaco (electronic money)	1,150	+204	1,330	+180	1,285	+305
IY Point Card (cash usage only)	694	+41	713	+19	712	+25
Seven Bank (cash card)	79	+9	90	+11	87	+11

Notes: 1. IY Card changed its name and its card design to Seven Card from issuance in July 2011.

2. Seven Card issued represent only the number of effective card members.

3. Millennium Card and CLUB ON Card issued represent the number of utilized card members.

4. The number of nanaco includes the number of mobile nanaco holders.

Notes

Fiscal periods of consolidated subsidiaries and affiliates

	1Q	2Q	3Q	Fiscal year
Consolidated subsidiaries and affiliates except for below	May	August	November	February
Overseas subsidiaries Seven-Meal Service	March	June	September	December
Seven Bank	June	September	December	March

* For consolidated subsidiaries ending fiscal year on December, financial statements on the same month have been adopted. For consolidated subsidiary ending fiscal year on March, financial statements which were applied correspondingly to regular financial statements on February have been adopted.

Forecast for the fiscal year ending February 29, 2012

Consolidated and Group principal companies' forecast for fiscal year ending February 29, 2012 has been revised from previous forecast announced on April 7, 2011.

7 Eleven, Inc.

From the fiscal year ending December 2011, 7-Eleven, Inc., has changed its accounting method for revenues from operations, related to franchise agreements, from "gross amount" to "net amount."

This document contains certain statements based on the Company's current plans, estimates, strategies, and beliefs; all statements that are not historical fact are forward-looking statements. These statements represent the judgments and hypotheses of the Company's management based on currently available information. It is possible that the Company's future performance will differ from the contents of these forward-looking statements. Accordingly, there is no assurance that the forward-looking statements in this document will prove to be accurate.