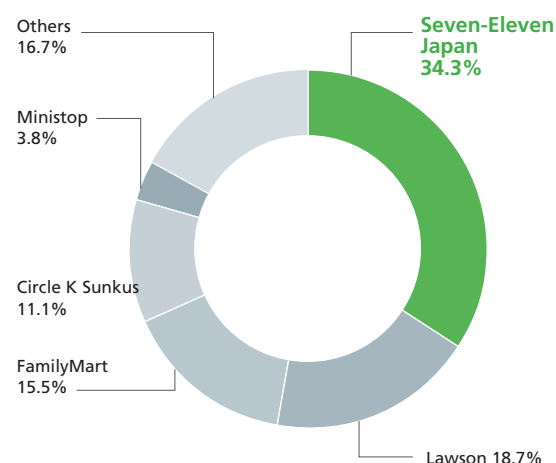


Major Group Companies' Market Share in Japan (Nonconsolidated)

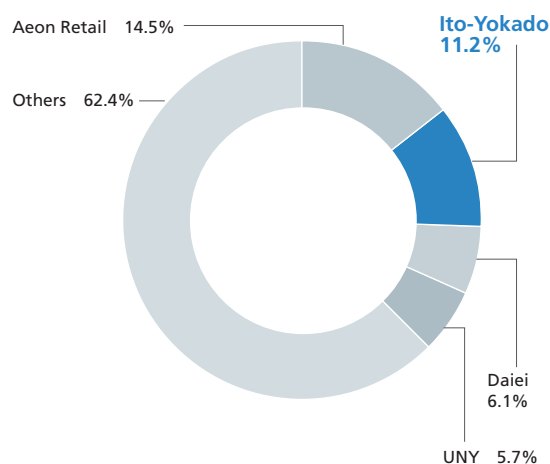
IN THE TOP 5 FOR TOTAL STORE SALES AT CONVENIENCE STORES

	FY2009 (Billion ¥)	Share (%)
Convenience stores total market	8,055.6	100.0
1 Seven-Eleven Japan	2,762.5	34.3
2 Lawson	1,506.3	18.7
3 FamilyMart	1,245.7	15.5
4 Circle K Sunkus	890.8	11.1
5 Ministop	302.9	3.8
Top 5 Combined	6,708.4	83.3



IN THE TOP 4 FOR NET SALES AT SUPERSTORES

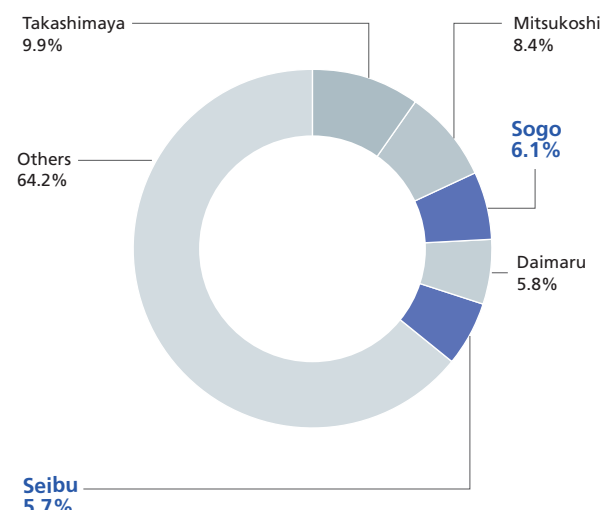
	FY2009 (Billion ¥)	Share (%)
Superstores total market	12,816.3	100.0
1 Aeon Retail	1,860.1	14.5
2 Ito-Yokado	1,436.5	11.2
3 Daiei	786.7	6.1
4 UNY	730.0	5.7
Top 4 Combined	4,813.5	37.6
York-Benimaru	338.0	2.6
York Mart	107.3	0.8



Note: Net sales for Seiyu have been undisclosed due to delisting of the company on April 19 2008, consequently, top 4 companies' net sales are presented.

IN THE TOP 5 FOR NET SALES AT DEPARTMENT STORES

	FY2009 (Billion ¥)	Share (%)
Department stores total market	7,844.2	100.0
1 Takashimaya	775.7	9.9
2 Mitsukoshi	657.1	8.4
3 Sogo	475.5	6.1
4 Daimaru	453.4	5.8
5 Seibu	444.0	5.7
Top 5 Combined	2,805.9	35.8

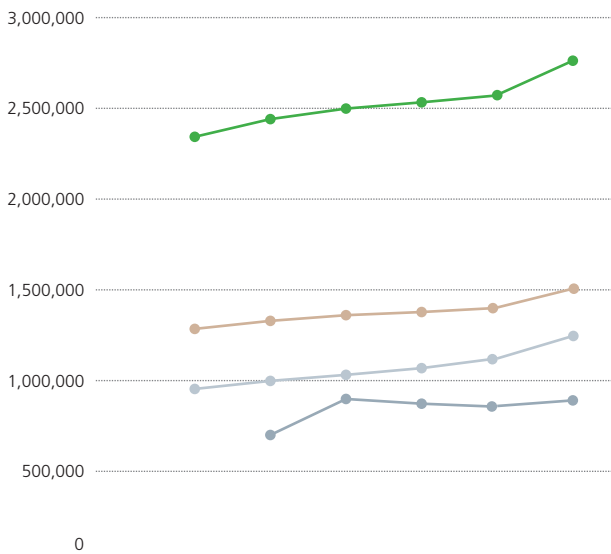


Source: 1. The Current Survey of Commerce (Ministry of Economy, Trade and Industry)
2. Public information from each company

Convenience Stores

TOTAL STORE SALES

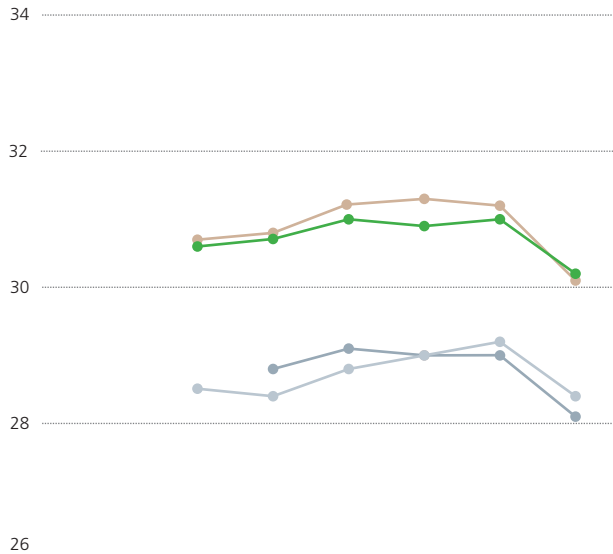
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Seven-Eleven Japan	2,343,177	2,440,853	2,498,754	2,533,534	2,574,306	2,762,557
● Lawson	1,285,018	1,329,077	1,360,495	1,377,842	1,402,786	1,506,312
● FamilyMart	954,445	998,491	1,031,736	1,068,821	1,121,838	1,245,787
● Circle K Sunkus	-	700,094	898,741	872,844	860,041	890,856

GROSS PROFIT MARGIN

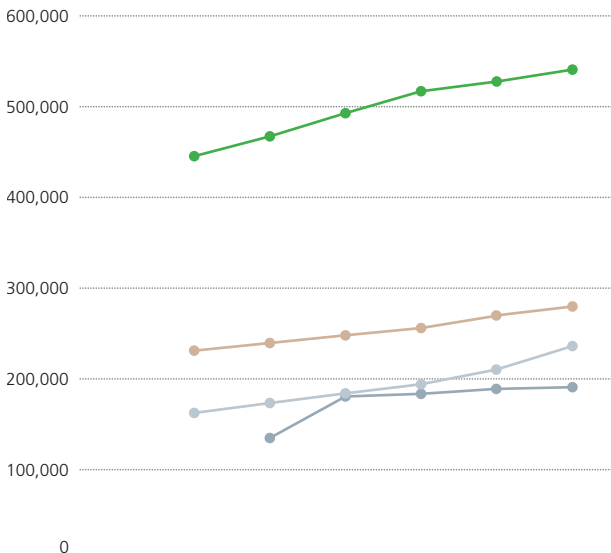
(%)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Seven-Eleven Japan	30.6	30.7	31.0	30.9	31.0	30.2
● Lawson	30.7	30.8	31.2	31.3	31.2	30.1
● FamilyMart	28.5	28.4	28.8	29.0	29.2	28.4
● Circle K Sunkus	-	28.8	29.1	29.0	29.0	28.1

REVENUES FROM OPERATIONS

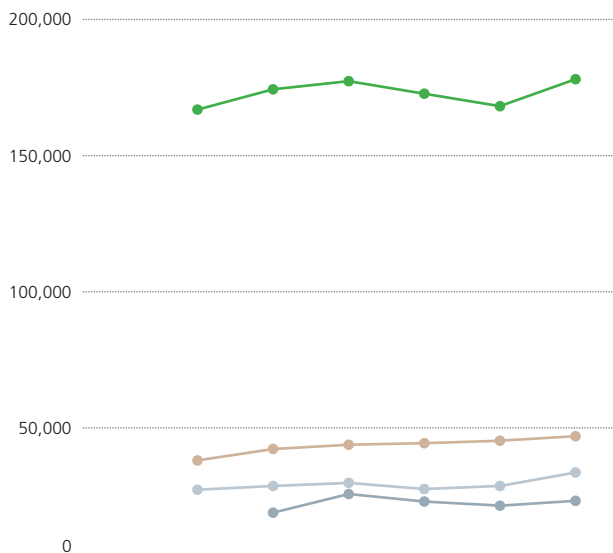
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Seven-Eleven Japan	445,413	467,233	492,831	516,967	527,667	540,773
● Lawson	231,099	239,534	248,041	256,023	269,582	279,739
● FamilyMart	162,506	173,370	184,065	194,080	210,351	236,133
● Circle K Sunkus	-	134,843	180,613	183,521	189,247	190,814

OPERATING INCOME

(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Seven-Eleven Japan	166,899	174,365	177,350	172,737	168,171	178,060
● Lawson	38,039	42,220	43,804	44,373	45,334	46,913
● FamilyMart	27,266	28,646	29,780	27,542	28,639	33,592
● Circle K Sunkus	-	18,834	25,699	22,935	21,476	23,183

Note: Circle K Sunkus Co., Ltd. was formed on September 1, 2004 through the three-way merger of CIRCLE K JAPAN Co., Ltd., C&S Co., Ltd. and SUNKUS & ASSOCIATES INC. The FY2005 figures of Circle K Sunkus exclude those of the first half of C&S and SUNKUS & ASSOCIATES.

Source: Public information from each company

Profile

Performance Overview

Retailers in the World

Domestic Retail Environment

Group Business Strategy

Major Group Companies' Data

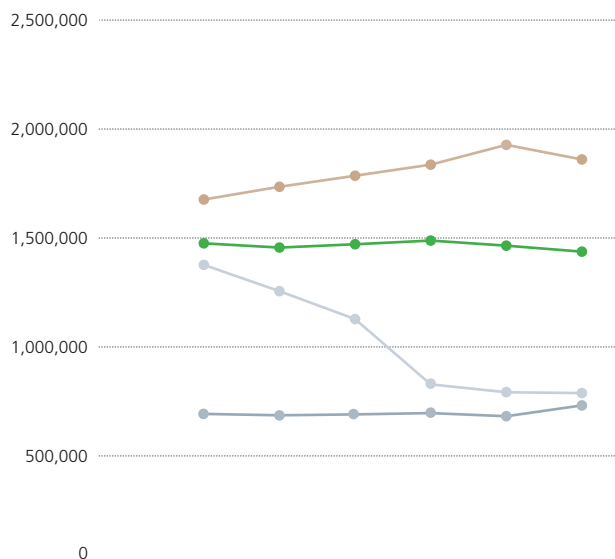
Financial Data of Major Retailers in Japan

Corporate Data

Superstores

NET SALES

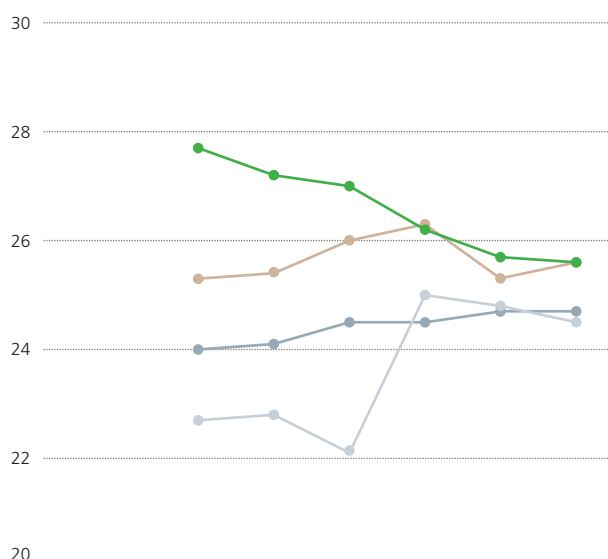
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Ito-Yokado	1,474,808	1,455,358	1,470,523	1,487,480	1,464,094	1,436,541
● Aeon Retail	1,676,112	1,734,661	1,785,379	1,836,255	1,927,220	1,860,186
● Daiei	1,375,838	1,254,893	1,126,833	826,907	790,480	786,754
● UNY	691,055	684,688	688,775	694,815	680,334	730,081

RATIO OF GROSS PROFIT TO NET SALES

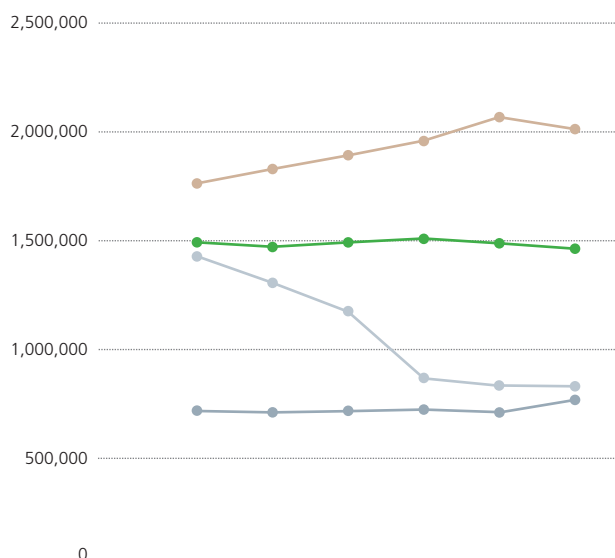
(%)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Ito-Yokado	27.7	27.2	27.0	26.2	25.7	25.6
● Aeon Retail	25.3	25.4	26.0	26.3	25.3	25.6
● Daiei	22.7	22.8	22.1	25.0	24.8	24.5
● UNY	24.0	24.1	24.5	24.5	24.7	24.7

REVENUES FROM OPERATIONS

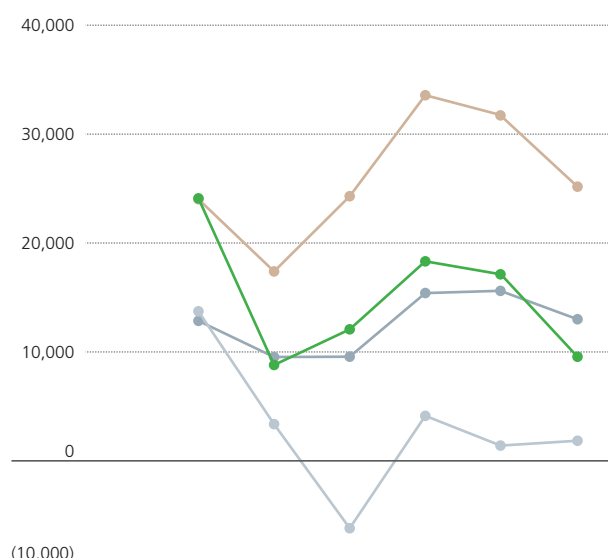
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Ito-Yokado	1,493,962	1,473,583	1,493,605	1,511,530	1,489,380	1,462,719
● Aeon Retail	1,764,365	1,830,282	1,892,909	1,960,265	2,068,712	2,012,110
● Daiei	1,430,256	1,308,149	1,175,468	869,892	836,008	830,696
● UNY	720,214	713,826	719,542	726,792	714,885	768,199

OPERATING INCOME

(Millions of yen)



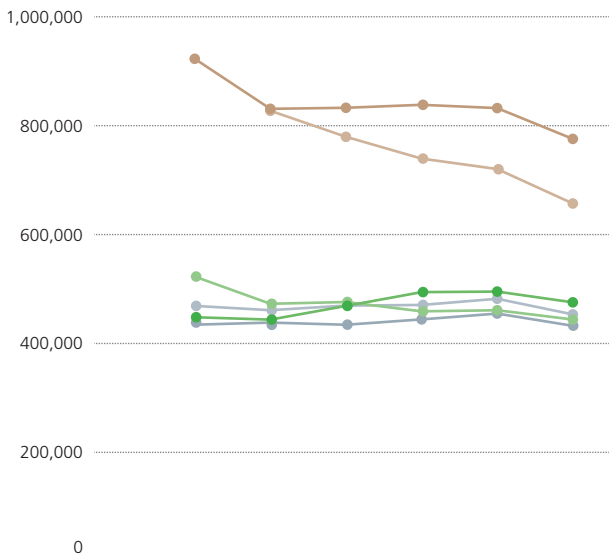
	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Ito-Yokado	24,103	8,800	12,072	18,322	17,126	9,582
● Aeon Retail	24,017	17,392	24,297	33,576	31,718	25,199
● Daiei	13,730	3,361	(6,190)	4,132	1,410	1,868
● UNY	12,853	9,533	9,561	15,403	15,586	13,025

Note: Figures for Aeon Retail in FY2004 to FY2008 represent AEON's figures, and FY2009 represent sum of six-month results for AEON and full-year results for Aeon Retail.
Source: Public information from each company

Department Stores

NET SALES

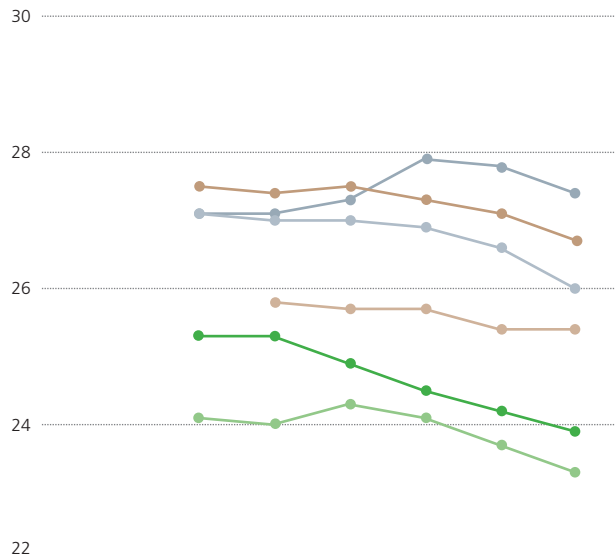
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Sogo	448,211	443,845	468,994	494,349	495,336	475,575
● Seibu	522,918	472,968	476,144	459,074	461,079	444,058
● Takashimaya	922,899	831,006	832,917	838,388	832,345	775,774
● Mitsukoshi	-	827,463	779,612	739,588	720,457	657,106
● Daimaru	469,057	461,166	469,642	470,756	482,141	453,454
● Isetan	438,431	434,405	444,263	454,951	462,059	432,477

RATIO OF GROSS PROFIT TO NET SALES

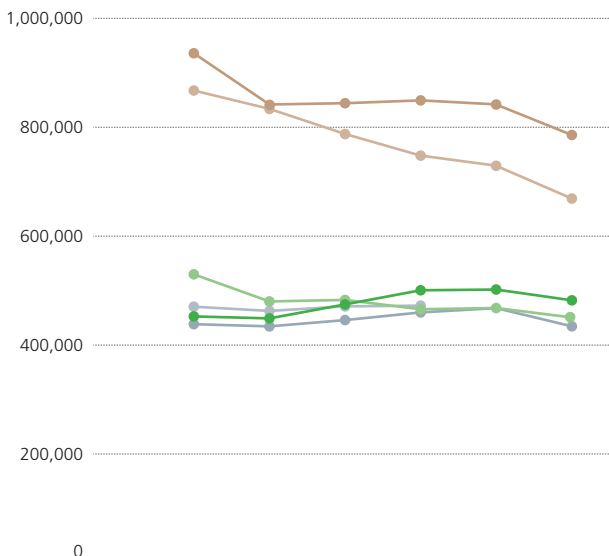
(%)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Sogo	25.3	25.3	24.9	24.5	24.2	23.9
● Seibu	24.1	24.0	24.3	24.1	23.7	23.3
● Takashimaya	27.5	27.4	27.5	27.3	27.1	26.7
● Mitsukoshi	-	25.8	25.7	25.7	25.4	25.4
● Daimaru	27.1	27.0	27.0	26.9	26.6	26.0
● Isetan	27.1	27.3	27.9	27.8	27.7	27.4

REVENUES FROM OPERATIONS

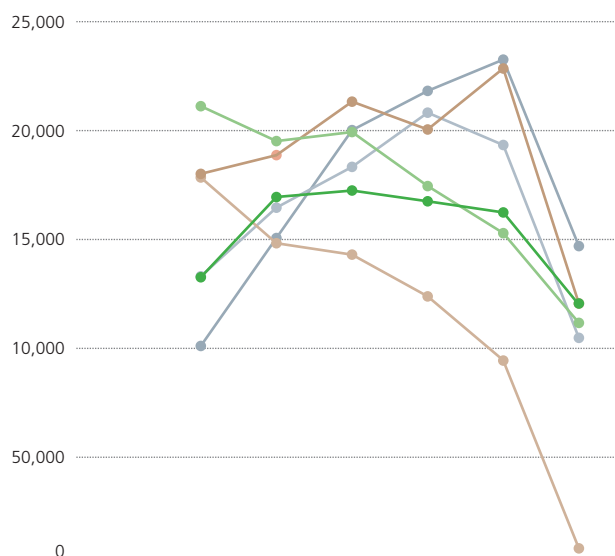
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Sogo	452,667	449,049	474,731	500,714	502,001	482,144
● Seibu	529,956	480,182	482,938	465,831	468,063	450,698
● Takashimaya	935,991	841,909	844,290	849,453	843,025	785,826
● Mitsukoshi	867,598	833,870	787,774	747,982	729,396	669,049
● Daimaru	470,514	462,743	471,111	472,450	-	-
● Isetan	438,431	434,405	445,920	460,024	467,955	434,431

OPERATING INCOME

(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Sogo	13,265	16,951	17,247	16,754	16,242	12,010
● Seibu	21,122	19,518	19,933	17,454	15,292	11,171
● Takashimaya	18,014	18,872	21,330	20,051	22,856	12,062
● Mitsukoshi	17,846	14,828	14,303	12,388	9,455	818
● Daimaru	13,309	16,463	18,334	20,822	19,340	10,484
● Isetan	10,112	15,070	20,019	21,823	23,261	14,697

Note: Figures for operating revenues and operating income of Mitsukoshi, Ltd. in FY2004 represent the combined total of the simplified sum of pre-merger six-month results (March 2003 to August 2003) for Mitsukoshi, Ltd., Nagoya Mitsukoshi, Ltd., Chiba Mitsukoshi, Ltd., Kagoshima Mitsukoshi, Ltd. and Fukuoka Mitsukoshi, Ltd., plus the six-month results (September 2003 to February 2004) for Mitsukoshi, Ltd. following the merger of the aforementioned five companies.

Source: Public information from each company

Profile

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Domestic Retail Environment

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Major Group Companies' Data

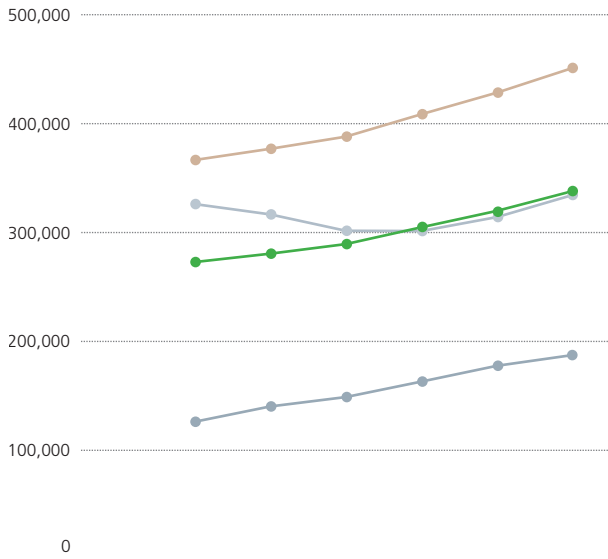
Financial Data of Major Retailers in Japan

Corporate Data

Supermarkets

NET SALES

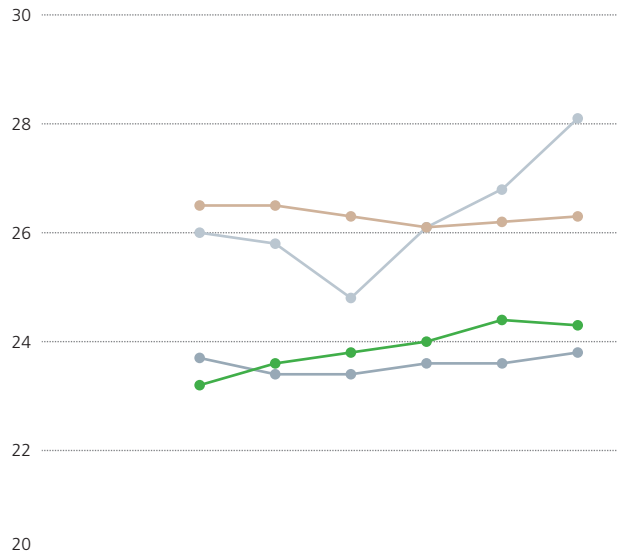
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● York-Benimaru	272,890	280,595	289,393	304,855	319,931	338,089
● LIFE	366,601	376,893	388,062	408,074	428,503	451,155
● Maruetsu	326,157	316,647	301,620	301,386	314,226	334,495
● YAOKO	126,223	140,293	148,919	163,143	177,667	187,507

RATIO OF GROSS PROFIT TO NET SALES

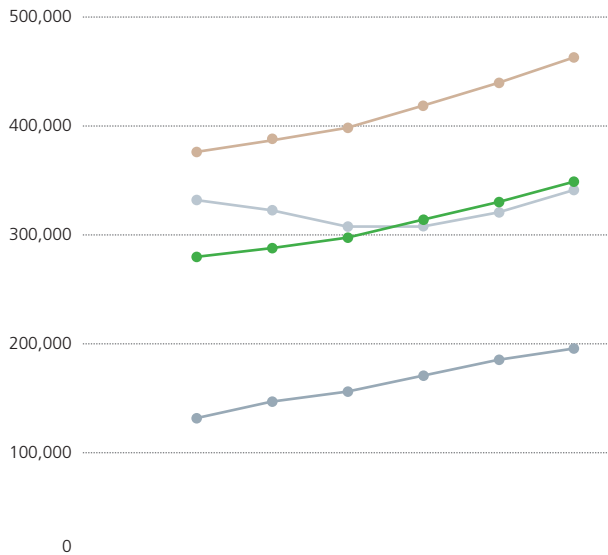
(%)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● York-Benimaru	23.2	23.6	23.8	24.0	24.4	24.3
● LIFE	26.5	26.5	26.3	26.1	26.2	26.3
● Maruetsu	26.0	25.8	24.8	26.1	26.8	28.1
● YAOKO	23.7	23.4	23.4	23.6	23.6	23.8

REVENUES FROM OPERATIONS

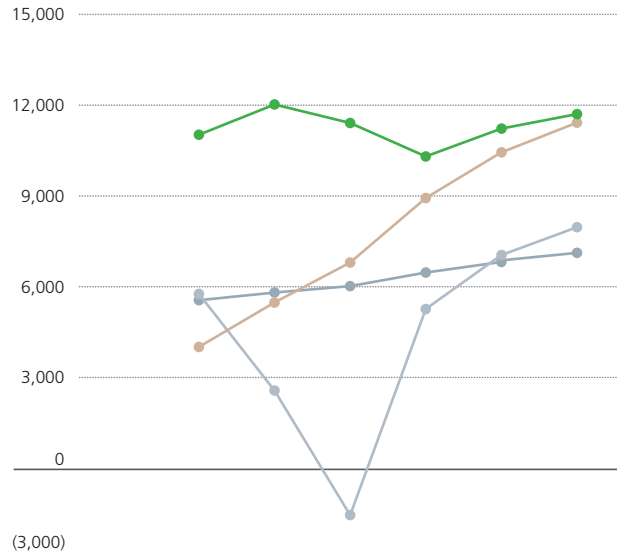
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● York-Benimaru	279,777	287,833	297,445	313,935	330,145	348,883
● LIFE	376,138	386,732	398,319	418,615	439,606	462,968
● Maruetsu	332,060	322,668	307,660	307,668	320,650	341,212
● YAOKO	131,611	146,866	156,065	170,694	185,308	195,655

OPERATING INCOME

(Millions of yen)



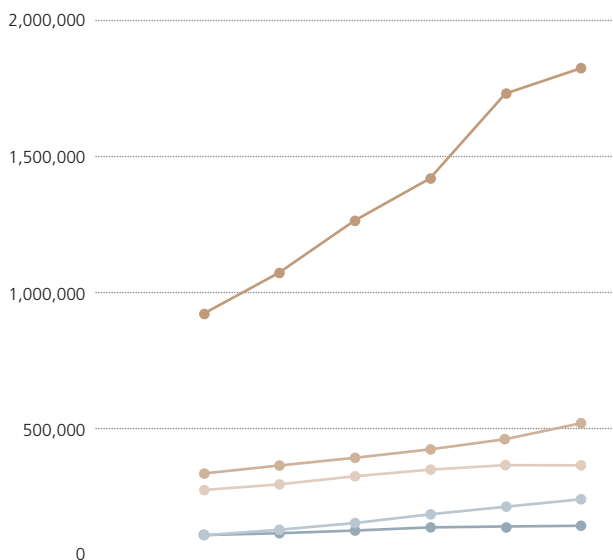
	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● York-Benimaru	11,024	12,024	11,412	10,306	11,227	11,706
● LIFE	4,009	5,478	6,799	8,931	10,437	11,424
● Maruetsu	5,761	2,564	(1,553)	5,262	7,052	7,967
● YAOKO	5,553	5,806	6,019	6,468	6,818	7,119

Source: Public information from each company

Specialty Stores

NET SALES

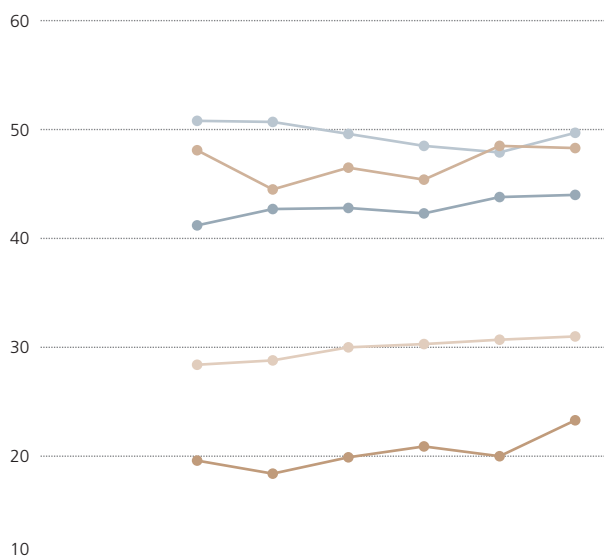
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Yamada Denki	921,997	1,072,677	1,264,235	1,419,629	1,731,694	1,825,060
● FAST RETAILING	335,893	365,305	393,608	424,701	462,343	521,000
● Shimamura	275,283	296,085	325,838	350,324	366,909	366,311
● NITORI	108,777	129,446	154,038	186,176	213,982	241,582
● Ryohin Keikaku	109,844	116,774	126,522	138,221	141,644	144,213

RATIO OF GROSS PROFIT TO NET SALES

(%)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Yamada Denki	19.6	18.4	19.9	20.9	20.0	23.3
● FAST RETAILING	48.1	44.5	46.5	45.4	48.5	48.3
● Shimamura	28.4	28.8	30.0	30.3	30.7	31.0
● NITORI	50.8	50.7	49.6	48.5	47.9	49.7
● Ryohin Keikaku	41.2	42.7	42.8	42.3	43.8	44.0

Profile

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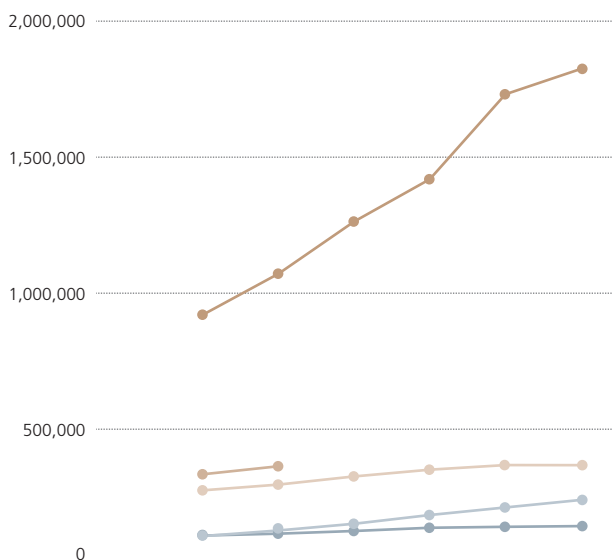
Major Group Companies' Data

Financial Data of Major Retailers in Japan

Corporate Data

REVENUES FROM OPERATIONS

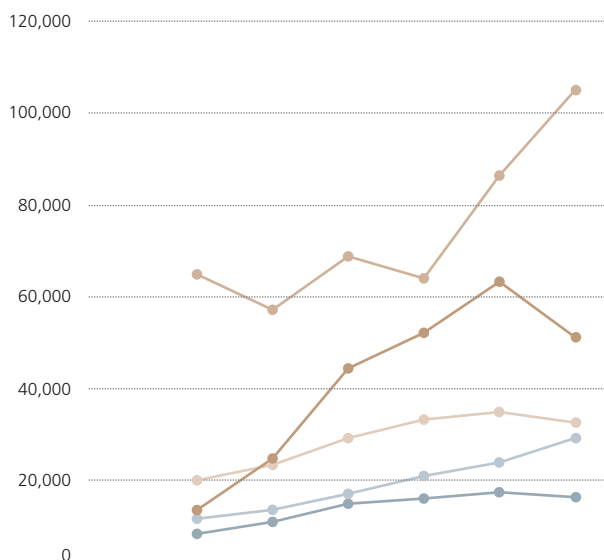
(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Yamada Denki	921,997	1,072,677	1,264,235	1,419,629	1,731,694	1,825,060
● FAST RETAILING	335,893	365,305	-	-	-	-
● Shimamura	276,878	297,952	327,939	352,684	369,649	369,313
● NITORI	108,777	129,446	154,038	186,176	213,982	241,582
● Ryohin Keikaku	110,702	117,663	127,495	139,350	142,845	145,447

OPERATING INCOME

(Millions of yen)



	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009
● Yamada Denki	13,547	24,774	44,395	52,144	63,272	51,178
● FAST RETAILING	64,874	57,153	68,800	64,000	86,400	105,000
● Shimamura	20,033	23,388	29,213	33,249	34,891	32,601
● NITORI	11,653	13,597	17,082	20,961	23,911	29,213
● Ryohin Keikaku	8,361	10,963	14,923	16,057	17,422	16,346

Note: Figures for FAST RETAILING represent UNIQLO Japan operation, those for FY2009 being as announced in company forecasts in April 2009.
Source: Public information from each company