

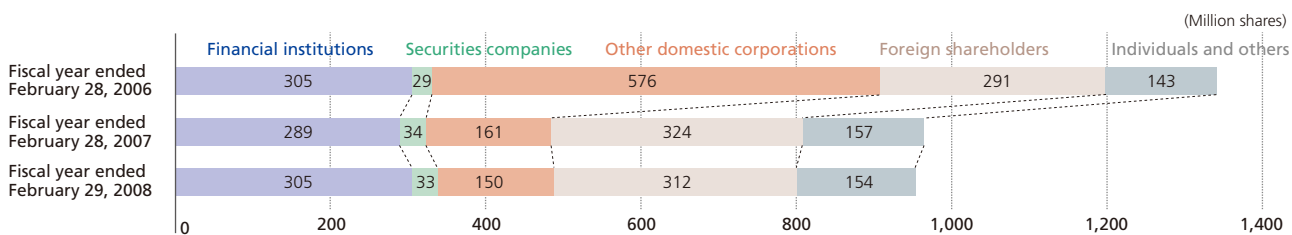
Stock Information

■ Major shareholders

(As of February 29, 2008)

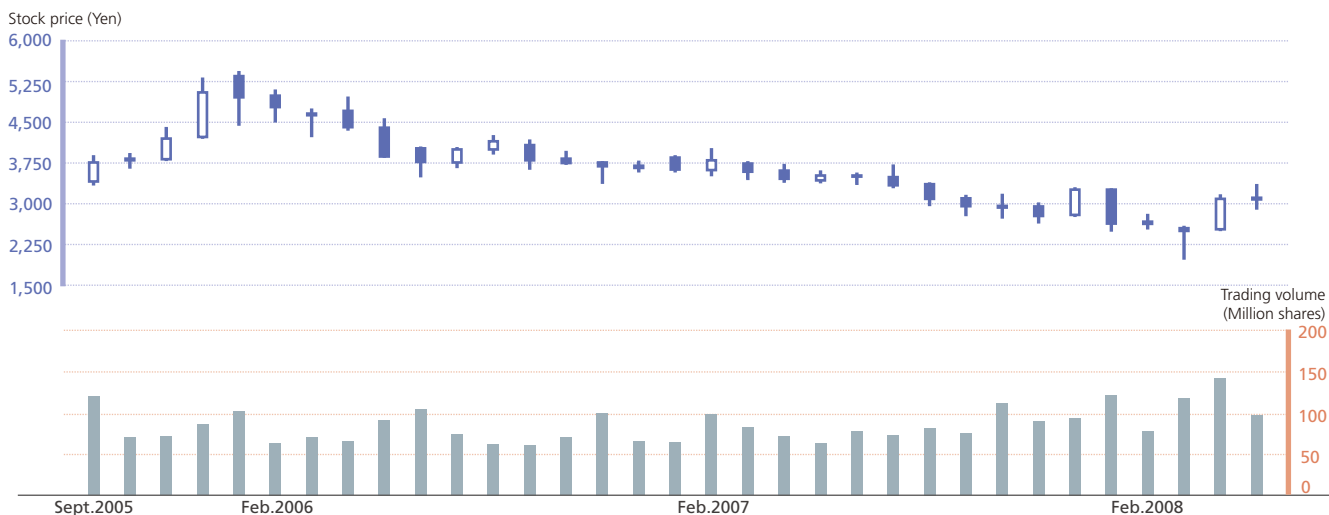
| | Number of shares held (thousand shares) | Percentage of shares held |
|------------------------------------------------------|-----------------------------------------|---------------------------|
| Ito-Kogyo Yugen Kaisha | 66,954 | 7.0% |
| The Master Trust Bank of Japan, Ltd. (Trust account) | 48,768 | 5.1% |
| Japan Trustee Services Bank, Ltd. (Trust account) | 41,734 | 4.4% |
| The Dai-ichi Mutual Life Insurance Company | 27,577 | 2.9% |
| Nomura Securities Co., Ltd. | 23,469 | 2.5% |
| Masatoshi Ito | 21,568 | 2.3% |
| Nippon Life Insurance Company | 20,664 | 2.2% |
| Japan Trustee Services Bank, Ltd. (Trust account 4) | 17,465 | 1.8% |
| MITSUI & CO., LTD. | 16,222 | 1.7% |
| Mellon Bank, N.A. Treaty Clients Omnibus | 14,275 | 1.5% |

■ Classification of shareholders



Note: The number of "Other domestic corporations" shares in the fiscal year ended February 28, 2006 includes 427 million shares which had previously been owned by former Ito-Yokado Co., Ltd. These shares were cancelled in July 2006.

■ Stock price chart (monthly)



| | FY2006 | FY2007 | FY2008 | March 2008 | April 2008 | May 2008 |
|----------------------------------|---------|---------|-----------|------------|------------|----------|
| Stock price | | | | | | |
| Opening | ¥3,410 | ¥4,630 | ¥3,740 | ¥2,550 | ¥2,530 | ¥3,110 |
| High | ¥5,420 | ¥4,950 | ¥3,760 | ¥2,570 | ¥3,150 | ¥3,340 |
| Low | ¥3,360 | ¥3,390 | ¥2,510 | ¥1,994 | ¥2,520 | ¥2,915 |
| Closing | ¥4,780 | ¥3,800 | ¥2,630 | ¥2,500 | ¥3,090 | ¥3,080 |
| Trading volume (thousand shares) | 518,891 | 937,170 | 1,029,289 | 119,225 | 143,333 | 98,758 |

■ Investment index (consolidated)

| | FY2006 | FY2007 | FY2008 |
|---------------------------------------------------------|-------------|-------------|-------------|
| Number of shares outstanding (excluding treasury stock) | | | |
| Average | 870,127,116 | 933,675,491 | 953,496,897 |
| End of period | 904,774,606 | 953,508,603 | 953,487,255 |
| Net income per share | ¥100.83 | ¥142.90 | ¥137.03 |
| Cash flow per share | ¥213.46 | ¥285.02 | ¥287.68 |
| Net assets per share | ¥1,772.25 | ¥1,999.77 | ¥2,081.85 |
| Price earnings ratio (times) | 47.4 | 26.6 | 19.2 |
| Price cash flow ratio (times) | 22.4 | 13.3 | 9.1 |
| Price book value ratio (times) | 2.7 | 1.9 | 1.3 |
| Dividends per share | ¥28.5 | ¥52.0 | ¥54.0 |
| Dividends payout ratio | – | 36.4% | 39.4% |
| Ratio of total amount of dividends to net assets | – | 2.8% | 2.6% |

CORPORATE OVERVIEW

(As of February 29, 2008)

Company name: Seven & i Holdings Co., Ltd.
Date of establishment: September 1, 2005
Head office: 8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan
Chairman and CEO: Toshifumi Suzuki
President and COO: Noritoshi Murata
Paid-in capital: 50,000 million yen
Number of employees: 373
55,815 (On a consolidated basis)

■ Brief history of the Group

Apr. 1958: Yokado Co., Ltd. was incorporated
Mar. 1971: Yokado changed its name into Ito-Yokado Co., Ltd.
Sept. 1972: Ito-Yokado was listed on the second section of Tokyo Stock Exchange (TSE)
Mar. 1973: Business tie-up entered into with York-Benimaru Co., Ltd.
July 1973: Ito-Yokado moved to the first section of TSE
Nov. 1973: York-Seven Co., Ltd. was established under a license agreement with the largest U.S. convenience store chain operator, The Southland Corporation
Nov. 1973: Denny's Japan Co., Ltd. was established under a license agreement with the US-based restaurant chain, Denny's, Inc.
July 1977: Ito-Yokado registered American Depositary Receipts (ADRs) on NASDAQ
Jan. 1978: York-Seven changed its name into Seven-Eleven Japan Co., Ltd.
Aug. 1981: Seven-Eleven Japan was listed on the first section of TSE
Aug. 1984: York-Benimaru was listed on the first section of TSE
July 1986: Ito-Yokado's ADRs were transferred from NASDAQ small-cap listing to the National Market System
Aug. 1986: Denny's Japan was listed on the first section of TSE
Mar. 1991: Through IYG Holding Company, Seven-Eleven Japan and Ito-Yokado acquired major interest of The Southland Corporation
Dec. 1996: Chengdu Ito-Yokado Co., Ltd. was established in Chengdu, Sichuan, China
Sept. 1997: Hua Tang Yokado Commercial Co., Ltd. was established in Beijing, China
Apr. 1999: The Southland Corporation changed its name into 7-Eleven, Inc.
July 2000: 7-Eleven, Inc. shares were transferred from NASDAQ to NYSE
Apr. 2001: IYBank Co., Ltd. was established
Oct. 2001: IY Card Service Co., Ltd. was established
May 2003: Ito-Yokado abolished the registration of ADRs on NASDAQ
Jan. 2004: SEVEN-ELEVEN (BEIJING) CO., LTD. was established in Beijing, China
Nov. 2004: Beijing Wang fu jing Yokado Commercial Co., Ltd. was established in Beijing, China
Sept. 2005: Seven & i Holdings Co., Ltd. was established and listed on the first section of TSE
Oct. 2005: IYBank changed its name into Seven Bank, Ltd.
Nov. 2005: 7-Eleven, Inc. converted into a wholly owned subsidiary
June 2006: Millennium Retailing, Inc. became a wholly owned subsidiary through a stock-for-stock exchange
July 2006: Cancelled 427,509,908 shares of treasury stock
Sept. 2006: York-Benimaru became a wholly owned subsidiary through a stock-for-stock exchange
Jan. 2007: Seven & i Food Systems Co., Ltd. was established
Mar. 2007: THE LOFT CO., LTD. became a subsidiary
June 2007: Seven Cash Works Co., Ltd. was established
July 2007: Akachan Honpo Co., Ltd. became a subsidiary
Sept. 2007: Seven & i Food Systems merged Denny's Japan, Famil Co., Ltd. and York Bussan K. K.
Nov. 2007: FUJIKOSHI CO., LTD. became a subsidiary
Jan. 2008: SEVEN & i FINANCIAL GROUP CO., LTD. was established
Feb. 2008: Seven Bank was listed on JASDAQ
Feb. 2008: Cancelled 11,329,000 shares of treasury stock
Apr. 2008: SEVEN-ELEVEN CHINA Co., Ltd. was established