

# Investor Information

As of February 28, 2011

## Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan

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Fax: +81-3-3263-0232

URL: <http://www.7andi.com/en/>

## Date of Establishment

September 1, 2005

## Number of Employees

50,765 (Consolidated)

386 (Non-consolidated)

## Paid-in Capital

¥50,000 million

## Number of Common Stock

Issued: 886,441,983 shares

## Number of Shareholders

95,829

## Stock Listing

Tokyo Stock Exchange

## Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation

Corporate Agency Division

10-11, Higashisuna 7-chome,

Koto-ku, Tokyo 137-8081, Japan

## Annual Shareholders' Meeting

The annual shareholders' meeting of the Company is normally held in May each year in Tokyo, Japan.

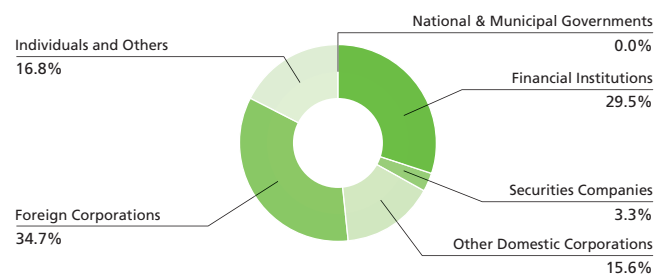
## Auditors

KPMG AZSA LLC

## Principal Shareholders

	Investment by each major shareholder in the Company	
	Number of shares held (Thousand shares)	Percentage of shares held
Ito-Kogyo Co., Ltd.	68,901	7.8%
Japan Trustee Services Bank, Ltd. (Trust account)	38,877	4.4%
The Master Trust Bank of Japan, Ltd. (Trust account)	37,313	4.2%
Nippon Life Insurance Company	20,664	2.3%
Deutsche Bank Trust Company Americas	17,006	1.9%
Masatoshi Ito	16,801	1.9%
MITSUI & CO., LTD.	16,222	1.8%
State Street Bank and Trust Company 505225	15,121	1.7%
SSBT OD05 OMNIBUS ACCOUNT-TREATY CLIENTS	14,229	1.6%
The Dai-ichi Life Insurance Company, Limited	13,777	1.6%

## Classification of Shareholders by Number of Shares Held



## Bond Ratings

As of May 31, 2011

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa3	-	-
Seven Bank	Long-term	AA-	-	AA	-

Note: From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

## Stock Price Chart (Monthly)

