

# Financial Summary of Principal Group Companies

Non-consolidated basis

## SEVEN-ELEVEN JAPAN CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen		
	2010	2009	2008
Total store sales .....	¥2,784,997	¥2,762,557	¥2,574,306
Revenues from operations .....	535,018	540,773	527,667
Operating income .....	156,220	178,060	168,171
Net income .....	92,439	107,189	101,717
Number of stores .....	12,753	12,298	12,034
Existing stores sales increase (%) .....	(2.1)	5.2	(1.5)
Merchandise gross profit margin (%) .....	30.3	30.2	31.0
Average daily sales per store (thousands of yen) .....	616	629	597

## 7-ELEVEN, INC.

For the fiscal years ended December 31	Millions of yen		
	2009	2008	2007
Revenues from operations .....	¥1,411,391	¥1,742,395	¥1,843,408
Net sales .....	1,394,694	1,725,910	1,822,737
Merchandise .....	883,229	967,411	1,068,453
Gasoline .....	511,464	758,499	754,283
Operating income .....	34,427	34,711	31,726
Net income .....	17,975	19,652	17,289
Number of stores .....	6,389	6,196	6,088
Existing stores sales increase (U.S. merchandise sales) (%) .....	0.6	0.4	3.1
Merchandise gross profit margin (%) .....	35.2	35.2	35.9

Notes: (A) Yen amounts were translated from U.S. dollars at the rates of US\$1=¥93.65, US\$1=¥103.48, and US\$1=¥117.85, the rates of exchange for 2009, 2008, and 2007, respectively.  
(B) Figures for the amounts of each fiscal year reflect the necessary adjustments for the consolidation to Seven & i Holdings' consolidated accounts.

## ITO-YOKADO CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen		
	2010	2009	2008
Revenues from operations .....	¥1,387,831	¥1,462,719	¥1,489,380
Net sales .....	1,364,765	1,436,541	1,464,094
Operating income .....	1,757	9,582	17,126
Net income (loss) .....	6,650	(922)	11,088
Number of stores .....	174	175	176
Existing stores sales increase (%) .....	(5.7)	(2.9)	(2.0)
Merchandise gross profit margin (%) .....	29.0	29.8	29.9

## YORK-BENIMARU CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen		
	2010	2009	2008
Revenues from operations .....	¥348,735	¥348,883	¥330,145
Net sales .....	337,506	338,089	319,931
Operating income .....	9,402	11,706	11,227
Net income .....	6,088	8,015	9,150
Number of stores .....	164	156	149
Existing stores sales increase (%) .....	(3.7)	(1.0)	(2.6)
Merchandise gross profit margin (%) .....	26.7	27.0	27.1

## SOGO & SEIBU CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen		
	2010	2009	2008
Revenues from operations.....	¥859,265	¥933,571	¥970,827
Net sales.....	847,044	919,634	956,415
Operating income.....	5,613	23,294	31,815
Net income (loss).....	(4,313)	(5,986)	24,923
Number of stores.....	28	28	28
Existing stores sales increase (%).....	(8.4)	(4.2)	0.4
Merchandise gross profit margin (%).....	25.8	26.6	26.9

Notes: (A) Millennium Retailing, Inc., Sogo Co., Ltd., and THE SEIBU DEPARTMENT STORES, LTD. were merged on August 1, 2009, and Sogo, as the surviving company, changed its name to Sogo & Seibu Co., Ltd. The financial and operating results for the fiscal year ended February 28, 2010 are restated as if the former three companies merged at the beginning of the term, and also the figures for the previous fiscal years have been restated. Furthermore, the financial results of Robinson Department Store Co., Ltd., were included in Sogo & Seibu after the third quarter of the fiscal year ended February 28, 2010, following the merger of Robinson Department Store on September 1, 2009.

(B) The number of Sogo & Seibu stores at the end of February 2010 includes two stores added through the merger with Robinson Department Store.

## SEVEN & i FOOD SYSTEMS CO., LTD.

For the fiscal years ended February 28 or 29	Millions of yen		
	2010	2009	2008
Revenues from operations.....	¥86,400	¥102,711	¥54,958
Net sales.....	85,885	102,109	54,702
Operating loss.....	(2,714)	(3,079)	(2,923)
Net loss.....	(5,564)	(7,939)	(4,897)
(Restaurant division)			
Number of stores.....	525	595	674
Existing stores sales increase (%).....	(7.2)	(6.4)	—
Merchandise gross profit margin (%).....	67.3	66.5	—

Note: Seven & i Food Systems Co., Ltd., was established in January 2007, and merged with Denny's Japan Co., Ltd., Famil Co., Ltd., and York Bussan K.K. on September 1, 2007.

## SEVEN BANK, LTD.

For the fiscal years ended March 31	Millions of yen		
	2010	2009	2008
Ordinary income.....	¥88,830	¥89,815	¥83,663
Ordinary profit.....	30,407	28,751	24,650
Net income.....	17,953	16,988	13,830
Number of installed ATMs.....	14,601	13,803	13,032
Daily average transactions per ATM.....	114.4	114.3	109.0
Total number of transactions (millions).....	590	555	498