

# Investor Information

(As of February 28, 2009)

## Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan  
 Tel: +81-3-6238-3000  
 Fax: +81-3-3263-0232  
 URL: <http://www.7andi.com>

## Date of Establishment

September 1, 2005

## Number of Employees

54,486 (Consolidated)  
 393 (Non-consolidated)

## Paid-in Capital

¥50,000 million

## Number of Common Stock

Issued: 906,441,983 shares

## Number of Shareholders

102,051

## Stock Listing

Tokyo Stock Exchange

## Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation  
 Corporate Agency Division  
 10-11, Higashisuna 7-chome,  
 Koto-ku, Tokyo 137-8081, Japan

## Annual Meeting of Shareholders

The annual meeting of shareholders of the Company is normally held in May each year in Tokyo, Japan. In addition, the Company may hold a special meeting of shareholders whenever necessary by giving at least two weeks' advance notice to shareholders.

## Auditors

KPMG AZSA & Co.  
 a Japanese member firm of KPMG International,  
 a Swiss cooperative

## Bond Ratings

(As of May 31, 2009)

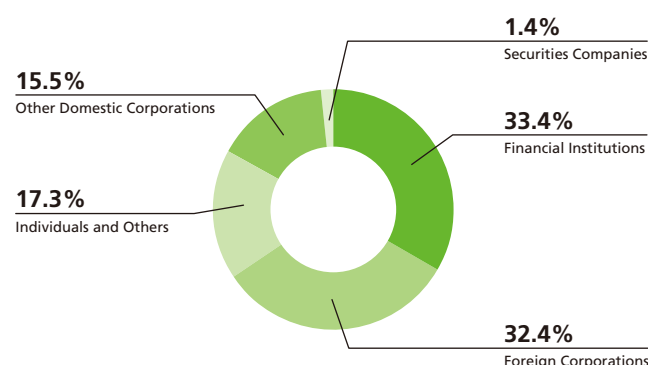
		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	Aa3	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	A	Baa3	-	-
Ito-Yokado	Long-term	-	Aa3	AA	AA+
Seven Bank	Long-term	AA-	-	AA	-

Note: Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program (from January 2006).

## Principal Shareholders

	Investment by each major shareholder in the Company	
	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Co., Ltd.....	68,754	7.6%
Japan Trustee Services Bank, Ltd. (Trust account).....	50,059	5.5%
Japan Trustee Services Bank, Ltd. (Trust account 4G).....	43,942	4.8%
The Master Trust Bank of Japan, Ltd. (Trust account).....	40,055	4.4%
The Dai-ichi Mutual Life Insurance Company.....	27,577	3.0%
Nippon Life Insurance Company.....	20,664	2.3%
Masatoshi Ito.....	19,331	2.1%
MITSUI & CO., LTD.....	16,222	1.8%
Mellon Bank, N.A. Treaty Clients Omnibus.....	12,552	1.4%
State Street Bank and Trust Company 505225.....	12,523	1.4%

## Classification of Shareholders by Number of Shares Held



## Stock Price Chart (Monthly)

