



October 4, 2012

# Consolidated Financial Results for the Six Months ended August 31, 2012

## Seven & i Holdings Co., Ltd.

(URL <http://www.7andi.com/en>)

Securities Code No. 3382

President and COO: Noritoshi Murata

The Company's shares are listed on the First Section of the Tokyo Stock Exchange.

Submission date of quarterly securities report scheduled: October 12, 2012

Starting date of paying dividend: November 15, 2012

Preparation of brief summary materials for quarterly financial results: Yes

Holding of quarterly financial results presentation: Yes

Note: All amounts less than one million yen have been disregarded.

### 1. Business Results for the Six Months ended August 31, 2012 (from March 1, 2012 to August 31, 2012)

#### (1) Results of Operations (cumulative)

(Millions of yen, except per share amounts)

	Revenues from Operations		Operating Income		Ordinary Income	
Six Months ended August 31, 2012	2,450,662	4.0%	147,195	(2.0)%	147,126	(2.5)%
Six Months ended August 31, 2011	2,357,241	(7.9)%	150,186	25.9%	150,878	26.4%

  

	Net Income		Net Income per Share		Diluted Net Income per Share	
Six Months ended August 31, 2012	66,912	26.8%	75.73	(yen)	75.68	(yen)
Six Months ended August 31, 2011	52,790	(15.4)%	59.75	(yen)	59.72	(yen)

Notes: 1. Comprehensive income:

Six Months ended August 31, 2012: 81,874 million yen [ 47.4% ]

Six Months ended August 31, 2011: 55,547 million yen [ - % ]

2. Percentages represent increase (decrease) from the corresponding period in the prior fiscal year.

\*Total Group sales including the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees:

Six Months ended August 31, 2012: 4,201,170 million yen [ 5.6% ]

Six Months ended August 31, 2011: 3,977,384 million yen [ 5.7% ]

#### (2) Financial Position

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Owners' Equity Ratio	Net Assets per Share
As of August 31, 2012	4,076,055	1,910,440	44.5%	2,051.36 (yen)
As of February 29, 2012	3,889,358	1,860,954	45.4%	1,998.84 (yen)

Note: Owners' Equity (net assets excluding minority interests in consolidated subsidiaries and subscription rights to shares) :

As of August 31, 2012: 1,812,440 million yen

As of February 29, 2012: 1,765,983 million yen

### 2. Dividends

Record Date	Dividends per Share (yen)				
	First Quarter	Second Quarter	Third Quarter	Year-end	Annual
Year ended February 29, 2012	-	29.00	-	33.00	62.00
Year ending February 28, 2013	-	31.00			
Year ending February 28, 2013 (forecast)			-	31.00	62.00

Note: Revision of dividends forecast during the current quarterly period: None

### 3. Forecast of Business Results for the Fiscal Year ending February 28, 2013 (from March 1, 2012 to February 28, 2013)

(Millions of yen, except per share amounts)

	Revenues from Operations		Operating Income		Ordinary Income		Net Income		Net Income per Share
<b>Entire Year</b>	5,030,000	5.1%	308,000	5.5%	308,000	5.1%	143,000	10.1%	161.85 (yen)

Notes:

1. Percentages represent increase (decrease) from the corresponding period in the prior fiscal year.
2. Revision of business results forecast during the current quarterly period: Yes

\* The forecast of total Group sales including the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees:  
Entire Year: 8,530,000 million yen [ 6.0% ]

### 4. Others

- (1) Changes in significant subsidiaries during the period: None
- (2) Application of specific accounting for preparing the quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatements

1. Changes due to amendment of accounting standards: Yes  
(Change in depreciation method for property and equipment)

In accordance with the amendment of the Corporation Tax Law, effective from the first quarter of fiscal year ending February 28, 2013, the Company and its domestic consolidated subsidiaries have changed their depreciation method for those property and equipment acquired on or after April 1, 2012.

As a result of this change, operating income, ordinary income and income before income taxes and minority interests increased by 632 million yen.

2. Changes due to other reasons: None
3. Changes in accounting estimates: Yes
4. Restatements: None

- (4) Number of shares outstanding (common stock)

1. Number of shares outstanding at the end of period (including treasury stock)

As of August 31, 2012: 886,441,983 shares      As of February 29, 2012: 886,441,983 shares

2. Number of treasury stock at the end of period

As of August 31, 2012: 2,909,523 shares      As of February 29, 2012: 2,935,526 shares

3. Average number of shares during the period (cumulative quarterly consolidated period)

For the six months ended August 31, 2012: 883,528,633 shares

For the six months ended August 31, 2011: 883,491,942 shares

- (5) Supplementary Information

(Application of Accounting Standard for Accounting Changes and Error Corrections)

From the first quarter of the consolidated fiscal year ending February 28, 2013, the Company has applied the "Accounting Standard for Accounting Changes and Error Corrections" (ASBJ Statement No.24, December 4, 2009) and the "Guidance on Accounting Standard for Accounting Changes and Error Corrections" (ASBJ Guidance No.24, December 4, 2009) to make changes in accounting principles and correct errors from previous years.

(Application of consolidated taxation system)

From the first quarter of the consolidated fiscal year ending February 28, 2013, the parent company and its wholly owned domestic subsidiaries have applied Consolidated Taxation System.

### NOTICE REGARDING QUARTERLY REVIEW PROCEDURES FOR THE QUARTERLY FINANCIAL RESULTS

This quarterly financial results statement is exempt from the quarterly review procedures based upon the Financial Instruments and Exchange Act. At the time of disclosure of this quarterly financial results statement, the quarterly review procedure based upon the Financial Instruments and Exchange Act has not been completed.

### FORWARD LOOKING STATEMENTS

1. The forecast for the year ending February 28, 2013 is based on Seven & i Holdings' hypotheses, plans and estimates at the date of publication. It is possible that some uncertain factors will cause the Company's future performance to differ significantly from the contents of the forecast.
2. Brief summary for the second quarter of FY 2013 is posted on the Company's website (<http://www.7andi.com/en/ir/library/kh/201302.html>). The materials related to financial results which will be used on financial results presentation scheduled on October 5, 2012, will be promptly posted after the presentation.

<Reference>

**Qualitative Information on Consolidated Financial Results Forecast for the Fiscal Year ending February 28, 2013**  
(from March 1, 2012 to February 28, 2013)

The Company has revised its consolidated financial results forecast for the fiscal year ending February 28, 2013 from the previous forecast announced on April 5, 2012. For details, please refer to “Notice Regarding Revision of Consolidated Financial Results Forecast” and “Brief Summary for the Second Quarter of FY2013” which were announced on October 4, 2012.

**Consolidated financial results forecast** (Millions of yen)

	<b>Year ending February 28, 2013</b>	
		YOY
Revenues from operations	5,030,000	5.1%
Operating income	308,000	5.5%
Ordinary income	308,000	5.1%
Net income	143,000	10.1%

Assumed exchange rates: U.S.\$1 = 80.00 yen 1yuan = 12.50 yen

**Revenues from operations and operating income forecast by business segment** (Millions of yen)

	<b>Year ending February 28, 2013</b>			
	<b>Revenues from operations</b>		<b>Operating income</b>	
		YOY		YOY
Convenience store operations	1,900,000	12.4%	231,600	7.9%
Superstore operations	2,020,000	1.4%	25,800	(20.4)%
Department store operations	887,000	(1.5)%	11,800	18.6%
Food services	79,000	1.2%	1,100	—
Financial services	143,000	10.3%	35,600	5.4%
Others	56,000	18.0%	3,600	56.2%
<b>Total before eliminations</b>	<b>5,085,000</b>	<b>5.1%</b>	<b>309,500</b>	<b>5.6%</b>
Eliminations / corporate	(55,000)	—	(1,500)	—
<b>Consolidated Total</b>	<b>5,030,000</b>	<b>5.1%</b>	<b>308,000</b>	<b>5.5%</b>

Note: Percentages represent increase (decrease) from the corresponding period in the prior fiscal year.

## Attached Materials

### Contents

#### Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets .....	2
(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income .....	4
(3) Consolidated Quarterly Statements of Cash Flows .....	6
(4) Doubts on the Premises of Going Concern .....	8
(5) Segment Information .....	8
(6) Notes on Significant Changes in the Amount of Shareholders' Equity .....	9

**5. Consolidated Quarterly Financial Statements**  
**(1) Consolidated Quarterly Balance Sheets**

(Millions of yen)

	February 29, 2012	August 31, 2012
	Amount	Amount
<b>ASSETS</b>		
<b>Current assets</b>	<b>1,516,584</b>	<b>1,660,839</b>
Cash and bank deposits	711,629	675,170
Notes and accounts receivable, trade	270,953	288,483
Trade accounts receivable - financial services	68,691	66,334
Marketable securities	43,025	191,025
Merchandise and finished goods	149,455	148,822
Work in process	359	198
Raw materials and supplies	2,390	2,794
Prepaid expenses	29,870	34,406
Deferred income taxes	38,905	34,494
Other	206,062	224,289
Allowance for doubtful accounts	(4,758)	(5,181)
<b>Non-current assets</b>	<b>2,372,364</b>	<b>2,414,859</b>
<b>Property and equipment</b>	<b>1,320,174</b>	<b>1,373,701</b>
Buildings and structures, net	565,192	586,699
Furniture, fixtures and equipment, net	129,438	141,979
Land	590,524	601,212
Lease assets, net	13,925	14,900
Construction in progress	16,566	24,898
Other, net	4,525	4,011
<b>Intangible assets</b>	<b>333,156</b>	<b>344,369</b>
Goodwill	184,305	194,095
Software	32,340	34,028
Other	116,510	116,244
<b>Investments and other assets</b>	<b>719,034</b>	<b>696,788</b>
Investments in securities	181,863	168,650
Long-term loans receivable	18,279	18,021
Prepaid pension cost	6,674	5,297
Long-term leasehold deposits	412,098	405,478
Advances for store construction	8,320	7,659
Deferred income taxes	40,147	38,587
Other	57,809	59,432
Allowance for doubtful accounts	(6,160)	(6,339)
<b>Deferred assets</b>	<b>408</b>	<b>356</b>
New organization costs	43	36
Business commencement expenses	364	320
<b>TOTAL ASSETS</b>	<b>3,889,358</b>	<b>4,076,055</b>

(Millions of yen)

	February 29, 2012	August 31, 2012
	Amount	Amount
<b>LIABILITIES</b>		
<b>Current liabilities</b>	<b>1,385,728</b>	<b>1,464,183</b>
Notes and accounts payable, trade	316,072	364,694
Short-term loans	139,690	137,700
Current portion of long-term loans	88,786	94,410
Current portion of bonds	10,000	39,999
Income taxes payable	58,295	42,608
Accrued expenses	71,700	78,865
Deposits received	116,569	126,119
Allowance for sales promotion expenses	15,092	16,712
Allowance for bonuses to employees	14,755	14,255
Allowance for bonuses to directors and corporate auditors	341	176
Allowance for loss on future collection of gift certificates	4,089	3,603
Provision for loss on disaster	1,063	213
Deposits received in banking business	288,228	297,610
Other	261,043	247,215
<b>Non-current liabilities</b>	<b>642,675</b>	<b>701,432</b>
Bonds	253,978	253,981
Long-term loans	198,167	250,943
Deferred income taxes	34,550	33,064
Allowance for accrued pension and severance costs	3,796	3,916
Allowance for retirement benefits to directors and corporate auditors	2,191	2,126
Deposits received from tenants and franchised stores	55,380	54,762
Asset retirement obligations	43,740	45,986
Other	50,870	56,650
<b>TOTAL LIABILITIES</b>	<b>2,028,403</b>	<b>2,165,615</b>
<b>NET ASSETS</b>		
<b>Shareholders' equity</b>	<b>1,882,287</b>	<b>1,920,126</b>
Common stock	50,000	50,000
Capital surplus	526,886	526,875
Retained earnings	1,312,613	1,350,399
Treasury stock, at cost	(7,212)	(7,148)
<b>Total accumulated other comprehensive income</b>	<b>(116,303)</b>	<b>(107,686)</b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	3,360	5,899
Unrealized gains (losses) on hedging derivatives, net of taxes	(3)	(4)
Foreign currency translation adjustments	(119,661)	(113,581)
<b>Subscription rights to shares</b>	<b>1,222</b>	<b>1,553</b>
<b>Minority interests in consolidated subsidiaries</b>	<b>93,748</b>	<b>96,446</b>
<b>TOTAL NET ASSETS</b>	<b>1,860,954</b>	<b>1,910,440</b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>3,889,358</b>	<b>4,076,055</b>

**(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly  
Statements of Comprehensive Income  
Consolidated Quarterly Statements of Income**

(Millions of yen)

	Six Months ended August 31, 2011	Six Months ended August 31, 2012
	Amount	Amount
<b>Revenues from operations</b>	<b>2,357,241</b>	<b>2,450,662</b>
Net sales	1,974,314	2,030,994
Cost of sales	1,512,186	1,574,207
<b>Gross profit on sales</b>	<b>462,127</b>	<b>456,786</b>
Other operating revenues	382,926	419,668
<b>Gross profit from operations</b>	<b>845,054</b>	<b>876,455</b>
Selling, general and administrative expenses	694,867	729,260
<b>Operating income</b>	<b>150,186</b>	<b>147,195</b>
<b>Non-operating income</b>	<b>5,441</b>	<b>5,573</b>
Interest income	2,515	2,663
Equity in earnings of affiliates	1,275	1,154
Other	1,650	1,755
<b>Non-operating expenses</b>	<b>4,750</b>	<b>5,642</b>
Interest expenses	2,224	2,469
Interest on bonds	1,440	1,435
Other	1,085	1,737
<b>Ordinary income</b>	<b>150,878</b>	<b>147,126</b>
<b>Special gains</b>	<b>6,649</b>	<b>983</b>
Gain on sales of property and equipment	477	331
Gain on changes in accounting policies applied to foreign subsidiary	4,628	-
Compensation income	-	214
Other	1,543	437
<b>Special losses</b>	<b>54,380</b>	<b>17,097</b>
Loss on disposals of property and equipment	2,636	3,422
Impairment loss on property and equipment	3,742	9,607
Loss on disaster	23,417	-
Loss on adjustment for changes of accounting standard for asset retirement obligations	22,500	-
Other	2,082	4,067
<b>Income before income taxes and   minority interests</b>	<b>103,148</b>	<b>131,012</b>
Income taxes - current	61,254	52,710
Income taxes - deferred	(16,230)	5,107
<b>Income taxes</b>	<b>45,023</b>	<b>57,817</b>
Income before minority interests	58,124	73,194
Minority interests in income	5,333	6,282
<b>Net income</b>	<b>52,790</b>	<b>66,912</b>

## Consolidated Quarterly Statements of Comprehensive Income

(Millions of yen)

	Six Months ended August 31, 2011	Six Months ended August 31, 2012
	Amount	Amount
<b>Income before minority interests</b>	<b>58,124</b>	<b>73,194</b>
Other comprehensive income		
Unrealized gains (losses) on available-for-sale securities, net of taxes	(922)	2,544
Unrealized gains (losses) on hedging derivatives, net of taxes	169	0
Foreign currency translation adjustments	(1,816)	6,134
Share of other comprehensive income of associates accounted for using equity method	(7)	1
<b>Total other comprehensive income</b>	<b>(2,576)</b>	<b>8,679</b>
<b>Comprehensive income</b>	<b>55,547</b>	<b>81,874</b>
Comprehensive income attributable to		
Shareholders of the parent	50,163	75,530
Minority interests	5,384	6,344



### (3) Consolidated Quarterly Statements of Cash Flows

(Millions of yen)

	Six Months ended August 31, 2011	Six Months ended August 31, 2012
	Amount	Amount
<b>Cash flows from operating activities:</b>		
Income before income taxes and minority interests	103,148	131,012
Depreciation and amortization	66,646	73,885
Impairment loss on property and equipment	3,742	9,607
Amortization of goodwill	6,618	6,981
Interest income	(2,515)	(2,663)
Interest expenses and interest on bonds	3,664	3,904
Equity in losses (earnings) of affiliates	(1,275)	(1,154)
Gain on sales of property and equipment	(477)	(331)
Loss on disposals of property and equipment	2,636	3,422
Gain on changes in accounting policies applied to foreign subsidiary	(4,628)	-
Loss on adjustment for changes of accounting standard for asset retirement obligations	22,500	-
Decrease (increase) in notes and accounts receivable, trade	(11,867)	(17,236)
Decrease (increase) in trade accounts receivable, financial services	6,538	2,356
Decrease (increase) in inventories	(4,183)	894
Increase (decrease) in notes and accounts payable, trade	62,267	45,714
Increase (decrease) in deposits received	(14,247)	4,887
Net increase (decrease) in loans in banking business	2,800	10,000
Net increase (decrease) in bonds in banking business	-	30,000
Net increase (decrease) in deposits received in banking business	22,012	9,381
Net decrease (increase) in call loan in banking business	80,000	(8,800)
Net increase (decrease) in call money in banking business	8,000	24,000
Net change in ATM-related temporary accounts	2,143	(10,669)
Other	48,720	(5,248)
Sub-total	402,244	309,944
Interest and dividends received	1,726	1,819
Interest paid	(3,642)	(3,640)
Income taxes paid	(39,500)	(53,624)
<b>Net cash provided by operating activities</b>	<b>360,828</b>	<b>254,498</b>
<b>Cash flows from investing activities:</b>		
Acquisition of property and equipment	(111,174)	(111,830)
Proceeds from sales of property and equipment	1,796	789
Acquisition of intangible assets	(6,027)	(7,686)
Payment for purchase of investments in securities	(93,953)	(92,500)
Proceeds from sales of investments in securities	110,725	89,022
Purchase of investments in subsidiaries resulting in change in scope of consolidation	(18,279)	-
Payment for long-term leasehold deposits	(11,805)	(12,554)
Refund of long-term leasehold deposits	16,371	16,517
Proceeds from deposits from tenants	3,391	1,797
Refund of deposits from tenants	(3,806)	(2,267)
Proceeds from subsidy income related to urban redevelopment project	2,545	-
Payment for succession of business	(135,794)	-
Payment for acquisition of business	(18,650)	(10,758)
Payment into time deposits	(3,666)	(2,749)
Proceeds from withdrawal of time deposits	7,928	4,006
Other	(3,517)	(2,233)
<b>Net cash used in investing activities</b>	<b>(263,915)</b>	<b>(130,447)</b>

(Millions of yen)

	Six Months ended August 31, 2011	Six Months ended August 31, 2012
	Amount	Amount
<b>Cash flows from financing activities:</b>		
Net increase (decrease) in short-term loans	38,534	(1,990)
Proceeds from long-term debts	92,201	74,350
Repayment of long-term debts	(66,809)	(26,653)
Proceeds from commercial paper	181,023	-
Payment for redemption of commercial paper	(186,090)	(22,014)
Payment for redemption of bonds	(100)	-
Dividends paid	(25,630)	(29,162)
Capital contribution from minority interests	222	0
Dividends paid for minority interests	(1,981)	(3,157)
Other	(4,697)	(3,352)
<b>Net cash provided by (used in) financing activities</b>	<b>26,671</b>	<b>(11,978)</b>
<b>Effect of exchange rate changes on cash and cash equivalents</b>	<b>313</b>	<b>692</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>123,897</b>	<b>112,765</b>
<b>Cash and cash equivalents at the beginning of period</b>	<b>656,747</b>	<b>733,707</b>
<b>Cash and cash equivalents at the end of period</b>	<b>780,644</b>	<b>846,473</b>

#### (4) Doubts on the Premise of Going Concern

None

#### (5) Segment Information

##### I. Six Months ended August 31, 2011 (From March 1, 2011 to August 31, 2011)

##### 1. Information on Revenues from Operations and Income (Loss) by Reportable Segment

(Millions of yen)

	Reportable segments						Total	Adjustments (Note 1)	Consolidated total (Note 2)
	Convenience store operations	Superstore operations	Department store operations	Food services	Financial services	Others			
Revenues from operations									
<b>Revenues</b>									
1. Customers	835,641	983,458	431,310	38,573	55,498	12,758	2,357,241	-	2,357,241
2. Intersegment	277	4,873	586	503	8,073	10,326	24,642	(24,642)	-
<b>Total</b>	<b>835,919</b>	<b>988,331</b>	<b>431,897</b>	<b>39,076</b>	<b>63,572</b>	<b>23,085</b>	<b>2,381,883</b>	<b>(24,642)</b>	<b>2,357,241</b>
<b>Segment income (loss)</b>	<b>109,839</b>	<b>21,047</b>	<b>2,213</b>	<b>310</b>	<b>16,292</b>	<b>1,131</b>	<b>150,835</b>	<b>(648)</b>	<b>150,186</b>

Notes:

1. The adjustments on segment income (loss) of (648) million yen are eliminations of intersegment transactions and certain expense items that are not allocated to reportable segments.
2. Segment income (loss) is reconciled with the operating income in the Consolidated Quarterly Statements of Income.

##### 2. Impairment of Fixed Assets and Goodwill by Reportable Segment

No significant items to be reported.

##### II. Six Months ended August 31, 2012 (From March 1, 2012 to August 31, 2012)

##### 1. Information on Revenues from Operations and Income (Loss) by Reportable Segment

(Millions of yen)

	Reportable segments						Total	Adjustments (Note 1)	Consolidated total (Note 2)
	Convenience store operations	Superstore operations	Department store operations	Food services	Financial services	Others			
Revenues from operations									
<b>Revenues</b>									
1. Customers	926,171	984,481	425,821	39,770	60,767	13,651	2,450,662	-	2,450,662
2. Intersegment	238	5,370	737	459	10,182	11,855	28,842	(28,842)	-
<b>Total</b>	<b>926,410</b>	<b>989,851</b>	<b>426,558</b>	<b>40,229</b>	<b>70,949</b>	<b>25,506</b>	<b>2,479,505</b>	<b>(28,842)</b>	<b>2,450,662</b>
<b>Segment income (loss)</b>	<b>116,505</b>	<b>9,264</b>	<b>1,286</b>	<b>451</b>	<b>18,595</b>	<b>2,018</b>	<b>148,121</b>	<b>(926)</b>	<b>147,195</b>

Notes:

1. The adjustments on segment income (loss) of (926) million yen are eliminations of intersegment transactions and certain expense items that are not allocated to reportable segments.
2. Segment income (loss) is reconciled with the operating income in the Consolidated Quarterly Statements of Income.

##### 2. Impairment of Fixed Assets and Goodwill by Reportable Segment

(Major fluctuation of amount of goodwill)

Goodwill of the convenience store operation increased 14,511 million yen due to acquisition of business in North America.

**(Reference)**

Revenues from operations and operating income by geographic area segments are described below.

**Six Months ended August 31, 2011 (From March 1, 2011 to August 31, 2011)** (Millions of yen)

	Japan	North America	Others	Total before eliminations	Eliminations	Consolidated total
Revenues from operations						
<b>Revenues</b>						
1. Customers	1,769,916	542,098	45,227	2,357,241	-	2,357,241
2. Intersegment	226	67	-	294	(294)	-
<b>Total</b>	<b>1,770,143</b>	<b>542,165</b>	<b>45,227</b>	<b>2,357,536</b>	<b>(294)</b>	<b>2,357,241</b>
<b>Operating income</b>	<b>137,632</b>	<b>11,137</b>	<b>1,405</b>	<b>150,175</b>	<b>11</b>	<b>150,186</b>

**Six Months ended August 31, 2012 (From March 1, 2012 to August 31, 2012)** (Millions of yen)

	Japan	North America	Others	Total before eliminations	Eliminations	Consolidated total
Revenues from operations						
<b>Revenues</b>						
1. Customers	1,790,552	609,013	51,097	2,450,662	-	2,450,662
2. Intersegment	263	40	-	304	(304)	-
<b>Total</b>	<b>1,790,816</b>	<b>609,053</b>	<b>51,097</b>	<b>2,450,967</b>	<b>(304)</b>	<b>2,450,662</b>
<b>Operating income</b>	<b>131,237</b>	<b>15,510</b>	<b>443</b>	<b>147,191</b>	<b>3</b>	<b>147,195</b>

## Notes:

1. The classification of geographic area segments is determined based on geographical distances.
2. "Others" consists of the business results in the People's Republic of China.

**(6) Notes on Significant Changes in the Amount of Shareholders' Equity**

None