

Brief Summary for the First Quarter of FY2018

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July 6, 2017
Seven & i Holdings Co., Ltd.

■ Consolidated Results

I. Financial Results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Group's total sales ^{*1}	2,560,924	100.6	2,674,956	104.5	10,621,530	99.2	11,150,000	105.0
Revenues from operations	1,394,749	96.8	1,468,086	105.3	5,835,689	96.5	6,100,000	104.5
Domestic convenience store operations	218,945	105.3	228,099	104.2	901,306	104.4	935,000	103.7
Overseas convenience store operations	366,894	91.7	459,975	125.4	1,658,542	91.1	1,978,000	119.3
Superstore operations	494,001	99.8	476,045	96.4	1,949,313	98.3	1,920,000	98.5
Department store operations	174,715	94.5	162,638	93.1	729,612	94.9	674,000	92.4
Financial services	48,644	103.3	50,534	103.9	201,932	104.9	207,000	102.5
Specialty store operations	105,191	90.6	103,759	98.6	450,488	96.3	422,000	93.7
Others	6,446	68.4	5,637	87.5	23,854	78.6	30,800	129.1
Eliminations / corporate	(20,088)	-	(18,604)	-	(79,360)	-	(66,800)	-
Operating income (loss)	81,483	99.5	84,141	103.3	364,573	103.5	386,500	106.0
Domestic convenience store operations	58,128	100.1	59,478	102.3	243,839	103.7	245,000	100.5
Overseas convenience store operations	10,288	135.8	7,045	68.5	67,421	100.9	77,000	114.2
Superstore operations	5,377	118.7	5,291	98.4	20,228	517.3	25,200	124.6
Department store operations	(793)	-	400	-	2,867	94.3	5,200	181.4
Financial services	12,778	110.7	12,513	97.9	50,136	100.9	51,500	102.7
Specialty store operations	(2,189)	-	1,197	-	(11,276)	-	(1,700)	-
Others	939	106.8	986	105.0	4,005	86.1	3,600	89.9
Eliminations / corporate	(3,045)	-	(2,769)	-	(12,650)	-	(19,300)	-
Ordinary income	82,385	101.5	83,616	101.5	364,405	104.1	385,000	105.7
Special gains	598	61.5	734	122.6	4,411	72.3		
Special losses	8,131	152.5	27,664	340.2	151,248	288.1		
Income before income taxes	74,853	97.4	56,686	75.7	217,569	71.6		
Net income attributable to owners of parent	43,150	102.2	33,628	77.9	96,750	60.1	177,000	182.9
Net income per share	yen: 48.80	% 102.2	yen: 38.02	% 79.6	yen: 109.42	% 60.1	yen: 200.11	% 182.9
Number of shares outstanding								
Average ^{*2}	884,180,553		884,495,504		884,214,252			
End of period ^{*2}	884,199,400		884,512,634		884,402,184			

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

*2. Excluding treasury stock.

Exchange rates

(yen)

	Three Months Ended May 31, 2016	Three Months Ended May 31, 2017	Fiscal Year Ended Feb. 28, 2017	Fiscal Year Ending Feb. 28, 2018 (Forecast)
Income statements U.S.\$1=	115.35	113.60	108.78	110.00
1yuan=	17.60	16.56	16.42	16.00
Balance sheets U.S.\$1=	112.68	112.19	116.49	-
1yuan=	17.39	16.29	16.76	-

Operating income before amortization of goodwill

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total	85,598	98.4	88,371	103.2	380,731	101.9	403,400	106.0
Domestic convenience store operations	58,128	100.1	59,478	102.3	243,839	103.7		
Overseas convenience store operations	12,222	122.0	10,058	82.3	76,671	99.0		
Superstore operations	6,152	115.9	6,066	98.6	23,329	332.1		
Department store operations	86	11.9	400	462.8	4,627	58.5		
Financial services	13,119	109.7	12,850	98.0	51,443	100.1		
Specialty store operations	(2,004)	-	1,300	-	(10,537)	-		
Others	939	101.2	986	105.0	4,005	84.4		
Eliminations / corporate	(3,045)	-	(2,769)	-	(12,650)	-		

Note: Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

II. Major Factors for the Change

	(Millions of yen)		Major Factors for the Change
	Three Months Ended May 31, 2017	Change	
Group's total sales ^{*1}	2,674,956	+114,032	Total store sales at Seven-Eleven Japan: +48.3 bn. Total store sales at 7-Eleven, Inc.: +91.5 bn. The effect of exchange rate: (13.1) bn.
Revenues from operations	1,468,086	+73,336	Domestic CVS: +9.1bn. Overseas CVS: +93.0 bn. Financial: +1.8 bn. Superstore: (17.9) bn. Department store: (12.0) bn. Specialty store: (14.3) bn. The effect of exchange rate: (9.0) bn.
Operating income (loss)	84,141	+2,657	Electricity charge [unit price]: +1.3 bn. Retirement benefit expense: +0.3 bn. Size-based business tax: (1.1) bn. The effect of exchange rate: (0.1) bn.
Domestic convenience store operations	59,478	+1,349	Seven-Eleven Japan: +1.2 bn. Sales: +7.4 bn., Gross profit margin: +1.2 bn., SG&A: (7.4) bn. Others: +0.1 bn.
Overseas convenience store operations	7,045	(3,243)	7-Eleven, Inc.: (2.1) bn. Sales: +1.7 bn., Gross profit margin: (1.0) bn., SG&A: (2.8) bn. The effect of exchange rate: (0.1) bn. Amortization of goodwill: (1.0) bn.
Superstore operations	5,291	(85)	Ito-Yokado: +0.2 bn. Sales: (2.4) bn., Gross profit margin: +1.0 bn., SG&A: +1.7 bn. York-Benimaru: (0.3) bn. Sales: +0.9 bn., Gross profit margin: (0.4) bn., SG&A: (0.8) bn. Life Foods ^{*2} : (0.05) bn. Others: +0.03 bn.
Department store operations	400	+1,193	Sogo & Seibu: +0.3 bn Sales: (2.8) bn., Gross profit margin: (0.1) bn., SG&A: +3.3 bn. Amortization of goodwill: +0.8 bn. Others: (0.05) bn.
Financial services	12,513	(265)	Decrease in income on non-bank operations
Specialty store operations	1,197	+3,386	Seven & i Food Systems: +0.2 bn. Nissen Holdings: +1.7 bn. Others: +1.3 bn.
Others	986	+46	Increase in income on Seven & i Netmedia
Eliminations / corporate ^{*3}	(2,769)	+275	
Ordinary income	83,616	+1,230	Increase in operating income, decrease in equity in earnings of affiliates, etc.
Income before income taxes	56,686	(18,166)	Increase in special losses
Income attributable to owners of parent	33,628	(9,521)	Reduction in effective legal tax rate, etc.

*1. Group's total sales include the sales of Seven-Eleven Japan and 7-Eleven, Inc. franchisees.

*2. Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

*3. Eliminations / corporate in operating income mainly reflect the Company's operating expenses relating to the Group strategy.

III. Segment Information

Business segment information

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)	Composition(%)		YOY(%)		YOY(%)
Capital expenditures	94,270	102.4	65,255	69.2	100.0	384,119	96.2	807,000	210.1
	-	-	-	-	-	[377,090]	[100.6]	-	-
Domestic convenience store operations	24,427	75.7	22,527	92.2	34.5	125,970	100.0	183,200	145.4
Overseas convenience store operations*	24,647	168.0	20,297	82.3	31.1	147,226	130.5	510,000	346.4
Superstore operations	25,601	128.3	7,675	30.0	11.8	50,086	61.8	41,100	82.1
	[18,566]	[93.0]	-	-	-	[43,057]	[75.8]	-	-
Department store operations	3,747	90.9	2,653	70.8	4.1	12,151	90.9	13,300	109.5
Financial services	6,744	71.3	7,378	109.4	11.3	26,070	78.0	37,700	144.6
Specialty store operations	3,317	111.6	1,596	48.1	2.4	8,979	76.7	10,000	111.4
Others	1,841	216.2	47	2.6	0.1	3,259	125.3	1,700	52.1
Eliminations / corporate	3,942	51.0	3,079	78.1	4.7	10,373	56.9	10,000	96.4
Depreciation and amortization	51,617	112.2	53,014	102.7	100.0	207,483	106.1	222,100	107.0
Domestic convenience store operations	14,711	116.9	15,907	108.1	30.0	61,101	113.1	69,200	113.3
Overseas convenience store operations	16,749	107.2	17,740	105.9	33.5	64,992	99.4	69,000	106.2
Superstore operations	6,138	116.3	5,923	96.5	11.2	24,397	106.8	25,200	103.3
Department store operations	2,986	97.7	2,607	87.3	4.9	11,472	94.0	10,800	94.1
Financial services	7,256	103.5	7,234	99.7	13.6	29,416	101.2	29,000	98.6
Specialty store operations	1,877	106.2	1,412	75.2	2.7	7,787	106.9	5,800	74.5
Others	518	82.0	575	111.0	1.1	2,189	91.5	2,300	105.0
Eliminations / corporate	1,379	-	1,613	116.9	3.0	6,125	266.4	10,800	176.3
Amortization of goodwill	4,114	80.6	4,229	102.8	100.0	16,158	76.1	16,900	104.6
Domestic convenience store operations	-	-	-	-	-	-	-	-	-
Overseas convenience store operations	1,933	79.1	3,013	155.8	71.3	9,249	86.6	-	-
Superstore operations	775	99.5	774	99.9	18.3	3,101	99.5	-	-
Department store operations	879	72.2	0	0.1	0.0	1,760	36.1	-	-
Financial services	341	81.3	337	98.9	8.0	1,306	77.1	-	-
Specialty store operations	184	94.9	103	55.9	2.4	739	95.4	-	-
Others	-	-	-	-	-	-	-	-	-
Impairment loss	4,636	316.6	19,055	411.0	100.0	59,719	207.4	-	-
Domestic convenience store operations	1,130	248.7	1,018	90.1	5.3	8,783	118.2	-	-
Overseas convenience store operations	4	8.7	1	25.9	0.0	1,591	82.0	-	-
Superstore operations	1,016	211.5	596	58.7	3.1	23,285	199.8	-	-
Department store operations	633	226.5	17,139	-	89.9	17,623	525.9	-	-
Financial services	-	-	-	-	-	-	-	-	-
Specialty store operations	950	476.5	298	31.4	1.6	7,522	177.0	-	-
Others	902	-	2	0.3	0.0	913	626.2	-	-

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction. An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

Figures for actual results don't include goodwill and others related to the acquisition of stores, etc.

Corporate in capital expenditures mainly reflect the Company's capital expenditures relating to the Group strategy.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond.

3. In capital expenditures, figures in square brackets [] show the figures reflecting the sales & leaseback of assets of a new store in superstore operations.

4. Depreciation and amortization include amortization on intangible assets. Corporate in depreciation and amortization mainly reflect the Company's depreciation and amortization relating to the Group strategy.

5. Amortization of goodwill include only the amount recorded on selling, general and administrative expenses.

6. Impairment losses include 1,320 million yen, 17,267 million yen, and 10,611 million yen recorded as restructuring expenses in the consolidated income statements for the three months ended May 31, 2016 and 2017, and recorded as the same for the fiscal year ended Feb. 28, 2017.

* Forecast capital expenditures for the overseas convenience store operations in the fiscal year ending February 28, 2018 include acquisition of part of the retail business of Sunoco LP by 7-Eleven, Inc.

Geographic area segment information

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017	
		YOY(%)		YOY(%)	Composition(%)		YOY(%)
Revenues from operations	1,394,749	96.8	1,468,086	105.3	100.0	5,835,689	96.5
Japan	988,780	99.3	971,003	98.2	66.1	4,032,803	99.4
North America	374,899	91.8	468,689	125.0	31.9	1,690,713	91.1
Others	31,422	84.3	28,649	91.2	2.0	113,475	83.4
Eliminations	(353)	-	(255)	-	-	(1,303)	-
Operating income	81,483	99.5	84,141	103.3	100.0	364,573	103.5
Japan	71,831	96.2	77,486	107.9	92.1	299,251	103.9
North America	9,806	136.5	6,379	65.1	7.6	65,548	100.6
Others	(158)	-	272	-	0.3	(238)	-
Eliminations	2	103.0	2	84.3	0.0	11	-

Note: "Others" consists of the business results in China, etc.

IV. Interest-Bearing Debt

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		YOY(%)change		YOY(%)change		YOY(%)change
Short-term loans	132,226	96.7	153,334	116.0	150,376	115.0
Current portion of long-term loans	171,431	248.8	85,931	50.1	64,301	63.5
Current portion of bonds	40,000	66.7	65,000	162.5	50,000	125.0
Commercial paper	-	-	-	-	-	-
Sub-total	343,657	129.4	304,265	88.5	264,678	97.3
Bonds	399,995	125.0	334,997	83.8	349,996	87.5
Long-term loans	278,232	74.8	402,039	144.5	433,814	120.2
Commercial paper	-	-	-	-	-	-
Sub-total	678,227	98.0	737,036	108.7	783,811	103.0
Total	1,021,885	106.7	1,041,302	101.9	1,048,490	101.5
Ratio to total assets (%)	18.6	+1.0	18.8	+0.2	19.0	+0.0
Ratio to owners' equity (%)	44.6	+3.1	45.0	+0.4	44.9	+1.4

Segment Information excluding Financial Services

Domestic convenience store operations	-	-	-	-	-	-
Overseas convenience store operations	123,945	93.7	171,122	138.1	177,601	133.9
Superstore operations	4,162	76.6	2,887	69.4	3,187	71.4
Department store operations	169,906	99.9	187,883	110.6	187,908	110.6
Specialty store operations	48,905	103.3	51,990	106.3	53,735	109.2
Others	-	-	-	-	-	-
Corporate	329,995	122.2	289,997	87.9	289,996	87.9
Sub-total	676,915	108.3	703,882	104.0	712,429	103.8
Financial services	344,970	103.7	337,420	97.8	336,060	96.9
Total	1,021,885	106.7	1,041,302	101.9	1,048,490	101.5

Bond information

(As of May 31, 2017)

	Amount	Date of issue	Coupon	Redemption date
Issued by Seven & i Holdings				
3rd unsecured domestic straight bonds	30 billion yen	Jul. 3, 2008	1.94%	Jun. 20, 2018
5th unsecured domestic straight bonds	20 billion yen	Jun. 29, 2010	0.852%	Jun. 20, 2017
6th unsecured domestic straight bonds	60 billion yen	Jun. 29, 2010	1.399%	Jun. 19, 2020
8th unsecured domestic straight bonds	40 billion yen	Apr. 26, 2013	0.383%	Jun. 20, 2019
9th unsecured domestic straight bonds	20 billion yen	Apr. 26, 2013	0.671%	Mar. 20, 2023
10th unsecured domestic straight bonds	30 billion yen	Jun. 17, 2015	0.150%	Jun. 20, 2018
11th unsecured domestic straight bonds	60 billion yen	Jun. 17, 2015	0.514%	Jun. 20, 2022
12th unsecured domestic straight bonds	30 billion yen	Jun. 17, 2015	0.781%	Jun. 20, 2025
Issued by Seven Bank				
6th unsecured domestic straight bonds	30 billion yen	May 31, 2012	0.398%	Jun. 20, 2017
7th unsecured domestic straight bonds	10 billion yen	May 31, 2012	0.613%	Jun. 20, 2019
8rd unsecured domestic straight bonds	15 billion yen	Mar. 7, 2013	0.243%	Mar. 20, 2018
9th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.460%	Mar. 19, 2020
10th unsecured domestic straight bonds	20 billion yen	Mar. 7, 2013	0.803%	Mar. 20, 2023
11th unsecured domestic straight bonds	15 billion yen	Dec. 17, 2014	0.536%	Dec. 20, 2024

Ratings

(As of June 30, 2017)

		S&P	Moody's	R&I	JCR
Seven & i Holdings	Long-term	AA-	A1	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term*	A-1+	P-1	-	-
7-Eleven, Inc.	Long-term	AA-	Baa1	-	-
Seven Bank	Long-term	A+	-	AA	-

* From January 2006, Seven-Eleven Japan's short-term rating is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program.

■ Results and Business Performance of Major Companies

I. Domestic convenience store operations

Seven-Eleven Japan

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	1,100,375	105.4	1,148,709	104.4	4,515,605	105.2	4,708,000	104.3
Net sales of franchised stores	1,073,055	105.5	1,124,240	104.8	4,409,084	105.4		
Revenues from operations	203,226	105.8	209,865	103.3	833,743	105.1	857,800	102.9
Franchise commission from franchised stores	174,874	106.0	184,361	105.4	723,021	106.3		
Gross profit from operation	183,846	105.9	192,544	104.7	758,400	105.9		
SG&A expenses	125,507	108.6	132,957	105.9	514,907	107.0		
Advertising expenses	17,581	109.9	17,318	98.5	69,002	103.8		
Salaries and wages	18,220	109.8	18,476	101.4	72,547	107.8		
Land and building rent	37,319	110.0	40,611	108.8	154,863	110.3		
Depreciation and amortization	14,086	116.6	15,356	109.0	58,829	113.6		
Utility expenses	10,611	90.6	10,713	101.0	43,993	92.1		
Others	27,688	109.7	30,481	110.1	115,671	107.4		
Operating income	58,339	100.4	59,586	102.1	243,493	103.6	244,000	100.2

Sales by product category (total store sales)

(Millions of yen)

	Three Months Ended May 31, 2016			Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017			Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Total store sales	1,100,375	105.4	100.0	1,148,709	104.4	100.0	4,515,605	105.2	100.0	4,708,000	104.3
Processed food	290,499	107.1	26.4	299,813	103.2	26.1	1,183,088	106.0	26.2		
Fast food	321,309	104.4	29.2	341,166	106.2	29.7	1,350,166	105.6	29.9		
Daily food	149,651	107.0	13.6	157,373	105.2	13.7	614,122	106.0	13.6		
Nonfood	338,915	104.4	30.8	350,356	103.4	30.5	1,368,228	103.9	30.3		

Average daily sales per store

(Thousands of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
All stores	645	(3)	645	±0	657	+1		
Newly opened stores	527	(18)	565	+38	533	+3		

Existing store sales increase

(%)

	Three Months Ended May 31, 2016	Three Months Ended May 31, 2017	Fiscal Year Ended Feb. 28, 2017	Fiscal Year Ending Feb. 28, 2018 (Forecast)
Existing store sales increase	+1.7	+1.4	+1.8	+1.5
Number of customers	±0.0	+0.2	+0.1	
Average spending per customer	+1.7	+1.2	+1.7	

Gross profit margin by product category

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Total	31.9	+0.1	32.1	+0.2	31.8	+0.2	32.1	+0.3
Processed food	39.3	±0.0	39.4	+0.1	39.2	+0.3		
Fast food	35.8	±0.0	36.2	+0.4	35.7	+0.2		
Daily food	33.4	+0.3	33.5	+0.1	33.4	+0.2		
Nonfood	21.4	+0.3	21.1	(0.3)	21.0	+0.1		

II. Overseas convenience store operations

7-Eleven, Inc.

Financial results

(Millions of yen)

	Three Months Ended Mar. 31, 2016		Three Months Ended Mar. 31, 2017		Fiscal Year Ended Dec. 31, 2016		Fiscal Year Ending Dec. 31, 2017 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Total store sales	630,088	97.4	721,686	114.5	2,735,199	92.7	3,141,000	114.8
Merchandise sales at directly operated stores	68,913	92.9	64,524	93.6	284,542	87.0		
Merchandise sales at franchised stores	325,910	106.5	326,133	100.1	1,336,735	95.4		
Gasolin sales	235,265	88.2	331,029	140.7	1,113,921	91.2		
Revenues from operations	366,894	91.7	459,975	125.4	1,658,542	91.1	1,978,000	119.3
Merchandise sales	68,913	92.9	66,718	96.8	284,542	87.0		
Gasolin sales	235,265	88.2	331,029	140.7	1,113,921	91.2		
Other operating revenues	62,715	106.0	62,228	99.2	260,078	95.9		
Franchise commission from franchised stores	57,916	106.7	56,948	98.3	236,957	96.3		
Gross profit from operations	106,094	103.4	106,782	100.6	449,334	95.1		
SG&A expenses	93,873	101.4	96,718	103.0	372,662	94.3		
SG&A expenses (thousands of \$)	813,811	104.7	851,398	104.6	3,425,836	105.0		
Directly operated stores*	121,769	90.3	124,705	102.4	515,342	97.7		
Operating income	12,221	122.0	10,064	82.3	76,671	99.0	89,000	116.1
Operating income (thousands of dollar)	105,954	126.0	88,592	83.6	704,832	110.2	809,091	114.8

* Selling expenses of directly operated stores.

Sales by product category (total store sales)

(Millions of yen)

	Three Months Ended Mar. 31, 2016			Three Months Ended Mar. 31, 2017			Fiscal Year Ended Dec. 31, 2016			Fiscal Year Ending Dec. 31, 2017 (Forecast)		
	YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)	
Net sales	630,088	97.4	-	721,686	114.5	-	2,735,199	92.7	-	3,141,000	114.8	-
Merchandise sales	394,823	103.8	100.0	390,657	98.9	100.0	1,621,278	93.8	100.0			
Processed food	154,744	104.7	39.2	153,268	99.0	39.2	650,509	93.6	40.1			
Fast food	59,342	104.9	15.0	55,965	94.3	14.3	244,299	93.3	15.1			
Daily food	25,804	99.0	6.5	25,723	99.7	6.6	101,814	92.2	6.3			
Nonfood	154,930	103.4	39.2	155,700	100.5	39.9	624,655	94.5	38.5			
Gasolin sales	235,265	88.2	-	331,029	140.7	-	1,113,921	91.2	-			

Existing store sales increase

(%)

	Three Months Ended Mar. 31, 2016	Three Months Ended Mar. 31, 2017	Fiscal Year Ended Dec. 31, 2016	Fiscal Year Ending Dec. 31, 2017 (Forecast)
U.S. merchandise sales increase (dollar basis)	+4.2	(0.4)	+2.1	+3.1

Average daily sales per store

	Three Months Ended Mar. 31, 2016		Three Months Ended Mar. 31, 2017		Fiscal Year Ended Dec. 31, 2016		Fiscal Year Ending Dec. 31, 2017 (Forecast)	
		Change		Change		Change		Change
All stores (dollar)	4,428	+143	4,392	(36)	4,769	+74		
All stores (thousands of yen)	511	±0	499	(12)	519	(50)		

Merchandise gross profit margin

(%)

	Three Months Ended Mar. 31, 2016		Three Months Ended Mar. 31, 2017		Fiscal Year Ended Dec. 31, 2016		Fiscal Year Ending Dec. 31, 2017 (Forecast)	
		Change		Change		Change		Change
Gross profit margin	34.8	+0.2	34.3	(0.5)	34.8	+0.2	34.9	+0.1

Gasoline

	Three Months Ended Mar. 31, 2016		Three Months Ended Mar. 31, 2017		Fiscal Year Ended Dec. 31, 2016		Fiscal Year Ending Dec. 31, 2017 (Forecast)	
	YOY(%)	change	YOY(%)	change	YOY(%)	change	YOY(%)	change
Sales (thousands of dollar)	2,039,576	91.2	2,913,989	142.9	10,240,133	101.5		
Gallons sold (thousands of gallon)	1,125,025	113.3	1,269,489	112.8	4,910,026	114.4		
Margin (cents per gallon)*	17.90	(0.17)	18.06	+0.16	20.05	+0.25		
Average retail price (dollars per gallon)	1.91	(0.42)	2.38	+0.47	2.17	(0.28)		
Retail fuel margin (cents per gallon)	19.15	+0.18	18.15	(1.00)	20.50	(1.01)		

*Gross profit is shown for the entire gasoline business, including wholesale business.

Exchange rates (Income statements)

(yen)

	Three Months Ended Mar. 31, 2016	Three Months Ended Mar. 31, 2017	Fiscal Year Ended Dec. 31, 2016	Fiscal Year Ending Dec. 31, 2017 (Forecast)
U.S. \$1=	115.35	113.60	108.78	110.00

III. Superstore Operations

Ito-Yokado

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	316,168	98.4	311,245	98.4	1,255,017	97.3	1,260,000	100.4
Net sales	307,155	98.3	303,581	98.8	1,219,252	97.1	1,230,000	100.9
Gross profit from operation	79,639	96.9	78,164	98.1	316,932	98.9		
SG&A expenses	79,231	96.4	77,469	97.8	316,879	94.8		
Advertising expenses	4,681	56.6	5,094	108.8	19,389	57.7		
Salaries and wages	33,239	103.1	33,294	100.2	133,112	100.7		
Land and building rent	15,370	100.5	14,956	97.3	61,687	100.8		
Depreciation and amortization	3,531	115.6	3,209	90.9	13,654	104.0		
Utility expenses	4,117	83.9	3,622	88.0	15,779	81.7		
Others	18,291	99.5	17,292	94.5	73,256	97.6		
Operating income	407	-	695	170.5	52	-	4,000	-

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2016			Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017			Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	307,155	98.3	100.0	303,581	98.8	100.0	1,219,252	97.1	100.0	1,230,000	100.9
Merchandise sales	222,758	97.0	72.5	219,277	98.4	72.2	886,930	95.2	72.7		
Apparel	47,596	97.3	15.5	43,955	92.4	14.5	179,027	95.7	14.7		
Household goods	30,413	86.0	9.9	42,021	138.2	13.8	122,445	85.7	10.0		
Food	144,748	99.6	47.1	133,300	92.1	43.9	585,457	97.3	48.0		
Tenants	82,015	102.0	26.7	82,351	100.4	27.1	322,191	102.4	26.4		
Others	2,381	98.8	0.8	1,951	82.0	0.6	10,130	107.0	0.8		

Existing store sales increase

(%)

	Three Months Ended May 31, 2016	Three Months Ended May 31, 2017	Fiscal Year Ended Feb. 28, 2017	Fiscal Year Ending Feb. 28, 2018 (Forecast)
Existing store sales increase	(2.9)	(3.2)	(4.2)	±0.0
Apparel	(4.7)	(4.7)	(6.3)	
Household goods	(6.1)	(1.4)	(7.1)	
Food	(1.6)	(3.3)	(2.9)	
Number of customers	(2.9)	(3.1)	(4.4)	
Average spending per customer	±0.0	(0.1)	+0.3	

Gross profit margin by product category

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Total	29.2	(0.6)	29.7	+0.5	29.1	+0.5	30.1	+1.0
Apparel	33.8	(2.6)	33.8	±0.0	32.5	+0.2		
Household goods	30.1	(1.2)	31.1	+1.0	30.2	+0.5		
Food	27.4	+0.3	27.9	+0.5	27.8	+0.6		

<Concerning the Business Reorganization of Ito-Yokado>

The cosmetic and drug sales areas in Ito-Yokado's household goods division were carved out in a corporate split and transferred to Seven Bi no Garden Co., LTD.; however, to facilitate a flexible sales area reorganization at Ito-Yokado, it absorbed Seven Bi no Garden Co., LTD. on March 1, 2017.

As a result, the result for three months ended May 31, 2017 and the forecast for the fiscal year ending February 28, 2018 reflect the figures for Seven Bi no Garden Co., LTD.

Furthermore, since the forecast uses figures from after reorganizing the existing store sales, there is no impact on the existing store sales growth. The impact on the gross profit margin is negligible.

York-Benimaru

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	105,667	104.2	108,780	102.9	426,172	103.2	447,000	104.9
Net sales	103,885	104.2	106,810	102.8	418,729	103.1	440,000	105.1
Gross profit from operation	26,009	104.7	26,485	101.8	106,240	104.0		
SG&A expenses	22,377	104.0	23,204	103.7	92,185	103.8		
Advertising expenses	1,591	99.8	1,736	109.1	6,624	99.4		
Salaries and wages	11,872	105.1	12,312	103.7	48,472	105.5		
Land and building rent	2,323	103.2	2,377	102.4	9,378	102.6		
Depreciation and amortization	1,060	113.3	1,230	116.0	4,519	115.0		
Utility expenses	1,294	84.5	1,181	91.3	5,413	88.3		
Others	4,234	108.4	4,364	103.1	17,777	104.7		
Operating income	3,632	108.9	3,281	90.3	14,054	105.5	14,700	104.6

[Reference] Results including Life Foods *

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Operating income	4,846	106.6	4,439	91.6	18,760	105.7	19,600	104.5

Note: Results including Life Foods represent internal management reporting figures.

* Life Foods is a wholly owned subsidiary which produces and sells delicatessen in York-Benimaru stores.

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2016			Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017			Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	103,885	104.2	100.0	106,810	102.8	100.0	418,729	103.1	100.0	440,000	105.1
Merchandise sales	89,191	104.5	85.9	91,677	102.8	85.8	360,290	103.2	86.0		
Food	80,671	104.9	77.7	83,596	103.6	78.2	325,026	103.9	77.6		
Fresh food	36,122	104.5	34.8	37,371	103.5	35.0	145,105	104.0	34.6		
Processed food	24,389	104.6	23.5	25,317	103.8	23.7	98,819	103.2	23.6		
Daily food	20,159	106.0	19.4	20,907	103.7	19.5	81,101	104.7	19.4		
Apparel	3,671	99.0	3.5	3,277	89.3	3.1	14,967	94.2	3.6		
Household goods	4,849	102.1	4.7	4,803	99.1	4.5	20,296	99.5	4.8		
Tenants	14,693	102.5	14.1	15,132	103.0	14.2	58,439	102.1	14.0		
Life Foods*	12,108	103.1	11.6	12,447	102.8	11.7	48,856	102.7	11.7		
Others	2,585	99.8	2.5	2,685	103.9	2.5	9,583	99.0	2.3		

* Represents sales amount for delicatessen items in York-Benimaru stores.

Existing store sales increase

(%)

	Three Months Ended May 31, 2016	Three Months Ended May 31, 2017	Fiscal Year Ended Feb. 28, 2017	Fiscal Year Ending Feb. 28, 2018 (Forecast)
Existing store sales increase	+1.7	(0.3)	+0.5	+1.2
Food	+2.0	+0.3	+0.9	
Apparel	+0.6	(12.0)	(3.9)	
Household goods	+4.0	(2.5)	+0.5	
Number of customers	+1.6	+1.0	+0.8	
Average spending per customer	±0.0	(1.3)	(0.3)	

Gross profit margin by product category

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Total	25.6	+0.1	25.1	(0.5)	25.8	+0.1	26.0	+0.2
Food	25.2	+0.1	24.8	(0.4)	25.5	+0.1		
Apparel	31.2	(0.6)	32.0	+0.8	31.5	+0.7		
Household goods	26.9	(0.2)	26.8	(0.1)	26.8	+0.2		

IV. Department Store Operations

Sogo & Seibu

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	182,703	94.4	169,927	93.0	760,692	94.7	708,900	93.2
Net sales	179,702	94.4	166,989	92.9	747,951	94.6	696,200	93.1
Gross profit from operation	40,659	93.0	37,643	92.6	165,647	93.1		
SG&A expenses	40,646	94.1	37,263	91.7	161,306	94.6		
Advertising expenses	6,808	91.8	6,183	90.8	25,467	94.3		
Salaries and wages	10,471	94.2	9,580	91.5	41,770	95.0		
Land and building rent	10,101	97.5	9,519	94.2	40,523	97.9		
Depreciation and amortization	2,798	93.0	2,408	86.1	10,664	90.7		
Utility expenses	2,091	82.4	1,778	85.0	8,473	83.1		
Others	8,374	95.9	7,792	93.1	34,406	95.1		
Operating income	13	2.6	380	-	4,341	58.6	5,000	115.2

Sales results of major stores

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Ikebukuro (flagship store)	44,830	97.6	44,304	98.8	186,597	98.2		
Yokohama	26,073	95.5	26,058	99.9	109,690	96.1		
Chiba	17,698	95.5	17,950	101.4	73,381	96.5		
Kobe	11,062	98.8	10,799	97.6	45,197	96.7		
Hiroshima	9,711	96.5	9,650	99.4	41,438	96.1		
Shibuya	9,985	99.4	10,166	101.8	41,779	98.6		
Omiya	7,852	95.0	7,849	100.0	33,058	98.2		

Note: Store sales include corporate sales.

Sales by product category

(Millions of yen)

	Three Months Ended May 31, 2016			Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017			Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)	Composition(%)		YOY(%)
Net sales	179,702	94.4	100.0	166,989	92.9	100.0	747,951	94.6	100.0	696,200	93.1
Merchandise sales	125,001	93.2	69.6	115,323	92.3	69.1	524,410	93.4	70.1		
Apparel	72,840	91.3	40.5	65,933	90.5	39.5	291,470	91.9	39.0		
Household goods	17,039	91.9	9.5	16,025	94.1	9.6	75,770	93.4	10.1		
Food	35,121	98.2	19.5	33,364	95.0	20.0	157,168	96.4	21.0		
Tenants	44,620	96.7	24.8	42,508	95.3	25.5	183,696	97.4	24.6		
Corporate sales	10,080	99.6	5.6	9,157	90.8	5.5	39,844	97.9	5.3		

Existing store sales increase

(%)

	Three Months Ended May 31, 2016	Three Months Ended May 31, 2017	Fiscal Year Ended Feb. 28, 2017	Fiscal Year Ending Feb. 28, 2018 (Forecast)
Existing store sales increase	(4.6)	(0.6)	(2.7)	(0.5)

Gross profit margin by product category

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Total	24.7	(0.4)	24.5	(0.2)	23.9	(0.4)	24.2	+0.3
Apparel	29.5	(0.2)	29.5	+0.0	28.2	(0.5)		
Household goods	23.9	(0.2)	23.7	(0.2)	23.6	(0.1)		
Food	14.9	(0.2)	15.0	+0.1	16.0	(0.2)		

V. Financial services

Seven Bank

Number of ATMs

(1) Domestic installation

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		Change		Change		Change
Total	22,653	+1,337	23,522	+869	23,353	+965
Net ATMs in the Group	20,578	+1,028	21,387	+809	21,232	+859
Seven-Eleven Japan	19,973	+983	20,769	+796	20,606	+829
Ito-Yokado	323	+5	296	(27)	312	(8)
York-Benimaru	118	+32	157	+39	148	+33
York Mart	72	+3	75	+3	74	+5
Others	92	+5	90	(2)	92	±0
Net ATMs outside the Group	2,075	+309	2,135	+60	2,121	+106

(2) Overseas installation

	Three Months Ended Mar. 31, 2016		Three Months Ended Mar. 31, 2017		Fiscal Year Ended Dec. 31, 2016	
		Change		Change		Change
North America	6,451	+74	5,829	(622)	6,227	(398)

Average number of transaction per day per ATM during the period

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		Change		Change		Change
Average number of transactions	96.3	(3.8)	94.7	(1.6)	95.6	(3.6)

International money transfer service

(Thousands)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		Change		Change		Change
Number of contract accounts	153	+44	191	+38	182	+38
Cumulative number of transfers	223	+44	254	+31	967	+164

Seven Card Service / Seven CS Card Service

Number of credit cards, point cards and cash cards

(10 thousands)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		Change		Change		Change
Credit cards	669	(12)	662	(7)	670	(3)
SEVEN CARD plus / SEVEN CARD	348	(13)	346	(2)	347	(4)
CLUB ON/Millennium CARD SAISON	321	+1	316	(5)	323	+1
Electronic money (<i>nanaco</i>)	4,717	+779	5,494	+777	5,350	+807

Notes: 1. SEVEN CARD plus / SEVEN CARD and CLUB ON/Millennium CARD SAISON issued represent only the number of effective card members.

2. CLUB ON/Millennium CARD SAISON does not include dedicated cards for point services, without credit functions.

3. The number of *nanaco* includes the number of mobile *nanaco* holders.

VI. Specialty store operations

Seven & i Food Systems

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Revenues from operations	21,005	98.4	20,425	97.2	82,562	98.5	83,200	100.8
Net sales	20,965	98.4	20,384	97.2	82,394	98.5	83,100	100.9
Gross profit from operation	13,346	96.8	12,989	97.3	52,516	97.9		
SG&A expenses	13,472	101.6	12,815	95.1	52,001	98.8		
Operating income	(125)	-	173	-	515	50.4	600	116.4

[Restaurant division] Existing store sales increase

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
Existing store sales increase	(4.7)		(0.8)		(2.8)		+3.4	
Number of customers	+0.3		(3.6)		±0.0			
Average spending per customer	(5.0)		+2.9		(2.8)			

[Restaurant division] Gross profit margin

(%)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Gross profit margin	68.2	+0.1	68.7	+0.5	68.4	+0.2	68.0	(0.4)

*From the fiscal year ending February 28, 2018, the restaurant division has comprised only the Denny's brand. Previous fiscal year's growth in existing store sales and merchandise gross profit margin have been changed to reflect this change.

Nissen Holdings

*The fiscal year ended February 28, 2017 is a 14-month period due to changing the fiscal year-end from December 20 to February 28.

Figures for three months ended May 31, 2016 are for the period from December 21, 2015 to March 20, 2016.

Financial results

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Net sales	26,604	70.4	24,053	90.4	139,226	87.7	105,900	76.1
Gross profit from operation	9,526	67.5	8,760	92.0	42,743	75.7		
SG&A expenses	12,518	74.0	9,982	79.7	57,840	89.1		
Operating income	(2,992)	-	(1,221)	-	(15,097)	-	(5,600)	-

[Reference] Financial results

(Millions of yen)

	Three Months Ended May 31, 2016* ¹		Three Months Ended May 31, 2017* ¹		Fiscal Year Ended Feb. 28, 2017* ²		Fiscal Year Ending Feb. 28, 2018 (Forecast)* ²	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Net sales	28,869		24,053	83.3	120,803		105,900	87.7
Gross profit from operation	10,391		8,760	84.3	35,964			
SG&A expenses	12,766		9,982	78.2	48,383			
Operating income	(2,375)		(1,221)	-	(12,420)		(5,600)	-

*1. Figures for three months ended May 31, 2016 restated for the period from February 21, 2016 to May 20, 2016 for reference. YoY figures are restated for reference.

*2. Figure for the fiscal year ended February 28, 2017 are restated for the period from February 21, 2016 to February 28, 2017 for reference. YoY projection figures are restated for reference.

VII. Group Strategy

(1) Seven Premium

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Sales (billions of yen)	2,840	+470	3,050	+210	11,500	+1,490	13,200	+1,700
Items	3,400	+480	3,800	+400	3,650	+350	-	-

(2) EC sales

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Omni-Channel sales	22,712		25,039	+2,327	97,660	+12,218	140,000	+42,340
Seven Net Shopping	2,620		4,942	+2,322	14,104	+5,445		
Seven-Meal ^{*1}	6,083		6,237	+154	26,678	+3,589		
Ito-Yokado	475		871	+396	2,661	+2,120		
Ito-Yokado's Net Supermarket ^{*1}	11,333		10,761	(572)	44,735	+1,318		
Akachan Honpo ^{*2}	1,604		1,412	(192)	5,617	(967)		
Sogo & Seibu	363		495	+132	2,851	+480		
LOFT	85		213	+128	592	+436		
Other	147		105	(42)	422	(204)		

*1 Delivery-type service while others are mail order sales-type services.

*2 Sales through the "omni7" website from September 2016.

VIII. Capital Expenditures, Depreciation and Amortization of Major Companies

(Millions of yen)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		YOY(%)		YOY(%)		YOY(%)		YOY(%)
Domestic convenience store operations								
Seven-Eleven Japan								
Total capital expenditures	24,350	75.7	22,242	91.3	125,045	100.4	180,000	143.9
Investment to new stores	14,802	81.5	14,566	98.4	74,070	92.6		
Investment to existing stores and other	9,005	74.4	7,204	80.0	45,733	121.0		
Software development	542	28.5	471	86.9	5,241	77.6		
Depreciation and amortization	14,086	116.6	15,356	109.0	58,829	113.6	67,500	114.7
Overseas convenience store operations								
7-Eleven, Inc.								
Total capital expenditures*	26,156	144.2	21,321	81.5	216,776	135.7	510,000	235.3
Investment to new stores and other	13,439	159.2	11,369	84.6	161,327	155.3		
Investment to existing stores and other	9,535	119.5	9,702	101.8	48,233	100.9		
Software development	3,182	185.3	249	7.8	7,216	89.2		
Depreciation and amortization	16,749	107.2	17,740	105.9	64,992	99.4	69,000	106.2
Superstore operations								
Ito-Yokado								
Capital expenditures	19,374	141.0	2,416	12.5	30,636	52.3	19,300	63.0
	[12,345]	[89.8]			[23,607]	[68.9]		
Investment to new stores	17,034	247.2	131	0.8	19,032	53.9		
	[10,005]	[145.2]			[12,003]	[109.0]		
Investment to existing stores and other	2,117	45.8	2,144	101.3	11,136	70.3		
Software development	223	10.0	141	63.2	468	6.3		
Depreciation and amortization	3,531	115.6	3,209	90.9	13,654	104.0	13,050	95.6
York-Benimaru								
Total capital expenditures	2,979	118.8	3,368	113.0	12,330	115.9	15,000	121.7
Investment to new stores	2,314	147.6	2,281	98.6	8,934	128.4		
Investment to existing stores and other	636	69.8	1,029	161.8	3,280	94.5		
Software development	29	100.5	57	197.4	116	54.7		
Depreciation and amortization	1,060	113.3	1,230	116.0	4,519	115.0	5,200	115.1
Department store operations								
Sogo & Seibu								
Total capital expenditures	3,471	84.3	2,379	68.5	11,773	93.1	13,000	110.4
Investment to new stores	-	-	-	-	-	-		
Investment to existing stores and other	3,243	94.1	2,234	68.9	10,977	102.3		
Software development	228	33.9	145	63.6	796	41.5		
Depreciation and amortization	2,798	93.0	2,408	86.1	10,664	90.7	10,300	96.6

Notes: 1. Capital expenditures include long-term leasehold deposits and advances for store construction.

An increase of the future amortization of assets under the "Accounting Standard for Asset Retirement Obligations" is not included.

2. Capital expenditures include investments related to openings of stores for each fiscal year and beyond, and goodwill and others due to the acquisition of stores, etc.

3. Depreciation and amortization include amortization on intangible assets.

4. [] Figures reflect sales & leaseback of assets of new stores at Ito-Yokado.

* The forecast for the fiscal year ending February 28, 2018 at 7-Eleven, Inc. includes the acquisition of part of the retail business of Sunoco LP.

■ Store Information

I . Store Openings and Closures of Major Companies

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017		Fiscal Year Ending Feb. 28, 2018 (Forecast)	
		Change		Change		Change		Change
Domestic convenience store operations								
Seven-Eleven Japan	18,768	+196	19,579	+157	19,422	+850	20,122	+700
Openings	339		362		1,682		1,600	
Closures	143		205		832		900	
Relocations, etc.	115		165		670			
Terminations of contract	28		40		162			
SEVEN-ELEVEN (BEIJING) *1	192	+5	218	(1)	219	+32	259	+40
Openings	9		6		40		50	
Closures	4		7		8		10	
SEVEN-ELEVEN (TIANJIN) *1	65	(5)	78	(4)	82	+12	111	+29
Openings	0		2		18		35	
Closures	5		6		6		6	
SEVEN-ELEVEN (CHENGDU) *1	56	(4)	66	(1)	67	+7	87	+20
Openings	1		2		16		29	
Closures	5		3		9		9	
Overseas convenience store operations								
7-Eleven, Inc. *1	8,502	+2	8,705	(2)	8,707	+207	9,895	+1,188
Openings	22		22		356		1,408	
Closures	20		24		149		220	
Superstore operations								
Ito-Yokado	183	+1	166	(5)	171	(11)	165	(6)
Openings	2		0		4		2	
Closures	1		5		15		8	
York-Benimaru	206	+1	214	+1	213	+8	223	+10
Openings	1		3		9		13	
Closures	0		2		1		3	
York Mart	78	+2	79	+1	78	+2	78	±0
Openings	2		1		2		1	
Closures	0		0		0		1	
Hua Tang Yokado Commercial *1	5	±0	2	±0	2	(3)	1	(1)
Openings	0		0		0		0	
Closures	0		0		3		1	
Chengdu Ito-Yokado *1	6	±0	7	+1	6	±0	7	+1
Openings	0		1		0		1	
Closures	0		0		0		0	
Department store operations								
Sogo & Seibu	23	±0	19	±0	19	(4)	17	(2)
Openings	0		0		0		0	
Closures/Transfers	0		0		4		2	
Specialty store operations								
Akachan Honpo	106	+3	106	±0	106	+3	109	+3
Openings	3		1		8		7	
Closures	0		1		5		4	
LOFT *3	107	+5	111	+2	109	+7	111	+2
Openings	5		3		8		7	
Closures	0		1		1		5	
Seven & i Food Systems *4	848	(3)	789	(26)	815	(36)	802	(13)
Restaurant division	390	+1	382	(4)	386	(3)	385	(1)
Openings	1		1		5		6	
Closures	0		5		8		7	
Meal provision service division	279	+4	264	(6)	270	(5)	269	(1)
Fast food division	179	(8)	143	(16)	159	(28)	148	(11)

*1. Figures are as of the end of March, or the end of December.

*2. The forecast for the fiscal year ending February 28, 2018 at 7-Eleven, Inc. includes the acquisition of part of the retail business of Sunoco LP.

*3. The number of LOFT stores includes 14 franchised stores for the three months ended May 31, 2016, 16 franchised stores for the three months ended May 31, 2017 and for the fiscal year ended Feb. 28, 2017.

*4. From the fiscal year ending February 28, 2018, the restaurant division has comprised only the Denny's brand, with Famil and other brands being concentrated in the in-store and specialty store division, renamed from the fast food division. Accordingly, the number of stores for past fiscal years has been restated.

II. Store Information on Domestic/Overseas Convenience Store Operations

Domestic Store Network

	May 2016	Feb. 2017	May 2017	Change
Hokkaido	942	959	963	+4
Aomori	29	49	52	+3
Iwate	124	131	131	±0
Miyagi	381	389	390	+1
Akita	77	85	87	+2
Yamagata	171	173	174	+1
Fukushima	411	420	422	+2
Ibaraki	630	632	634	+2
Tochigi	414	422	425	+3
Gunma	457	456	457	+1
Saitama	1,112	1,140	1,157	+17
Chiba	1,017	1,055	1,063	+8
Tokyo	2,419	2,483	2,518	+35
Kanagawa	1,332	1,361	1,368	+7
Niigata	409	407	410	+3
Toyama	129	130	129	(1)
Ishikawa	118	126	129	+3
Fukui	67	67	67	±0
Yamanashi	196	207	207	±0
Nagano	439	442	448	+6
Gifu	164	167	169	+2
Shizuoka	684	703	701	(2)
Aichi	1,001	1,018	1,017	(1)
Mie	122	138	139	+1
Shiga	221	228	231	+3
Kyoto	307	320	326	+6
Osaka	1,046	1,140	1,146	+6
Hyogo	637	682	686	+4
Nara	132	141	139	(2)
Wakayama	69	77	76	(1)
Tottori	7	16	19	+3
Shimane	24	43	48	+5
Okayama	287	295	296	+1
Hiroshima	550	566	567	+1
Yamaguchi	295	307	314	+7
Tokushima	89	90	89	(1)
Kagawa	104	101	100	(1)
Ehime	82	97	99	+2
Kochi	21	34	34	±0
Fukuoka	905	937	945	+8
Saga	182	185	187	+2
Nagasaki	163	172	178	+6
Kumamoto	292	308	312	+4
Oita	152	157	158	+1
Miyazaki	180	182	185	+3
Kagoshima	178	184	187	+3
Total	18,768	19,422	19,579	+157

Global Seven-Eleven Store Network

[Consolidated subsidiaries]

	May 2016	Feb. 2017	May 2017	Change
Japan	18,768	19,422	19,579	+157
North America *	8,502	8,707	8,705	(2)
U.S.A.	7,997	8,057	8,054	(3)
Canada	505	650	651	+1
Hawaii	63	63	64	+1
China [Beijing]	192	219	218	(1)
China [Tianjin]	65	82	78	(4)
China [Chengdu]	56	67	66	(1)
Sub-total	27,646	28,560	28,710	+150

* Figures for "North America" are the number of franchised stores and directly operated stores operated by 7-Eleven, Inc.

[Area licensees]

	Mar. 2016	Dec. 2016	Mar. 2017	Change
South Korea	8,133	8,556	8,679	+123
China	1,736	1,814	1,828	+14
[Hong Kong and others]*				
China [Shanghai]	83	102	107	+5
China [Shandong]	33	38	38	±0
China [Chongqing]	24	35	35	±0
Taiwan	5,041	5,107	5,137	+30
Thailand	9,043	9,542	9,788	+246
Philippines	1,655	1,995	2,031	+36
Malaysia	1,951	2,122	2,154	+32
Singapore	453	417	415	(2)
Indonesia	182	155	116	(39)
Australia	627	646	650	+4
UAE	2	7	8	+1
U.S.A.	305	307	306	(1)
Mexico	1,874	1,878	1,875	(3)
Norway	156	154	154	±0
Sweden	186	183	183	±0
Denmark	186	187	186	(1)
Sub-total	31,670	33,245	33,690	+445

* Figures for China [Hong Kong and others] include Guang Dong Province and Macau.

	May 2016	Feb. 2017	May 2017	Change
Total worldwide	59,316	61,805	62,400	+595

Notes: 1. Figures for overseas stores are as of the end of March, or as of the end of December.

2. As of May 31, 2017, Seven-Eleven Japan operates in 46 prefectures out of 47 prefectures in Japan.

As of May 31, 2017, the number of 7-Eleven stores around the world including area licensees are 62,787 stores.

III. Store Information of Superstore Operations

(1) Ito-Yokado

					(Square meters)
	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	<i>Shokuhinkan Shinurayasu</i> (food specialty store) (S&B)	Chiba	Jun. 28, 2017	-	4,725
	PRIMETREE AKAIKE	Aichi	Autumn 2017	43,600	3,327
Closures	Hadano	Kanagawa	Mar. 5, 2017	-	4,511
	<i>Shokuhinkan Takaido</i> (food specialty store)	Tokyo	Mar. 12, 2017	-	875
	Kamiooka(S&B)	Kanagawa	Mar. 20, 2017	-	9,055
	Hirohata	Hyogo	Mar. 26, 2017	-	13,466
	Shinurayasu(S&B)	Chiba	May 28, 2017	-	14,276

In addition to the above, 3 stores will be closed in the fiscal year ending February 28, 2018.

(2) York-Benimaru

					(Square meters)
	Store name	Location	Date	Sales floor space	Directly managed sales floor space
Openings	Tsuchiura-Ikutamachi	Ibaraki	Mar. 17, 2017	2,908	2,746
	Shintomioka(S&B)	Fukushima	Mar. 30, 2017	1,090	1,016
	Ochiai	Yamagata	Apr. 28, 2017	4,290	3,732
Closures	Tomioka(S&B)	Fukushima	Mar. 30, 2017	4,298	3,119
	Dainome	Yamagata	Apr. 23, 2017	7,818	4,815

In addition to the above, 10 stores will be opened and 1 store will be closed in the fiscal year ending February 28, 2018.

(3) China [Superstores]

					(Square meters)
	Store name	Location	Date	Sales floor space	
Opening	Meishan*	Meishan	Jan. 12, 2017	21,650	
Closure	Fengtaibeilu	Beijing	May 14, 2017	10,949	

* Meishan store is located in Meishan City, adjacent to Chendu City. It is the seventh store of Chengdu Ito-Yokado.

Notes: S&B stands for Scrap & Build.

IV. Store Information of Department Store Operations

					(Square meters)
	Store name	Location	Date	Sales floor space	
Transfers	Sogo Kobe	Hyogo	Oct. 1, 2017	42,563	
	SEIBU Takatsuki	Osaka	Oct. 1, 2017	38,833	

V. Number of Stores by Type

Seven-Eleven Japan

	Three Months Ended May 31, 2016			Three Months Ended May 31, 2017			Fiscal Year Ended Feb. 28, 2017		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	18,768	+196	100.0	19,579	+157	100.0	19,422	+850	100.0
Franchised stores	18,273	+202	97.4	19,122	+145	97.7	18,977	+906	97.7
Type A	4,496	+48	24.0	4,559	+5	23.3	4,554	+106	23.4
Type C	13,777	+154	73.4	14,563	+140	74.4	14,423	+800	74.3
Directly operated stores	495	(6)	2.6	457	+12	2.3	445	(56)	2.3
Open 24 hours	18,157	+134	96.7	18,812	+133	96.1	18,679	+656	96.2
With liquor license	18,517	+190	98.7	19,294	+148	98.5	19,146	+819	98.6
With cigarette license	17,977	+246	95.8	18,746	+164	95.7	18,582	+851	95.7

7-Eleven, Inc.

	Three Months Ended Mar. 31, 2016			Three Months Ended Mar. 31, 2017			Fiscal Year Ended Dec. 31, 2016		
		Change	Composition (%)		Change	Composition (%)		Change	Composition (%)
Number of stores	8,502	+2	100.0	8,705	(2)	100.0	8,707	+207	100.0
Franchised stores	6,771	+19	79.6	6,995	(13)	80.4	7,008	+256	80.5
BCP stores [Type A]*	448	+2	5.3	450	(2)	5.2	452	+6	5.2
Type C	6,323	+17	74.4	6,545	(11)	75.2	6,556	+250	75.3
Directly operated stores	1,731	(17)	20.4	1,710	+11	19.6	1,699	(49)	19.5
With Gasoline station	3,176	+8	37.4	3,371	(3)	38.7	3,374	+206	38.8

* BCP stands for Business Conversion Program.

VI. Sales Floor Space

Ito-Yokado

(Square meters)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	2,879,489	102.8	2,708,791	94.1	2,776,875	99.1
Directly managed floor space	1,590,221	99.9	1,543,934	97.1	1,508,282	94.8
Weighted average floor space	1,589,376	99.9	1,546,533	97.3	1,573,791	98.9

York-Benimaru

(Square meters)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	642,777	102.2	652,248	101.5	656,950	102.5
Directly managed floor space	496,134	102.3	503,771	101.5	505,269	102.2
Weighted average floor space*	486,126	102.3	496,882	102.2	491,259	102.4

* Excluding floor space of the stores which has been closed.

Sogo & Seibu

(Square meters)

	Three Months Ended May 31, 2016		Three Months Ended May 31, 2017		Fiscal Year Ended Feb. 28, 2017	
		YOY(%)		YOY(%)		YOY(%)
Total sales floor space	848,449	97.5	700,420	82.6	770,189	88.4
Weighted average floor space	828,186	95.1	700,260	84.6	803,825	92.3

The information disclosed by the Company may contain forward-looking statements. These statements are based on management's judgment in accordance with materials available to the Company at the time of disclosure, with future projections based on certain assumptions. The forward-looking statements therefore incorporate various risks, estimates, and uncertainties, and as such, actual results and performance may differ from the future outlook included in disclosed information due to various factors, such as changes in business operations and the financial situation going forward.