

# INVESTOR INFORMATION

(AS OF FEBRUARY 28, 2006)

## Company Name

Seven & i Holdings Co., Ltd.

## Head Office

8-8, Nibancho, Chiyoda-ku, Tokyo 102-8452, Japan

Tel: +81-3-6238-3000

Fax: +81-3-3263-0232

URL: <http://www.7andi.com/>

## Date of Establishment

September 1, 2005

## Paid-in Capital

¥50,000 million

## Number of Employees

52,954 (Consolidated)

379 (Nonconsolidated)

## Number of Common Stock

Authorized: 4,500,000,000 shares

Issued: 1,346,383,002 shares

## Number of Shareholders

77,413

## Stock Listing

Tokyo Stock Exchange

## Transfer Agent and Registrar

Mitsubishi UFJ Trust and Banking Corporation

Corporate Agency Division

10-11, Higashisuna 7-chome, Koto-ku,

Tokyo 137-8081, Japan

## Annual Meeting of Shareholders

The annual meeting of shareholders of the Company is normally held in May each year in Tokyo, Japan. In addition, the Company may hold a special meeting of shareholders whenever necessary by giving at least two weeks' advance notice to shareholders.

## Auditor

ChuoAoyama Audit Corporation

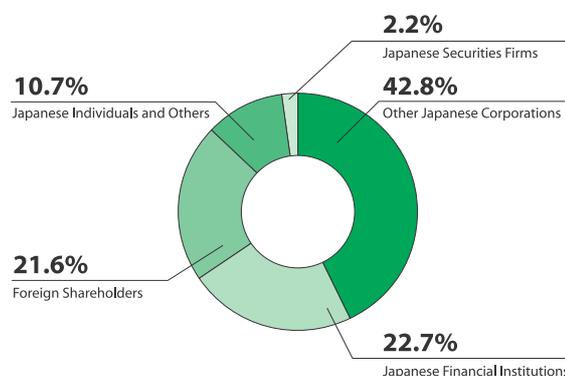
Member Firm of PricewaterhouseCoopers LLP

## Principal Shareholders

	Investment by each major shareholder in the Company	
	Number of shares held (thousand shares)	Percentage of shares held
Ito-Kogyo Yugen Kaisha .....	66,954	5.0%
Japan Trustee Services Bank, Ltd. (Trust account).....	50,135	3.7%
The Master Trust Bank of Japan, Ltd. (Trust account) .....	49,486	3.7%
The Chase Manhattan Bank, N.A. London .....	34,854	2.6%
State Street Bank and Trust Company .....	27,988	2.1%
The Dai-ichi Mutual Life Insurance Company.....	27,577	2.0%
Nomura Securities Co., Ltd.....	25,351	1.9%
Masatoshi Ito.....	21,444	1.6%
Nippon Life Insurance Company.....	20,664	1.5%
Mitsui & Co., Ltd.....	16,222	1.2%

Note: As of February 28, 2006, the former Ito-Yokado Co., Ltd., a consolidated subsidiary of the Company, held 427,509 thousand shares of the Company. As a result of Ito-Yokado's corporate demerger and subsequent merger on March 1, 2006, these shares became treasury stock held by the Company as of March 1, 2006. Accordingly, Ito-Yokado has been removed from the list of shareholders presented above.

## Classification of Shareholders by Number of Shares Held



Note: The figure for Other Japanese Corporations includes 427,509 thousand shares held by the former Ito-Yokado Co., Ltd. As a result of Ito-Yokado's corporate demerger and subsequent merger, these shares became treasury stock held by the Company as of March 1, 2006.

## Bond Ratings

(AS OF MARCH 1, 2006)

	S&P	Moody's	R&I	JCR	
Seven & i Holdings	Long-term	-	-	AA	AA+
Seven-Eleven Japan	Long-term	AA-	-	-	AA+
	Short-term	A-1+	P-1	-	-
Ito-Yokado	Long-term	AA-	Aa3	AA	AA+
7-Eleven, Inc.	Long-term	A	Baa3	-	-
Seven Bank	Long-term	A+	-	-	-

Note: The short-term rating of Seven-Eleven Japan is its rating as the guarantor of 7-Eleven, Inc.'s commercial paper program from January 2006.