



For Immediate Release

November 10, 2005

Company Name: Seven & I Holdings Co., Ltd.
 Name of Representative: Noritoshi Murata, President and COO
 (Code No. 3382/First Section of the Tokyo Stock Exchange)

ESTABLISHMENT OF SUBSIDIARIES OF SEVEN-ELEVEN JAPAN

Seven & I Holdings Co., Ltd. announced that its wholly owned subsidiary, Seven-Eleven Japan Co., Ltd. has established “SEJ Service LLC” and “SEJ Finance LLC” in the United States.

1. The Purpose of the establishment

As holding companies of 7-Eleven, Inc., the operator of convenience stores in Northern America

2. Summary of subsidiaries

1. Name:	SEJ Service LLC	SEJ Finance LLC
2. Manager	Kazuo Otsuka	Shiro Ozeki
3. Registerd Office	Delaware, the United States	Delaware, the United States
4. Establishd	November 7, 2005	November 7, 2005
5. Principal Business	Holding Company	Holding Company
6. Fiscal Year End	End of December	End of December
7. Number of Employees	None	None
8. Amont of Capital Contribution	Undetermined (60% of the issued and outstanding shares of common stock of IYG Holding Company, the subsidiary in the U.S.)	Undetermined (40% of the issued and outstanding shares of common stock of IYG Holding Company, the subsidiary in the U.S.)
9. Capital Participation	Seven-Eleven Japan Co., Ltd. 100%	Seven-Eleven Japan Co., Ltd. 100%