

January 24, 2018

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.  
Representative: Ryuichi Isaka,  
President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

## Notice Regarding Completion of Acquisition of Part of the Business from U.S. Company Sunoco LP by a Consolidated Subsidiary

Seven & i Holdings Co., Ltd. (“the Company”) gives notice that its consolidated subsidiary, 7-Eleven, Inc. (Head Office: Texas, U.S.A; President and CEO: Joseph M. DePinto), has completed the acquisition of part of the convenience store business and gasoline retail business from Sunoco LP announced in the press release, “Notice Regarding Acquisition of Part of the Business of U.S. Company Sunoco LP by a Consolidated Subsidiary,” dated April 6, 2017.

### 1. Completion of the acquisition procedures

7-Eleven, Inc. acquired the businesses in accordance with the agreement for transfer of assets for acquiring part of the retail business of Sunoco LP, which was made between 7-Eleven, Inc. and Sunoco LP on April 6, 2017. At the same time, 7-Eleven, Inc. signed a contract to receive gasoline to the acquired stores from Sunoco LP for the next 15 years.

### 2. Overview of the transaction

(1) Acquisition price	\$3,114 million (¥3,452 million) Converted at U.S.\$1 = ¥110.84 (as of January 23, 2018)
(2) Number of stores acquired	1,030
(3) Date of completion of Acquisition	January 23, 2018

### 3. Impact on financial results

The impact of this transaction on the Company’s consolidated financial results for the fiscal year ending February 28, 2018 is negligible.