



March 9, 2016

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata,  
President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

## **Notice Regarding the Acquisition of Stores from Imperial Oil Limited**

7-Eleven, Inc. (headquarters: Texas, U.S.; President and Chief Executive Officer, Joseph M. DePinto), a subsidiary of Seven & i Holdings Co., Ltd., signed an agreement to acquire stores from Imperial Oil Limited.

Details of the agreement are provided below:

### **1. Purpose of the agreement**

7-Eleven, Inc. has been increasing its merchandise capabilities and expanding its store network in North America. This agreement is intended to contribute to higher revenues and profits from convenience store operations in the region. Imperial Oil Limited is based in the provinces of Alberta and British Columbia, Canada, where 7-Eleven, Inc. has existing stores, and the agreement will therefore realize synergies between them.

### **2. Overview of the stores**

- (1) Area: The provinces of Alberta and British Columbia, Canada
- (2) Number of stores: 148 convenience stores

### **3. Overview of CB Mart, Inc.**

- (1) Name: Imperial Oil Limited
- (2) Representative: Chairman, President and CEO, Rich Kruger
- (3) Location of headquarters: Alberta, Canada
- (4) Major business activities: Operation of fuel retail and convenience stores

### **4. Schedule of acquisition**

- Handover date of stores (plan): Later 2016

### **5. Outlook**

The agreement will have only a minimal effect on the Company's consolidated results for the fiscal year ending February 28, 2017, but this asset purchase is expected to contribute to profits over the medium to long-term.